Foundations of Connexion client

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Member Education
Learning objectives

- OCLC at a glance
- WorldCat at a glance
- The copy cataloging workflow
- Starting Connexion client
- Working with list of records
- Online Help and Support
OCLC at a glance

Founded
1967 as a nonprofit, member-driven library community

Members
30,000 in 100+ countries

Library types served
Research, academic, public, school, medical, law, corporate, government, special, state and national libraries, groups and consortia

Major services
Library management, discovery, cataloging, digital libraries, virtual reference, resource sharing

Scope
40+ million search requests processed each day by OCLC systems

Research
OCLC Research focuses on research collections and support, understanding the system-wide library, data science and user studies.

Community programs
WebJunction™, Outside the Box™, Geek the Library™

Breakthroughs depend on access to knowledge. Together, member institutions, individual librarians, partners and staff believe in that mission to share knowledge. And we believe that, together, we can do more.

Because what is known must be shared.

About OCLC: https://www.oclc.org/en/about.html
is the world’s largest bibliographic database filled with millions of popular and unique items

Cataloging Interfaces to WorldCat

Connexion client

Record Manager

WorldCat
WorldCat record vs. working copy of record

- WorldCat records
  - Each manifestation of a title has one WorldCat record
  - Libraries attach holdings to matching WorldCat record

- Working copy of record
  - Enables multiple libraries to view same record simultaneously
  - Edits do not affect the WorldCat record.
  - Use Export to transfer your edited record to your local catalog
The Copy Cataloging Workflow

Task: Find a Matching Record
Menu: Cataloging

Task: Edit Records (optional)
Menu: Edit

Task: Set Holdings & Export Record
Menu: Action
Record match fields

Compare information in these fields against the item you want to catalog

- 245 (title)
- 250 (edition statement)
- 260 or 264 (publisher)
- 300 (physical description)

A significant difference in any of these fields between the item to be cataloged and the bibliographic record means that the record is NOT a match.
Where can you enter a default authorization and setup start options for Connexion client?

PICK ONE

A. Tools > Options
B. File > Logon
C. Actions > Holdings
D. Cataloging > Search
Where can you enter a default authorization and setup start options for Connexion client?

PICK ONE

A. Tools > Options
B. File > Logon
C. Actions > Holdings
D. Cataloging > Search
Which photo demonstrates the correct **menu order** for the copy catalog workflow?

A.

- Find a Matching Record
  - Menu: View
- Edit Records (optional)
  - Menu: Edit
- Set Holdings & Export Record
  - Menu: Edit

B.

- Find a Matching Record
  - Menu: Cataloging
- Edit Records (optional)
  - Menu: Edit
- Set Holdings & Export Record
  - Menu: Action
Which photo demonstrates the correct **menu order** for the copy catalog workflow?

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   - Menu: View
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B. Find a Matching Record
   - Menu: Cataloging
   - Edit Records (optional)
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If you edit a record in Connexion, the changes you make are automatically reflected on the WorldCat record for others to use?
If you edit a record in Connexion, the changes you make are automatically reflected on the WorldCat record for others to use?

Answer: False
Thank You!

Please remember to fill out the evaluation for this class

• Instructor: Crystal Rodriguez
• Category: Cataloging and Metadata
• Class name: Connexion 1 – Foundations of Connexion

Training questions? Contact OCLC Training training@oclc.org/