

# Record Manager Setup Worksheet

for Connexion browser users

Use this Setup Worksheet to record your settings in Connexion browser and transfer them to Record Manager. Any settings that are not on this worksheet are not applicable or have only one option in Record Manager.

## Exporting Records


### Connexion browser

To view Connexion browser export preferences:

- 1 Log on to Connexion browser.
- 2 Click the **General** tab.
- 3 Click the **Admin** button.
- 4 Click **Export Options**. The Preferences screen appears.

### Record Manager

To view Record Manager export preferences:

- 1 Log on to WorldShare and open Record Manager.
- 2 Click the **Saved Lists** button.
- 3 Click the **Export** tab.
- 4 Open an export list.
- 5 Click the  icon. The User Preferences dialog window opens.

## Export Destination

### Export Destination

- Export to a File     Export to a TCP/IP Connection



### ? Export Destination

- Export to a File  
 Export to a TCP/IP Connection

Export Destination \_\_\_\_\_

## Export Format

### Flagged Bibliographic Record Export Format

- None - Prompt to select format at time of export  
 MARC  
 Dublin Core HTML  
 Dublin Core RDF



### ? Export Format

- MARC 21 with MARC-8  
 MARC 21 with UTF-8 Unicode  
 MARCXML with UTF-8 Unicode  
 Dublin Core Simple with UTF-8 Unicode  
 Dublin Core Qualified with UTF-8 Unicode  
 OCLC Dublin Core Simple with UTF-8 Unicode  
 OCLC Dublin Core Qualified with UTF-8 Unicode  
 MODS with UTF-8 Unicode

Export Format \_\_\_\_\_

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## Fields to Delete/Exclude Data

### Fields To Delete On Export

Enter field tags to delete in exported record.  
Separate tags with a comma or use a hyphen to show ranges.  
(e.g. 920, 239-999)

Bibliographic Record:

Authority Record:



### ? Exclude Data

Tag	Ind 1	Ind 2	Subfields		
245	1	0	a	<input style="width: 20px;" type="button" value="+"/>	<input style="width: 20px;" type="button" value="-"/>
245	1	0	b	<input style="width: 20px;" type="button" value="+"/>	<input style="width: 20px;" type="button" value="-"/>

Bibliographic Record \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## TCP/IP Connection Options

### TCP/IP Connection Options

Host Name:  Required

Port Number:  Required



### ? TCP/IP Connection Options

Host Name \*

Port Number \*

Host Name \_\_\_\_\_

Port Number \_\_\_\_\_

## TCP/IP Local System User Information

### TCP/IP Local System User Information

Send Logon ID

Logon ID:

Password:

Send User ID

User ID:



### ? TCP/IP Local System User Information

None

Logon ID

ID

Password

Mask password

User ID

ID

Mask ID

Logon ID

User ID

Logon ID \_\_\_\_\_

User ID \_\_\_\_\_

Password \_\_\_\_\_