Virtual AskQC Office Hours

Thank you for joining us!
We will begin at 1:00 PM Eastern Daylight Time

Attendees are in listen-only mode

AskQC@oclc.org (Ask Quality Control) is the longstanding email address to which catalogers can send questions to OCLC Metadata Quality staff about cataloging policies, standards, and practices.
April 25, 2018

Virtual AskQC Office Hours
URLs in a Shared Cataloging Environment

OCLC Metadata Quality
Housekeeping

• Please remain muted
• Today’s session is being recorded
• Recordings, slides, and notes are available at https://oc.lc/askqc
On the call today

Robin Six
Database Specialist II

Laura Ramsey
Section Manager, WorldCat Metadata Quality

Jay Weitz
Senior Consulting Database Specialist

Robert Bremer
Senior Consulting Database Specialist

Charlene Morrison
Database Specialist II

Nathan Putnam
Director, Metadata Quality
URLS IN A SHARED CATALOGING ENVIRONMENT
URLs in WorldCat

• 856 Electronic Location and Access
  – Bibliographic Records
  – Local Holdings Records

• 956 Local Electronic Location and Access
  – Bibliographic Records
856 Electronic Location and Access

- Locate and access electronic resources
- Use for a resource or a subset of a resource
- Use to locate and access a related electronic resource or version of a non-electronic resource described in the bibliographic record
- Not mandatory, but encouraged
856 Electronic Location and Access

• 1st Indicator
  – Access method

• 2nd Indicator
  – Relationship between URL and the item described in the record
856 Electronic Location and Access

• 2nd Indicator
  – 6 – no information is provided
  – 0 – is the resource, or a subset of the resource
  – 1 – version of the resource
  – 2 – related resource
856 Electronic Location and Access

2nd Indicator

- \( b \) – no information is provided

[856 4 u http://www.fawe.org/content/newsletters.html z This electronic address not available when searched on Sept. 23, 2009]
856 Electronic Location and Access

2nd Indicator

- 0 – is the resource, or a subset of the resource

856 4 0 \#u http://householdproducts.nlm.nih.gov/

856 4 0 \#3 Excerpt \#u https://samples.overdrive.com/?crid=5631e739-0dbe-4b70-aa58-bf1adc6dc6ac&.epub-sample.overdrive.com
856 Electronic Location and Access

2nd Indicator

• 1 – version of the resource
856 Electronic Location and Access

2nd Indicator

• 2 – related resource

| 856 | 4 | 2 | ♦3 Contributor biographical information ±u [http://catdir.loc.gov/catdir/enhancements/fy0803/2007299481-b.html](http://catdir.loc.gov/catdir/enhancements/fy0803/2007299481-b.html) |
| 856 | 4 | 2 | ♦3 Publisher description ±u [http://catdir.loc.gov/catdir/enhancements/fy0803/2007299481-d.html](http://catdir.loc.gov/catdir/enhancements/fy0803/2007299481-d.html) |
856 Electronic Location and Access

2nd Indicator

• Can influence:
  – DDR matching
  – Discovery
  – Automated bibliographic record maintenance
856 Electronic Location and Access

Subfields

- ǂu – Uniform Resource Identifier
- ǂ3 – Materials specified
- ǂz – Public note
- ǂx – Nonpublic note
856 Electronic Location and Access

Subfields

• ℹ️u – Uniform Resource Identifier

856 4 0 ℹ️3 HathiTrust Digital Library ℹ️u http://catalog.hathitrust.org/api/volumes/oclc/3699495.html
856 Electronic Location and Access

Subfields

• ǂ3 – Materials specified

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856 Electronic Location and Access

Subfields

• ǂz – Public note

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<td>ǂu <a href="http://galenet.galegroup.com/servlet/Sabin?af=RN&amp;ae=CY109653344&amp;srchtp=a&amp;ste=14">http://galenet.galegroup.com/servlet/Sabin?af=RN&amp;ae=CY109653344&amp;srchtp=a&amp;ste=14</a> ǂz Full text online</td>
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856 Electronic Location and Access

Subfields

• ǂx – Nonpublic note

| 856 | 4 | 0 | ǂu http://nbn-resolving.de/urn:nbn:de:101:1-201410234790 ǂx Resolving-System |
| 856 | 4 | 0 | ǂu http://d-nb.info/1059860767/34 ǂx Langzeitarchivierung Nationalbibliothek |
856 Electronic Location and Access

• Bibliographic Records
  – Use when the link can be used outside of your institution

• Local Holdings Records (LHRs)
  – Use when the link is only to be used by your institution
956 Local Electronic Location and Access

- Contains the same information as the 856
- Use when the link is only to be used by your institution
Institution-specific 856

<table>
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<th>+3 ProQuest Ebook Central +u [Link]</th>
<th>+3 XXX University Access +u [Link]</th>
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</thead>
</table>

+u (Unlimited Concurrent Users) +z from Ebook Central Academic Complete


**PURLs**

- Persistent uniform resource locator
  - The PURL concept was developed at OCLC in 1995
  - A PURL domain name is independently changeable, and is designed to persist over decades
  - Broken OCLC PURLs should be reported to OCLC as any other change request
## PURLs

<table>
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<tr>
<th>PURL Type</th>
<th>Type</th>
<th>Value</th>
<th>URL Link</th>
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<td>0</td>
<td><a href="http://purl.access.gpo.gov/GPO/LPS6760">http://purl.access.gpo.gov/GPO/LPS6760</a></td>
</tr>
</tbody>
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DOIs

• Digital object identifier
  – Standardized by the International Organization for Standardization (ISO)
  – Fixed over the lifetime of the document

856 4 0 +3 John Wiley +u http://dx.doi.org/10.1002/9781118747308

856 4 0 +3 SpringerLink +u http://dx.doi.org/10.1007/978-4-431-54108-0
URL Maintenance

• Publishers and vendors work with us on URL updates
• WorldCat Metadata Quality staff process URL change requests in the same manner as any other bibliographic change request
• Institution-specific links are either converted or deleted
URL Maintenance

• Non-working URLs
  – Print items
  – Electronic items
Reporting URL issues

• BFAS Chapter 5 (under revision)

• Email:
  – Bibliographic change requests: [bibchange@oclc.org](mailto:bibchange@oclc.org)
  – Cataloging advice or policy questions: [askqc@oclc.org](mailto:askqc@oclc.org)

• Connexion Client & Record Manager

• Online form: [https://www.oclc.org/forms/record-quality.en.html](https://www.oclc.org/forms/record-quality.en.html)
References

• Bib Formats and Standards

• Local Holdings Records
  – https://help.oclc.org/Metadata_Services/Local_Holdings_Mainteinance/Create_and_maintain_local_holdings_records
Questions about 856 URLs?

Please submit questions through chat
Any General Questions?

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Database Specialist II

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Section Manager, WorldCat Metadata Quality

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Please submit questions through chat
Thank you!

Send cataloging policy questions at anytime to: askqc@oclc.org

Session links available at: https://oc.lc/askqc

Next Virtual AskQC Office Hours:
Wednesday, May 30, 2018
1:00 PM Eastern Daylight Time

Topic: WorldCat bib record validation