

Feature Release Notes

Document ID: TAP_1_2_0_rn_1

This document details the upgrade information, new features that are included in TAP Version 1.2.0.

1 New Features and Enhancements

The following items have been added in the TAP 1.2.0 release. Each issue is documented in the following format:

- A brief description of the enhancement
- Internal tracking code
- Case number, if applicable

Enhancement: Alternate-language support now is extended to radio buttons, drop downs, and thank you pages.

Tracking code: TAP-562

Enhancement: Users can now delegate their signature of a document with TAPSign Signature Delegation which will route documents to the correct signer.

Tracking code: TAP-34

Enhancement: Users get a notification when attempting to save workflows with the same name that will prompt an overwrite or save under a new name.

Tracking code: TAP-593

Enhancement: The 'Load' icon above the dashboard will no longer exist due to added filter functionality.

Tracking code: TAP-1068

Enhancement: Sorting in the dashboard has been updated to have better column distinction and with new icons placed in each header row.

Tracking code: TAP-1050, TAP-1051

Enhancement: Headers of record views will now remain frozen after sorting to allow for easier distinction. This also benefits users using a smaller screen or tablet without losing the view of the columns selected.

Tracking code: TAP-25

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Enhancement: Users can now rename or delete filters in the left hand navigation for all filters they have created.

Tracking code: TAP-18

Enhancement: Users can now rename and delete filters by right clicking the desired filter in the left drawer of the dashboard.

Tracking code: TAP-803

Enhancement: Users can now route documents to TeamConnect from TAP forms.

Tracking code: TAP-33

Enhancement: Users can now search by *First* and *Last* name when they add a TeamConnect user or contact field to their form.

Tracking code: TAP-297

Enhancement: Users can tie TeamConnect roles to Primary Assignees of a matter through TAP.

Tracking code: TAP-294

Enhancement: Users can now overwrite previous information sent to TeamConnect in one workflow, select the the "Replace Previously Selected Categories" option under the Categories update drop down.

Tracking code: TAP-836

Enhancement: users can now use an advanced export of workflows that creates a .zip file that bundles all CSS files, data sources, notifications, and document templates related or corresponding to the workflow.

Tracking code: TAP-1026

For other details, please see the [TAP Help Center](#) in the online Client Success Center.



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