

Release Notes

Document ID: TeamConnect Enterprise_6_0_1_rn_1

This document details the upgrade information, new features, resolved issues, and known issues that are included in TeamConnect 6.0.1.

1 Upgrading to 6.0.1

You must be using one of the following TeamConnect versions in order to upgrade:

- 3.0 SP1
- 3.0 SP1 Update 1
- 3.1
- 3.1 Update 1
- 3.1 SP1 (including Update 1 and Update 2)
- 3.2 (including Update 1 and Update 2)
- 3.3 (including Update 1 and Update 2)
- 3.3 SP1
- 3.3 SP2
- 3.3 SP3 (including any update from Update 1 through Update 18)
- 3.4 (including any update from Update 1 through Update 8)
- 3.4 SP1 (including any update from Update 1 through Update 20)
- 4.0 (including any update from Update 1 through Update 16)
- 4.1 (including 4.1.1)
- 4.2 (including any update from Update 1 through Update 7)
- 5.0 (including updates 5.0.1 to 5.0.4)
- 5.1 (including 5.1.1)
- 5.2 (including 5.2.1)
- 6.0

To upgrade to TeamConnect 6.0.1, run the TeamConnect Installer as described in the *TeamConnect Enterprise Installation Guide*.

Important: Users upgrading from 5.0 with a SQL Server database should run the upgrade scripts with the database in **autocommit** mode if their instance contains a large number of line items with adjustment types other than 'NONE'.

Note: These release notes assume that users are upgrading from TeamConnect 5.0 or later. If you are upgrading from a TeamConnect version prior to 5.0, please see the TeamConnect 5.0 Release Notes for information necessary upgrade changes and module dependencies.

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2 Resolved Issues

The following items have been resolved in the 6.0.1 release. Each issue is documented in the following format:

- A description of the issue
- Internal tracking code
- Case number, if applicable

Issue: Invoice summary breakdown screen was slow.

Tracking code: SUPPORTPRI-38960

Case number: 2018-0518-452484

Issue: Custom searches on objects with two list-type fields did not return all matching results when leveraging the “Group the following” criteria.

Tracking code: SUPPORTPRI-35009

Case number: 2018-0112-425270

Issue: Negated criteria (e.g., Current Phase IS NOT open) was treated as “All of the following” type criteria when applied to object searches.

Tracking code: SUPPORTPRI-35109

Issue: Custom searches leveraging the “Group the following” option returned results outside of the specified search criteria.

Tracking code: SUPPORTPRI-34394

Case number: 2017-1207-418696

Issue: Custom searches on Involved Parties threw error.

Tracking code: SUPPORTPRI-34689

Issue: Custom searches with “Group the following” enabled and an involved party as related object threw error

Tracking code: SUPPORTPRI-34588

Case number: 2017-1215-421029

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Issue: The Group By/Group the following function on custom searches did not return all of the matching results.

Tracking code: SUPPORTPRI-35517

Case number: 2018-0201-429456

Issue: Custom searches utilizing the Contains None, Does Not Contain All, Does Not Contain Exactly operators did not return all matching results minus negated results as per operators.

Tracking code: SUPPORTPRI-35539

Issue: Custom searches with the Group the following filter did not handle multiple criteria for the same field type on an object and would only return results that matched the last parsed criteria.

Tracking code: SUPPORTPRI-36101

Case number: 2018-0220-433317

Issue: When a “Records per result page” field in the Search Results preferences was updated with 4-digit number, the system automatically added a comma to the number which caused an error the next time the preferences are updated.

Tracking code: SUPPORTPRI-33013

Case number: 2017-1016-406182

Issue: If a group was subscribed to a Search view, users who were not part of that group could access the Search views. If a user removed the Search view from the search view collection, the Search view was removed from other users’ collections.

Tracking code: SUPPORTPRI-31231

Case number: 2017-0818-392655

Issue: When the locale preference is French Canada, custom searches return an error.

Tracking code: SUPPORTPRI-32639

Case number: 2017-1006-403755

Issue: A custom rule that creates a copy of the document being deleted in the “Recycle bin” folder would copy the document but return a NullPointerException.

Tracking code: SUPPORTPRI-31295, SUPPORTPRI-31635

Case number: 2017-0822-393267

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Issue: When a custom rule for a document object involved Document.moveDocument, the class was not always implemented and the documents did not always move.

Tracking code: SUPPORTPRI-30713

Case number: 2017-0803-389466

Issue: When a user searched for a custom object using custom search and selected *Group the following*, an error prevented the search from executing.

Tracking code: SUPPORTPRI-33942

Case number: 2017-1115-413906

Issue: Dropdown lists that are configured as Multi-Select Lists are only allowing one item to be selected.

Tracking code: SUPPORTPRI-30956, SUPPORTPRI-30964

Issue: When using SAML SSO, if a user existed in IDP but was either inactive or did not exist in TeamConnect, the user would be caught in an infinite loop when trying to log in.

Tracking code: SUPPORTPRI-28470

Case number: 2017-0228-346623

Issue: When a user created a document template using the if@ option, the XML would not generate correctly.

Tracking code: SUPPORTPRI-33966

Case number: 2017-1116-414091

Issue: Deleting documents using platform.getDocumentService().batchDelete(listOfDocuments) returned an exception.

Tracking code: SUPPORTPRI-30862

Case number: 2017-0808-390290

Issue: When a user searched using “Is Not” or “Not Equal To” as the operator, the results were the same as a search using “Is” or “Equal To.”

Tracking code: SUPPORTPRI-32427

Case number: 2017-1003-402742

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Issue: A number of security issues were addressed in this update.

Tracking code: SUPPORTPRI-33521

Case number: 2017-1103-410545

Issue: Several OLE error messages were reported in error logs if several records were added or updated at once while Elastic Search was running.

Tracking code: SUPPORTPRI-34716

Issue: Deleting a Phase Transition could delete a rule.

Tracking code: SUPPORTPRI-34012

Case number: 2017-1106-411222

Issue: Search views returned an error when Filter Display included a multi-value list.

Tracking code: SUPPORTPRI-35017

Note: If a Custom Search or Object Collection Search has a multi-value list or list configured as a custom field in the Results Display, the system returns an error. This issue will be fixed in a future release. (SUPPORTPRI-38202)

Issue: Content parsing has now been removed from .eml and .msg documents from Webservice calls.

Tracking code: SUPPORTPRI-39022

Issue: Elastic Search did not index records in order based on Primary Key.

Tracking code: SUPPORTPRI-39329

Issue: Global Search did not return results when user used a multi-character wildcard search.

Tracking code: SUPPORTPRI-20173

Workaround: Perform the search without using wildcard (*).

Issue: Error thrown and records were not indexed when Global Search was used to search on objects that had multi-value lists and list fields.

Tracking code: SUPPORTPRI-39269

Workaround: Exclude multi-value list and list fields from Global Search.

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Issue: Global Search (elastic search) incorrectly reverted back to default search settings, even though the Do not update Global Search drop down with corresponding tab setting was enabled.

Tracking code: SUPPORTPRI-28477

Issue: Within the French TeamConnect interface, the word Rechercher (French for “Search”) was not automatically deleted when users clicked into the Global Search bar.

Tracking code: SUPPORTPRI-35509

Issue: Background indexing for Elastic Search (ES) incorrectly marked new changes as complete within TeamConnect even if the ES server was down.

Tracking code: SUPPORTPRI-39309

Issue: Fatal error thrown if Elastic Search was configured as Available Updates were being installed.

Tracking code: SUPPORTPRI-38851

Issue: Users are unable to unregister matters that have deadlines if the appointments are using a category code other than the default.

Tracking code: SUPPORTPRI-39023

Issue: Users were unable to unregister a matter if the matter had a deadline with a task that had been assigned to another assignee on the matter.

Tracking code: SUPPORTPRI-38717

Issue: CTU did not capture record deletion.

Tracking code: SUPPORTPRI-33355

Case number: 2017-1012-405128

Issue: Out of Memory error thrown upon CSM sync after users received a completed Budget Request from Collaborati.

Tracking code: SUPPORTPRI-30095

Case number: 2017-0606-376963

Issue: When a Text type custom field for invoice objects is mapped to system fields, the fields are not exported when AP Link runs.

Tracking code: SUPPORTPRI-35290

Case number: 2018-0124-427502

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Issue: When a user adds a check number and date to an AP file on the Output tab and then clicks Run now on the Input tab, the check date field on the record in TeamConnect is a day earlier than expected.

Tracking code: SUPPORTPRI-33983

Case number: 2017-1117-414507

Issue: Any new record created in TeamConnect did not sync with Elastic Search (ES) when the ES server was down.

Tracking code: SUPPORTPRI-34165

Case number: 2017-1115-413430

Workaround: Re-index all objects to force ES 1.74 to start indexing changes.

Issue: User still had security rights to a matter even though that user was removed from the matter.

Tracking code: SUPPORTPRI-35636

Case number: 2018-0204-429942

Workaround: Remove the user rights manually from the record.

Issue: Error was thrown after user attempted to update the search criteria on a previously-saved Custom Search.

Tracking code: SUPPORTPRI-31532

Case number: 2017-0829-394878

Issue: After upgrading from 3.x to 5.x, the Global Search did not automatically select objects when users clicked the **All** dropdown menu and began typing the name of an object.

Tracking code: SUPPORTPRI-31899

Case number: 2017-0913-398106

Workaround: Manually scroll down the **All** dropdown list and select the object.

Issue: Names for search views did not display under the TeamConnect pane of Outlook.

Tracking code: SUPPORTPRI-34929

Case number: 2018-0104-423687

Issue: There was an issue with the add-in search view folder names not showing.

Tracking code: SUPPORTPRI-38476

Case number: 2018-0508-449772

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Issue: Uploaded PDFs did not download from TeamConnect when Google Chrome was the browser.

Tracking code: SUPPORTPRI-34039

Case number: 2017-1113-412797

Workaround: Check the document out.

Issue: System folder did not have a default category.

Tracking code: SUPPORTPRI-35282

Case number: 2018-0119-426598

Workaround: Use XML document mapping to resolve the issue.

Issue: User was unable to modify and overwrite a saved Custom Search.

Tracking code: SUPPORTPRI-34183

Case number: 2017-1130-416862

Workaround: Create a new search and delete the old one.

Issue: When user selects certain search views and clicks Mass Edit, the system returns an error.

Tracking code: SUPPORTPRI-31651

Case number: 2017-0906-396209

Workaround: Remove fields which belong to another record type from the results.

Issue: Uploading documents with special characters (like a semicolon) caused the system to error out when user clicked on the document link.

Tracking code: SUPPORTPRI-33860

Case number: 2017-1102-410324

Workaround: Check the document out before viewing.

Issue: When using Microsoft Internet Explorer 11, the Memo field in Edit mode is limited in how large it can be expanded.

Tracking code: SUPPORTPRI-36111

Case number: 2018-0222-433848

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Issue: The TeamConnect API could not be accessed by other programs using the WSDL interface.

Tracking code: SUPPORTPRI-36552

Case number: 2018-0309-437366

Issue: An issue with assignee security rights on copied matters has been resolved.

Tracking code: SUPPORTPRI-41639, SUPPORTPRI-35636

Case number: 2018-0207-430854

Issue: When Auto Search was disabled for the Search View and a user clicked a custom Search view link to reveal the search filters, search results were sometimes displayed instead of the filters.

Tracking code: SUPPORTPRI-34824

Case number: 2018-0105-423814

Issue: When a user selected the object link of a Search view, the system displayed the 'Filter Criteria' and 'Results Display' of the previously selected Search view object link. If the user navigated back and forth between Search views, the system would return an error.

Tracking code: SUPPORTPRI-36530

Case number: 2018-0308-436911

Issue: Error was not populating in the CTU if a lookup table corresponding to a lookup custom field being imported did not exist.

Tracking code: SUPPORTPRI-38522

Case Number: 2018-0509-450043

Issue: Rich Text was not working on memo text fields in Screen Designer.

Tracking code: SUPPORTPRI-36635

Case number: 2018-0315-438427

Issue: TeamConnect 5.2 standard login screen did not load for IE11.

Tracking code: SUPPORTPRI-37914

Case number: 2018-0424-446750

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Issue: **Save** and **Save and Close** buttons remain grayed out after repositioning of TeamConnect tabs.

Tracking code: SUPPORTPRI-39409

Case number: 2018-0529-454380

Required Workaround: Move the required tab to any position other than second position and then move it to the second position, this will cause the buttons to no longer remain grayed out.

Issue: Batch Display error message displayed when changing timekeeper category and designated timekeeper.

Tracking code: SUPPORTPRI-42033

Issue: Elastic Search was not retaining field level user rights properly.

Tracking code: SUPPORTPRI-40961

For other details, please see the [TeamConnect PDF Hub](#) in the online Client Success Center.