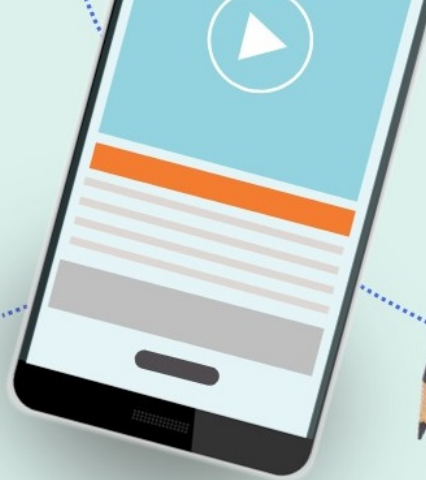


The logo for ExLibris Primo, featuring the word "ExLibris" in a dark blue sans-serif font and "Primo" in a red sans-serif font below it. A colorful arc (red, orange, yellow, green, blue) is positioned above the "i" in "ExLibris".

ExLibris
Primo



Primo Roadmap Highlights

2021

The ExLibris logo, featuring the word "ExLibris" in a dark blue sans-serif font and "a ProQuest Company" in a smaller font below it. A colorful arc (red, orange, yellow, green, blue) is positioned above the "i" in "ExLibris".

ExLibris[®]
a ProQuest Company

Roadmap Areas and Highlights



SEARCH AND
EXPLORING



OPEN SYSTEM



USER EXPERIENCE



LIBRARY
EMPOWERMENT



CENTRAL
DISCOVERY INDEX



ANALYTICS



ACCESSIBILITY



CONSORTIA

Primo Roadmap Highlights

First Half of 2021

Improved Pagination Experience

UX Improvements

Persistent Search History for
Signed-In Users

Index 505 subfield t's (titles)

Primo VE

NERS



Show Loading Indication before
Alma Get It\View It

NERS



Improve Search with Hyphens

NERS



Recent Searches Suggestions

Primo VE

More Configuration Options in Primo VE

Primo Roadmap Highlights

Second Half of 2021

Central Discovery Index –
Highlights and Focus Areas

More convenience to access full text:
Direct links to PDF

Show journal coverage dates in
Brief Results Page

NERS



Authority Search Interface

More Search Options in Collection Discovery

Allow the combination of local ebook bib records from
Alma with book chapters from CDI in the search results

NERS



Support Austlang and custom languages

NERS



Enhance Requests Forms configuration

Primo VE

NERS



Best Locations For Get It

Primo VE

NERS



Consortia Related Enhancements

Primo Roadmap Highlights

Cross 2021 Activities

Analytics

Accessibility

Expose Library Collections on the Web

In the Lab: Angular Upgrade Supporting
Libraries' Customization

Release Plan

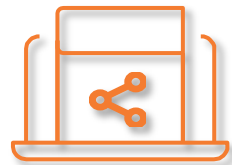
Roadmap highlights will be distributed across the releases of both **Primo** and **Primo VE**



Primo
Quarterly Release Schedule



Primo VE
Monthly Release Schedule



Central Discovery Index (CDI)

CDI – Highlights and Focus Areas



Central Discovery Index

Highlights:

- Finalize the rollout of CDI
- Enhance data quality and comprehensiveness in the merged record
- Increase Linking Accuracy, specifically for items with several ISBNs/ISSNs
- Provide faster rights updates for CDI



**Improved efficiency
and accuracy**



SEARCH AND EXPLORING

Search and Ranking



What's Coming:

Adjustments and improvements as an ongoing process

Highlights:

- Improving Did You Mean suggestions in Primo VE based on phrases and dictionaries
- Special support for the following languages – Czech, Lithuanian, Icelandic
- Upgrading Melingo – Hebrew search plug-in

Release planned: H1-H2 2021



**Provides the user
with the best results
for their search**

Improve Search with Hyphens



NERs



What's Coming:

Improving the search results when searching for common phrases using hyphens

Highlights:

- Supporting search with hyphens for a close list of phrases, for example searching hand-book will include results contain also handbook
 - by-law -> bylaw
 - chat-room -> chatroom

Release planned: H1 2021



Provides the user with the best results for their search

Recent Search Suggestions



SEARCH AND EXPLORING

What's Coming:

Recent search suggestions help users to quickly get back to their previous search while typing their search term

Highlights:

- Enhance the auto-complete suggestions to include also suggestions based on users' recent searches
- Improving the search experience for signed-in users

Release planned: H1 2021



Improved efficiency based on user search preference and history



USER EXPERIENCE

Show Loading Indication before Alma Get It/View It



USER EXPERIENCE

NERIS



What's Coming:

Add loading indication before Alma View It/Get to improve user experience

Highlights:

- Add loading indication before Alma Mashup iframe by using background image of diamonds

Release planned: H1 2021



Provide better user experience and workflow

Improved Pagination Experience



USER EXPERIENCE

What's Coming:

Allow users to easily navigate to next and previous pages and define number of results per page

Highlights:

- Allow users to set number of results per page: 10, 25, 50
- For signed-in users: Remember users' preference for number of results per page
- Replace the Load More Results behavior and current pagination widget with simpler pagination

Release planned: H1 2021



Impact

Provide better user experience and workflow

Improve Full Text Linking



USER EXPERIENCE

What's Coming:

Indication and direct link to PDF from the brief results

Highlights:

- Direct links to PDF via publishers and Unpaywall

Release planned: H2 2021



Impact

**Provide better user
experience and
workflow**

Persistent Search History for Signed-In Users



USER EXPERIENCE

What's Coming:

Retain signed-in users search history across sessions

Highlights:

- For signed-in users: store the last 100 searches in My Favorites > Search History
- Allow users to manage their search history, e.g. user can delete stored search and prevent it from being suggested as recent search

Release planned: H1 2021



Impact

Provide better user experience and workflow

UX Improvements



USER EXPERIENCE

What's Coming:

Improved user experience based on usability and customer feedback

Highlights:

- My Favorites -> Saved Records improvements
 - Prompt user before unpin record
 - Retain the user in the same context after updating labels or unpinning records
- Improved Summary Holding Display – Primo VE
- Improved Series Items Display – Primo VE

Release planned: H1 2021



Impact

Provide better user experience and workflow

More Search Options in Collection Discovery



USER EXPERIENCE

What's Coming:

Enhance user experience to allow more ways to search in all or other collections

Highlights:

- Option to expand the search to other collections beyond the collection the user is viewing
- Option to perform a search from the Collection Lobby

Release planned: H2 2021



Impact

Provide better user experience and workflow

Show Journal Coverage Dates in Brief Results Page



USER EXPERIENCE

NERIS



What's Coming:

Allow users to easily understand the electronic coverage of journals from the brief results

Highlights:

- Calculate the journal coverage summary from all portfolios
- If configured, show the coverage in the brief display and in the Journal Search pages
- Relevant for electronic journals managed in Alma

Release planned: H2 2021



Impact

Provide better user experience and workflow

Authority Search Interface

Primo VE Only



USER EXPERIENCE

What's Coming:

Expose the catalog of Authorities to users, allowing them to learn more about terms and find associated records

Highlights:

- New Authority Search page
- Allow users to search for specific authority e.g. personal name or subject term and link to its associated records

Release planned: H2 2021



Provide more tools to enrich the discovery experience



LIBRARY EMPOWERMENT

Best Locations for GetIt

Primo VE Only



LIBRARY EMPOWERMENT

NERs



What's Coming:

Option to define the order of locations in the Get It section and in the Availability shown in brief results

Highlights:

- Prioritize list of locations per view
- Show the users Get It's locations sorted by the order defined in the view
- Consider the locations order when displaying the Available at ... in brief results

Release planned: H2 2021



Better ability to manage and expose what is most relevant

Index 505 subfield t's (titles)

Primo VE Only



LIBRARY EMPOWERMENT

NERs



What's Coming:

Allow users to search and find results also based on the sub-field 505\$t



Impact

Highlights:

- Include enhanced 505 subfield t's (titles) as part of Table of Contents and Title Indexing

Better ability to manage and expose what is most relevant

Release planned: H1 2021

Support Austlang and custom languages



What's Coming:

Enhance the configuration to support additional languages

Highlights:

- Enhance language configuration with custom language e.g. Austlang
- Extend the Language Facet and Display field to include other language codes

Release planned: H1 2021



Better ability to manage and expose what is most relevant

Exclude ebooks from CDI upon Duplications



What's Coming:

Allow the combination of local ebook bib records from Alma with book chapters from CDI in the search results

Highlights:

- Option to define which collections to exclude the retrieval of ebooks from CDI

Release planned: H2 2021



Better ability to manage and expose what is most relevant

Enhance Requests Forms configuration

Primo VE Only



LIBRARY EMPOWERMENT

NER'S



What's Coming:

More options to define the Request forms



Impact

Highlights:

- Define which field is mandatory to all forms (digitization, hold, booking, purchase)
- Option to add generic checkbox field

Better ability to manage and expose what is most relevant

Release planned: H2 2021

More Configuration Options in Primo VE

Primo VE Only



LIBRARY EMPOWERMENT

Highlights:

- Enrich users' discovery experience by displaying multiple preferred authorities in Facet and Details sections
- Support Database search to be based on the campus affiliated by the view
- Configuration for DEDUP / FRBR KEYS
- Allow more granular discovery roles



Impact

**Better ability to
manage and expose
what is most relevant**

Release planned: H1-H2 2021



CONSORTIA

Consortia related Enhancement

Primo VE Only



Highlights:

- Custom Search Scope from External Data Source
- Custom Scopes for Other Institutions' Locations
- Display Get It Other Institution from View It
- Central Definition for Hiding Resource Sharing Button – Based on Institutions Location List



**Better ability to
manage and expose
what is most relevant**

Release planned: H1 2021

