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<td>How Primo Works</td>
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<tr>
<td><strong>Search Configuration</strong></td>
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Search Configuration
Laura Jacobs
• Search Scopes, Profiles, and Slots
• Basic & Advanced Search
• Ranking & Blending
• Restricted Groups
• Search Scopes, Profiles, and Slots
• Basic & Advanced Search
• Ranking & Blending
• Restricted Groups
Search Scopes, Profiles, and Slots

**Scopes**
- Group of records that meets specific conditions (i.e. belong to a specific library, from a specific data source, etc.)
- Must be included in Search Profiles to appear in UX
- Can be used in one or more Search Profiles

**Search Profiles**
- Group of records used to search
- Must contain at least one scope (groups of records that meet specific conditions)
- Several search profiles can be configured for an institution, for example the entire repository, a library, a collection, and more.

**Search Profile Slots**
- Used to narrow down or target searches in the user interface
- Allow you to divide the data search into different sections in a Primo View
- Visible to the user when they start typing their query
- Can contain one or more Search Profiles
- View can contain one or more search slots
• Search Scopes, Profiles, and Slots
• Basic & Advanced Search
• Ranking & Blending
• Restricted Groups
Restricted Groups

Restricted User Groups
• Restricts groups of users from accessing restricted CDI collections and EBSCO Search
• If user is part of restricted group, they will not have access unless on campus
• E.g. Alumni w/user accounts who sign in off campus

Restricted Search Groups
• Restricts groups of records from appearing in the search results for specific users (based on IP ranges, user groups, registered users, on campus users)
• If user is allowed to search, they will be able to see search results from that group of records
• If user is not allowed to search, no search results from that group of records will appear
Knowledge Center Resources

- Configuring Search Profiles for Primo VE
- Configuring Search Profile Slots
- Configuring Other Indexes: Deep Search, Search Webhook
- Enabling Advanced Filters for Basic Searches
- Configuring Advanced Search
- Configuring the Ranking of Search Results in Primo VE
- Configuring the Sort by List on the Brief Results Page
- Configuring Restricted User Groups for Primo VE
- Configuring Restricted Search Groups for Primo VE
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Thank you!