Go VE
Become an Expert

Going Live with Primo VE

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❖ Scheduling the Go Live
❖ Source / Target Domains
❖ Deeplink Redirection Configuration
❖ The DNS Switch
❖ Post-switch Actions
❖ Live Q&A
❖ Pre-submitted Questions
Scheduling the Switch

- No downtime
- Seamless DNS switch
- Same look and feel as Classic Primo
- Main impact is on administration, not Primo endusers
The impact of Going Live

• During the semester or between semesters
• Weekday or weekend
• Consider time zone differences
Readiness Checklists

Primo VE Check List

<table>
<thead>
<tr>
<th>Primo VE UI Checks</th>
<th>Yes</th>
<th>No</th>
<th>NA</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Home Page</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Home page – Verify that it displays correctly and all its links work correctly for each browser (Chrome, Firefox, and Edge)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Main Menu</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Main Menu – Verify that all links work as expected</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>If using an interface in multiple languages, verify that the display changes when changing a language</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Check to see that the Library names appear correctly and in the correct languages</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Select Advanced Search to see that it displays properly with all the relevant parameters (close it once done)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Type a search in the basic search box to see that auto-complete works and the correct Slot names appear (if configured)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Perform a search and verify that Slot and Search Profile drop-down menus appear next to the search button and that they return expected results</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Go VE Progress Tracking

<table>
<thead>
<tr>
<th>Go VE Task</th>
<th>Status</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Enable Discovery Menu</td>
<td>✔️</td>
<td>Completed</td>
</tr>
<tr>
<td>2. Create Views</td>
<td>✔️</td>
<td>Views created [MAIN, VU_1, VU_2]</td>
</tr>
<tr>
<td>3. Enable-CDI Search</td>
<td>✔️</td>
<td>-</td>
</tr>
<tr>
<td>4. Discovery Indexing</td>
<td>✔️</td>
<td>-</td>
</tr>
<tr>
<td>5. Authentication Configuration</td>
<td>✔️</td>
<td>Authentication Profiles enabled for Primo VE users: [SAML2_Staff, AIMS]</td>
</tr>
<tr>
<td>6. Search Profiles Configuration</td>
<td>✔️</td>
<td>Search Profiles configured [SRDs, eBooks, journals, video, SOL, THESES]</td>
</tr>
<tr>
<td>7. View Configuration</td>
<td>✔️</td>
<td>-</td>
</tr>
<tr>
<td>8. Default Display Fields Normalization</td>
<td>✔️</td>
<td>-</td>
</tr>
<tr>
<td>9. Local Fields Configuration</td>
<td>✔️</td>
<td>Local Fields configured [local_1, local_2]</td>
</tr>
<tr>
<td>10. Local Resource Type Configuration</td>
<td>✔️</td>
<td>-</td>
</tr>
<tr>
<td>11. Local Links Configuration</td>
<td>✔️</td>
<td>-</td>
</tr>
<tr>
<td>12. Full Text Indexing Configuration</td>
<td>Not relevant</td>
<td>-</td>
</tr>
<tr>
<td>13. Thumbrail Configuration</td>
<td>Not relevant</td>
<td>-</td>
</tr>
<tr>
<td>14. Desktop and FSIR Management</td>
<td>✔️</td>
<td>Suppress Rules configured [ICDS, COLLECTION, CONTINUING, RESOURCES]</td>
</tr>
<tr>
<td>15. Import Profiles Configuration</td>
<td>✔️</td>
<td>Import Profiles configured [COVID]</td>
</tr>
<tr>
<td>16. CDI Features Configuration</td>
<td>✔️</td>
<td>-</td>
</tr>
<tr>
<td>17. Go Live Preparation</td>
<td>Not started</td>
<td>-</td>
</tr>
<tr>
<td>18. Primo VE Live</td>
<td>✔️</td>
<td>-</td>
</tr>
</tbody>
</table>
### Source and Target Domains

<table>
<thead>
<tr>
<th></th>
<th>Classic Primo</th>
<th>Primo VE</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CNAME</strong></td>
<td>{unique prefix}.hosted.exlibrisgroup.com</td>
<td>{unique prefix}.primo.exlibrisgroup.com</td>
</tr>
<tr>
<td></td>
<td>Example: ben-primo.hosted.exlibrisgroup.com</td>
<td>Example: 972ben.primo.exlibrisgroup.com</td>
</tr>
<tr>
<td><strong>A Record</strong></td>
<td>{Primo environment prefix}.hosted.exlibrisgroup.com</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Example: pmt-apac03.hosted.exlibrisgroup.com</td>
<td>X</td>
</tr>
<tr>
<td><strong>Custom domain</strong></td>
<td>Example: library.univeristy.edu.au</td>
<td>Example: library.univeristy.edu.au</td>
</tr>
</tbody>
</table>
Domain Traffic Redirection

• Primo CNAME => VE CNAME
• Custom domain => Custom domain
• Primo A Record => VE CNAME
• Custom domain => VE CNAME
Submitting a Request to Go Live

Subject: Go VE - Go Live {Alma institution code + institution name}

Description:

• requested date for Go Live
• Primo institution code
• Classic Primo domain/s in use
• Primo VE domain/s you intend to use
Primo Deeplink Redirect Configuration

Primo Deeplink Redirect Configuration

### Primo Deep-Link Re-Direct Configuration

<table>
<thead>
<tr>
<th>Source Base URL</th>
<th>View Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>972ben.primo.exlibrisgroup.com</td>
<td>MyClassicView</td>
</tr>
<tr>
<td>library.university.edu.au</td>
<td>MyClassicView</td>
</tr>
<tr>
<td>972ben.primo.exlibrisgroup.com</td>
<td>SP</td>
</tr>
<tr>
<td>library.university.edu.au</td>
<td>SP</td>
</tr>
</tbody>
</table>

Parameter Type:
- Look-up or select
- View Code
- Tab/Slot
- Scope/Search Profile
- DataSource

Add New Mapping
Primo Deeplink Redirect Configuration

1. Parameter Type | Original Primo Parameter Value | Target Parameter Value
1. Datasource | URL_ALMA | TRUE
2. Datasource | US_Espoo | FALSE
3. Datasource | US بدأت | FALSE
4. Scope/Search Profile | default_scope | MyInstitution
5. Scope/Search Profile | PC | CentralIndex
6. Scope/Search Profile | combined_search | Combined
7. Scope/Search Profile | Espoo | Scholar
8. Scope/Search Profile | CourseReserves | CourseReserves
9. Scope/Search Profile | Ebsco | Ebsco
10. Scope/Search Profile | Sudigital | Sudigital
11. Tab/Slice | pci | CentralIndex
12. Tab/Slice | combined_search | Everything
13. Tab/Slice | dp | Scholar
14. Tab/Slice | course_reserves | US_CRI
15. Tab/Slice | ebsco_reserves | EbscoReserves
16. Tab/Slice | sudigital | Sudigital
17. Tab/Slice | default_tab | LibraryCatalog

Views List
Owner: University of Music
View Name | Code | Description
Go Primo VE | GoVE | sweet intoxication
Services Page | SP | View for Alma Services Page

Data Sources
Owner: Ben Yishai University
Source Name | Source Code | Description | Source System
Ben Yishai University | Ben_Yishai | 1st update | Alike
Ben Yishai University | regina's DC | Bytest | Alike
# Primo Deeplink Redirect Configuration

## Primo Deep-Link Re-Direct Configuration

<table>
<thead>
<tr>
<th>Parameter Type</th>
<th>Original Primo Parameter Value</th>
<th>Target Parameter Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>View Code</td>
<td>Classic_SP</td>
<td>DefaultVE_view</td>
</tr>
</tbody>
</table>

Source Base URL: 972ben.primo.exlibrisgroup.com

View Code: Classic_SP

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Default View Resolving

972ben.primo.exlibrisgroup.com

https://972ben.primo.exlibrisgroup.com/discovery/search?vid=TR_INTEGRATION_INST:GoVE
E-Shelf Migration
Go Live with Primo VE

https://ben-primo.hosted.exlibrisgroup.com/primo-explore/search?vid=MyView


Going Live Without DNS Switch
DNS Propagation

DNS Propagation Checker
whatsmydns.net lets you instantly perform a DNS lookup to check a domain name’s current IP address and DNS record information against multiple nameservers located in different parts of the world.
Additional Actions – ExLibris

- E-Shelf Migration
- Primo Analytics Migration
- Primo APIs routing (if relevant)
- Primo VE Sandbox enablement
- Primo VE Chat Support
Additional Actions – Institution

- Leganto integration *(if relevant)*
- CampusM integration *(if relevant)*
- Update Services Page BaseURL
- Update Primo links and bookmarks
- Update embedded Primo search-boxes
- System Status page subscription
Classic Primo Decommission

• Process will begin no less than 1 month after Go Live
• Period can be extended per request
• During this period, Classic Frontend and Backoffice are accessible via A Record
Questions?
Q: We are part of an Alma Fulfillment Network linking several institutions. Do all members of the network have to go live with VE together?

A: No. Fulfillment Network (not to be confused with Network Zone) is set up on the Alma end of the platform and is not affected by institutions moving over to Primo VE.
Q: We are a group of Primo institutions on the same multi-tenant environment, and we have search scopes of data coming from other institutions. Do we all have to go live with VE together?

A: No. each institution can switch to Primo VE independently. Institutions that you would like your Primo VE to continue searching their Alma repositories should at least have activated Go VE before your Go Live.
Pre-submitted Questions

**Q:** We are a group of Primo institutions using the same Alma institution. Do we all have to go live with VE together?

**A:** Yes. The switch to Primo VE is on the Alma institution level. This is what we call a Multi-Campus setup.
Thank you!

GO_VE@exlibrisgroup.com