Session 3: Electronic Inventory & Usage, and Acquisitions
# Analytics Master Class Sessions

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• Electronic Inventory and Usage
  • General Explanation
  • Default Dashboards
  • Create Reports

• Acquisitions
  • Default Dashboards
  • Create Reports

Break!
General Explanation – Subject Areas

Analytics Subject Areas for Electronic Resources:

• E-Inventory
• Link Resolver Usage
• Usage Data
• Funds Expenditure
General Explanation – Cost Usage

• A = Everything in the E-Inventory subject area
• B = Everything in the Usage Data subject area
• C = Everything in the Funds Expenditures subject area
• A \∩ B = Part of Cost Usage folder. Has COUNTER Usage Data and E-Inventory in Alma
• A \∩ B \∩ C = Part of Cost Usage folder. Has COUNTER Usage Data and E-Inventory in Alma and Expenditure in Alma
- **Electronic Inventory and Usage**
  - General Explanation
  - Default Dashboards
  - Create Reports

- **Acquisitions**
  - Default Dashboards
  - Create Reports
Default Dashboards for Electronic Inventory and Usage

1. Electronic Cost Usage Dashboard
2. Usage via Alma Link Resolver
3. Usage via COUNTER reports
• Electronic Inventory and Usage
  • General Explanation
  • Default Dashboards
  • Create Reports

• Acquisitions
  • Default Dashboards
  • Create Reports
Create Reports on Electronic Inventory and Usage

1. Usage by publishers in 2020 for TR_B1 Book Requests

2. Number of portfolios activated (by date) in a specific electronic collection

3. Titles of portfolios activated (by date) in a specific electronic collection
Break time! Back in 5 minutes

Electronic Inventory and Usage
- General Explanation
- Default Dashboards
- Create Reports

- Acquisitions
  - Default Dashboards
  - Create Reports
Default Dashboards for Acquisitions

1. Claims Dashboard
2. Fund Reports
3. Acquisitions Dashboard
• Electronic Inventory and Usage
  • General Explanation
  • Default Dashboards
  • Create Reports

• Acquisitions
  • Default Dashboards
  • Create Reports
Create Reports on Acquisitions

1. New titles received in the last month

2. Fund expenditures by fiscal period, format, and subject
   1. Funds expended per ledger
   2. Organize by resource format
   3. Add subject area
Conclusion
Additional Resources

• Alma Analytics Documentation
  • Knowledge Center > Alma > Online Help > Analytics

• Alma Analytics Subject Areas
  • Analytics > Alma Analytics Subject Areas
  • E-Inventory, Link Resolver Usage, Usage Data, and Funds Expenditure

• Training Videos
  • Knowledge Center > Alma > Training > Analytics
  • Ex Libris YouTube Channel – search for Alma Analytics

• Custom Training
  • Premium.Services@exlibrisgroup.com
Next Week: Creating and Managing Dashboards

• Edit and customize a default Alma analytics dashboard

• Create a new analytics dashboard

• Create a dashboard prompt
Thank you!

Please fill out the survey that will appear when you close the WebEx meeting.