ERM-302
Analytics of E-Resources

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Customer Education Team
A few points about WebEx

- Technical issues? Exit and rejoin the WebEx session
- Submit questions via WebEx Chat: Select **All Panelists** in the **To:** dropdown menu
- Turn captions on and off in the lower-left corner of the WebEx screen
# Managing Electronic Resources Series

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Agenda

- **Review Exercises**
- Use Alma Analytics for E-Resources
- Default ERM Dashboards
- Default ERM Reports
- Create New Reports
- Share Overlap Report: Print to Electronic
- Further Resources
Review Exercises

• Upload COUNTER reports
• Set up SUSHI harvesting for a vendor
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General Explanation - Subject Areas

Analytics Subject Areas for Electronic Resources:

- E-Inventory
- Link Resolver Usage
- Usage Data
- Funds Expenditure
A = Everything in the E-Inventory subject area

B = Everything in the Usage Data subject area

C = Everything in the Funds Expenditures subject area

A ∩ B = Default reports in Analytics Catalog

A ∩ B ∩ C = Default reports in “Cost per use…” folders in Analytics Catalog
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Documentation and Further Training

• **Alma Analytics** (documentation)
• **Alma LibGuide - Analytics**
• **Alma Analytics** (training series)
• **Become an Expert on Alma Analytics** (training series)
About Today’s Session, and Register for Next Week

Ex Libris Knowledge Center > Alma > Training > Webinars > E-Resource Management

• Download these presentation slides
• Watch recordings of this session (and previous sessions)
• Download practice exercises
• Register for upcoming sessions
• Take the (optional) exam after Nov. 10
Exercises

• Explore default dashboards and reports
• Create new analyses

Download exercise file for details.

Bring any questions and issues to our next session.

Do this in your Alma Production Environment!
Next Week: Contribute to the Community Zone

- Edit CZ bib records
- Contribute local portfolios to the CZ
- Contribute local e-resource collections to the CZ
Thank you!

Please fill out the survey that will appear when you close the WebEx meeting