Aleph Installation Kit

Version 23
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Introduction

Ex Libris provides an automated Aleph Installation Kit (AIK) for customer self-installation. The installation should be performed by a local System Administrator. The installation can take up to a few hours, depending on the server.

**NOTE:**
To ensure that your server is suitable for Aleph v.23, fill out and e-mail a copy of the *Aleph ARC Sizing Request Form* to Sizing_Manager@exlibris.com. Ex Libris has created a sizing calculator that allows you to do this calculation for your site on your own.

These documents are posted in the Upgrade Express part of the Documentation Center. Certification of your server hardware is a necessary step before installing the new version.

If you are purchasing new hardware for Aleph, you must receive confirmation of your proposed configuration prior to ordering it. Do not use the sizing calculator in this case. Instead, contact your sales representative, who will work with you and with the Ex Libris Sizing Manager to make sure the hardware and operating system you order are adequate to run the new release. If you have any questions at all about the capability of your hardware configuration, your sales representative can help you get definitive answers about it.

**NOTES:**
- If you plan to install Oracle or create the Oracle database without using the Aleph Installation Kit, you must coordinate this in advance with Ex Libris by sending an SI to Aleph Support. Refer to the document *Database Installation Requirements for RAC and Single Database* for details on how to perform this type of installation.
- Ex Libris offers installation services at a cost to interested customers. Contact your local office to obtain a price.
This document provides instructions for the automatic installation of Aleph 23 using the Aleph Installation Kit (AIK). The package facilitates installation of Aleph 23, Oracle 12c, and the creation of an Oracle database.

The AIK includes the following components:

- Installation package - scripts and init files
- Aleph software - Aleph application and pre-generated third-party products (Java, Perl, Apache, and so on)
- Oracle RDBMS v.12.1 Enterprise edition
- Oracle database for Oracle RDBMS v.12.1
- The Aleph installation using AIK involves the following steps:
  - Download software from FTP server
  - Pre-installation tasks
  - Oracle database installation and configuration
  - Third-party product installation
  - Aleph software installation and configuration
  - Post-installation tasks

**NOTE:**

During the Aleph installation, two reboots of the server are required: one for new values of the system parameters to take effect and the other to test startup scripts. Other Ex Libris applications on the server that use Oracle experience a short downtime as well when the new Oracle 11g listener is configured. The downtimes occur during Step 3 of the Oracle installation and configuration. For more information, see **Step 3: Oracle Database Installation and Configuration** on page 22.
Pre-Installation Information

This section includes:
- Overview on page 9
- Preparing for Installation on page 10
- Downloading the AIK from the FTP Server on page 11

Overview

The AIK can be downloaded from the Ex Libris FTP server or, in special circumstances, supplied as a DVD package for customers with strict security policies.

Customers should open a support incident (SI) in order to:
- Obtain the Aleph Installation Kit (AIK) and license
- Order an installation based on a contract
- Order an installation as a professional service

See Appendix E: How to Obtain a New Aleph Installation on page 47 for more information.

The Aleph installation is performed in the following standard directories:
- Aleph software under the directory /exlibris/aleph/a23_<slot>
- Oracle software under the directory /exlibris/app/oracle/product/12r1

A single log file containing confirmation and feedback on the installation, the status of each step, and reporting errors is created. This log file is placed under:
/exlibris/ftp_from_exlibris/aik/log/aleph_installation_kit.log
Supported Topologies

The Aleph Installation Kit supports the following two kinds of Aleph topologies:

- All-in-one installation – both application and database are installed at the same server
- TWO-TASK mode – application and database installed on separate servers.

For more information, see Appendix F: Two-Task Installation on page 49.

Coordinate the installation of any other kind of topology with the local support office and installation team.

Preparing for Installation

Before the AIK can be installed, the server must meet specific requirements and contain a download directory for the installation files.

Creating the ftp_from_exlibris Directory

If you are installing a fresh copy of Aleph 23 on a server that does not have an earlier version of Aleph, perform the following steps to create the ftp_from_exlibris directory:

1. Log on to the server as root.
2. Enter the following commands to create the ftp directory:

   cd /exlibris
   mkdir ftp_from_exlibris

Checking System Requirements

Before installing Aleph, verify that all operating system components comply with the Aleph requirements, as outlined in Requirements for Aleph Installation.

Check and update the /etc/hosts file as follows, if required:

   vi /etc/hosts

Figure 1 shows an example of a /etc/hosts file. When configuring the file:

- The first active line should be configured exactly as shown.
- The second line should contain the internal IP address followed by the fully qualified name (host name + domain name), and then the short name and possible aliases.
Figure 1: Example of /etc/hosts File

The internal IP address can be found using the following command. The same command can be used for Sun, Linux, and AIX (as the root user):

```
ifconfig -a | grep inet | grep -v 127.0.0.1 | grep -v :: | awk '{print $2}'
```

**IMPORTANT:**
Any changes in the /etc/hosts file should be performed by a qualified System Administrator only.

---

## Downloading the AIK from the FTP Server

To download the installation package from the Ex Libris FTP server, execute the following commands from your server:

```
cd /exlibris/ftp_from_exlibris
ftp ftp.exlibrisgroup.com <username>:ver23; <password>]
ftp prompt> bin
ftp prompt> get
aik.23.<date>.tar ftp
prompt> quit
```

Enter the following command to extract the AIK package:

```
tar -xvf aik.23.<date>.tar
cd aik
./ikit_menu
```
Aleph Installation

This section includes:
- Introduction on page 13
- Installation Properties on page 15
- Step 1: Download Software from FTP Server on page 15
- Step 2: Pre-Installation Tasks on page 17
- Step 3: Oracle Database Installation and Configuration on page 22
- Step 4: Third-Party Product Installation on page 26
- Step 5: Aleph Software Installation and Configuration on page 28
- Step 6: Post-Installation Tasks on page 30

Introduction

Perform all AIK steps in the order displayed in the AIK main menu - that is, first complete the functions under Step 1 in the order listed. When those functions are completed, proceed to Step 2, and so forth.

**NOTE:**
Steps that should be performed by the root or oracle user have a corresponding note. All other steps should be performed as the aleph user.

You can exit the AIK at any stage of the installation. To restart the process, enter the following commands:

```
$ cd /exlibris/ftp_from_exlibris/aik
$ ./ikit_menu
```
A single log file, containing confirmation and feedback on the installation, the status of each step, and reporting errors can be found under:

/exlibris/ftp_from_exlibris/aik/log/aleph_installation_kit.log

The AIK Main Menu

The AIK main menu (see Figure 1) is used throughout the Aleph installation, outlining the main steps of the installation. The main menu has a header that includes the current date and operating system used. The Aleph directory and the Oracle database fields are populated once the relevant components are installed.

Figure 1: The Main AIK Menu
Chapter 3: Aleph Installation

Installation Properties

Enter 0 to update the AIK parameters. For example:

<table>
<thead>
<tr>
<th>A - Email</th>
<th><a href="mailto:Avi.Bitter@HotSinger.com">Avi.Bitter@HotSinger.com</a></th>
</tr>
</thead>
<tbody>
<tr>
<td>D - Download directory</td>
<td>/exlibris/ftp_from_exlibris</td>
</tr>
<tr>
<td>P - Passive ftp</td>
<td>--passive-ftp</td>
</tr>
<tr>
<td>A - Application properties:</td>
<td></td>
</tr>
<tr>
<td>Installation copy</td>
<td>1</td>
</tr>
<tr>
<td>O - Oracle params:</td>
<td></td>
</tr>
<tr>
<td>Oracle server</td>
<td>il-inst03</td>
</tr>
<tr>
<td>Oracle host</td>
<td>il-inst03</td>
</tr>
<tr>
<td>Oracle SID</td>
<td>aleph23</td>
</tr>
<tr>
<td>Oracle Home</td>
<td>/exlibris/app/oracle/product/12r1</td>
</tr>
<tr>
<td>DB Archiving disk</td>
<td>/exlibris</td>
</tr>
<tr>
<td>DB Sys and Redo disk</td>
<td>/exlibris</td>
</tr>
<tr>
<td>DB Data files disk</td>
<td>/exlibris</td>
</tr>
</tbody>
</table>

Insert the letter in the square parentheses to update, 'q' to quit:

The file contains a list of the properties that you entered at the initial stage of the installation process. Editable options are marked with a letter in brackets. To edit a property, enter the letter of the property you want to edit.

---

**NOTE:**
Changing the value of one property can affect the value of other properties.

---

**Step 1: Download Software from FTP Server**

The first step in the main menu is to download the software from the FTP site. Enter 1 to display the Download software from FTP server menu (see Figure 2).

---

**NOTE:**
Root access is required to perform the download tasks.
Download Aleph Software

This utility uses the `wget` client for downloading Aleph software from the Ex Libris FTP server.

An e-mail message is sent to the address you specify when the FTP download completes. (If you do not see the e-mail in your Inbox, check your spam folder.)

Enter 1 to download the Aleph software. The system prompts for the following:

- target download directory name — The default is `/exlibris/ftp_from_exlibris`
- Press `Y` to use passive FTP.
- e-mail address for the download confirmation message — Enter your e-mail address.

**NOTE:**

Ex Libris recommends using the suggested defaults wherever possible to avoid changes.

Download Oracle Software

This utility uses the `wget` client for downloading the Oracle software from the Ex Libris FTP server.

An e-mail is sent to the specified address when the FTP download is complete.
Enter 2 to download the Oracle software. The system prompts for the following:

- target download directory name — The default is /exlibris/ftp_from_exlibris.
- e-mail address for the download confirmation message — Enter your e-mail address. The default is the e-mail address you entered in the previous step.

### Check if Aleph Software Was Downloaded Correctly

This utility checks whether or not the Aleph software was downloaded correctly. When complete, an e-mail is sent to the specified address.

This step prompts for the following information:

- target download directory name – The default directory is /exlibris/ftp_from_exlibris.
- e-mail address for the download confirmation message – The default is the e-mail address entered previously (see Download Aleph Software on page 16).

### Check if Oracle Software Was Downloaded Correctly

This utility checks to see whether or not the Oracle software was downloaded correctly. When complete, an e-mail is sent to the specified address.

This step prompts for:

- target download directory name – The default directory is /exlibris/ftp_from_exlibris.
- e-mail address for the download confirmation message – The default is the e-mail address entered previously (see Download Aleph Software on page 16).

If you encounter a problem with the download and cannot resolve it, contact your local support office.

### Step 2: Pre-Installation Tasks

This menu (see Figure 3) contains the tasks that must be entered before installation.

**NOTE:**

Root access is required to perform the pre-installation tasks.
Pre-Installation Checks

This step checks whether the server meets the specifications required for Aleph version 23 installation described in the Requirements for Aleph 23 Installation document. Detailed operating system requirements can be found in the Operating System Requirements for the Sun Platform and the Operating System Requirements for Red Hat Enterprise Linux documents.

Contact your local system administrator if the following message is displayed after running the pre-installation checks:

-------FAILED------
Error: The pre-installation checks has failed

Detailed information about faults found during the pre-installation checks are located in /exlibris/ftp_from_exlibris/aik/log/aleph_installation_kit.log and are also sent to you by e-mail. Review all lines marked as FAULT.
Inserting Listener Definition to the /etc/services File as root User

This step inserts the following string into the /etc/services file, if required:

```
listener       1521/tcp                     # Oracle listener
```

Change System Parameters as root User

This step checks the system parameters in the system configuration file.

Open a new session on your server as the root user and check that the system variables in the configuration file include the parameters below:

**NOTE:**
The following system parameters are a required minimum. They can be changed later according to the size of the DB on the server.

- **Linux Servers** — Using any text editor, create or edit the /etc/ sysctl.conf file, and add or edit lines similar to the following. Include lines only for the kernel parameter values that you want to change. For the semaphore parameters (kernel.sem), you must specify all four values. However, if any of the current values are larger than the minimum value, then specify the larger value:

  ```
  fs.file-max = 65536
  kernel.shmall = 2097152
  kernel.shmmmax = 2147483648
  kernel.shmmin = 4096
  kernel.sem = 250 32000 100 128
  net.ipv4.ip_local_port_range = 9000 65500
  net.core.rmem_default = 262144
  net.core.rmem_max = 4194304
  net.core.wmem_default = 262144
  net.core.wmem_max = 1048576
  # /sbin/sysctl -p
  ```

  Enter the following command to change the current values of the kernel parameters:

  ```
  # /sbin/sysctl -p
  ```

- **Sun Solaris 10 and 11** — Add the following parameters:

  ```
  projadd group.dba
  projmod -s -K "project.max-shm-memory=(privileged,10GB,deny)" group.dba
  ```
**Create Oracle User and DBA Group as root User**

This step creates the dba group and Oracle 12c oracle user with the user home set to /exlibris/app/oracle/product/12r1 and user shell set to /bin/csh.

The name of new oracle user must contain only alphanumeric characters. Alphabetic characters must be lowercase. When creating the new user for Oracle 12c, the utility prompts for a new UNIX password. Set the password accordingly to your password policy on site.

**NOTE:**

Due to the Oracle 12 security change, the Oracle's database passwords are now case sensitive. The upgrade of Aleph 23 version automatically changes the database passwords to uppercase. After the upgrade to Aleph 23 is completed, the passwords can either stay uppercase (as a result of the upgrade process) or be changed according to your security policy.

**Create aleph User and exlibris Group as root User**

This step creates the exlibris group and the aleph user with the user home set to /exlibris/aleph and the user shell set to /bin/csh.

If the aleph user already exists, make sure its home directory is set to /exlibris/aleph by running the following command:

```
echo ~aleph
```

If the home directory for this user is not /exlibris/aleph, delete the user and then re-run this step to recreate it with the correct definitions.

When creating the new aleph user, the utility prompts for a new UNIX password. Set the password accordingly to your password policy on site.

**Create Aleph and Oracle Directories in the Disk /exlibris as root User**

This step prompts you for the following:

- The installation type. Select **SW_ONLY** if the database already exists or will be installed on a remote server. Select **DB_ONLY** when Aleph 23 SW exists or will be installed on a remote server. If you select **ALL** or **DB_ONLY**, you are also prompted for database datafile locations.
- The database disk location for archiving [/exlibris]
- The database disk location for redo files [/exlibris]
- The database disk location for data files [/exlibris]

For example:
Chapter 3: Aleph Installation

- The database disk location for archiving [exlibris]/exlibris1
- The database disk location for redo files [exlibris]/exlibris2
- The database disk location for data files [exlibris]/exlibris1

**NOTE:**
Directories for DB installation can be installed on three different mount points.

This step creates the following directories:

### Table 1. Directories

<table>
<thead>
<tr>
<th>Directory</th>
<th>Permissions</th>
</tr>
</thead>
<tbody>
<tr>
<td>/exlibris1/oradata</td>
<td>oracle:dba permissions</td>
</tr>
<tr>
<td>/exlibris2/oradata</td>
<td>oracle:dba permissions</td>
</tr>
<tr>
<td>/exlibris1/oradata</td>
<td>oracle:dba permissions</td>
</tr>
<tr>
<td>/exlibris/app/oracle/product</td>
<td>oracle:dba permissions</td>
</tr>
<tr>
<td>/exlibris/aleph</td>
<td>aleph:exlibris permissions</td>
</tr>
<tr>
<td>/exlibris/aleph/ora_aleph</td>
<td>aleph:exlibris permissions</td>
</tr>
<tr>
<td>/exlibris/aleph/backup_temp</td>
<td>aleph:exlibris permissions</td>
</tr>
<tr>
<td>/exlibris/tmp</td>
<td>aleph:exlibris permissions</td>
</tr>
<tr>
<td>/exlibris/startup</td>
<td>aleph:exlibris permissions</td>
</tr>
<tr>
<td>/exlibris/product</td>
<td>aleph:exlibris permissions</td>
</tr>
</tbody>
</table>

**Install COBOL Software as root User**

This step prompts you to enter the location for the third-party product distribution package (default is /exlibris/ftp_from_exlibris).

- Linux Servers — COBOL Server Express 5.0 is installed.
- SUN Servers — COBOL Server Express 2.2 is installed.

If Cobol 4.0.0 is already installed on the server, you are prompted to confirm the upgrade. Upgrading is highly recommended but not mandatory.

If another applications installed on the server is using Cobol 4.0.0, you need to link that application to the new Cobol version. For instructions, see Appendix D: Relink Other Products/Copies to New Cobol on page 45.
Create System Auto Startup/Shutdown Script and Links as root User

This step creates the main startup/shutdown script in /etc/init.d/exlibris, if required.

Required links for automatic startup and shutdown of Aleph and the database (when rebooting) are also created.

**NOTE:**
If the startup mechanism already exists, AIK only updates files in the /exlibris/startup directory and checks if relevant files and links in the system directories exist.

Choose Regional Settings

This step prompts you to enter information concerning additional languages to install (fre/ger/ita/dan/swe):

- Should the selected language be the main language [Y/n]
- Do you wish to install Aleph regions [Y/n]?
  - If you press **y**, you are asked to choose the region name:
    
    Please choose the region you wish to install: Insert e for elib (or q to quit)
  
  - If you press **n**, the elib region is deleted.

**NOTE:**
The Aleph Region (ELIB) functionality is relevant for Swedish or Danish customers only. Press **n** if the installation is not for Swedish or Danish customers.

Step 3: Oracle Database Installation and Configuration

**NOTE:**
You must run step Extract Oracle Software as root User on page 23 as the root user. All later steps can use either the oracle11 user or the root user.
Extract Oracle Software as root User

This step prompts you to enter the location of the Oracle 12c software distribution package files (default is /exlibris/ftp_from_exlibris).

This step extracts the Oracle software to the following directory:

/exlibris/app/oracle/product/12r1

Install Database

This step prompts you to enter the following parameters:

- location of the database installation script files — The default is /exlibris/ftp_from_exlibris.
- location of the database media files — The default is /exlibris/ftp_from_exlibris.
- name of the database you want to install — The default is aleph23.
- confirmation of the DB files distribution:
  - location of the database archive files [default is /exlibris]
  - location of the database system files [default is /exlibris]
  - location of the database data files [default is /exlibris]
Figure 5 is an example screen shot:

```
Install database

Please enter the location of the db_copy scripts [/exlibris/ftp_from_exlibris] :
Please enter the location of the db files [/exlibris/ftp_from_exlibris] :
Please enter the name of the database, no longer than 8 chars [aleph23]:
According to your info Data-Base will be installed on the following:
for each value, enter new value or confirm
Archiving [/exlibris] :
Redo logs and System files [/exlibris] :
Data files [/exlibris1] :
Installing database ... please wait ...
```

Figure 5: Install Database

Create listener.ora and tnsnames.ora Files

This step adds the created database definitions to the listener.ora and tnsnames.ora files.

If this is a remote DB, you are prompted for the following:

Enter the Oracle host [<FQDN>]
Enter the Oracle SID [aleph23]

Start Up Oracle Listener

This step starts up the Oracle 12c listener.

If the Oracle 12c listener is already running (for example, if other Ex Libris applications are running on this server), instructions for shutting down the running listener are provided.

**NOTE:** Shutting down the Oracle 12c listener results in a short downtime for all applications on this server that are running Oracle.

The following procedure should be used if there is a listener already running:

1. Log on to the server as the running listener user and type:
   
   `lsnrctl stop`

   The AIK menu takes you through the next steps:

2. Do not close the existing window. Open a new terminal window. In the second window, perform a shutdown of the other Ex Libris applications on
the server that are using currently running listener (using a standard shutdown procedure for each application).

3 In this additional terminal window, shut down the currently running Oracle listener using UTIL O/2 or standard utility for listener shutdown (as oracle, lsnrctl stop).

4 In the first terminal window, re-run this procedure.

5 In the additional terminal window, start up the other Ex Libris applications on this server that were shut down (using the standard startup procedure for each application).

**NOTE:**

Once Oracle 12c is started, all applications running Oracle on this server will operate on the new Oracle 12c listener.

---

**Check Connection to the Database Via Listener**

This step checks the connection to the created database via the listener.

**NOTE:**

Listener status is available after at least two minutes have passed since the previous step was executed.

---

**Create Oracle Start/Stop Scripts (Only on Dedicated Oracle Server)**

Creating start/stop scripts should only be done on the Oracle server. If the server is both the Aleph server and the Oracle server, the Start/Stop scripts are supplied by the AIK and do not need to be created.

---

**Increase Tablespace Size for Customer Databases**

The Aleph Installation Kit provides databases with minimal tablespace sizes. Some of these tablespaces should be increased for normal Aleph functionality. The following table contains the recommended sizes for TEMP and UNDO tablespaces:

<table>
<thead>
<tr>
<th>DB Size</th>
<th>Tablespace Size</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>UNDO</td>
</tr>
<tr>
<td>DEMO</td>
<td>500MB</td>
</tr>
<tr>
<td>SMALL</td>
<td>1GB</td>
</tr>
<tr>
<td>LARGE</td>
<td>2GB</td>
</tr>
</tbody>
</table>
Increase the tablespace size with the Aleph UTIL 0/13/2 utility. For more information on UTIL O, refer to the Aleph System Administration Guide.

**NOTE:**
To increase the performance of the Oracle database, adjust the Oracle SGA size for the created database. For more information, see Appendix G: Oracle SGA Sizing on page 51.

**Step 4: Third-Party Product Installation**

The utility installs all relevant third-party products under the /exlibris/product directory.

It first prompts you to enter the location of the third-party product distribution package files. The default location is /exlibris/ftp_from_exlibris.
Installing /exlibris/product directory

Please enter the location of the Aleph software media files [/exlibris/ftp_from_exlibris] :

Installing /exlibris/product ... please wait ...

/exlibris/ftp_from_exlibris/aik
INFO: Extracting files...
INFO: relocating product dirs...
INFO: apache-ant-1.6.1
INFO: apache-tomcat-5.5.25
INFO: db-4.5.22
INFO: gnu_ghostscript-8.15
INFO: httpd-2.0.61
INFO: ImageMagick-6.4.1
INFO: jakarta-tomcat-5.0.25
INFO: jasper-1.900.1
INFO: jdk1.5.0_14
INFO: jpeg2000.sdk.3.18
INFO: jpeg-6b

INFO: libpng-1.2.18
INFO: libxml2-2.6.29
INFO: libxslt-1.1.21
INFO: linklist
INFO: make=3.80
INFO: md5
INFO: openssl-0.9.8g
INFO: patch-2.5
INFO: perl-5.8.8
INFO: saxon
INFO: tar-1.15.1
INFO: tiff-3.8.2
INFO: wget-1.9
INFO: bin/shutdown.sh
INFO: bin/startup.sh
INFO: bin/tar
INFO: bin/wget
INFO: Fixing product permissions
INFO: Erasing temporary product dir
INFO: Third party product installation done

The binary product package was extracted to the /exlibris/product

Press any key to continue
Step 5: Aleph Software Installation and Configuration

For a completely new installation of Aleph, you must run the first step (Extract Aleph software) as user root.

If the Aleph installation exists on the same server, this step can be performed as user aleph.

The rest of the steps can be performed as user aleph or continued as user root.

Extract Aleph Base

This step has two phases:

- The first prompts you to enter the:
  - location of Aleph software files [default is /exlibris/ftp_from_exlibris]
  - copy number of Aleph installation [default 1]

- The second phase prompts for selecting cataloging formats. You can choose from the following [mab, uni, usm] or no default. At least one must be chosen. When installing more than one format, enter each one in a different line (with ENTER between formats). See the following example:
Selecting all three is also acceptable.

**IMPORTANT:**
The first format entered is the main format of the installation.

### Aleph Software Configuration

This step prompts you to enter:

- The server WWW server name (FQDN)
- The Oracle server short hostname

### Update License

This step asks the installer to update the Aleph 23 license files using the UNIX vi text editor.

The license files are located at:

- `/exlibris/aleph/a23_<slot>/alephe/tab/license`
- `/exlibris/aleph/a23_<slot>/alephe/tab/license.www_x`

**IMPORTANT:**
This is a mandatory step. If it fails, do not continue with the installation.

### Install Service Pack

This step installs the Aleph 23 Service Pack (if applicable). It prompts you to enter the location of the Aleph Service Pack distribution package files. The default is `/exlibris/ftp_from_exlibris`.

A failure message may be displayed during SP installation if the installed version is equal or higher than the SP package. This is not actually an installation failure.
For example:

```
Error: Your Service Pack level is 2261. sp.utility not found. Exiting.
Error: failed to install the service pack
```

**Relocate alephe Directory**

This step:
- deletes unnecessary language files
- deletes unused DB users, according to the selected formats
- relocates the `alephe` directory and creates the `u` tree

**Update Auto Startup/Shutdown Script**

This step creates the startup scripts and the `init.dat` file under the `/exlibris/` startup directory.

**Step 6: Post-Installation Tasks**

This menu contains the post-installation tasks (see Figure 10).

```
Aleph Installation Kit

Date:                   Wed May 17 22:03:38 IDT 2017
Server:
Operating system:       Linux
Aleph version:          23
Aleph directory:        
Oracle version:         
Oracle database:

-  1. Update aleph user login menu
-  2. Run test compilation
-  4. Startup Aleph software
*  5. Install security fix
Enter key (q to quit)[q]:
```

**Update aleph User Logon Menu**

This step adds the newly installed Aleph software to the `aleph` user login menu.
The files `/exlibris/aleph/def_aleph.dat` and `/exlibris/aleph/def_version` are updated.

**Run Test Compilation**

This step checks if the installed Aleph software is configured correctly and is ready for future Aleph 23 Service Pack installations.

**Startup Aleph Software**

This step starts Apache and the Aleph 23 software.

**Install Oracle Security Fix**

This step installs the fix for Oracle Security Aleph CVE-2012-1675. For more information about the alert and the fix, refer to the Oracle Security Alert CVE-2012-1675 Implementation Clarifications for Automatic Fix document located on the Documentation Center at Cross-Product > Technical Documentation > Oracle. Consult the document before running this step.

**NOTE:**

The fix implementation influences all applications and databases installed on the same server. Read the document carefully before implementing the fix.
Post-Installation Checks

This section includes:

- Check that the Aleph Software Started Successfully on page 33
- Confirm That Aleph 23 Demo Data Has Been Uploaded Properly on page 34

After you have installed Aleph, perform the following post-installation tasks.

Check that the Aleph Software Started Successfully

1. Run the `server_monitor` command and check that Aleph services started up properly. You should see input similar to the following:

<table>
<thead>
<tr>
<th>Port</th>
<th>Pid</th>
<th>Server Type</th>
<th>Started At</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>4991</td>
<td>9457</td>
<td>WWW Server</td>
<td>May 17 11:27:27</td>
<td>Free</td>
</tr>
<tr>
<td>4991</td>
<td>9471</td>
<td>WWW Server c</td>
<td>May 17 11:27:27</td>
<td>Free</td>
</tr>
<tr>
<td>4991</td>
<td>9472</td>
<td>WWW Server c</td>
<td>May 17 11:27:27</td>
<td>Free</td>
</tr>
<tr>
<td>5331</td>
<td>19208</td>
<td>SC Server</td>
<td>May 16 03:06:47</td>
<td>Free</td>
</tr>
<tr>
<td>5332</td>
<td>19239</td>
<td>SC Server</td>
<td>May 16 03:06:48</td>
<td>Free</td>
</tr>
<tr>
<td>5333</td>
<td>19320</td>
<td>SC Server</td>
<td>May 16 03:06:49</td>
<td>Free</td>
</tr>
<tr>
<td>5771</td>
<td>18824</td>
<td>Generic</td>
<td>May 16 03:06:43</td>
<td>Free</td>
</tr>
<tr>
<td>5991</td>
<td>18964</td>
<td>NCIP Server</td>
<td>May 16 03:06:45</td>
<td>Free</td>
</tr>
<tr>
<td>5992</td>
<td>19020</td>
<td>NCIP Server</td>
<td>May 16 03:06:45</td>
<td>Free</td>
</tr>
<tr>
<td>5993</td>
<td>19094</td>
<td>NCIP Server</td>
<td>May 16 03:06:46</td>
<td>Free</td>
</tr>
<tr>
<td>6121</td>
<td>28870</td>
<td>PC Server</td>
<td>May 16 08:24:00</td>
<td>Free</td>
</tr>
<tr>
<td>6121</td>
<td>28871</td>
<td>PC Server c0</td>
<td>May 16 08:24:00</td>
<td>Free</td>
</tr>
<tr>
<td>6121</td>
<td>28873</td>
<td>PC Server c0</td>
<td>May 16 08:24:00</td>
<td>Free</td>
</tr>
<tr>
<td>6121</td>
<td>28874</td>
<td>PC Server c0</td>
<td>May 16 08:24:00</td>
<td>Free</td>
</tr>
<tr>
<td>6121</td>
<td>28872</td>
<td>PC Server c0</td>
<td>May 16 08:24:00</td>
<td>Free</td>
</tr>
<tr>
<td>7991</td>
<td>23377</td>
<td>Z39 Gate</td>
<td>May 16 16:03:03</td>
<td>Free</td>
</tr>
<tr>
<td>9991</td>
<td>18718</td>
<td>Z39 Server</td>
<td>May 16 03:06:42</td>
<td>Free</td>
</tr>
</tbody>
</table>
2 Get the address of the Aleph Web server with the following command:

```
echo ${WWW_HOST}:${WWW_SERVER_PORT}
```

3 Connect to the Aleph OPAC server using your Web browser, logon as a GUEST, and perform a simple search operation to check that Aleph is working properly.

## Confirm That Aleph 23 Demo Data Has Been Uploaded Properly

The AIK 23 loads USMnn, MABnn, or UNInn tables accordingly to your choice. Confirm that this data uploaded properly.

1 Perform the following commands (accordingly to the set of DEMO libraries that you loaded):

```
s+ usm01
SQL> select count(*) from z00;
```

The result of the `select count` command should be > 0.

2 Repeat the above command for [mab01] and [uni01], if necessary.

3 Ensure that the Administrative DEMO data was upload correctly. Perform following commands:

```
s+ usm50
SQL> select count(*) from z30;
```

The result of the `select count` command should be > 0.

4 Repeat the above commands for [mab50] and [uni50], if necessary.
Appendixes

This guide contains the following appendixes:

- Appendix A: Manual Database Creation on page 37
- Appendix B: Import Demo Libs on page 41
- Appendix C: Create Source Database Files List and Sizes on page 43
- Appendix D: Relink Other Products/Copies to New Cobol on page 45
- Appendix E: How to Obtain a New Aleph Installation on page 47
- Appendix F: Two-Task Installation on page 49
Manual Database Creation

To manually create a database:

1. Log on as an Oracle 11 user and extract the `create db` scripts:
   - `cd /exlibris/ftp_from_exlibris`
   - `tar xzvf install_ora.tar.gz`
   - `cd oracle/11`

2. Execute the `install db` script and follow the instructions:
   - `oracle11@il-inst03(aleph23)oracle/11$csh -f pre_db_creation.csh`
   - Enter some parameters ...
     - Oracle SID: aleph23
     - Server short Host Name (without domain name): [il-inst03] il-inst03
     - Host's Domain [corp.exlibrisgroup.com]: corp.exlibrisgroup.com
     - Set environment parameter ORACLE_BASE to determine the location of DB creation scripts and logs
     - Enter ORACLE_BASE path or default to [/exlibris/app/oracle]: /exlibris/app/oracle
     - ORACLE_HOME is set to /exlibris/app/oracle/product/12r1
     - Is this correct?
     - If not, correct the environment of oracle11 before you continue
     - Continue ? [y]: y

3. Enter the data files locations.
4  Insert each disk. For each disk you insert, make sure that it has `oradata` directory with `oracle:dba` permissions.

```
Enter Disk 1 Name or Enter to end of list [/exlibris]: /exlibris
Enter Disk 2 Name or Enter to end of list: /exlibris2
Enter Disk 3 Name or Enter to end of list:
****************************************************
******************
Enter Exlibris Product
  1 - ALEPH <- default
  2 - METALIB
  3 - DIGITOOL
  4 - VERDE
  5 - ARC
  6 - PRIMO
  7 - DPS
  8 - URM
[1]:1
```

5  Type 1 for Aleph DB installation.

```
Date tablespaces definition:            Service tablespaces definition:
----------------------------------------+----------------------------------------

Table- | Count* | Type       | Seg. space | Table- | Count* | Type        | Seg. space |
space  | Size   | management | management | space  | Size   | management |
--------+--------+------------+------------|--------+--------+------------+------------
-- DEMO database:                        |                                                   |
tso     | 1*4000Mb System Auto | For All Sizes
ts1     | 1*4000Mb System Auto |                        |
temp    | 1*1G   system Uf.(1Mb) | system 1*640Mb System Manual |
undo    | 1*500Mb system Auto | users 1*200Mb Uf.(40K) Auto |
SMALL database:                         | tslob 1*70Mb System Auto |
ts0     | 1*4000Mb System Auto | sysaux 1*640M System Auto |
ts1     | 1*4000Mb System Auto | log 1*64M System Auto |
ts1d    | 1*1000Mb System Auto |                        |
ts2d    | 1*4000Mb System Auto |                        |
ts3d    | 1*6000Mb System Auto |                        |
ts4d    | 1*2000Mb System Auto |                        |
ts1x    | 1*1000Mb System Auto |                        |
```
Appendix A: Manual Database Creation

---

Choose the size you need according to the above. In this example a small size is chosen.

************************************************************************

Mirror redo log files can be created in a database where more than one DISK is specified. Otherwise the database only uses one group of the redo logs.

Configuration parameters:

---

**ALEPH**

Oracle SID aleph23
DB Character Set UTF8
Oracle Owner oracle11
Oracle Group dba
Oracle Home /exlibris/app/oracle/product/12r1
Oracle Global Name aleph23 il-inst03.corp.exlibrisgroup.com
Database size SMALL
Mirroring of the redo logs is Yes
Tablespaces:

---

--SYSTEM, TEMP tbs., REDOLOG files /exlibris
INDEX tbs. /exlibris2
Mirror Redo Log files /exlibris2
UNDO tbs. /exlibris2
DATA tbs. /exlibris
To increase the performance of the Oracle database, adjust the Oracle SGA size for the created database. For more information, see Appendix G: Oracle SGA Sizing on page 51.

Now database creation is running in the background. After database installation completes successfully, continue with Appendix B: Import Demo Libs on page 41.
Import Demo Libs

NOTES:

- Only perform the Import Demo Libs operation if you did the manual database creation (as described in Appendix A: Manual Database Creation on page 41) and not the normal automatic database creation.
- \texttt{VIR01} is normally a DEMO library. If the DEMO libraries import is done on a server where customer data has already been loaded and is in use, shut down Aleph (or at least the \texttt{pc_server} and \texttt{www_servers}) while the importing is running in order to avoid conflicts in the use of the \texttt{vir01} tables.
- If your \texttt{usr_library} or \texttt{pw_library} in \texttt{aleph\_start} is set to \texttt{USR00}, this process deletes your patron and password data. (It is our strong recommendation that the \texttt{USR00} not be used as your \texttt{usr_library} or \texttt{pw_library}).

Perform the following steps after the Aleph software is installed and configured:

1. Download the \texttt{aleph23} dump file from the FTP:

   ```
   su - root  
   chmod 777 /exlibris/ftp\_from\_exlibris  
   su - aleph  
   cd /exlibris/ftp\_from\_exlibris  
   wget --passive-ftp "ftp://ver22:<password>@ftp.exlibrisgroup.com/dpdump/*"
   ```

2. Run the import:

   ```
   bash imp\_demo\_23.sh
   ```

NOTE:

For installation in TWO\_TASK mode, contact Ex Libris Installation Support at installations.support@exlibrisgroup.com for detailed instructions.
Create Source Database Files List and Sizes

To create a list of files and sizes, use `sdbdesc.sh` or `Util O 14 8` in the source Aleph copy.

Create a file to describe the database files and sizes.

To create the file:

1. Log on to the Source DB server as aleph user:

   ```
   cd /exlibris/ftp_from_exlibris
   ```

   **NOTE:**
   Make sure that the aleph user has write permissions.

2. Download the DB description util:

   ```
   wget -c "ftp://ver23:M0zart23@ftp.exlibris.co.il/scripts/sdbdesc.sh"
   ```

3. Execute the util:

   ```
   sh sdbdesc.sh
   ```

When the util is successfully completed, a file is created under `/exlibris/ftp_from_exlibris/sdbdesc/tmp/src_ts_list.list`

This output file describe the source database files and the sizes that are required when adding files to the new Aleph 23 database.

If the source server and target server are different, copy the file to a specific folder on the target server (the location of the `aik` directory):
To copy the file to a specific folder:

1. Create a folder on the target server:

   ```shell
   mkdir -p sdbdesc/tmp
   ```

2. Create the `src_ts_list.list` file however you want. (for example, `scp`, `cut&paste`). The DB files creation step requires this file.
Relink Other Products/Copies to New Cobol

If there are other copies or applications installed on the server that use cobol_5, re-link the Cobol to the new Cobol software that comes with the kit.

For example, when Aleph 23 is installed in parallel with Aleph 22.01, do the following:

1. Log on to Aleph 23.
2. Go to the local product:

```bash
cd $aleph_product/local
rm cobol
ln -s /exlibris/product/cobol5 cobol
```
How to Obtain a New Aleph Installation

To obtain a new Aleph installation, log on to Pivotal and open a support incident.

Figure 1: How to Obtain a New Aleph Installation
Fill in the form according to the following table:

### Table 1. How to Obtain a New Aleph Installation

<table>
<thead>
<tr>
<th>Field</th>
<th>Response</th>
</tr>
</thead>
<tbody>
<tr>
<td>What product do you need help with?</td>
<td>Enter your current Aleph version.</td>
</tr>
<tr>
<td>How would you rate the priority of this incident?</td>
<td>Leave the default Normal.</td>
</tr>
<tr>
<td>What kind of difficult are you experiencing?</td>
<td>Upgrade</td>
</tr>
<tr>
<td>Category</td>
<td>Upgrade</td>
</tr>
<tr>
<td>Subject</td>
<td>Enter one of the following:</td>
</tr>
<tr>
<td></td>
<td>- AIK</td>
</tr>
<tr>
<td></td>
<td>- By contract</td>
</tr>
<tr>
<td></td>
<td>- Paid service</td>
</tr>
<tr>
<td>Incident Title</td>
<td>Enter one of the following:</td>
</tr>
<tr>
<td></td>
<td>- We would like to use Aleph Installation Kit.</td>
</tr>
<tr>
<td></td>
<td>- We would like to schedule Aleph Installation according to our contract.</td>
</tr>
<tr>
<td></td>
<td>- We would like to order Aleph Installation from Ex Libris as a professional service.</td>
</tr>
<tr>
<td>Problems Details</td>
<td>Indicate if the required license is for Test server or Production server.</td>
</tr>
<tr>
<td></td>
<td>Enter the IP of the server where you are going to install Aleph 23.</td>
</tr>
</tbody>
</table>

If you have chosen as the subject **Ex Libris installation according to contract** or **We request that Ex Libris install Aleph as a paid service**, add to the SI the following documents, as appropriate:

- Request for Aleph Installation Form
- 03_Aleph ARC Sizing Request Form
- 04_Automated_Server_Sizing_Check_For_Upgrade_Compatibility
Two-Task Installation

To configure two-task installation mode:

1. On the DB server, install the Oracle Client and the Aleph database. For information on how to do this, see Step 3: Oracle Database Installation and Configuration on page 22.

2. On the application server, run a full installation, but skip the install database and startup Oracle listener steps.

3. Insert the Oracle host name (database server name) in Step 5: Aleph Software Installation and Configuration. For more information, see Step 5: Aleph Software Installation and Configuration on page 28.
Oracle SGA Sizing

Introduction

By default, the database is created with an SGA size of 700MB (the memory in Oracle Shared Global Area for this database). To increase Oracle performance, increase this value.

According to Oracle directives, the cumulative amount of SGA sizes for all running databases on the server should be less than server RAM / 3. So, according to SGA sizes defined for all the present databases, as well as the server RAM, you can increase the DB SGA.

Checking the SGA Size

To check the SGA size:

1. Log on as the oracle user.
2. Enter the following commands to check the SGA size for database <DB_NAME>. In the following example, the SGA size for the connected database is 700 MB:

```
idle> show parameter memory
**** Hit return to continue ****
NAME TYPE VALUE
-------------------------- ------------- --------------------
memory_max_target          big           integer    700M
memory_target              big           integer    700M
```
Increasing the SGA Size

**CAUTION:**

Oracle SGA resizing should be performed by an Oracle expert only. When performing an upgrade, we recommend referencing the parameters of the DB used in a previous version (the version to be upgraded).

Oracle recommends that you set the SGA size to 1/3 of the RAM size on a non-dedicated DB server. The following is a table with recommended Oracle SGA sizes for installations where the DB and the application are installed on the same server:

<table>
<thead>
<tr>
<th>RAM Size (GB)</th>
<th>Oracle SGA Size (MB)</th>
</tr>
</thead>
<tbody>
<tr>
<td>8</td>
<td>2000</td>
</tr>
<tr>
<td>16</td>
<td>4000</td>
</tr>
<tr>
<td>32</td>
<td>10000</td>
</tr>
<tr>
<td>64</td>
<td>Consult your DBA or Ex Libris Sizing Manager</td>
</tr>
</tbody>
</table>

1. To increase SGA size to 2000 MB (for example) for database `<DB_NAME>` for Oracle 11, type the following, as the `oracle` user:

```
> setenv ORACLE_SID <DB_NAME>
> sqlplus /nolog idle> connect /as sysdba
idle> alter system set MEMORY_MAX_TARGET=2000M SCOPE=spfile;
idle> alter system set MEMORY_TARGET=2000M SCOPE=spfile;
```

2. Restart the database by entering the following commands:

```
idle> shutdown immediate
idle> startup
```

Solving an SGA Parameter Error

On Solaris 10, since a classic system parameter change in the `/etc/system` file has no effect, you may encounter problems when increasing the SGA size after a DB restart:

```
ORA-27102: out of memory
SVR4 Error: 22: Invalid argument
```
In this case, change the relevant OS memory parameter as the root user and run the following:

```bash
# projmod -s -K "project.max-shm-memory={privileged, 10GB,deny}" group.dba
```

If a problem occurs while setting this SGA parameter, define the appropriate Solaris project for Oracle by running the following commands as the root user:

```bash
# projadd group.dba
# projmod -s -K "project.max-shm-memory={privileged, 10GB,deny}" group.dba
```

When this has been completed, restart the database.