Primo Roadmap Highlights

January 2017
Roadmap Confidentiality

The information provided here gives a high level view of the planned roadmap for Primo and the new functionality that will be available. The information in this document is confidential and proprietary to Ex Libris.

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## Roadmap Areas and Highlights 2017

### Discovery cornerstones and functions

- **Search and ranking**: Continuous enhancements
- **Exploration and learning**: New functionality

### User Experience

- **User Interface**: Additional functionality in Primo
  - New user interface
- **Linked data**: Enhanced user experience based on related linked data

### Administration and maintenance

- **Analytics**: Enhancements for OBI reports
- **Library empowerment**: Allows library more control of record display

### Open System

- **Open Discovery Framework**: Easy customization, development, and sharing with the community
- **Linked Data**: Raise the visibility of libraries on the Web

### Primo Central content

- **New Collections**: Adding additional collections to Central Index
- **Enhanced discoverability**: Advanced discoverability and scan-ability of result lists
**Primo 2017 Release Plan**

**FEBRUARY RELEASE**
- January 22nd – Release launch date

**MAY RELEASE**
- April 30th – Release launch date

**AUGUST RELEASE**
- July 23rd – Release launch date

**NOVEMBER RELEASE**
- November 5th – Release launch date

* The release date refers to the date of the upgrade to the SaaS multitenant sandbox instances

February 2017 | May 2017 | August 2017 | November 2017
Customer Benefits

- Provides the user with the best results for their search
- Supports additional material and material types
- Caters to different user behavior and intentions

Note: Search and ranking is an ongoing process rather than a feature. As such we will implement gradual enhancements that are continuously reviewed.

Feature

- Use of controlled vocabulary to expand topic searches (to widen the reach of the user’s search to additional relevant material)
- Improvements to CJK capabilities
- Search enhancements for local data (e.g. extended citation search)
- Improvements to handling spelling mistakes and common variations (including “Did you mean?”)
- Improved expansion of simple and Boolean searches to full-text search
Roadmap: New User Interface – Timeline

FEBRUARY RELEASE
- Citation trail
- Performance improvement
- Pagination
- MetaLib search
- MetaLib find DBs

MAY RELEASE
- Search History
- Browse*
- Journal A-Z*
- Citation Linker
- “Cited By” service
- Tags

AUGUST RELEASE
- Personalization
- RSS
- Featured results
- Digital collections*

* Currently available with the classic design
**Customer Benefits**

- Provides users with tools to explore connections between items
- Creates a serendipitous discovery experience

**First Half of 2017**

- Citation trail
  - Extend coverage with additional data sources
  - Create a visual trail experience on the new User Interface
- Seamlessly enrich the user interface with linked open data from external sources

**Second Half of 2017**

- Related topic trail
  - Create a baseline with controlled vocabulary
Customer Benefits

- Allows users to navigate collections of visual material in a user interface that is geared towards the discovery and browsing of visual material

Second Half of 2017

- Enhanced display and navigation for hierarchical collections
- Grid display of collection items
Improved Results Presentation

Customer Benefits
- Provides the user with the best results for their search

Second Half of 2017
- Primo Central searches will exclude newspapers by default
- Reference entry
Customer Benefits

- Allows users to quickly access reference entries for topic searches

Second Half of 2017

- Highlight reference entries for topic searches
- Different display for reference results
Customer Benefits

- Expanded Primo reference export capabilities
- Enables users to export the references in BibTex format

First Half of 2017
- Enable users to export citations from the metadata of Primo records to BibTex

Second Half of 2017
- Enable users to export citations from the metadata of Primo records to Mendeley
Customer Benefits

- Primo as a gateway: allows users to find all the databases within a single interface

Second Half of 2017

- Presents the A-Z list of databases, based on Alma activation
Customer Benefits

- Displays suggested databases to the user based on the search topic
- Library can configure keywords associated with databases

Second Half of 2017

- Can show A&I databases and other library resources in a separate section at the top of the result list
- Ability to associate databases with keywords
Enriched Display of Catalog Records

Customer Benefits

- Enriches catalog record display information with Syndetic Unbound services

First Half of 2017

- Display the book/journal cover as retrieved from the Syndetic service
- Using Syndetic Unbound API to retrieve relevant information for a specific record*
- Display the enriched information in the Primo UI*

* Require subscription to Syndetic Unbound service
Additional Display Fields

Customer Benefits

- Allows the library to have more control of the record display

First Half of 2017

- 200 additional display fields can be added to the PNX

*NERS ID 4482
Changing Author Links

Customer Benefits

- Allows libraries to influence the creation of author and subject links

First Half of 2017

- Libraries can configure different text for display and for the link data for authors and subjects in full display mode.

*NERS ID 1940*
**Customer Benefits**

- Enhanced library discovery with linked open data using related information beyond what was catalogued in the record
- Raised visibility of libraries on the Web

**First Half of 2017**
- Seamlessly enrich the user interface with linked open data from external sources (such as Library of Congress) related to the records discovered

**Second Half of 2017**
- Expose library records in common schemas for structured data markup on web pages, such as schema.org, to be indexed by Internet search engines
Open Discovery Framework

Customer Benefits

- Maximizes flexibility to customize and enhanced Primo new interface
- Reduces management effort needed for customization
- Open platform enables community collaboration

First Half of 2017
- Central package improvements

Second Half of 2017
- Centralized control of colors and fonts
Integration with Leganto

Customer Benefits

- One click access to the user’s reading list from Primo
- Displays indication for records that are part of the user’s reading list

Features

- Link to the user’s account in Leganto
- Support Single Sign On (SSO)
- Reading list indication for a record as part of the record’s full display information
Enhanced Metadata Quality

Customer Benefit

- Advanced discoverability and scan-ability of result lists

Features

First Half of 2017
- Increase population of Open Access indicators and ORCiD
- Improvements to the preferred record in a group with added data points

Second Half of 2017
- Improvements to the resource types
Thank You