

# ExLibris Primo

**Release:** November 2016

## Highlights:

### Ability to limit search for new records -

As a result of the 2015 NERS vote, we have added the ability to identify and filter new records from the last 90, 30, or 7 days. This functionality has been added to both local catalog records and Primo Central Index records.

### EBSCO search API improvement -

Keyword search in EBSCO is now supported: if the search does not include an operator between fields, the search engine will add AND operators between keywords so that the search functions as a keyword search as well as a phrase search.

### Social login for Alma institutions -

Patrons may now use Facebook or Google to log on to Primo. Using social logins will save your users the need to manage large numbers of passwords and will simplify the sign-in process and will allow walk-in users without library identification to easily sign in as well.

### Redirect permalinks from classic to new interface -

By selecting the New UI Enabled parameter in the Institution Wizard, you can now redirect your deep links and permalinks to your new Primo interface. This feature will redirect links that were saved using the Primo Permalink feature and deep links that use searchDL and displayDL.

**As part of our continuous efforts to add features to the new interface, you can now see the following features in the new interface:**

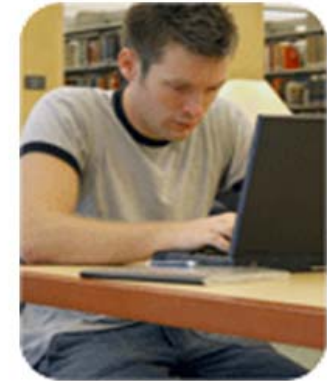
- Saved Searches and Alerts
- Virtual Browse
- Right to Left Support
- Highlights and Snippets
- Did You Mean

## Documentation and Webinars:

More information can be found in the Primo November 2016 Release Notes in the Ex Libris Knowledge Center:

- Knowledge Center > Primo > Release Notes
- Knowledge Center > Primo > Product Documentation > Highlights

Updated versions of both documents will be published on November 1, 2016.



We also invite you to attend one of the following Webinar sessions:

- Primo November Release Webinar – APAC and Middle East  
November 1 at 2:30 PM Beijing, 8:30 AM Jerusalem, 4:30 PM Sydney

[Register](#)

- Primo November Release Webinar – America and Europe  
November 2 at 3 pm London, 4 PM Berlin, 11 AM EST

[Register](#)

## November 2016 - Primo Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
Added the Port field to the Define Pipe page (Primo Home > Publishing > Create New Pipe) for FTP and SFTP harvesting methods. If no port is specified, the connection to FTP and SFTP will use the default ports 21 and 22, respectively.		BO configuration - Primo tools	57534, 59200	No
An extra space was removed from the page navigation links that appear on the Brief Results page.		Front End - Look and feel	38716	Yes
Search terms that include the ? wildcard are now highlighted in the search results. In the following example, the words "Hello" and "principal" are highlighted:  Query: Hel?o principal Result: Hello professor : a black principal and professional leadership in the segregated south		Search Engine - highlighting	23999, 25628, 35779, 99346	Yes
The "Times Cited" tab no longer includes WoS cites when WoS is not activated for the user.			177955, 180183, 182271, 210554	Yes
If search terms contained underscores (such as data_archive), fewer than expected results were returned. This has been fixed to return results based on all metadata fields, not just on the ranking value.		Front End, Front End - Basic Search	169721, 80149	Yes
For Hebrew words starting with a leading article (משה וכלב), the form without the leading article is now considered an inflected form and will be searched in all enhancements contexts that make use of inflected forms.  For example: Original: והייעוץ Additional inflected form: הייעוץ			24112	Yes
X-service queries that contain colons, underscores, and periods are now supported in the following types of queries: - For "exact" searches, the characters are supported in the "rid" field. For example: query=rid,exact,doaj_xmloai:doaj.org/article:acae7c10dd0c4777995ccd9ada063d03  - For "contains" searches, the characters are supported with the "any" field. For example: query=any,contains,doaj_xmloai:doaj.org/article:acae7c10dd0c4777995ccd9ada063d03		API-X-Services	178137, 188136	Yes
Exact phrases (which are search terms with one or more words enclosed in doublequotes) containing ? and * wildcards are now supported in Primo and Primo Central searches. For example, the exact phrase "wom?n athlet*" should find any records that contain the following phrases: - women athletics - woman athlete			170224	Yes

# November 2016 - Primo Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
Records were not pushed successfully to EndNote. This has been fixed.			195887, 220330, 238849, 314584, 341150	Yes
The Test RTA plugin page (Primo Home > Primo Utilities > System Tests & Monitor > Test RTA Plugin) now links to the correct help page.		Back office UI		Yes
Sorting results by date in blended search scopes returned duplicate records on pages. This has been fixed.			172305, 187644	Yes
In some cases, OpenURL links that contained special characters displayed incorrectly in the Primo View It tab. This has been fixed.			146258, 139956	Yes
Due to incorrect language detection, incorrect search results were returned when PC searches consisted of CJK language search terms. This has been fixed.			220612, 236044, 121292	Yes
While performing Primo Central searches, inconsistent results were returned if the search terms contained either a mixture of words from a CJK language (such as Japanese) and English or a mixture of words from two different CJK languages (such as Chinese and Japanese). This has been fixed to use the language of the UI. For example, if the UI's language is Japanese and the search includes Japanese and Chinese search terms, the Japanese language will be used for the search. Previously, the order of the search terms determined which language would be used for the search.			220610	Yes
Results from Primo Central were not returned to end users when an Apache Cassandra node was down. This has been fixed to check additional nodes to retrieve the results.			221670	Yes
The User Authentication Wizard (Primo Home > Ongoing Configuration Wizards > User Authentication Wizard) prevented staff users from adding a secondary PDS profile. This has been fixed to allow two active PDS authentication profiles per institution.			190208, 347547	Yes
When creating an authentication profile with an information method that allows user attribute mappings (such as SAML, LDAP, or Alma), the out-of-the-box mapping rows were not created automatically for the profile. Instead, the rows were created only after entering and saving the Attributes Configurations page. This has been fixed to create the rows automatically after saving the newly created profile.			190208, 220547	Yes
The "cited by" tab did not appear for users who were registered to wos.			163814, 187134, 201174, 226709, 230449, 111377	Yes
Primo Central adapter restrictions that were defined in the 'User groups with restricted access to PC/DS' mapping table were ignored by the system. This has been fixed.			230685	Yes
Leder is no longer a German synonym for fussball.			207593	Yes
In Alma environments, the system replaced Hebrew letters with question marks when saving users' personal settings. This has been fixed.			231368	Yes

# November 2016 - Primo Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
Long OpenURLs were shortened to comply with browser compatibility, but this caused problems for many records in Alma's NZ (Network Zone). This has been fixed.			228922, 229300	Yes
<p>With the Primo Central Release on December 16, records from the Index of Hebrew Periodicals (IHP) collection will display a new availability status of "citation_available" when no full text is available for the IHP record. This is useful because many IHP records do not have full text and will not appear in the initial search results. To support this PC capability in December, the following changes have been made to Primo in the November 2016 release:</p> <ul style="list-style-type: none"> <li>- The following rows were added to the GetIt! Link 1 Configuration mapping table: <ul style="list-style-type: none"> <li>- Remote Search Resource &gt; citation_available &gt; ALL &gt; N &gt; Out@@display &gt; openurl</li> <li>- Remote Search Resource:Alma &gt; citation_available &gt; ALL &gt; N &gt; Full@@activate &gt; Almagetit_remote</li> </ul> </li> <li>- The following rows were added to the GetIt Tab 1 Text Configuration mapping table: <ul style="list-style-type: none"> <li>- Remote Search Resource &gt; citation_available &gt; ALL &gt; tab1_nofull</li> <li>- Remote Search Resource:Alma &gt; citation_available &gt; ALL &gt; alma_tab1_nofull</li> </ul> </li> <li>- The following rows were added to the Calculated Availability Text code table: <ul style="list-style-type: none"> <li>- default.delivery.code.citation_available &gt; Citation available</li> <li>- default.delivery.class.citation_available &gt; getItBlack</li> </ul> </li> </ul>				Yes
<p>The following ranking improvements are now applied to Hebrew searches:</p> <ol style="list-style-type: none"> <li>1. Removing inflection for the words like בּ which are almost always clearly intended to be in original form.</li> <li>2. Weakening the boost of pluralized words so that the original form results show up on the top.</li> <li>3. Removing all inflections of two letters, like עליה&lt;-על</li> </ol>				Yes
Added more out-of-the-box Hebrew synonyms.				Yes
Locations listed in the Locations tab are now sorted by library name instead of the main location.				Yes

# November 2016 - Primo Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
<p>The following changes have been made to the Alma MARC Template:</p> <p>1. Field: Links/uri            Normalization rules have been added to this new PNx field to include linked data information for the following MARC fields: 020, 035 (in case of OCLC number information), 100, 110, 111, 600, 610, 611, 630, 648, 650, 651, 653, 654, 655, 656, 657, 658, 700, 710, 710            The linked data information will be stored in the PNx links/uri field in the following structured format:            1. \$\$A - The type of data the URI is provided for            Values can be: isbn, oclc_nr, subject, creatorcontrib            2. \$\$V - The field value            3. \$\$U - The URI (multiple occurrences possible)</p> <p>2. Field: Display/Type            The following normalization rule have been removed:            1. Retrieve data from MARC TYP field subfield a            Condition: check that for MARC field INT subfield a or b – string exists that matches string 'D'            Transformations: Use lower case + Use Mapping table Alma_Type</p>		Back office UI - Normalization Rules Sets		
<p>The following changes have been made to the Alma Dublin Core Template:</p> <p>1. Field: Display/Type            The following normalization rules have been removed:            1. Retrieve data from XML &lt;dc:typ&gt; field            Conditions: check that for XML &lt;dc:int&gt; field, string exists that matches string 'D'            Transformations: Use lower case + Use Mapping table Alma_Type</p>		Back office UI - Normalization Rules Sets		