Voyager Product Update

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Agenda

• What’s new in Voyager
• Highlights of Voyager 9.2
• Highlights of Voyager 10
• Summary of OPAC Survey Results
• Questions
What’s New in Voyager?

Voyager 9.x
- Pick & Scan 2.0
- “Delete All” in GDC
- New authority loader workflows
- Duplicate detection using RDA
- Display RDA info in search results
- Sorting MARC tags

Voyager 10
- Search enhancements in ACQ
- Show operator who received a line item or serial issue
- Preview when overlaying a bib record
- Show operator who applied an item status
- Create record set from range of record IDs
New Authority Loader Workflows

• Builds on development started in 9.1
• Workflow to review authority load files in the Cataloging module
• Introduces the Authority Load Reviewer
• Actions based on the type of file
  • No Match
  • Multi-match
  • Split
  • Delete
  • Reject
• Records managed/processed in Cataloging
### Authority Load Reviewer

**Select Job:** Auth Load Test 101

**Select Result Type:**
- No Match (43)
- Multi-Match (3)
- Split (0)
- Delete (0)
- Repeat (0)

**Filter by Bulk:**
- All
- Fields by Status:
  - All
- Filter by Owner:
  - All

**Select Record:**
- Record 3 (2064)
- Record 4 (2064)
- Record 5 (2048)
- Record 6 (2048)
- Record 7 (2048)
- Record 8 (2064)
- Record 9 (2065)
- Record 10 (2065)
- Record 11 (2052)
- Record 12 (2033)
- Record 13 (2054)
- Record 14 (2059)
- Record 15 (2059)
- Record 16 (2057)
- Record 17 (2058)

**Tag** | **II** | **Subfield Data**
--- | --- | ---
000 | 01078nz a22000229n 4500
001
003
005 | 20140707163123.0
008 | 140903|n azannaabn |n aaa ||1
010 | ‡a n 50042395
035 | ‡a (OCoLC)oca000077568
040 | ‡a DLC ‡b eng ‡c DLC ‡e rda ‡d DLC ‡d UPB ‡d IEN ‡d DLC
046 | ‡f 17500725 ‡g 18061025
100 | 1 ‡a Knox, Henry, ‡d 1750-1806
370 | ‡a Boston (Mass.) ‡b Thomaston (Me.)
373 | ‡a United States. Continental Army ‡a United States. War Dept.
374 | ‡a Military officer
374 | ‡a Bookstore proprietor
670 | ‡a Wayne, A. Campaign into the wilderness, 1955.
670 | ‡a Wikipedia, WWW, Sep. 2, 2011 ‡b (July 25, 1750-Oct. 25, 1806; born in Boston, Massachusetts; owned and operated a bookstore; a military officer of the Continental Army, later the United States Army, and also served as the first United States Secretary of War; died in Thomaston, Me.)
Find Bibs Related to an Authority Record

• New option to Find Related Bibs when viewing an authority
Select All Headings for Processing in GHC

• “Process All” option in GHC queue – marks all headings in the queue

• Must run Catjob 11 before marking records to Process
# Cataloging Record Navigation

![Image of cataloging record navigation interface](image)

### Holding and Items for bib 143412

<table>
<thead>
<tr>
<th>Bib ID</th>
<th>Title</th>
<th>Owning Library</th>
</tr>
</thead>
<tbody>
<tr>
<td>143412</td>
<td>Dogs : their history and development / by Edward C. Ash.</td>
<td>Training Master DB</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>MFHD ID</th>
<th>Location</th>
<th>Call Number</th>
<th>Order Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>99105</td>
<td>Juvenile Education</td>
<td></td>
<td></td>
</tr>
<tr>
<td>105206</td>
<td>Juvenile Education</td>
<td>1</td>
<td>Not Charged</td>
</tr>
<tr>
<td>106267</td>
<td>Juvenile Education</td>
<td>2</td>
<td>Not Charged</td>
</tr>
<tr>
<td>90673</td>
<td>Main Stacks</td>
<td></td>
<td></td>
</tr>
<tr>
<td>97513</td>
<td>Main Stacks</td>
<td>1</td>
<td>Not Charged</td>
</tr>
<tr>
<td>97514</td>
<td>Main Stacks</td>
<td>2</td>
<td>Not Charged</td>
</tr>
<tr>
<td>100330</td>
<td>Main Stacks</td>
<td></td>
<td></td>
</tr>
<tr>
<td>107730</td>
<td>Main Stacks</td>
<td>1</td>
<td>Not Charged</td>
</tr>
<tr>
<td>107731</td>
<td>Main Stacks</td>
<td>2</td>
<td>Not Charged</td>
</tr>
<tr>
<td>108177</td>
<td>Main Stacks</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11350</td>
<td>Main Stacks</td>
<td>1</td>
<td>Not Charged</td>
</tr>
<tr>
<td>113551</td>
<td>Main Stacks</td>
<td>2</td>
<td>In Transit On Hold</td>
</tr>
<tr>
<td>99412</td>
<td>Offsite</td>
<td></td>
<td></td>
</tr>
<tr>
<td>102306</td>
<td>Offsite</td>
<td>1</td>
<td>Not Charged</td>
</tr>
<tr>
<td>102309</td>
<td>Offsite</td>
<td>2</td>
<td>Not Charged</td>
</tr>
</tbody>
</table>
Color Preference for MARC Tags

- Display MARC tag numbers in bib records based on user-defined color preferences

<table>
<thead>
<tr>
<th>Tag</th>
<th>I1</th>
<th>I2</th>
<th>Subfield Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>100</td>
<td>1</td>
<td>ta</td>
<td>Rowling, J. K.</td>
</tr>
<tr>
<td>245</td>
<td>1</td>
<td>a</td>
<td>Harry Potter and the Chamber of Secrets / by J.K. Rowling ; illustrations by Mary GrandPré.</td>
</tr>
<tr>
<td>300</td>
<td>1</td>
<td>a</td>
<td>vii, 341 p : ill. ; cm.</td>
</tr>
<tr>
<td>500</td>
<td>1</td>
<td>a</td>
<td>&quot;Year 2&quot;--Spine.</td>
</tr>
<tr>
<td>500</td>
<td>1</td>
<td>a</td>
<td>Sequel to: Harry Potter and the sorcerer's stone.</td>
</tr>
<tr>
<td>520</td>
<td>1</td>
<td>a</td>
<td>When the Chamber of Secrets is opened again at the Hogwarts School for Witchcraft and Wizardry, second-year student Harry Potter finds himself in danger from a dark power that has once more been released on the school.</td>
</tr>
<tr>
<td>700</td>
<td>1</td>
<td>a</td>
<td>GrandPré, Mary, ill.</td>
</tr>
<tr>
<td>856</td>
<td>4</td>
<td>#</td>
<td>Input this URL in a browser to get HTML More Info data.</td>
</tr>
</tbody>
</table>

- Tags may be wildcarded: 2XX, 34X, but not X45, X4X, or XX5
Order Tags in MARC Records

- User-defined sort order for MARC tags
- Defined in System Admin
- Applied in Cataloging and GDC
- Can have multiple configurations
- Field group order is important
- Put specifics first
Order Tags in MARC Records

- Puts MARC fields in user-defined order automatically

<table>
<thead>
<tr>
<th>Tag</th>
<th>L1</th>
<th>L2</th>
<th>Subfield Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>015</td>
<td></td>
<td></td>
<td>‡a GBA469083 ‡2 bnb</td>
</tr>
<tr>
<td>020</td>
<td></td>
<td></td>
<td>‡a 0812694554 (pbk.)</td>
</tr>
<tr>
<td>016</td>
<td>7</td>
<td></td>
<td>‡a 012997674 ‡2 Uk</td>
</tr>
<tr>
<td>020</td>
<td></td>
<td></td>
<td>‡a 9780812694550 (pbk.)</td>
</tr>
<tr>
<td>035</td>
<td></td>
<td></td>
<td>‡a (OCoLC)ocm56654878</td>
</tr>
<tr>
<td>040</td>
<td></td>
<td></td>
<td>‡a UKM ‡c UKM</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Tag</th>
<th>L1</th>
<th>L2</th>
<th>Subfield Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>245</td>
<td>0</td>
<td>0</td>
<td>‡a Harry Potter and philosophy / ‡c edited by David Baggett, Shawn Klein, William Irwin</td>
</tr>
<tr>
<td>082</td>
<td>0</td>
<td>4</td>
<td>‡a 823.914 ‡2 22</td>
</tr>
<tr>
<td>260</td>
<td></td>
<td></td>
<td>‡a Chicago, Ill. : 4 th Open Court, co 2004</td>
</tr>
</tbody>
</table>

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Order Tags in MARC Records

- Preference option in Cataloging
- Menu option in Cataloging
- Job parameter in GDC
Voyager 10

Arriving in May 2017
Searching Enhancements in Acquisitions

• Added ability to sort both basic and advanced search results.
• Made search result contents consistent across basic and advanced.

• Publication Pattern search results now display Standard/Complex rather than 0/1.
• Dates now display as YYYY/MM/DD rather than MM/DD/YYYY to facilitate sorting.
Show Operator Who Received a Line Item

- Display the operator ID in the receive/mark window for monographs.
Show Operator Who Received a Line Item

- Display the operator ID in the “Copy Status” tab of the detailed line item window for monographs.
Show Operator Who Received a Line Item

• Display the operator ID in the Serials Receipt History for serials.
• Show the check-in note the first time a serials check-in record is retrieved. Once the note is closed, do not show the note when the next issue is displayed.

• If a different component is displayed, show the check-in note for that component, but only the first time the record is retrieved.
Make the Holdings Template Configurable in ACQ

- Use a library-defined holdings record template to create a holdings record in the Acquisitions client.
- The default template should be specified in the Session Defaults in the Acquisitions client.
- Location info in the template may be overwritten by the line item location.

When are holdings created in Acq?
- Saving item copy locations
- Saving item copy funds
- Updating the line item bib
Show Which Operator Applied Item Status

- Record the operator ID in the ITEM_STATUS table when an item status is manually applied by an operator.
- Display the operator ID who applied the item status in the item status dialog in Acq, Cat, and Circ.
Option To Copy OCLC # From Bib to MFHD Upon Export

- Added an option to MARC Export functionality to copy the OCLC number (035) from the bib and put it in the MARC holdings record upon export.
- This feature is available for exports of holdings records only.

Added a new parameter, `-b`, to the marcexport program. Ignore this new parameter if the value for the `–r` switch is anything other than “H”.

If `–b` is included in addition to `–rH`, update bulk export as follows:

- When a holdings record is exported, find its related bib.
- If any of the bib’s 035 meet the following criteria:
  - 1st indicator = blank
  - 2nd indicator = blank
  - Subfield “a” starts with the string “(OCoLC)”, “ocm”, “ocn”, or “on”
  - Create an 035 with indicator values of blank and copy the 035a from the bib to the holdings record, inclusive of the (OCoLC) string. Include this 035 only in the extracted record; do not update the database.
  - Do this for the first 035 which meets the criteria, ignoring all others.

- In the case of bound-withs, we will include the first OCLC record number from each bib that is attached to the holdings record.
Preview When Overlaying a Bibliographic Record

The image shows a screenshot of Voyager Cataloging software, highlighting the section for overlaying bibliographic records. The menu is open, and the selected option is "Overlay Bibliographic Records." The screen also displays the MARC record for "Henry Ford, the man and his motives, by William L. Stidger." The interface includes options for retrieving bibliographic records, validating ISBNs, and reorder fields.
Preview When Overlaying a Bibliographic Record

- This is what the feature looked like in earlier versions.
Preview the overlaid record

Select Save to save the overlaid record to the database
Fixed Field Behavior When Switching Record Types

When switching the record type in the 008 field, preserve the data in the following positions:

- 00-05 Date entered on file (this information is kept)
- 06 – Type of date/Publication status
- 07-10 – Date 1
- 11-14—Date 2
- 15-17—Place of publication, production, or execution
- 35-37—Language
- 38—Modified record
- 39—Cataloging source
Before this project, selecting “Yes” would reset all the current fields in the 008 to their default values.
Fixed Field Behavior When Switching Record Types

The record type has changed but the requested fields are preserved in the 008
Warn The User When The Item Record Has Been Modified

Item 265 after first update

Operator tried saving new version without the recently added Enum and received a warning.
Create GDC Record Set From a Range of Record IDs

• Added an option to the screen for "Record Sets - Specific Record" to create a record set from a range of Voyager record IDs.

• When using “Range of Records”, starting and ending values are required.
Display Count of Unchanged Records in GDC Job Log

- Add the count of unchanged records to the log file for a data change job.
- The log file should provide separate counts by record type (similar to the count of records processed during a data change job).

```
INFO - Job Ended...
End Time = Mon Feb 08 14:44:17 CST 2016
Records Processed = 9674
Records Matched and Deleted = 0
Record Hierarchies with deletions by Delete All = 0
Record Errors = 4
Unchanged Records = 9670
Running Time = 00:01:30
```
Display 336-338 Data With Title for Non-RDA Records

Select the RDA formats to be added to the “title” statement
920 behavior: The bib record is an RDA record and the RDA fields codes are displayed in the search results.
Display 336-338 Data With Title for Non-RDA Records

10.0 behavior: The bib record is not an RDA record and the selected RDA fields are still displayed.
Voyager 10 and Beyond

• Development of the next release – Voyager 10.1 – is already underway
  • Highlights of new features
    • Add record count to Find Related Bibs window
    • Search orders by create operator
    • Search line items by requester
    • New rule conditions added to GDC
    • Display the “Last Use Date” for patron records

• Voyager 10.1 will be released in 2018, followed by Voyager 10.2 in 2019
Summary of OPAC Survey Results

Survey conducted in Q4 2016
Tomcat WebVoyáge was first introduced in June 2008

An OPAC survey was conducted in May 2010 to assess adoption of the new UI and identify issues preventing its adoption

New survey conducted October 2016

Purpose was to assess the progress made in the adoption of Tomcat vs. WebVoyáge Classic and identify outstanding issues

Secondary purpose of the survey was to assess the use of other discovery interfaces compared to WebVoyáge
Summary Findings

- 91.5% of customers surveyed use WebVoyáge for resource discovery

- Of these:
  - 30% use it as their primary discovery interface
  - 44% use it in combination with another discovery tool
  - 26% use it as a backup discovery interface

- Similarly, in 2010, 90% of customers surveyed used WebVoyáge for discovery
Summary Findings

• WebVoyáge Classic is used in 29% of libraries surveyed
  • Libraries are still switching from Classic to Tomcat
  • Libraries who use Classic are generally
    • using an alternative discovery service, or
    • migrating to Alma, or
    • need technical assistance/staff time to customize the Tomcat interface

• In 2010, 52% of customers surveyed used WebVoyáge Classic
Summary Findings

• Libraries who don’t use WebV use Primo or VuFind most often

• Libraries who use WebV with another discovery tool use Primo, EDS, or Summon most often

• 64% of responding libraries use code extensions/customizations
  • Most extensions were created locally or obtained from other customers via Voyager-L, EL Commons, or the Developer Network
  • This is consistent with the 2010 survey results
Summary Findings

• 81% of libraries responding are running Voyager 9.x
  • 18% are running Voyager 8.x
  • In 2010, the results were similar (82% on Voyager 7 and 15% on v6)

• 81% of libraries surveyed plan to or may upgrade to Voyager 10 once it is released
  • 58% plan to upgrade within 1 year of the announcement
Questions?

https://clipartfest.com/download/3f9541f1b679ba871791d164882d16f7e0a7d6b6.html
Thank You
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