Primo-Alma Workflow Optimization

Primo VE

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Goal: Simplifying & expediting Primo back office processes by leveraging Alma admin capabilities

**Planned key enhancements**

- Single back office management
- Elimination of duplicated efforts & processes
- Simplified publishing / loading processes
- Simplified configuration and setup

Primo-Alma Workflow Optimization Initiative – Announced at ELUNA 2016
Alma and Primo: From Siloed to Unified Environment

Legacy Environment
- Discovery
- ILS
- Link resolver
- Knowledgebase & Record Services
- ERM
- Local repositories

Now-Gen Environment
- Primo
  - Unified Discovery & Delivery
- Alma
  - Print, Electronic & Digital Resource Management
Alma and Primo: Moving Even Closer

Legacy Environment

- Discovery
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Now-Gen Environment

- Primo
  Unified Discovery & Delivery
- Alma
  Print, Electronic & Digital Resource Management

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Integrated Resource Management & Discovery

Unified discovery and delivery

Search  Explore  Relevance  Locations  Getit  Viewit  ...

Unified & consistent management of all resource types

Patrons  Databases  Books  Journals  Data Sets  Fulfilment  ...

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Our Focus: Workflow Optimization
Primo-Alma Workflow Optimization Initiative

Simplifying & expediting workflows

Enable additional unique features

Enabling faster and more accurate means to manage and discover resources
Simplifying & Expediting Workflows

- Single streamlined admin interface for all library management
- Reduce duplicate setup
  - Utilize configuration already in Alma
  - Configure definitions once i.e. campus, library, IPs, authentication etc.
- Simplify publishing/loading processes
- Simplified ‘task oriented’ configuration and setup
Fast & Accurate Resource Management & Discovery

- Real time data discovery –> catalogue and discover
- Real Availability. Always.
- Fully Synced (less moving parts and processes)
- Changes pushed out instantaneously
  - Data elements for search/display
  - Configuration
- Enable additional unique features
Utilize and Deploy New Primo UI

• Primo-Alma Workflow Optimization Initiative utilizes the new Primo UI
• Further enhanced user interface - inherent locations and delivery interfaces

• Fresh, fast and intuitive
• New technologies based on RESTful APIs
• One experience for all devices
• Integrated exploration flow
• Flexible and easy to customize
Our Partners

Collaboration with our development partners

Currently implementing early adopters throughout 2017
Rolling Out

- Documentation and training materials later in the year (under Primo VE)
- A FAQ document will be made public to help clarify questions that are often raised
- New Primo-Alma projects from 2018 will use this deployment model
- Existing customers that may be interested – from mid 2018
Let’s Take a Peak
THANK YOU

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