Ex Libris Update

Rosetta Advisory Group, University of Sheffield, June 2017

Bar Veinstein, President, Ex Libris
Thank you for attending the Rosetta Advisory Group 2017!
The Power of the Ex Libris Community

>250 Institutions using Rosetta worldwide

>910 Institutions signed for Alma

>3,300 Institutions using Summon & Primo

>35 Leganto customers

An Active, Interconnected Customer Community

>2 M Registered campusM users

>50 M Alma API Calls Per Month

>110 ARL Libraries Using at least one Ex Libris product

>1,000 Ideas submitted on the Ex Libris Idea Exchange
Since Last RAG: A Strategic Year for Ex Libris

- Strengthened Ex Libris product leadership
- Enriched discovery content and technology
- Extended integrations between products (Alma, Rosetta, Primo, Summon, Leganto, campusM)
- Enhanced community collaboration
- Advanced synergies with ProQuest
ProQuest and Ex Libris Update

Ex Libris continues to operate as a distinct division within ProQuest, with the current Ex Libris leadership team

Our continued commitment to customers:

• Provide the best solutions and services
• Maintain close collaboration with customers and user communities
• Accelerate innovation in both current and new products
• Further develop integrations between ProQuest and Ex Libris solutions
• Leverage complementary assets: Content, Solutions, Expertise

• Commitment to openness and collaboration with the global library community

• Continually improving the value and ease-of-use of our offerings (cross-product integrations)

• Agile innovation and response to emerging needs
Ex Libris Product Strategy

- Innovate and protect existing customers
- Continue with Cloud based Strategy
- Lead with next gen solutions
- Extend cross-institution solutions

Traditional products:
- Alma
- Rosetta
- Primo
- Summon

Cloud based Platform:
- Leganto
- campusM
- Research
### Since Last RAG: Accelerating Library Innovation

<table>
<thead>
<tr>
<th>Ex Libris Rosetta</th>
<th>&gt;1000 TB preserved by Rosetta</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Extended workflows of Rosetta-Alma-Primo</td>
<td></td>
</tr>
<tr>
<td>• Enhanced collaboration with Rosetta Advisory Group</td>
<td></td>
</tr>
<tr>
<td>• New streamlined implementation process</td>
<td></td>
</tr>
<tr>
<td>Ex Libris Alma</td>
<td>&gt;26 K Library staff using Alma</td>
</tr>
<tr>
<td>• Launched Alma UX initiative</td>
<td></td>
</tr>
<tr>
<td>• Increased usage of Alma Mobile</td>
<td></td>
</tr>
<tr>
<td>• Completed support for digital resources in Alma</td>
<td></td>
</tr>
<tr>
<td>Ex Libris Summon</td>
<td>&gt;50 M Alma API calls per month</td>
</tr>
<tr>
<td>• Broad, shared content offering in Summon &amp; Primo</td>
<td></td>
</tr>
<tr>
<td>• Summon integration with Alma</td>
<td></td>
</tr>
<tr>
<td>• Fast adoption of the new Primo UI</td>
<td>&gt;100 Customers on new Primo UI</td>
</tr>
<tr>
<td>• Enhanced discovery services (exploration, analytics)</td>
<td>&gt;6.5 M Avg. searches per day</td>
</tr>
</tbody>
</table>
Since Last RAG: Extending Libraries Reach

• Integrated Leganto and SIPX to help institutions improve learning affordability
• Extensive use by librarians, instructors, and students
• Enhanced workflows with Alma, Primo, campusM

• Extended integration to Alma, Primo, and Leganto
• Major new customers across US, Australia, Europe
• Migrated to Ex Libris Technology Stack and cloud

>50 K Leganto users worldwide
>200 K Resource list page views per month
>2 M Registered campusM users
>740 K Page views on campusM apps
Since Last RAG: Enhancing Customer Satisfaction

- Integrated customer experience across products
- Exceeded cloud performance
- Created a shared index for discovery and delivery
- Enriched the customer knowledge center
- Opened a new content forum on the Idea Exchange
- Established new Canadian & Chinese data centers

>7,000 Institutions hosted on the Ex Libris cloud

>9,000 Satisfaction surveys by customers

>91% Customer support satisfaction rate

>6,000 KB collections available for customers
Rosetta at the Heart of our Library Strategy

Collections discovery via Primo

Metadata Publishing

Metadata managed in Alma for all content types

Automatic metadata sync

Digital assets managed in Rosetta

Primo / Summon
Resource Discovery and Delivery

Alma
Library Management Platform

Integration with 3rd party systems via open APIs

Rosetta
Digital Asset Management and Preservation

Storage Systems
Enabling academic, national and state libraries to address the growing need to collect, archive, preserve, and provide access to digitally-born and digitized materials

- Enhanced functionalities
- Increased synergies with Ex Libris and ProQuest products
- Enhanced interoperability and out-of-the-box integrations
- Improved user experience
Getting There Together: The Power of Collaboration

ExLibris Rosetta

Industry expertise
Software expertise
ProQuest Synergies
Infrastructure
Supporting platforms

Library experience
Product extensions
Product feedback
Industry advocacy
Institution voice

Enhancements
Voting
Idea Exchange
Product Working Groups
Community Testing
Community Events
Developer Network

ExLibris
a ProQuest Company

© 2017 Ex Libris | Confidential & Proprietary