SFX Product Update

IGELU 2017

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Agenda

• Highlights from the past 12 months
• Coming in September 2017
• Coming in December
• Further plans
Highlights from the past 12 months
Resource management (Highlights from the past 12 months)

**KBManager**

- KBManager features a new indications in the ObjectPortfolio list for items that have internal notes and for those that are new – NERS 2015

![KBManager features a new indications in the ObjectPortfolio list for items that have internal notes and for those that are new](image)

- New Object types were added: Video, Audio and Score

- Book title lists were enhanced to display the book publication year - NERS 2016
Resource management (Highlights from the past 12 months)

**KBTools**

**DataLoader**
- Support for update of multiple holdings of same item in the same package (for KBART and for txt format)
- New option to update the object portfolio Internal Description field

**Statistics**
- A new statistics query was added to report on active targets with unused journals – NERS 2016
User Interfaces (Highlights from the past 12 months)

New DirectLink sidebar

- Replaces the DirectLink banner
- More services, more control over content
- Configured via SFXAdmin, incl. look and feel

Also refer to the following SFX sidebar article and video:
https://knowledge.exlibrisgroup.com/SFX/Knowledge_Articles/How_to_Enable_the_DirectLink_Sidebar
https://knowledge.exlibrisgroup.com/SFX/Training/SFX_General_Training/SFX_DirectLink_Sidebar
User Interfaces (Highlights from the past 12 months)

• **SFX Menu**
  - The embargo/moving wall period for multiple years on the SFX menu was increased - NERS 2016

• **AZ List**
  - A new User Interface
  - Added new peer-reviewed filter – NERS 2016
  - New option to display an open access indicator
  - Titles in Document Delivery targets can now be added (for example for the CCC GIN service).
  - Items with the Database object type can now be added
Also in June: New design for the SFXAdmin login screen

Includes

• Software release status

• Release highlights

• Link to release notes

• A “Did you know” section
SFX Journal Search – the new user interface
Academic Pediatrics [1876-2859]
- Peer Reviewed
- Full text available via Elsevier SD Corporate Edition
  - Available from 2009 volume: 9 issue: 1
  - Note: Check our reuse rights for Elsevier journals

ACC current journal review [1062-1458]
- Peer Reviewed
- Full text available via Elsevier SD Corporate Edition
  - Available from 1995 volume: 4 issue: 1 until (and including) 2005 volume: 14 issue: 12
New Journal search and AZ List user interface

Configuration via SFXAdmin (NERS 2016)

- Newly structured sections
- Look and feel changes incl. css, images
**Configuration parameters for “Default”**

**Select profile:** Default

The default URL for your Journal Search and AZ list is: [http://il-sfx07:3410/sat1_1/journalsearch](http://il-sfx07:3410/sat1_1/journalsearch)

For customers who switch from the old AZ list to the new Journal search and AZ list:
Both versions are using the same index. For those configuration options that require re-indexing (marked with ![1](1) or ![2](2)) you can either use the new, or the old settings, but not both in parallel. The option below allows you to switch between versions. For example, if you have the new version active, then all configuration changes in this version will also apply to the old AZ list and changes in the old AZ list will not have any effect.

To avoid confusion, configurations that require re-indexing are disabled in the settings of the new version as long as the settings of the old list are active. We recommend to use the option below to transfer your old settings to the new version and then switch to use the new version settings only.

**Active settings**
- [ ] New version
- [ ] Old version

Submit

Transfer your settings from the old AZ list to the new version

Submit
Coming in the September release
September Release

- New CitationLinker (Fetch item) User Interface
September Release

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- JournalSearch:
  - Added Broken Link report
  - Added Page header
September Release

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  - Added Broken Link report
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- Add alternative title to the Primo Export File – NERS 2016
- Display Logic: Exclude targets from the same vendor if the date coverage is the same – NERS 2016
- SFX Menu: make configurable opening target in same or new tab/window – NERS 2016
Further plans

December release
• New E-Book search Interface

Plans for 2018:

• **Linking:**
  • Make use of Primo API to fetch directlinks for specific data sources

• **Resource management:**
  • Add more vendors for AutoUpdates
  • SFXAdmin and KBManager improvements, more shortcuts, more intuitive search functions

• **User interface:**
  • New SFX Menu
Thank you
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