Leganto August 2018 Release Notes

New Release Notes Format

The Leganto release notes were enhanced to include an entire calendar year of releases. Use the JavaScript tools at the top of the page to search by release, category (Leganto or Alma), and free text search that includes SalesForce case numbers and resolved defects.

Instructors will be primarily interested in Leganto features, which now includes resolved defects.

October Sneak Peak

September is a maintenance release.

- New facets and enhancements on the Reading List Tasks List page.
- Enhanced integration with the UK’s DCS.

Main Features

Copyright Configuration Enhancements

August 2018 Fulfillment / Fulfillment - Resource Sharing / Fulfillment - Course Reserves / Digital Resource Management

- All configuration options related to copyright management were moved from their old sections (Digital Fulfillment, Resource Sharing, and Courses) to the new section Fulfillment > Copyright Management. The new section includes the following configuration options:
  - Digitization and Copyright Rules (formerly known as Digitization Profile Rules in the Digital Fulfillment area)
  - Access Rights (formerly in the Digital Fulfillment area)
  - Copyright Declaration (formerly in the Digital Fulfillment area)
  - Resource Sharing Copyright Declaration (formerly known as Copyright in the Resource Sharing area)
  - Copyright Publishers (formerly in the Digital Fulfillment area)
  - Citation Default Copyright Status (formerly Default Copyright Status in the Courses area)
  - (Leganto only) Leganto Copyright Settings (formerly Copyright Settings in the Leganto area)

- Request Type Parameter was added as a filter on the Digitization Workflow Rules List. The possible values are the values for the Request Type parameter; see Configuring Digitization and Copyright Rules.

- When a citation has a copyright request, the copyright status for the citation on the Edit Citations or Edit Reading List page now links to the request in the Approval Requests List.

- Associated with Course (All or Associated) was added as a filter on the Approval Requests List; see Approving/Rejecting a Request for Digitization.
Instructor Course Rollover (Leganto)

August 2018 Leganto This feature must be enabled by your library.

When enabled, course rollover enables you to use existing reading lists for the next semester or academic year. A course rollover is different from assigning an existing reading list to a new course or duplicating an existing list and assigning the new list to a new course: in addition to copying a citation’s metadata and uploaded files, a course rollover ensures the transfer or reset of copyright records and data associated with the citations (such as tags, statuses, notes, and discussion threads), as defined by the library, from an existing reading list to the new one.

Rolling over a reading list does not change the old reading list.

A new reading list status, **Rolled Over** (code \texttt{RolledOver}), was added and can be used for rolled over reading lists (see the table, below).

For general information about Leganto course rollover and important information about handling links to the old and new lists, see Links to Leganto Reading Lists in Leganto Course Rollover.

**To roll over a reading list (when enabled):**

1. Select **Roll Over list** in a reading list ... menu. The Roll Over dialog box appears. The dialog box appears slightly differently if you are an instructor or a librarian.

   ![Roll Over Dialog Box, Before Selecting a Course - Librarian](image)

2. If you are an instructor, select one of your courses from the drop-down list. If you are a librarian, enter/select a course.

   The Roll Over dialog box refreshes with the available data operations that you can configure. Your library can enable or disable which of these options appear and the default values for each option. The values of any options that don't appear are configured by your library and cannot be changed.
3. Select the desired method of handling each data operation, as follows.

### Rollover Operations

<table>
<thead>
<tr>
<th>Operation</th>
<th>Values</th>
<th>Notes</th>
</tr>
</thead>
</table>
| Do you want existing permalinks to point to   | Yes, No     | **When set to** Yes, all existing permalinks point to the new (target) reading list after the rollover. There is no way for instructors and students to use these same permalinks to access the old (source) reading list. To ensure consistency, manually remove all permalinks for existing (and past) courses.  
**When set to** No, all existing permalinks continue to point to the old (source) reading list. You must create new permalinks to point to the new reading list. |
| the new list once the list is published?      |             |                                                                                                                                          |
| Due dates                                     | Copy, Reset | **When set to** Reset, the due dates of all citations are cleared.                                                                     |
| Citation statuses                              | Recalculate, Copy | **When set to** Recalculate, Leganto recalculates the statuses as if the citations are newly created, as configured by the library. |
| Library-Internal tags                          | Copy, Reset | **When set to** Reset, tags of these type in all citations are removed.                                                                |
| Reading list status                           | Copy, Reset | **When set to** Reset, the new reading list status is Being Prepared.  
**When set to** Rolled Over, the new reading list status is Rolled Over. |
<table>
<thead>
<tr>
<th>Operation</th>
<th>Values</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reading list collaborators</td>
<td>Copy</td>
<td>When set to <strong>Reset</strong>, all owners and collaborators, except for the instructor performing the rollover, are removed from the new list. The instructor remains as an owner of the new reading list.</td>
</tr>
<tr>
<td>Public tags</td>
<td>Copy</td>
<td>When set to <strong>Reset</strong>, tags of these type in all citations are removed.</td>
</tr>
<tr>
<td>Public note</td>
<td>Copy</td>
<td></td>
</tr>
<tr>
<td>List and section dates</td>
<td>Copy</td>
<td>When set to <strong>Reset</strong>, all of these dates are cleared. (Copy is not recommended when performing a rollover.)</td>
</tr>
<tr>
<td>Student discussions</td>
<td>Copy</td>
<td>When set to <strong>Copy</strong>, student names in the discussion are anonymized.</td>
</tr>
<tr>
<td>Copyright approvals</td>
<td>Recalculate</td>
<td>When set to <strong>Recalculate</strong>, Leganto recalculates the copyright statuses as if the citations as newly created, as configured by the library.</td>
</tr>
<tr>
<td></td>
<td>Copy</td>
<td>When set to <strong>Reset</strong>, Leganto resets the copyright statuses of all citations to their initial values as configured by the library.</td>
</tr>
<tr>
<td></td>
<td>Reset</td>
<td>For information about the difference between these two options, consult with your library.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>When set to <strong>Copy</strong>, the copyright statuses are copied, as is, to the new list.</td>
</tr>
<tr>
<td>Instructor-Library tags</td>
<td>Copy</td>
<td>When set to <strong>Reset</strong>, tags of these type in all citations are removed.</td>
</tr>
</tbody>
</table>

4. When you are done, select **Roll Over** and select **OK** in the confirmation dialog box. The list is rolled over to the selected course; the name of list is appended with (Rolled Over), for example Algebra Syllabus (Rolled Over).

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**Reading List Sorting Enhancements**

August 2018 Leganto SF: 00463479 00343562 00404230

- **Course Code** was added as an option when sorting on the My Lists page. When selected, reading lists appear in descending order by course code. For reading lists associated to multiple courses, the first course code that was associated to the list is used for the sort order. Reading lists without a course code appear last, sorted by last updated (descending). The default sorting order is set by your library.

- You can now filter lists by course code on the My Lists page. When accessing Leganto from the CMS, the list is pre-filtered by the relevant course. In addition, only the reading lists of the relevant course appear to students.
Total Pages

August 2018 Leganto SF: 00520052

When enabled by your library, the sum total of all pages of all citations appears at the top of a reading list and each section. The total includes the total pages of each citation that has pages defined. The total is determined from the Start Page and End Page fields; if either of these is not defined, the total is determined from the Pages field. Citations without pages, or whose pages cannot be parsed by Leganto, are not included in the total.

The total pages for a citation also appears on the citation page. When the total number of pages is entered manually, it appears as usual, for example: 11. When the total number of pages is calculated from the start and end page, it appears in parentheses, for example: (10). When both numbers are available, they appear with the manually added number, followed by the calculated number in parentheses, for example: 11 (10).
**Additional Enhancements**

- **August 2018 Fulfillment - Course Reserves**
  Additional information - Second extract permissions - is now returned with the CLA permissions.

**CLA Second Extract Permissions**

- **August 2018 Alma SF: 00520052**
  When enabled, the sum total of all pages of all citations appears at the top of the Edit Reading List page. The total includes the total pages of each citation that has pages defined. The total is determined from the **Start Page** and **End Page** fields; if either of these is not defined, the total is determined from the **Pages** field. Citations without pages, or whose pages cannot be parsed by Alma, are not included in the total. To enable this, set the `display_page_count` parameter to `true`. See [Configuring Whether the Total Pages of All Citations in a Section or Reading list Appears](#).
To increase response time, when selecting a course to associate to a reading list, only up to thirty courses matching your search string appear in the drop-down menu. To view other courses, enter a more specific search string.

Description was added as a search field on the Find Lists page.

Additional information - Second extract permissions - is now returned with the CLA permissions, when available.

The search new resources input field UI was enhanced to be clearer and larger.

Book Chapter was added as a facet in the search results.
Librarians (only) can now add a third kind of tag, **Library-Internal** tags, to sections and citations. The existing **Library** tag type was renamed **Instructor-Library**. In the following figure, **Extra Credit** is a **Public** tag, **Purchase** is an **Instructor-Library** tag, and **Lecture Readings** is a **Library-Internal** tag.

Librarians (only) can now set the reading list status when editing the reading list in Leganto. Librarians also see the reading list status in the reading list header.
To enable and configure course rollover for instructors, see Enabling Instructor Rollover.

To configure the default sort order for instructors and/or students, set the parameters default_list_sort_instructors and/or default_list_sort_students; see Configuring the Default Reading List Sort Order for Instructors and Students.

The existing Library tag type was renamed Instructor-Library. A new tag type, Library-Internal, was added and is visible only by librarians (in Alma and Leganto). See Configuring Citation and Section Tags.

You can now view and edit the default mapping between Primo PNX fields and Leganto citation fields on the Leganto Primo Mapping mapping table; see Field Mapping from Primo PNX to Leganto Citations. Note that language was removed from Primo PNX mapping.

If a citation has multiple course codes, they now all appear in the Edit Citations page.

The library discussion labels were restructured to enable configuring the reading list level separately from the citation level. The following labels were added:

- citation.library.discuss (default – Library discussion)
- list.library.discuss (default – Library discussion)
- citation.library.sidebar.add.comment (default – Add Your Comment)
- list.library.sidebar.add.comment (default – Add Your Comment)

The course deletion confirmation message did not include the number of reading lists. This was fixed.

After removing an associated course from a reading list, the CNO tags associated with the bibliographic records still...
appeared after the next Publishing to Primo job (note that they were removed after running the Primo Republish Set of Titles job). This was fixed.

- **August 2018 Alma SF: 00503645**
  In the Labels code table, the label **citation.status.InProcess** appeared twice. This was fixed.

- **August 2018 Leganto SF: 00524234**
  Cite It! did not take any data from Scopus. This was fixed.

- **August 2018 Leganto SF: 00520720**
  Books and book chapters added to a reading list from Primo were missing their **Volume** field value. This was fixed.

- **August 2018 Leganto SF: 00501427**
  Tooltips were added for citation sort options in Leganto.

- **August 2018 Leganto SF: 00409826**
  Dedup records added from Primo did not always present the same availability as in Primo. This was fixed. Note: 1) This fix is currently only for non Primo VE customers. 2) This fix is only for newly added records from Primo. Existing records added from Primo must be deleted and added again.

- **August 2018 Alma SF: 00533795**
  Students downloading files from Leganto were not added to Analytics. This was fixed, and these students now appear under Full Text Access.

- **August 2018 Leganto SF: 00547540**
  Using Cite It! on Primo did not take the ISBN or complete a resource locate. This was fixed.

- **August 2018 Leganto SF: 00548585**
  The tooltip for deleting a digitization request was partially hidden. This was fixed.

- **August 2018 Leganto SF: 00550511**
  The **Add module instructors as collaborators** checkbox did not work in Chrome. This was fixed.

- **August 2018 Leganto SF: 00552536 00557673**
  Adding a public note when editing a citation did not save or display the note. The note showed up inconsistently when subsequently editing the citation. This was fixed.

- **August 2018 Leganto SF: 00549553**
  In Leganto, sometimes searching a Primo scope resulted in a **Service Unavailable** message. This happened when searches took longer than ten seconds. This was fixed by raising the timeout to fifteen minutes.

- **August 2018 Leganto SF: 00531266**
  After deleting a citation, the repository item was not detached from the course. This was fixed.

- **August 2018 Alma SF: 00556038**
  When a user configured Alma branding, Leganto's title prefix was overwritten. This was fixed.

- **August 2018 Alma**
  Book chapter items in Alma were created as book citations in Leganto, and the book title was not created. This was fixed.

- **August 2018 Leganto SF: 00562709**
  Records pushed from the Primo new UI to My Collection in Leganto user do not appear in Leganto. This was fixed.

- **August 2018 Alma SF: 00568564**
  Following the July release, in the Leganto sandbox, some customization in the Course Reserves Automatic Statuses was lost. This was fixed for July and August.

- **August 2018 Leganto SF: 00568545**
  When using the link from Moodle to create a reading list, the new reading list was attached to the wrong course. This was fixed.
• August 2018 Leganto SF: 00572173
  The **Add** button was hidden behind icons in the Find List page for screens under a certain resolution. This was fixed.

• August 2018 Leganto SF: 00572072
  The citation upload file declaration appeared as a code, instead of its description, in the Citation Details page. This was fixed.

• August 2018 Leganto SF: 00553515
  In Internet Explorer, permalinks to courses did not work when they contained special characters. This was fixed.