



Re-loan limit



Idea Exchange and



NERS Enhancement (ID #4629)

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Re-loan limit

- It is possible to configure a re-loan limit, preventing patrons from re-loaning items that they have just returned.
- This is included in a new policy type called “Reloan Limit”.
- A different copy of the same title with the same material type is considered as a single item for this policy.

Re-loan limit

- The policy type has three possible options:
 1. None – There is no limit on borrowing copies of the same title. This is the prior functionality and the default.
 2. Parallel – The patron may not check out two copies of the title at one time.
 3. Other – You may define the time span (in the Unit of Measurement) in which the same item may not be re-loaned - minutes, hours, days, weeks, or months.

Re-loan limit

- When the re-loan limit policy is set to Parallel and an item of the same title and material type is attempted to be loaned to the same patron, the following block message is displayed: Item of the same title is already on loan for this patron. Parallel loan is prohibited.
- When the re-loan limit policy is set to Other and is within the specified period, the following block message is displayed: An item of the same title was recently loaned to this patron.

Re-loan limit

- Both blocks have a corresponding block in the Block Preferences table.
- For serial items, the limit only applies to items with the same description.
- If the policy is set to none or the time frame for re-loaning has passed, the loan will successfully execute. See [Loaning Items](#).

Re-loan limit

- For example ... in Central Library location “Books (3 day loan)” uses fulfillment unit “3 Day”

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Code

Location Type : All Attached Fulfillment Unit : All

	Code	Name	Type	Fulfillment Unit
1	C3	Books (3 Day Loan)	Open	3 Day

Re-loan limit

- Fulfillment unit “3 Day” has a rule that states “If the user group = student then use terms of use “3 day student 3 day””

3 Day

Code 3 Day

Fulfillment Unit Rules Editor

Name * 3 day Student 3 Day

Description

Created By Ex Libris, Implementer Created On 16/09/2013

Updated By UmVhZA==, U2ltb24= Updated On 30/10/2015

Input Parameters

Name	Operator	Value
1 User Group	In List	Interloan, Interloan Overseas, Student, Student - Distance

Output Parameters

Terms of Use 3 day Student 3 Day TOU Details Add Terms Of Use

Re-loan limit

- terms of use “3 day student 3 day” has reloan limit “Cannot reloan within one hour”

22	Overdue Notification Fine Type 5	No Overdue Fine (Default value - No Overdue Fine) ▼
23	Block When Overdue	No block when overdue (Do not create a block when overdue) ▼
24	Maximum Period For Overdue Block	No Maximum Block Period (No Maximum Block Period for Block) ▼
25	Reloan Limit	Cannot reloan within one hour (Cannot reloan within one hour) ▼

Re-loan limit

- Let's now look at reloan limit "Cannot reloan within one hour"

Physical Fulfillment

Fulfillment Units

Terms of Use and Policies

Block Preferences

Auto Loan Renewal Rules

Item Policy

Advanced Policy Configuration

Overdue and Lost Loan Profile

Loan Recalls Configuration

Request Task Name

Request Pickup Configuration

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Policy Name



+ Add Fulfillment Policy



Policy Type : Reloan Limit

Policy Type	Policy Name	Value	Unit Of Measurement	Is Default	Policy Owner		
1	Reloan Limit	Cannot reloan within one hour	1	Hours		Institution	...
2	Reloan Limit	No Reloan Limit	-	-	✓	Generic	...

Re-loan limit

- Here is reloan limit “Cannot reloan within one hour”

Patron cannot reloan the item a 2nd time within one hour after loaning it the first time.

Policy Type	Reloan Limit
Policy Name *	Cannot reloan within one hour
Policy Description	Cannot reloan within one hour
Value Type *	<input type="radio"/> None <input type="radio"/> Parallel <input checked="" type="radio"/> Other
Value *	1
Unit Of Measurement *	Hours
Default Policy	<input checked="" type="radio"/> False <input type="radio"/> True

Re-loan limit

- Patron Alicia Chen is a student

Account : All ▾ Role : All ▾ Status : All ▾						
▲ Name	↕ Account Type	↕ Record Type	↕ Job Category	User Group	Status	Expiration date
1 Chen, Alicia [i]	Internal	Public	-	Student	Active	28/12/2018

- Item barcode 30020098594619 for title “Contemporary French women poets” is in location “Books (3 Day Loan)”

Contemporary French women poets / Michael Bishop.	
Book By Bishop, Michael, (Amsterdam ; Rodopi 1995.)	Call Number: PQ1167.BL43
Barcode: 30020098594619	Call Number Type: Library of Congress classification
Update Date: 07/08/2017	Status: Item in place
Library: Central Library	Due back: -
Expected Arrival Time: -	Item Policy: Null
On Hold Expiration Date: -	Material Type: Book
Due Date: -	Description: v.2
Needed By: -	
Until: -	
Permanent Location: Books (3 Day Loan)	

Re-loan limit

- Patron Alicia Chen loans item 30020098594619

Loan Display : Loans of this session ▾

	Title	Due Date	Barcode	Fine	Loan Date	Loan Status	Item Policy	Library	Loan Notes
1	Contemporary French women poets / Michael Bishop.	10/08/2018 23:00:00 NZST	30020098594619	-	07/08/2018	Normal	Null	Central Library	...

- Patron Alicia Chen returns item 30020098594619

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Returns of this session : Returns of this session ▾

	Title	Return Date	Due Date	Barcode	Fine	Loan Date	Next Step	Owned By Library	Loan Notes
1	Contemporary French women poets / Michael Bishop.	07/08/2018 24:40:44 NZST	10/08/2018 23:00:00 NZST	30020098594619	-	07/08/2018	Reshelve to Books (3 Day Loan)	Central Library	...

Re-loan limit

- Patron Alicia Chen tries to loan item 30020098594619 again within one hour of when she first loaned it and this happens:

The screenshot displays the Alma library system interface. A modal dialog box titled "Loan blocked" is centered on the screen. The dialog contains a red warning icon and the text: "An item of the same title was recently loaned to this patron. The item may be loaned again on 07/08/2018 01:40:44 NZST". A "Cancel" button is located in the bottom right corner of the dialog. In the background, the Alma interface shows the "Patron Services" section for Alicia Chen, with fields for "Active balance", "ID", and "User group" (Student). There are buttons for "Loans", "Returns", and "Requests". At the bottom, a "Scan item barcode" field contains the number "30020098594619", with "X", "☰", and "OK" buttons next to it, and a "Create Item" button to the right.


Re-loan limit

- In the previous example we saw that the item can be reloaned only one hour after it was **returned**.
- Patron returned item at 24:40:44. Message states that patron can reloan it at 01:40:44

Returns of this session : Returns of this session ▾

Title	Return Date	Due Date
1 Contemporary French women poets / Michael Bishop.	07/08/2018 24:40:44 NZST	10/08/2018 23:00:00 NZST

Loan blocked

 An item of the same title was recently loaned to this patron. The item may be loaned again on 07/08/2018 01:40:44 NZST



Thank You
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