Metadata Editor and My Activity Center
Alma UX

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Agenda

1. The Continuous Improvement Process
2. UX Survey Summary
3. My Activity Center – Recent Entities – Live Demo
4. Metadata Editor new UI and workflow improvements
5. Q & A
The Continuous Improvement Process
UX Continuous Improvement Goals

- Improved efficiency
- Easy to use
Alma UX Survey

Thank You!
Who answered the survey?

**ROLE**

- **Cataloger**: 22%
- **Acquisitions Manager**: 7%
- **Acquisitions Operator**: 10%
- **Circulation Manager**: 10%
- **Circulation Desk Operator**: 16%
- **System Librarian**: 8%
- **E-Resource Librarian**: 6%
- **General Administrator**: 11%
- **Other**: 10%

**USING ALMA**

- **Less than 1 year**: 11%
- **1-2 years**: 17%
- **2-3 years**: 14%
- **3-4 years**: 13%
- **4-5 years**: 14%

**WORKING WITH LIBRARY SYSTEMS**

- **Over 20 years**: 23%
- **11 - 20 years**: 18%
- **6 - 10 years**: 22%
- **3 - 5 years**: 14%
- **1 - 2 years**: 11%
## Alma UX Survey – Results summary

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>How many people?</strong></td>
<td><strong>1265</strong></td>
</tr>
<tr>
<td><strong>How many comments</strong></td>
<td><strong>~1000</strong></td>
</tr>
<tr>
<td><strong>Who answered?</strong></td>
<td><strong>Large variety of roles</strong></td>
</tr>
<tr>
<td><strong>Overall score?</strong></td>
<td><strong>3.26 Out of 5</strong></td>
</tr>
<tr>
<td><strong>What do you think?</strong></td>
<td><strong>Over 80% Think it is good and better</strong></td>
</tr>
</tbody>
</table>
My Activity Center – Recent Entities
Live Demo
My Activity Center – Recent entities

New popup screen
Filtering and search
Editing and more actions
Main details

Quick Access
Different entities
Metadata Editor new UI and workflow improvements
What is new?  
(Itai)

Why we did it?  
(Noam)
### Four centuries of music in Ireland (99114107360001021)

#### Ascensioni and... (99109731460001021)

- **Level**: 10
- **LDR**: 01570nam#211020421#12#00500
- **001**: 99114107360001021
- **004**: AEM2518
- **005**: 2016011012122.0
- **008**: 120610a1991###nyu------bn-------b-------01#ffeng#
- **010**: $a892302067
- **019**: $a25089489
- **020**: $a0195059565 (alk. paper)
- **035**: $a(Aleph)00066989888CL01
- **035**: $a(OCoLC)oprim20932798
- **035**: $aAFM2516
- **040**: $aDLC SSt DSC SSt WK SSt NLM
- **043**: $a-a-
- **044**: $aRIHM
- **060**: $aR605 SSt 287 1991
- **060**: $aW2 80.5 H SSt 299a 1991
- **060**: $a9200317
- **082**: $a610/9 934 $S3 20
- **100**: $a1 $Sa
- **245**: $a200 p, $Ss 22 cm.
- **504**: $aIncludes bibliographical references (p. 168-182) and indexes.

#### Good and Smart (09400680400121)

- **Level**: 10
- **LDR**: 01570nam#22010421#12#00500
- **001**: 99109731460001021
- **004**: AEM2518
- **005**: 2018011012122.0
- **008**: 120610a1991###nyu------bn-------b-------01#ffeng#
- **010**: $a90230367
- **019**: $a25089489
- **020**: $a0195059565 (alk. paper)
- **035**: $a(Aleph)00066989888CL01
- **035**: $a(OCoLC)oprim20932798
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**Four centuries...**

**Ascensioni...**

**Good and Smart**

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**Fin & Lady a story...**

**The Little Prince**

**History**

**An American...**
Metadata Editor UX Improvements - summary

• Bugs will go away...
• Clear separation to 3 working areas (Records | Templates | Rules)
• Dynamic menu ribbon with relevant actions for each working area
• New record navigation with more record indicators and information (Assigned, has notes, unsaved)
• Clear indication which record is in focus Actionable record (Right click) both in the record navigation pane and in the open record panel
• Ability to work with both left and right panels with all available actions
• Ability to easily close out (“X“) a panel
• Clear color separation for subfields
• Ability to expand the record panel for the various operations, such as view inventory
• While using the expend view the other record is still available
• Independent row actions for each field
• Improved display of Errors (alerts) / warnings panel
• Push to MD Editor
  Allow the MD Editor to have the full screen for editing.
Thank you!

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