Agenda

1. Voyager by the Numbers
2. Highlights of Voyager 10.0
3. Highlights of Voyager 10.1
4. Future Roadmap & Enhancements
5. Questions
Voyager by the Numbers

Voyager Customers:
623 WW
551 NA

Voyager 8
Released July 2011

Voyager 9
Released March 2014

Voyager 10
Released May 2017
Searching Enhancements in Acquisitions

- Added ability to sort both basic and advanced search results.
- Made search result contents consistent across basic and advanced.

- Publication Pattern search results now display Standard/Complex rather than 0/1.
- Dates now display as YYYY/MM/DD rather than MM/DD/YYYY to facilitate sorting.
Show Operator Who Received a Line Item

- Display the operator ID in the receive/mark window for monographs.
Show Operator Who Received a Line Item

- Display the operator ID in the “Copy Status” tab of the detailed line item window for monographs.
Show Operator Who Received a Line Item

- Display the operator ID in the Serials Receipt History for serials.
Serials Pop-Up Notes Set So Note Only Pops-Up Once

• Show the check-in note the first time a serials check-in record is retrieved. Once the note is closed, do not show the note when the next issue is displayed.

• If a different component is displayed, show the check-in note for that component, but only the first time the record is retrieved.
Make the Holdings Template Configurable in ACQ

• Use a library-defined holdings record template to create a holdings record in the Acquisitions client.
• The default template should be specified in the Session Defaults in the Acquisitions client.
• Location info in the template may be overwritten by the line item location.

When are holdings created in Acq?
• Saving item copy locations
• Saving item copy funds
• Updating the line item bib
Show Which Operator Applied Item Status

• Record the operator ID in the ITEM_STATUS table when an item status is manually applied by an operator.
• Display the operator ID who applied the item status in the item status dialog in Acq, Cat, and Circ.
Option To Copy OCLC # From Bib to MFHD Upon Export

• Added an option to MARC Export functionality to copy the OCLC number (035) from the bib and put it in the MARC holdings record upon export.
• This feature is available for exports of Holdings records only.

Added a new parameter, -b, to the marcexport program. Ignore this new parameter if the value for the –r switch is anything other than “H”.

If –b is included in addition to –rH, update bulk export as follows:
• When a holdings record is exported, find its related bib.
• If any of the bib’s 035 meet the following criteria:
  o 1st indicator = blank
  o 2nd indicator = blank
  o Subfield “a” starts with the string “(OCoLC)”, “ocm”, “ocn”, or “on”
  o Create an 035 with indicator values of blank and copy the 035a from the bib to the holdings record, inclusive of the (OCoLC) string. Include this 035 only in the extracted record; do not update the database.
  o Do this for the first 035 which meets the criteria, ignoring all others.
• In the case of bound-withs, we will include the first OCLC record number from each bib that is attached to the holdings record.
Preview When Overlaying a Bibliographic Record
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• This is what the feature looked like in earlier versions.
Preview When Overlaying a Bibliographic Record

Select Save to save the overlaid record to the database.
Fixed Field Behavior When Switching Record Types

When switching the record type in the 008 field, preserve the data in the following positions:

- 00-05 Date entered on file (this information is kept)
- 06 – Type of date/Publication status
- 07-10 – Date 1
- 11-14 – Date 2
- 15-17 — Place of publication, production, or execution
- 35-37 — Language
- 38 — Modified record
- 39 — Cataloging source
Fixed Field Behavior When Switching Record Types

Before this project, selecting “Yes” would reset all the current fields in the 008 to their default values.
The record type has changed but the requested fields are preserved in the 008
Warn The User When The Item Record Has Been Modified

Item 265 after first update

Operator tried saving new version without the recently added Enum and received a warning
Create GDC Record Set From a Range of Record IDs

• Added an option to the screen for "Record Sets - Specific Record" to create a record set from a range of Voyager record IDs.

• When using “Range of Records”, starting and ending values are required.
Display Count of Unchanged Records in GDC Job Log

• Add the count of unchanged records to the log file for a data change job.
• The log file should provide separate counts by record type (similar to the count of records processed during a data change job).

INFO - Job Ended...
End Time = Mon Feb 08 14:44:17 CST 2016
Records Processed = 9674
Records Matched and Deleted = 0
Record Hierarchies with deletions by Delete All = 0
Record Errors = 4
Unchanged Records = 9670
Running Time = 00:01:30
Display 336-338 Data With Title for Non-RDA Records

Select the RDA formats to be added to the “title” statement
Display 336-338 Data With Title for Non-RDA Records

920 behavior: The bib record is an RDA record and the RDA fields codes are displayed in the search results.
10.0 behavior: The bib record is not an RDA record and the selected RDA fields are still displayed.
Search Line Items by Requester

- Added “Requester” as an option in the “Search By” dropdown for both quick and advanced searches by line item.
- Display the requester in the search results for line items.
Search Purchase Orders by Create Operator

- Added “Create Operator ID” as an option in the “Search By” dropdown for quick and advanced searches of purchase orders
Increase Fund Institution ID

- The Institution ID field for funds has been increased to 100 characters
Display Count on Find Related Bibs Window

- Count shows # of bibliographic records linked to an authority heading

![Bib Records Linked To Authority Record Id: 58978](image_url)

235 bibs are linked to authority record id: 58978
Default Preference for Item Statistical Categories

- An operator may set a preference to add a default item statistical category to an item record.
Display Last Use Date for Patron Records

- Added a Last Use Date to the patron record display
- Updated when one of the following happens:
  - Charge, Discharge, Renewal, Request (hold, recall, callslip, short loan, ARS)
  - Patron login to the OPAC/Update Patron Preferences
  - Item distribution
  - Fines/Fees paid or forgiven
New Rule Conditions in GDC

- Added the following rule conditions to GDC
  - MARC Field exists and does not have
  - MARC Field Value Does not Contain
  - MARC Field Value Starts With
  - OPAC Suppress flag is suppressed / unsuppressed
- Applies to both scan and data change jobs
Find and Correct Invalid Indicators in MARC Records

- Removed check for the indicator value to be in “abcdefghijklmnopqrstuvwxyz0123456789”
- Applies to rule conditions:
  - MARC Field/Subfield Exists
  - MARC Field Has Any
  - MARC Field Value
Future Roadmap & Enhancements
Voyager 10 and Beyond

• Development of the next release – Voyager 10.2 – has started
  • Highlights of new features
    • Warn user when closing Voyager clients
    • Purge patron transactions based on transaction age
    • New option to renew with or without receipts from Charged Items index
  • Voyager 10.2 will be released in 2019
Extending Development of Voyager 10

- Voyager 10.x will include additional minor releases
  - 10.3 – planned for 2021
  - 10.4 – planned for 2022

- Extends support for both Voyager 9.x and Voyager 10.x

- 2018 NERS enhancements will be allocated to 10.3 and 10.4 to deliver them as part of version 10
NERS Enhancement Voting Results - 2018

- Latest enhancement voting cycle wrapped up on March 29th
- 950 votes were cast across 17 proposed enhancements
- Thank You to everyone who voted!
- Combination of votes and complexity points are used to determine which enhancements can be completed within the development cycle for the next version
NERS Enhancement Voting Results - 2018

- The highest-ranked enhancements are:
  - Provide descriptive error message when record cannot be saved
  - Add option to GDC to insert subfields in specified order
  - Increase limit on length of EDI filenames
  - Viewing fixed field grid headings with larger font size
  - Holdings Boolean Keyword search need in GDC module
  - Rule consequences should have the same predefined 008 positions as rule conditions/GDC should include the blank when changing pub place from 3 chars to 2
  - Session preferences in Circ should be renamed
  - Rollover Rule should have an “All” check box for all PO Types/Line Item Types
Questions?

https://clipartfest.com/download/3f9541f1b679ba871791d164882d16f7e0a7d6b6.html
Thank You

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