360 Services/Intota Roadmap

Proposed Product Feature Set for 2018

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Roadmap Confidentiality

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2018 Release Dates

FEBRUARY 8th
• 360 Link & EJP

MAY 10th & 11th
• 360 Link & EJP
• 360 Core & Intota

AUGUST 2nd
• 360 Link & EJP

NOVEMBER 7th & 8th
• 360 Link & EJP
• 360 Core & Intota

February 2018
May 2018
July 2018
November 2018
2018 Roadmap Areas & Highlights

**New Features**
- Ebooks overlap analysis
- Support for new resource formats
- Auto-holdings with additional providers

**Technology & Infrastructure**
- Move to Ex Libris Cloud data center
- Speed up cache refresh

**Improvements**
- 2.0 Sidebar
- View Changes
- Results list filtering
- E-cat searching
- UI branding
- Notes

...and more!
2018 February Release

More Details by Application

Release Date: February 8th
E-Journal Portal

Improve presentation and functionality of the EJP 2.0 interface

- Public notes will now display in the EJP 2.0 interface.
- Clicking the Source link on the Terms of Use page will display the terms rather than an error.
- When configured to do so, relative dates (e.g. “Current calendar year”) will display calendar dates (e.g. 2/7/2018).
- 1- and 2-character CJK “Title Begins With” searches will return results.
- URLs with the special character tilde will resolve correctly.
- All header sizes in the interface are a consistent size.
360 Link

Improve presentation and functionality of the 360 Link 2.0 interface

- The title in the generated URL will no longer be truncated at 255 characters.
- There is a new ScienceDirect linker for HTTPS support.
- If only one search result is returned in the XML API, an IEDL will be invoked (if available).
- Journal articles will now be formatted correctly for the Export Citation feature.
- Japanese author names will now be formatted correctly for the Export Citation feature.
2018 May Release

More Details by Application

Release Dates: May 10-11
360 Core Client Center and Intota: Overlap Analysis for Ebooks

Evaluate ebook title overlap and make comparisons across database collections, whether you subscribe to them or not.
360 Core Client Center and Intota: New E-cat Search Criteria

Gain quick access to resources by leveraging DBID (from the KB) or custom name (from the library)
360 Core Client Center: New Results Lists Management Options

Drill into the list of databases on the Provider Details page with a new Status filter instead of guessing at page numbers.
360 Core Client Center:
New Results Lists Management Options

Generate a database list by using 3 new filter options in Data Management

- (Database) Name begins with
- Provider name
- Database status
360 Core Client Center Interface Updates

Streamlined look and feel with updated Knowledge Center and Contact Us links
360 Services and Intota: Technology Improvements

Experience improved usability and performance of the 360 Services and Intota with updated tools and technology stacks

- Beginning in June we enabled infrastructure improvements to increase the speed of the daily cache refresh
- Phase one of two-phase project to speed up e-cat searches
- Deploy new internal tools for more efficient ingest, normalization, and distribution of provider content
  - These internal tools determine how quickly content gets into the KB as well as its quality
August 2018 Release
More Details by Application

Release Dates: August 2
Customer Benefits

- Resolve client reported workflow issues
- Take advantage of workflow improvements and compliance with upcoming EU personal information privacy legislation

Features:

- Updated translations (8 languages) for new features
- Include identifiers in the Tracked Ejournal report for non-normalized titles
- Unusually long titles (256+ characters) will now reliably display in search results
- COUNTER report details will now display (Intota)
- Restore Access Filter on Manage Titles page for auto-managed DDA collections (Intota)
- GDPR privacy safeguards for all 360 Core Client Center and Intota clients
  - Review & complete gap analysis of all products to ensure compliance
  - Confirm complete deletion of user account personal information
Customer Benefits

- Increase success with new and updated linkers, a new authentication option, resolution of 360 Link 2.0 customization problems, and more

Feature

- Linker news
  - New LexisNexis Nexis Uni linker
  - Update to LexisNexis Academic
- Implemented support for SAML 2.0
- Removed Scholar Profile features due to platform retirement
- Changes in the E-Journal Portal database list now display in preview
- Linking issues resolved:
  - Conflict between rft.jtitle and rft.pub in same OpenURL
  - Use article DOI instead of article citation DOI
360 Counter and Intota Assessment: Enhancements

Customer Benefits

- Increase the type and quality of data that are accessed for analysis

- Citation Refiner searches now reflected in 360 Usage Statistics
- Incorrect “missing platform” error resolved
- SUSHI test error corrected for ProQuest ebooks, additional vendors
360 Link: Service Enhancements

Customer Benefits

- Resolve reported workflow issues

  - New & updated linkers:
    - Journals@Ovid
    - American Physical Society Journals
    - MIT
    - WISO
  - Support both IP authentication and SSO, requiring login only if the URL is not “trusted”
  - Active EJP 2.0-branded Terms of Use for 360 Link 2.0
  - Update “oaDOI” to “Unpaywall”
  - Remove phishing & cross-site scripting security vulnerabilities
  - New & updated language translations
  - III authentication type proxy output URL will adopt http/https protocol of the target
Customer Benefits

- Automatically presents a customizable link for users to access full text in a new window when a provider doesn’t support iframes.

Feature

- Ovid (top 30 databases)
- Nature Journals Online (RNT)
- See this article for full list
E-Journal Portal: Service Enhancements

Customer Benefits

- Resolve client reported workflow issues

  - Display Ulrichsweb data points (EJP 2.0)
  - Display edition (EJP 2.0)
  - Public notes will properly render HTML
  - Add missing accessibility tags
  - Add custom text for use with screen readers
  - Correct insecure endpoint for full HTTPS support
  - Changes to the database list display in EJP 2.0 preview
  - Translation refinements
Roadmap Items: Ongoing in 2018 - 2019
360 Core Client Center and Intota: Support for New Resource Formats

Customer Benefit

- Expand the types of content that can be managed in Client Center and Intota

Feature

- Content formats like video are currently recorded as zero-title databases, limiting management and discovery features
- Our two-phased approach will expose an interim solution to track and discover individual titles while also developing a “future-proof” long term solution for as-yet unknown resource formats
360 Core Client Center and Intota: Auto-Holdings with Additional Providers

Customer Benefit

- Save valuable staff time with automated database titles updates from providers

Feature

- Investigate & develop a platform for the exchange of KBART-formatted holdings files
- Collaborate with providers that have KBART capabilities today
360 Services and Intota: Additional Development and Enhancements

Customer Benefits

- Improve the usability and performance of the 360 suite with updated tools and technology stacks
- Leverage the security, scalability, and support of the Ex Libris Cloud data center

Feature

- Move to state-of-the-art Ex Libris Cloud data center
  - November is the expected cutover data
  - The Cloud Production Group has begun migrating environments
  - IP addresses—but not domain names—will change
  - Look for more communication on the listservs in August! An FAQ will be posted to the Knowledge Center.
Customer Benefits

- Improve presentation and functionality of the Client Center, Resource Manager, and Intota

  - IEDL refinements
  - Extend EJP & 360 Link 2.0 feature sets
  - Improve Notes functionality
  - Update EJP auto-complete suggestions
  - Improve View Changes usability
THANK YOU

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