November Sneak Peak

- New user role to manage all reading lists in an academic department.
- Modify reading list name during course rollover.

Main Features

Enhancements to Digitization Request and (UK Only) DCS Integration

**October 2018 Leganto**

Ex Libris changed the digitization request form for all customers. In addition, for UK customers, Ex Libris enhanced the DCS integration process to enable requesting access to material not yet available from the DCS (until now, only material already available in the DCS was available to Leganto customers). While most of the enhancements are behind the scenes, the digitization request form was changed for all customers and, in particular, for UK customers.

**Ask Library for Digital Copies Dialog Box**

- **All customers:**
  - The partial digitization checkbox was removed.
  - Citation details were removed.
  - The fields for entering chapter / page information were combined on the page and the tabs were removed.
  - Either chapters or pages must be entered.

- **UK customers only:**
  - CLA information is included at the top of the form. This is the same information you see on the citation page.
Only a single range of pages is allowed.

The include image(s) checkbox and the date range fields were removed.

ISSN or ISBN must be entered.

The status of a digitization request appears as a non-editable tag for the citation (visible only by the instructor).

(UK Only) Enhancements to DCS Integration

October 2018 Alma

- Ex Libris enhanced the DCS integration process to enable requesting access to material not yet available from the DCS (until now, only material already available in the DCS was available to Leganto customers).

- On the DCS Search Results page, you now have three options:
  - As previously, if a digital copy already exists in the DCS, you can associate it with the citation.
  - If you have a digital copy that does not yet exist in the DCS, you can initiate a request for copyright approval directly from Alma. After initiating the request, log in to the DCS, locate the request, and add the digital copy.
  - If you do not have a digital copy but you have a valid MMS ID, you can initiate a digitization request directly from Alma and simultaneously initiate a DCS request, as above. When you have the digital copy, add it to the DCS, as above.

The field DCS Status appears for citations that have a DCS request in process or approved. In addition, an internal tag is added to the item with the status returned from the DCS.

- The require_chapter_pages parameter was removed.

- Additional failure messages were added for digitization requests sent to the DCS.

When configuring a digitization workflow rule, select CLA Approval to automatically send a request to the DCS. The following out-of-the-box digitization workflow rules are suggested for UK customers.

- **DCS Check permission - Scanning Not Approved - Manual Review**
  - Request Type: Course related digitization
  - Copyright Agency Approval Permission: Scanning Declined
  - Output Parameter: CLA Approval

- **DCS Check Permission - Digital Not Approved - Manual Review**
  - Request Type: Course related digitization
  - Copyright Agency Approval Permission: Digital Declined
  - Output Parameter: CLA Approval

- **DCS - Resource is Available Electronically - Manual Review**
  - Request Type: Course related digitization
  - Available in Electronic: True
  - Output Parameter: CLA Approval

- **DCS - Automatic Approval (all the above rules are false)**
  - Request Type: Course related digitization
  - Copyright Agency Approval Permission: Digital Approved, Scanning Approved
  - Available in Electronic: False
Multiple Courses for a Single Reading List - Implementation Summary

October 2018 Fulfillment - Course Reserves
Here is a summary of currently supported and unsupported operations for multiple courses for a single reading list, in Alma and Leganto:

• Supported:
  ◦ Enabled for Alma. Enabled by default for Leganto, but can be turned off.
  ◦ Add, edit, remove reading list to multiple courses. Due back date updates to the last course ending date.
  ◦ (Leganto only) All instructors from all courses are added as collaborators to the reading list.
  ◦ Multiple courses appear on the Edit Citations and Edit Reading List pages. Sorting by course code uses the first added course code.
  ◦ Multiple courses appear in Course column on Reading Lists Tasks List page. All reading lists for this course is not functional for these lists; you can view all reading lists for a course from the Courses page.
  ◦ There is a Course tab on Edit Reading List page in which you manage all courses for a reading list.
  ◦ All courses appear in places referring to a reading list's course name (except for the Approval Requests List page, which is scheduled for Nov).
  ◦ (Leganto only) CMS LTI links and permalinks display the correct course code on Reading List and Citation pages in Leganto. You can select the correct course when creating these links.
  ◦ Primo support.
  ◦ Reading list API support.
  ◦ (Leganto only) Copyright processing is supported.

• Unsupported:
  ◦ Course rollover
  ◦ Some notifications
  ◦ Request processing
  ◦ Digitization processing
  ◦ Job reports
  ◦ Purchasing
  ◦ Pay-per-use
  ◦ Analytics

Additional Enhancements

• October 2018 Fulfillment - Course Reserves
  In the course loading integration profile, you can now indicate whether, when rolling over courses, old permalinks continue to point to the old course/lists or to the new course/lists. See Configuring Course Loading. In addition, when rolling over a course to the same code, the new list's name is <old lists name> RolledOver.
• October 2018 Fulfillment / Fulfillment - Course Reserves SF: 00519944
  Volume and Issue were added as (initially hidden) columns on the Approval Requests List page.

• October 2018 Fulfillment - Course Reserves / APIs
  For reading lists associated with multiple courses:
  ◦ The reading list API now supports multiple courses.
  ◦ Copyright rules now work correctly for these lists.

• October 2018 Alma
  To configure whether or not inventory of related records appear for a citation, set the parameter related_records. See Configuring Whether Related Record Inventory Appears in Leganto.

• October 2018 Leganto SF: 00570017
  Additional person name(s) now appears between the book author and the place of publication for book chapter citations when viewing a reading list.

• October 2018 Leganto
  DOI now appears at the top of the citation page for articles.

• October 2018 Leganto / Alma
  List was rolled over was added as a notification for when an instructor rolls over a reading list.

• October 2018 Leganto
  Some visual changes were made to improve accessibility:
  ◦ When an accessibility display option is selected, an indication of this appears at the top of the page.
  ◦ The Search button was moved out of the search field on the Find Lists page.
  ◦ Titles were added to the right sidebar tabs.

• October 2018 Alma SF: 00509874
  You can now map which CMS roles indicate that a user coming from the CMS is added as an instructor to a course. For each CMS role/LTI profile, you can also indicate the number of days after which to remove the user as an instructor. See Mapping CMS Roles to Instructors in Leganto.

• October 2018 Alma
  Continuing our enhancements for multiple courses associated to a single reading list:
  ◦ The action All reading lists for this course on the Reading Lists Tasks List page no longer works for a reading list associated with multiple courses. Select a course code from the Course column to view the reading lists of that course.
  ◦ Pages now display the correct course code for users arriving using a permalink.

• October 2018 Alma
  A librarian can now always select the Alma search scope, regardless of the Primo search scope configuration settings.

• October 2018 Alma SF: 00492695 00514848
  You can now enable or disable, or change the display text of the bibliographic styles that are used when exporting to Microsoft Word. For more information, see Managing Bibliographic Styles.

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Bibliographic Styles Page
Resolved Issues

- **October 2018 Fulfillment - Course Reserves** SF: 00509166
  When doing a resource locate, for ISBN match, 020$$a is now preferred. If there is no match, 020$$$z is used.

- **October 2018 Leganto** SF: 00589629
  The PayPal button did not appear in the shopping cart when trying to purchase licensed material. This was fixed.

- **October 2018 Leganto**
  Some citations displayed an extra "0" after the year. This was fixed.

- **October 2018 Leganto**
  To improve the quality of Alexander Street Press recommendations, recommendations only appear once there are at least five citations in the list.

- **October 2018 Leganto** SF: 00482403
  Some labels were not translated properly when exporting to Word. This was fixed.

- **October 2018 Leganto** SF: 00493089
  uResolver links are no longer included when exporting to Word.

- **October 2018 Leganto** SF: 00528804
  DVDs appeared as Book when searching the library. This was fixed.

- **October 2018 Leganto** SF: 00533901
  PDF exports now include the same fields that Word exports have, and the fields are labeled.

- **October 2018 Leganto** SF: 00549098
  Some dialog boxes and messages appeared incorrectly on lower resolution screens, such as laptops. This was fixed.

- **October 2018 Leganto** SF: 00550802 00557277
  The chapter title appeared twice for book chapter citations in the reading list page. This was fixed.

- **October 2018 Leganto** SF: 00549382 00585241
  Digital representations were not available in Leganto when they should have been. This was fixed.

- **October 2018 Leganto** SF: 00549479
  Cite It! did not pull all of the information from Blackwells. This was fixed.

- **October 2018 Leganto** SF: 00555970
  When searching in Alma in Leganto, suppressed records did not appear as suppressed. This was fixed.

- **October 2018 Leganto** SF: 00557098
  After adding a file, the scroll bar did not work correctly. This was fixed.

- **October 2018 Leganto** SF: 00557265
  The Add Items section overlapped the new section button when creating a new list. This was fixed.

- **October 2018 Leganto** SF: 00547673
  An incorrect label appeared in My Collection for pages. This was fixed.

- **October 2018 Leganto** SF: 00559473
  Some small changes were made to the search pane. For example, the X to delete a search string now appears in all browser. Focus was fixed in some cases.

- **October 2018 Leganto** SF: 00558509
  The right side of the search results was sometimes cut off, slightly. This was fixed.

- **October 2018 Leganto** SF: 00562232
  After changing a citation from book chapter to book, the page number fields continued to appear in the citation page. This was fixed.
• **October 2018 Alma** SF: 00557616
  Publication date was only available in Analytics when the list was published from Leganto. It is now available also when the list is published from Alma.

• **October 2018 Leganto** SF: 00554092
  1. When exporting to word, only first author was exported. Now all authors are exported. 2. When exporting to AMA, all citations were numbered 1. This was fixed.

• **October 2018 Leganto** SF: 00562257
  When using LTI Field Normalization, in some cases the requested value was not replaced correctly. This was fixed.

• **October 2018 Alma** SF: 00566107
  The Recent Changes tab on the Edit Reading List page sometimes displayed an error. This was fixed.

• **October 2018 Alma** SF: 00558493
  After an instructor selected Send to Library, the copyright status changed to Not Determined. This was fixed.

• **October 2018 Leganto** SF: 00566106 00566998
  Leganto on an Apple device did not display several left menu options. This was fixed.

• **October 2018 Leganto** SF: 00566930
  The library discussion pane appeared to students; it should only appear to instructors. This was fixed.

• **October 2018 Alma** SF: 00543486 00576392
  After an instructor published a reading list, the list status changed to Ready for Processing. This was fixed.

• **October 2018 Leganto** SF: 00562723
  Incorrect date metadata appeared for additional versions in the search results. This was fixed.

• **October 2018 Leganto** SF: 00480951
  Ordering citations in all sections by author did not work for book chapters. This was fixed.

• **October 2018 Leganto**
  The course name sometimes appeared twice in the instructor welcome page. This was fixed.

• **October 2018 Leganto** SF: 00569394
  The print view of a list was missing some citations. This was fixed.

• **October 2018 Leganto** SF: 00568574
  A note in a reading list caused the Other > Likes filter to not work. This was fixed.

• **October 2018 Leganto** SF: 00572478
  There were some title issues for journals when importing an RIS file. These were fixed.

• **October 2018 Alma**
  A label was added for the Create tab title in the right sidebar.

• **October 2018 Leganto** SF: 00538293
  The View Online link for DCS items opened a non-resizable window. This was fixed.

• **October 2018 Alma** SF: 00575106
  Changing an old LTI profile caused LTI to stop working in some cases. This was fixed.

• **October 2018 Leganto** SF: 00576395
  Exporting an electronic article to Word (Harvard style) did not export the journal title, issue, pages, and other fields. This was fixed.

• **October 2018 Alma**
  There was an issue with Blackboard and LTI. This was fixed.

• **October 2018 Leganto** SF: 00588952
  Cite It on a Primo record full display page prefilled with the the wrong record. This was fixed.