



RELEASE NOTES

DECEMBER 2018

Highlights:

- Institutional search settings (eligibility filters) expanded
- Internal Funding Opportunities now included in Advisor alerts
- Additional features for Internal Funding Opportunities

What's new in this release?

- ✓ Expanded Institutional eligibility filter settings
- ✓ Internal Funding Opportunities improvements

Overview & Benefits

- Institutionally applied filters for citizenship eligibility and/or activity location now apply to all searches (not just the advanced searches) so users can get more relevant results by default
- Internal Funding Opportunities are now included in Adviser alerts and recommendations for greater visibility
- Multiple customer requested enhancements for Internal Funding Opportunities including continuous deadlines, custom deadline type labels and less strict eligibility requirements which allow for greater flexibility and local customization

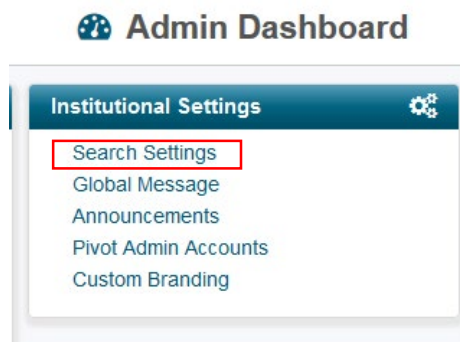


Expanded institutional search settings and filter improvements

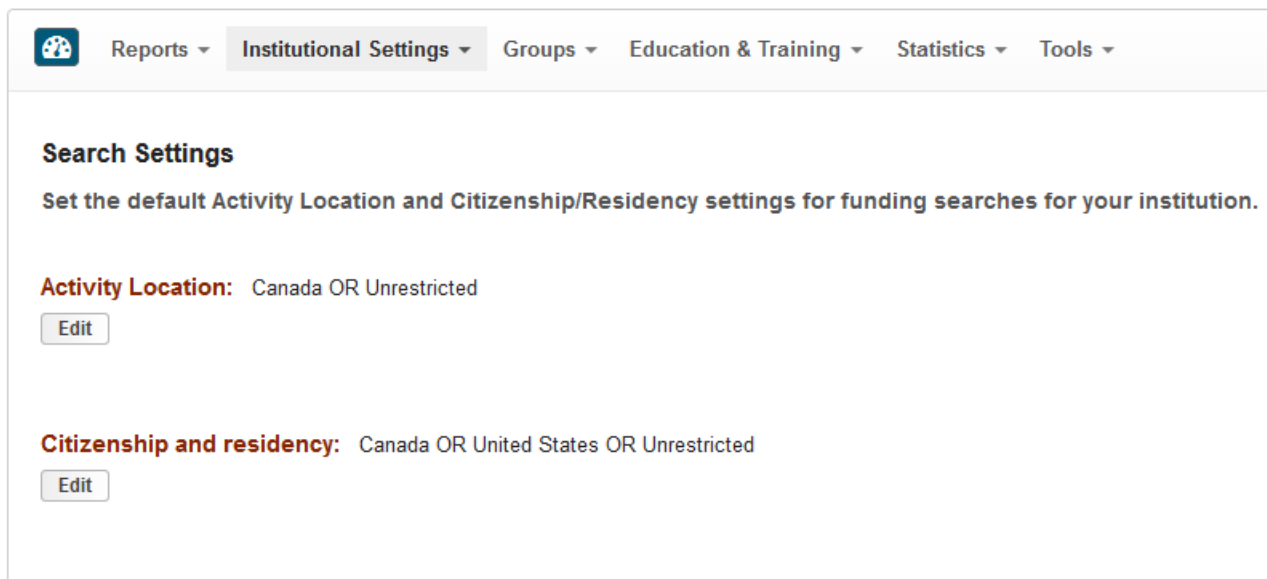
Setting up Institutional Search Settings/Filters

When Administrators set default Institutional search settings for Citizenship and Activity location these will now apply to Quick Searches as well as Advanced Searches

Previously these only applied to advanced searches



Admins can apply either a default Activity Location or default Citizenship filter (or both).



Institutional Search Settings/Filters

Previously default
search settings
were only applied
to advanced
searches



Funding Advanced Search

Your query contains institutional filters. Uncheck them if you wish to remove the filters from your query.

Activity Location Filter

Canada OR Unrestricted

Citizenship/Residency Filter

Canada OR United States OR Unrestricted

Find Opportunities matching

Match *all* of the fields

Match *any* of the fields i

Search

All Fields v

or

or

i

and

All Fields v

or

or

Expanded Institutional Search Settings/Filters

Default search settings now also apply to all searches using the quick search box.

Funding Discovery

Search by text | Search by sponsor | Search by keyword

artificial intelligence Search Pivot View Tutorial

Advanced Search Search Tips

Funding Discovery

To keep pace with growing and evolving research fields, Pivot's expert editors continuously update an authoritative list of keywords that are carefully matched to each Pivot funding opportunity. Enter search terms above or browse by keyword to explore the latest funding opportunities and research trends.

Browse by Keyword [Take a Tour](#)

This chart is interactive. You can mouseover a section to see the total dollar amount available per keyword. Click a section to view the list of matching opps.

\$57.28B
of funding is available!

Filters also apply to keyword/discipline searches starting from the keyword visualization

Expanded Institutional Search Settings/Filters

On the results page users can easily see what filters have been applied to their search



Users can always remove the filters by clicking the (x)

Funding Discovery Funding Search Results

Search Funding Results Your Search: ((artificial AND intelligence))
filtered by: (Citizenship=(Canada or United States or Unrestricted))) AND (Activity Location=(Canada) OR (Unrestricted)))

[Advanced Search](#) [Save Search](#) [Refine Search](#)

Set by your institution ⓘ

Activity Location
✕ Canada OR Unrestricted

Citizenship/Residency
✕ Canada OR United States OR Unrestricted

Submission type

Limited Submission:	2
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Top funding types

Research:	17
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23 Results Sort ▾

	Deadline
<input type="checkbox"/> ACM/AAAI Allen Newell Award Association for Computing Machinery (ACM)	15 Jan 2019 Nomination Anticipated
<input type="checkbox"/> 2018 International AI Safety Grants Competition - THE FUTURE OF AI: REAPING THE BENEFITS WHILE AVOIDING PITFALLS Future of Life Institute (FLI)	25 Feb 2019 Preliminary Pr... Anticipated
<input type="checkbox"/> Geneva Association Research Grant International Association for the Study of Insurance Economics (Geneva Association)	21 Dec 2018 Application Anticipated

Expanded Institutional Search Settings/Filters

Users can temporarily disable the default filters or permanently disable them by going to their personal Preferences tab

Results are limited by these Filters

By default, your institution limits your results based on citizenship requirement and/or activity location. Click the "x" to remove these filters and expand your results.

You may also change these settings permanently by visiting your [preferences](#).

Set by your institution

Activity Location

✕ Canada OR Unrestricted

Citizenship/Residency

✕ Canada OR United States

2018 International AI Safety Grants Com

20 Announcements **Eddie Neuwirth** **HELP**



Funding

Profiles

Papers Invited

Admin

Tech Support

Funding

Search

- Your profile
- Change account info
- Preferences**
- Change Affiliation
- Groups
- Sign out

Institutional settings for funding opps search

Filter opps by these settings:

Activity Location: Canada OR Unrestricted Always Never

Citizenship/Residency: Canada OR United States OR Unrestricted Always Never

Deadline Notification Preferences

When I add opps to Active, send deadline reminder via Pivot Announcements My Email 2 weeks before a deadline

When I add opps to Tracked, send deadline reminder via Pivot Announcements My Email 2 weeks before a deadline

Email Preferences

Advisor Alert: Enabled



Internal Funding Opportunities Improvements

Internal Opportunities now included in Funding Advisor Alerts

The screenshot displays a funding advisor interface. On the left, a sidebar contains filters: Active, Tracked (11), Saved Searches (23), Shared (34), Received (9), Advisor (36), Curated (54), and Internal (3). Below the filters are options for 'Hide filters' and 'Submission type' (Limited Submission: 1). The main area shows a table of funding opportunities. At the top right, there is a checkbox for 'Weekly Advisor Alert email' which is checked. The table has columns for 'Advisor', 'Deadline', and 'Amount'. The third row is highlighted with a red border and contains the following information:

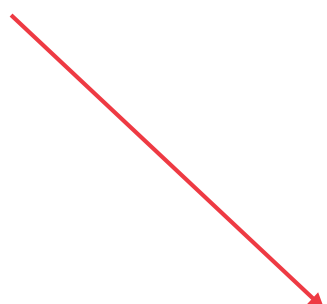
Advisor	Deadline	Amount
Personal funding matches (36)		
Defence and Security Accelerator (DASA) - Behavioural Analytics for Defence and Security United Kingdom Government Department for Business, Energy and Industrial Strategy (BEIS) Ministry of Defence (MoD) - United Kingdom	05 Dec 2018 Application Confirmed	£100,000 GBP
Research Networking Highlight Notice for UK-US Collaborations in Digital Scholarship in Cultural Institutions United Kingdom Government Department for Business, Energy and Industrial Strategy (BEIS) UK Research and Innovation (UKRI)	06 Dec 2018 Proposals Confirmed	£60,000 GBP
INTERNAL Funding for Scholarly Research on Software Development ProQuest	04 Jan 2019 Concept Paper/...	\$2,000 USD
Cooperative Research Centres (CRC) Programme - Cooperative Research Centre Projects (CRC-Ps) Grants Australian Government Department of Industry, Innovation and Science	27 Mar 2019 Proposals Anticipated	\$3,000,000 AUD

Any Internal Opportunities for your institution will now be eligible to be included in personal recommendations and weekly advisor alerts for your researchers if relevant to their profile

TIP: Be sure to add keywords when creating Internal Opportunities so they can be matched to researcher profiles

Internal Opportunities Facet

Users can now filter results sets to view only the Internal Opportunities using the Internal Opps facet



Funding Discovery > Funding Search Results

Search Funding Results Your Search: ((Funding AND for AND Scholarly AND Research AND on AND Software AND Development))
Advanced Search Save Search Refine Search

Top funding types

- Program or Curriculum ...: 3
- Collaboration or Coope...: 2
- Research: 2
- Meeting or Conference ...: 1
- Equipment or Materials...: 1

Top sponsor types

- Commercial: 1
- Federal, U.S.: 1
- Other Nonprofit: 1
- Professional Society o...: 1

Top applicant types

- Individuals: Early Car...: 4
- Individuals: Graduate ...: 2
- Individuals: Mid-Caree...: 2
- Government: 1
- Nonprofit: 1

Top keywords

- Arts and Humanities: 2
- General Humanities Topics: 2
- Digital Computers or C...: 2
- Curatorship: 1
- Archival Preservation: 1

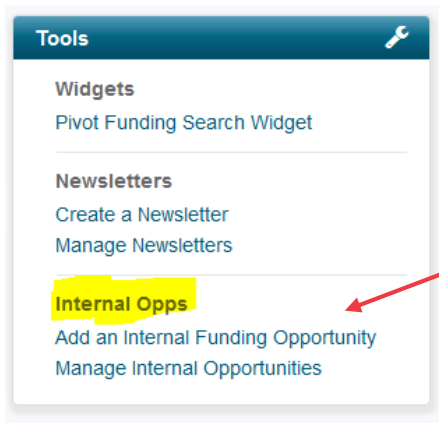
Internal Funding

- Internal Opps: 1

4 Results Sort ▾

	Deadline	Amount
<input type="checkbox"/> <input checked="" type="checkbox"/> INTERNAL Funding for Scholarly Research on Software Development ProQuest	31 May 2018 Abstract Submi...	\$2,000 usd
<input type="checkbox"/> <input checked="" type="checkbox"/> ACLS Digital Extension Grants American Council of Learned Societies (ACLS)	10 Jan 2019 Proposals Anticipated	\$125,000 usd
<input type="checkbox"/> <input checked="" type="checkbox"/> Lisa Lena Opas-Hanninen Young Scholar Prize Alliance of Digital Humanities Organizations (ADHO)	01 Oct 2018 Proposals Anticipated	€1,500 EUR
<input type="checkbox"/> <input checked="" type="checkbox"/> Laura Bush 21st Century Librarian Program (LB21) Institute of Museum and Library Services (IMLS)	08 Jun 2018 Proposals Confirmed	\$1,000,000 usd

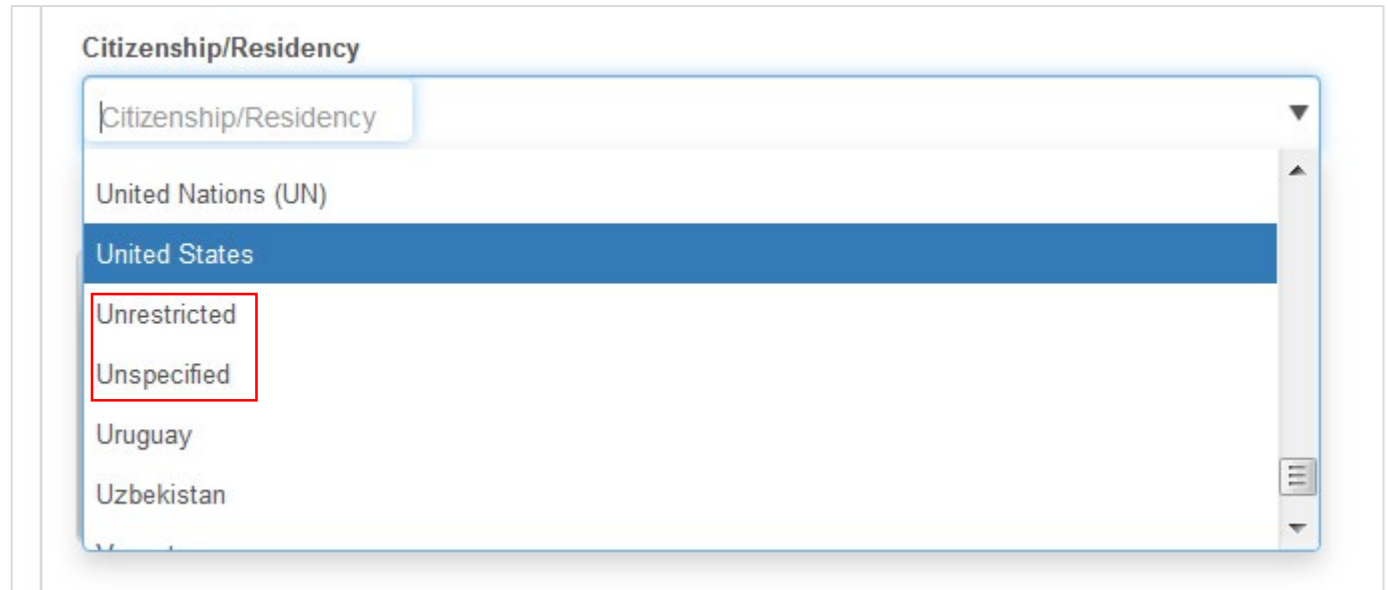
Internal Opportunities Customization Options: Expanded Eligibility



Internal Opportunities can be added and managed via the Tools section of the Admin tab

Citizenship – Residency can now be set to “unrestricted” or “unspecified”

Unspecified means the same as “not required”



Internal Opportunities: Continuous Deadlines

Internal Opps can now be set up with either firm, or continuous deadlines

The screenshot shows a 'Deadlines' form with the following elements:

- Select Date Type** dropdown menu (open, showing 'Date' and 'Continuous' options, with 'Continuous' selected).
- Type** dropdown menu (containing 'Select Deadline Type' and an information icon).
- A large text input field with a character count of **0 of 2000 characters**.
- Add** and **Cancel** buttons at the bottom.

Internal Opportunities: Custom Deadline types and labels

Internal Opps can now be set-up with custom deadline types that are unique to your institution.

Previously admins had to select from the same list of deadline types used by Pivot.

The image shows two parts of a web interface. On the left, a dropdown menu titled 'Type' is open, showing a list of deadline types. The 'Other' option is highlighted in blue. On the right, the 'Type' dropdown is set to 'Other'. Below it, a 'Label' input field contains the text 'Pivot ORD deadline'. A red arrow points from the 'Other' option in the dropdown menu to the 'Label' input field. Below the input field, there is a character count indicator: '0 of 2000 characters'.

Select “Other” for a deadline type, then add your own custom Label. Custom labels are saved for your institution so that when you create a new internal opportunity you will see your previously created custom labels available to choose from in a drop-down menu. **There is no limit to the number of labels you can create.**

Many enhancements in this release were inspired by feedback and requests from customers.

We encourage you to visit the Idea Exchange to share your ideas for improvements with the Pivot community.



Ex Libris Knowledge Center Contact Support Developer Network

Have an
Idea for
Ex Libris?



Share
your ideas



Support your
favorite ideas



Get feedback
on popular ideas

<https://ideas.exlibrisgroup.com/forums/911902-pivot>



**If you have any questions or need assistance, please
contact our Support Team**

pivot.support@exlibrisgroup.com

<https://supportcase.exlibrisgroup.com/?product=Pivot>