Primo Quarterly Update

2019 Q1 - Primo Product Team
## Highlights

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Release Schedule

Upcoming release for Primo and Primo VE

January 20th
- Sandbox Release
  - Primo MT Sandbox
  - Primo VE Sandbox

January 28th
- Primo TC

February 3rd
- Production Release
  - Primo MT Production
  - Primo VE Production

February 17th
- Primo Local
  - Primo General Release available for customers on the FTP server
Support Citation Style Language (CSL)

• Allow users to work with more citation styles
• Library can select its preferred list of citation styles from the official repository for Citation Style Language (CSL)
• Aligning with the standardized citation format based on open source Citation Style Language (CSL)
• Ability to manage the order and the preferred list of CSL based citation styles.

*NERS ID 5381
Support Citation Style Language (CSL)

- Following are the Idea Exchange requests to add more citation styles to Primo
  - AMA
  - Chicago Manual of Style
  - F1000
  - GB/T 7714
  - IEEE
  - MHRA
  - NIH
  - Oxford
  - Vancouver

- More ideas to manage the citations styles
  - Configure default style
  - Align with the standards
  - Improve APA – adding DOI
Support Citation Style Language (CSL) - DEMO

Development of a citation style language CSL to describe the formatting of citations, notes and bibliographies of agricultural scientific articles

Rafael Cervantes Beyra; Daniel Ponce de León; Daybella Fernández Valdés; Carlos Balmaseda Espinosa; Arturo Ocampo Ramírez


Peer reviewed · Open Access

Full text available

Cite them Right Harvard style
APA (6th edition)
Chicago/Turabian (10th edition)
MLA (8th edition)
Harvard 1

COPY THE CITATION TO CLIPBOARD

Remember to check citations for accuracy before including them in your work
Primo Central Search Scopes for eBooks

• Combine your local book collections with eBooks from Primo Central in one search scope
• Add up to 5 eBook collections from Primo Central to your local search scope
Topic Overview for Short Topic Searches

• Highlight reference entries for short topic searches above the results list

• Learning while searching - more on keywords and subjects

ABOUT THE TOPIC
Arthritis
The prevalence of arthritis (chronic damage of the joints) increases with age because the most common form, osteoarthritis, is age related, and also because chronic arthritis, particularly rheumatoid arthritis, persists into old age even when starting in early adult life (Silman and Hochberg). Osteoarthritis and rheumatoid arthritis are common, and represent two distinct but related mechanisms of joint disease in old age: respectively, "wear and tear" and inflammation. Pain is the predominant symptom. Most pronounced on movement, it also occurs at rest, after exercise, and at night. The other main complaint is stiffness, occurring in the morning and after exercise.

Source: Created: 2002

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Topic Overview for Short Topic Searches

• Sources for Topic overview are:
  • Restricted to subscribers of these collections.

• Enable the feature in view setup

• Rollout starting of February 4th
Increase Visibility of Citation Trail

• Adding Citation Trail indicators to the Brief Display

* NERS ID 5610 also coming from Idea Exchange
Improve Selected Renewals in My Library Card

- Add the ability to apply renew multiple selected items from My Library Card

* NERS ID 5493
New look & feel for Primo Central Collection Activation

• Complete redesign of the Primo Central collection activation interface (Institution Profile)

• Improved performance

• Easier filtering of results

• Enhanced display to see the important information at one glance

• New field for adding local notes

Rollout planned for January 27th
## New look & feel for Primo Central Collection Activation

### Institution: PCO

<table>
<thead>
<tr>
<th>Provider's Name</th>
<th># Collections</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABES (L'agence bibliographique de l'enseignement supérieur)</td>
<td>1</td>
</tr>
<tr>
<td>American Institute of Physics</td>
<td>1</td>
</tr>
<tr>
<td>Australian National Data Service (ANDS)</td>
<td>1</td>
</tr>
<tr>
<td>BCS, The Chartered Institute for IT</td>
<td>1</td>
</tr>
<tr>
<td>Bibliothèque Nationale de France</td>
<td>3</td>
</tr>
<tr>
<td>Biodiversity Heritage Library</td>
<td>1</td>
</tr>
<tr>
<td>Biotime International</td>
<td>1</td>
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Link to Leganto Course Reading List

• Increase exposure of Leganto course resources by allowing users to navigate and access course reading lists from Primo VE

• New Link from Course Information in Full Display to reading lists in Leganto

*Also coming from Idea Exchange*
Link to Leganto Course Reading List - DEMO

• You can define the link to Leganto to direct the user to:
  • My Lists page, pre-filtered for the selected reading list
  • Find Lists page, with the reading list pre-selected

• This configuration is disabled by default
More Primo VE Updates

- Normalization of Display Fields
- Dedup and FRBR Enhancements
- External Data Source Enhancements
- Consortia Related Features
- Translations for Facet and Display Values
- Regional Related Features
- Take Advantage of the Platform
Normalization of Display Fields

• Control and refine the presentation of out-of-the-box and any local display fields.

• The changes are applied to the user interface immediately. No need to reload or recalculate your data.

• You can view the out-of-the-box normalization rules the system uses and modify them.

• Supported for MARC21 (November 2018) and UNIMARC (February 2019)
Normalization of Display Fields - DEMO

• The normalization rules are using the same language as for in Alma: Drools
Custom Scope for Other Institution – Consortium

• Institutions in consortium can create granular search in the Entire Network scope
• New conditions are available: items from other institutions or other institution’s library or a condition based on the metadata
Translations for Facet and Display Values

- Allows you to define and use translations for local display/facet field values
- You can use it to translate and verbalize BIB codes in Primo VE per interface language
Direct linking

• Allow user to go directly from the brief display to the full text for online access materials.

• Alma Direct Linking configuration is taken into account:
  • For cases the direct linking is enabled - users are directed to the full text
  • In the event that direct linking is not available, the user is directed to the full display of the record
Take Advantage of the Platform - DEMO

Browse by series

- New ability in Primo VE to browse for records by series.
- Primo VE uses the Alma Browse by Series function to find and present the series

*Coming from Idea Exchange*
Ongoing Improvements

• Accessibility
  • Fixing bulk of issues coming from customs reports and an external audit
  • Coming soon
    • Accessibility improvement plan for 2019
    • Updating VPAT in the CKC

• Linked Data and SEO (Search Engine Optimizations)
  • Improving Structure Data template identifications
  • Ongoing effort to enable crawlers better understand library materials
Upcoming Primo Updates

• Depreciation of Primo BIRT reports for cloud customers
• Renew the SAML certification on May release
• End of bug fixing for classic UI starting August 2019
• Transport Layer Security (TLS) Support
Sneak Peek to 2019 Q2

Enhanced Collection Discovery

Short Permalinks for Records

Primo Analytics

Metadata normalization for search and facet fields

Exploration for Related Reading

NERS
Thank you!