



Pivot

Release Notes

May 2019

What's New – May 2019

✓ Profile Proxies

Overview & Benefits

- Busy researchers and faculty can now designate other users to manage their Pivot profile on their behalf
- Makes enhancing and keeping profiles up-to-date easier
- Previously only the researcher or a Pivot admin could edit profiles

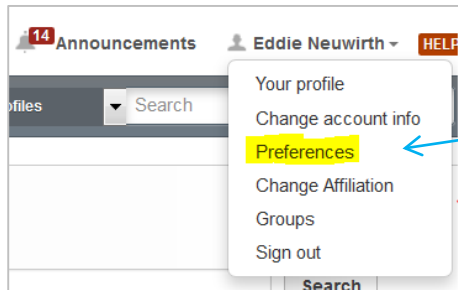
(Pivot Admins can still edit profiles)

Profile proxy notes

- You must first “claim your profile” in order to designate a proxy to manage your profile on your behalf
- Designated proxies must have their own Pivot user account in order for you to give them privileges to edit your profile
 - If a desired proxy does not yet have a Pivot account, they should first go to <https://pivot.proquest.com> and click “sign up” in the upper right
 - The Proxy only needs to have a user account; they don’t need a profile
- You may designate more than one proxy to edit your profile

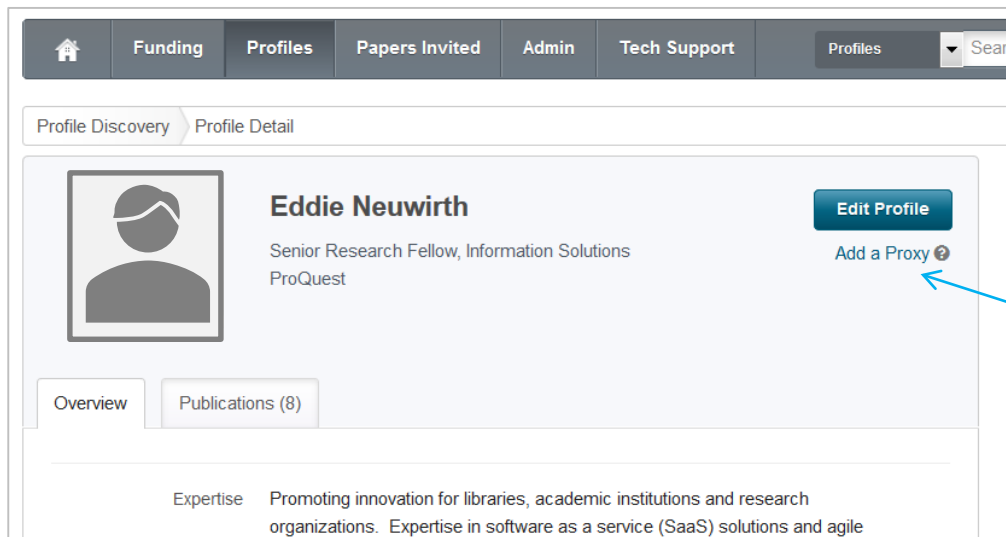
Designating a Proxy to Manage your Profile

Two ways to access the Pivot proxy set-up page



Click “Preferences” on the pull-down menu under your name

Or



Click “Add a Proxy” on your profile page

Adding a Proxy

- On the manage preferences page, click the “Proxies” tab and then “Add a Proxy”

Manage Preferences

Use the tabs below to set or change your current Pivot preferences.

Search

Notifications

Proxies

Profile Proxies

You can assign one or more Pivot users access rights to manage your Pivot profile on your behalf. "Proxies" will have the same privileges as you do to edit the content of your profile. You may revoke a user's proxy privileges at any time. Click "Add a Proxy" to begin and search for the last name of the person you would like to make a proxy. If the person you would like to make a proxy is not yet a registered Pivot user, please instruct them to sign up for an account.

[+ Add a Proxy](#)



Adding a Proxy

- Type in the last name (or any portion of the last name) of the user you want to make a proxy and click search
- Then click “add” to give the user privileges to edit your profile

Search Notifications Proxies

Profile Proxies

You can assign one or more Pivot users access rights to manage your Pivot profile on your behalf. "Proxies" will have the same privileges as you do to edit the content of your profile. You may revoke a user's proxy privileges at any time. Click "Add a Proxy" to begin and search for the last name of the person you would like to make a proxy. If the person you would like to make a proxy is not yet a registered Pivot user, please instruct them to sign up for an account.

Add an account to act as a proxy to edit your profile. ⓘ

Last Name:

Possible Matches (1)	Account email	Add
Waldo, David J.	david.waldo@proquest.com	<input type="button" value="+ add"/>

Managing Proxies

- On the Proxies preferences tab you will always see a list of all of the proxies you have designated to edit your profile
- You may revoke proxy privileges from another user at any time (just click remove next to their name)

Manage Preferences

Use the tabs below to set or change your current Pivot prefer

Search




Notifications


Proxies

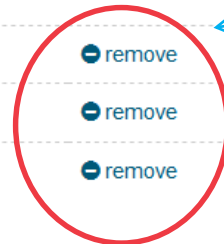
Profile Proxies

The following accounts have the ability to edit your profile:

Proxies (3)

Kearney, Lita	ProQuest	lita.kearney@proquest.com	 remove
Schneider, Deborah	ProQuest	deborah.schneider@proquest.com	 remove
Waldo, David	ProQuest	david.waldo@proquest.com	 remove

 Add a Proxy



Managing a Profile as a Proxy

Managing a Profile as Proxy

If you have been designated as a proxy to manage one or more profiles, you will be able to access those profiles from the “Profile Discovery” tab

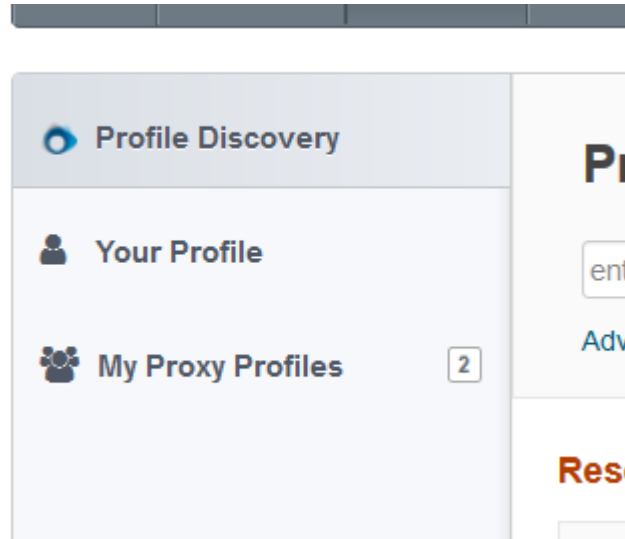


The screenshot displays the ProQuest Pivot user interface. At the top, the 'pivot ProQuest' logo is on the left, and 'Announcements', 'Eddie Neuwirth', and 'HELP' are on the right. A navigation bar contains 'Home', 'Funding', 'Profiles', and 'Papers Invited'. The 'Profiles' tab is circled in red. Below the navigation bar, the 'Profile Discovery' sidebar is visible, with 'My Proxy Profiles' (indicated by a '2' in a box) highlighted by a blue arrow. The main content area is titled 'Profiles' and includes a search bar with the text 'enter search terms', a 'Search' button, and a link for 'Advanced Search'. Below this, a section titled 'Researcher Profiles for ProQuest' lists several categories with 'view profiles' links: Government Information Solutions, Graduate Education Program, Information Solutions, Shared Services, and Workflow Solutions.

Managing a Profile as Proxy

Click “Your Profile” to view or edit your own profile

Click “My Proxy Profiles” to view other profiles which you have privileges to Edit



Note: You will only see “My Proxy Profiles” if someone has designated you as a proxy

Pivot Administrators with “manage profiles” privileges will still be able to edit any profile regardless as to whether they have been granted individual proxy privileges or not

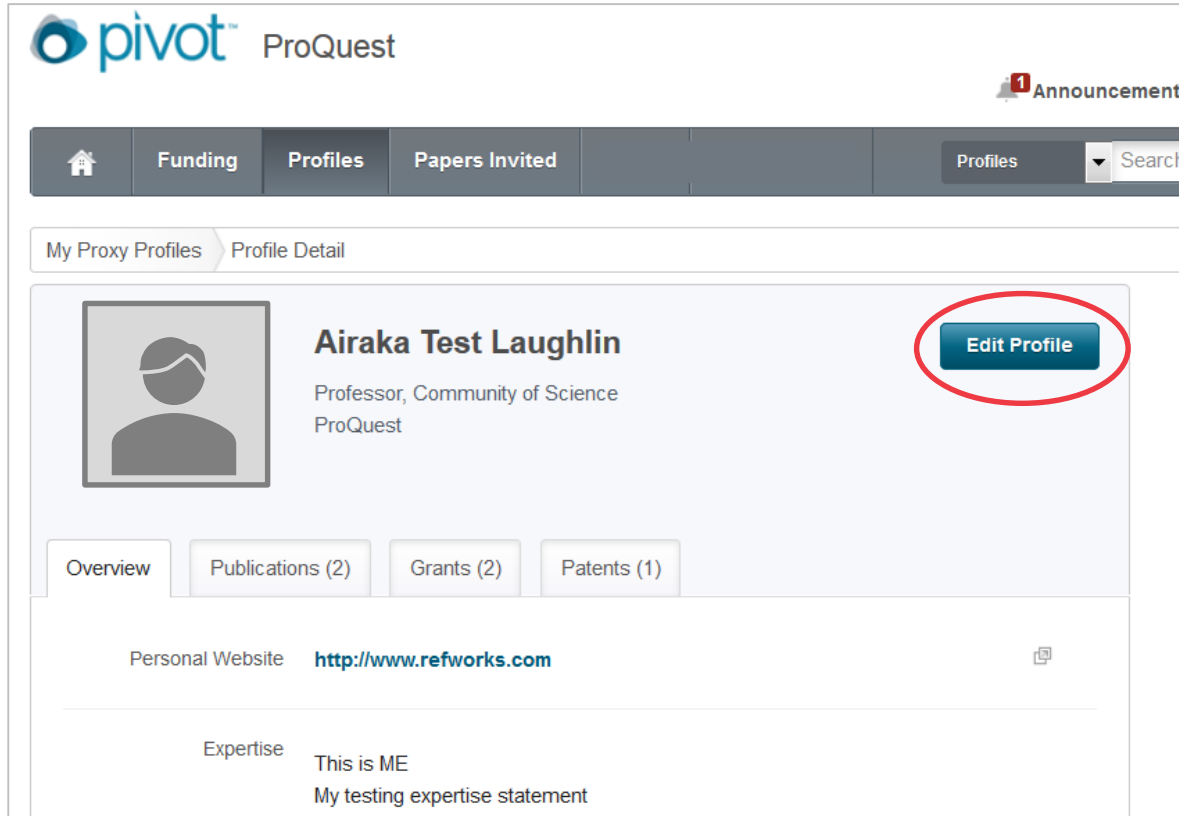
My Proxy Profiles

The screenshot shows a web application interface with a top navigation bar containing links for Home, Funding, Profiles, Papers Invited, Admin, and Tech Support. A search bar is located on the right side of the navigation bar. The main content area is divided into a left sidebar and a main panel. The sidebar has three items: Profile Discovery, Your Profile, and My Proxy Profiles (which is highlighted and has a '2' in a small box next to it). The main panel displays the following content:

- Other Profiles You Can Edit**
A Pivot user has added you as a profile proxy which means you may edit their profile on their behalf.
- 2 Results**
- Kearney, Lita A.**
Sr. Software Engineer
Information Solutions
ProQuest
- Laughlin, Airaka Test**
Professor
Community of Science
ProQuest

Clicking “My Proxy Profiles” will allow you to view other profiles that you have privileges to edit

Edit profile privileges



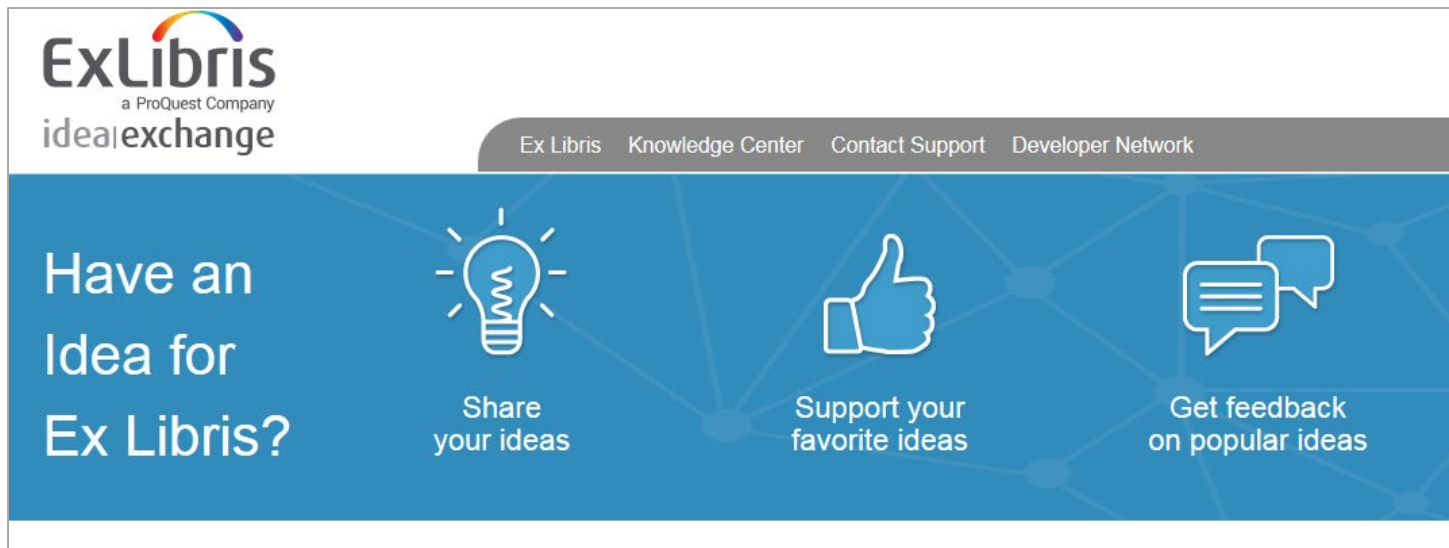
The screenshot shows the Pivot ProQuest interface. At the top left is the Pivot ProQuest logo. A navigation bar contains 'Funding', 'Profiles', and 'Papers Invited'. A search bar is on the right. Below the navigation bar, there are tabs for 'My Proxy Profiles' and 'Profile Detail'. The main content area displays a profile for 'Airaka Test Laughlin', a Professor at the Community of Science ProQuest. A blue 'Edit Profile' button is circled in red. Below the profile, there are tabs for 'Overview', 'Publications (2)', 'Grants (2)', and 'Patents (1)'. The 'Overview' tab is active, showing a 'Personal Website' link to 'http://www.refworks.com' and an 'Expertise' section with the text 'This is ME My testing expertise statement'.

When viewing a profile, just click “Edit Profile” for any profile that you wish to edit

Note: You will not see this button if you do not have profile editing privileges for this individual

Many enhancements in this release were inspired by feedback and requests from customers.

We encourage you to visit the Idea Exchange to share your ideas for improvements with the Pivot community.



The image shows a banner for the ExLibris Idea Exchange. In the top left corner is the ExLibris logo, which includes a rainbow arc above the text 'ExLibris' and 'a ProQuest Company' below it, followed by 'idea|exchange' in a smaller font. To the right of the logo is a dark grey navigation bar with the following links: 'Ex Libris', 'Knowledge Center', 'Contact Support', and 'Developer Network'. The main body of the banner has a blue background with a faint network pattern. On the left side, the text 'Have an Idea for Ex Libris?' is written in white. To the right of this text are three white icons: a lightbulb, a thumbs-up hand, and two overlapping speech bubbles. Below each icon is a white text label: 'Share your ideas' under the lightbulb, 'Support your favorite ideas' under the thumbs-up, and 'Get feedback on popular ideas' under the speech bubbles.

<https://ideas.exlibrisgroup.com/forums/911902-pivot>

**If you have any questions or need assistance,
please contact our Support team**

pivot.support@exlibrisgroup.com

<https://supportcase.exlibrisgroup.com/?product=Pivot>