Voyager Product Update

ELUNA 2019

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• Voyager 10.1
• Voyager 10.2
• Future Product Roadmap
• Q & A
Voyager 10.1
Search Line Items by Requester

- Added “Requester” as an option in the “Search By” dropdown for both quick and advanced searches by line item
- Display the requester in the search results for line items
Search Purchase Orders by Create Operator

- Added “Create Operator ID” as an option in the “Search By” dropdown for quick and advanced searches of purchase orders
Increase Fund Institution ID

- The Institution ID field for funds has been increased to 100 characters
Display Count on Find Related Bibs Window

• Count shows # of bibliographic records linked to an authority heading

235 bibs are linked to authority record id: 58978
Default Preference for Item Statistical Categories

• An operator may set a preference to add a default item statistical category to an item record
Display Last Use Date for Patron Records

• Added a Last Use Date to the patron record display
• Updated when one of the following happens:
  • Charge, Discharge, Renewal, Request (hold, recall, callslip, short loan, ARS)
  • Patron login to the OPAC/Update Patron Preferences
  • Item distribution
  • Fines/Fees paid or forgiven

![Image of a patron record with Last Use date highlighted]
New Rule Conditions in GDC

- Added the following rule conditions to GDC
  - MARC Field exists and does not have
  - MARC Field Value Does not Contain
  - MARC Field Value Starts With
  - OPAC Suppress flag is suppressed / unsuppressed
- Applies to both scan and data change jobs
Find and Correct Invalid Indicators in MARC Records

- Removed check for the indicator value to be in “abcdefghijklmnopqrstuvwxyz0123456789”
- Applies to rule conditions:
  - MARC Field/Subfield Exists
  - MARC Field Has Any
  - MARC Field Value
Voyager 10.2
Warning Message When Closing Voyager Clients

- Display a warning message when closing the Voyager clients
- Controlled by a preference in each module
Display Title on QLI – Invoice & Purchase Order

- Display title on Quick Line Item window for purchase orders and invoices
Retain Patron IDs Based on Transaction Age

• New option in Circjob 38 to retain patron IDs based on age of the transaction
  • Existing parameter: -T (numeric value) = specifies number of IDs to retain
  • New parameter: -D (numeric value) = specifies the number of days IDs should be retained
  • Only one of the parameters must be specified
  • Available in command line and WebAdmin
Deselecting Location Used in a Ledger

- Message appears in Sys Admin when trying to remove a location from an ACQ policy definition when the location is used in a ledger
Warn User When Patron Default Dates are in the Past

• Message appears in Sys Admin > Circulation > Patron Default Dates if the default purge or expiration date is in the past
Print Renewal Receipts from Charged Items Index

- Options to “Renew Only” or “Renew with Receipt” when renewing items from the Charged Items Index
- “Renew with Receipt” is disabled if “No Due Date Slip” is selected in preferences
Display Index Column in WebVoyáge Search Results

• Search column can be displayed with search results in WebVoyáge
Display Index Column in WebVoyage Search Results

- Search column can be displayed with search results in WebVoyage

<table>
<thead>
<tr>
<th>Titles</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Database:</strong> My Library Catalog</td>
</tr>
<tr>
<td>2 results found</td>
</tr>
<tr>
<td>Left Anchored Title (大全集)</td>
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</table>

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
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<tbody>
<tr>
<td><strong>40.1</strong></td>
<td><strong>Zhang, Wei.</strong></td>
<td>Da jin ji li : [40 juan] / (Jin) Zhang Wei deng zhuan. [txt n nc] [publisher not identified], D862.057 C36</td>
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</tbody>
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<td><strong>40.2</strong></td>
<td><strong>Zhang, Wei.</strong></td>
<td>Da jin ji li : [40 juan] / (Jin) Zhang Wei deng zhuan. [txt n nc] [publisher not identified], D862.057 C36</td>
</tr>
</tbody>
</table>
Staff Profile to Allow Changing of User Passwords

• Separate ability to change staff user passwords from other Sys Admin permissions
MARC Tag Table Updates

- Implemented MARC21 tag table changes described in MARC 21, Update 26 (April 2018) and Update 27 (November 2018)
- Also updated the Country.cfg file with three recent changes

<table>
<thead>
<tr>
<th>Files Updated</th>
</tr>
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<tbody>
<tr>
<td>Amarc0xx.cfg</td>
</tr>
<tr>
<td>Bmarc0xx.cfg</td>
</tr>
<tr>
<td>Bmarc2xx.cfg</td>
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<tr>
<td>Bmarc3xx.cfg</td>
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<td>Bmarc5xx.cfg</td>
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<td>Bmarc7xx.cfg</td>
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<td>Bmarcfix.cfg</td>
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<tr>
<td>Hmarcfix.cfg</td>
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<tr>
<td>Master.cfg</td>
</tr>
<tr>
<td>Country.cfg</td>
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<tr>
<td>Limits.ini</td>
</tr>
<tr>
<td>Limits.xml</td>
</tr>
</tbody>
</table>
Updates to Subject/Genre Thesaurus Codes

• Added new subject thesaurus codes approved through March 27, 2019 to the HEADING_TYPE table in Voyager

• An index regen will be performed as part of the upgrade to Voyager 10.2 in order to properly index new thesaurus codes already in use in Voyager records.
Future Product Roadmap
Extending Development of Voyager 10

• Voyager 10.x will include additional minor releases
  • 10.3 – planned for 2021
  • 10.4 – planned for 2022

• Extends support for both Voyager 9.x and Voyager 10.x

• NERS enhancements from 2018 will be allocated to 10.3 and 10.4 to deliver them as part of version 10
The highest-ranked enhancements are:
- Provide descriptive error message when record cannot be saved
- Add option to GDC to insert subfields in specified order
- Increase limit on length of EDI filenames
- Viewing fixed field grid headings with larger font size
- Holdings Boolean Keyword search need in GDC module
- Rule consequences should have the same predefined 008 positions as rule conditions/GDC should include the blank when changing pub place from 3 chars to 2
- Session preferences in Circ should be renamed
- Rollover Rule should have an “All” check box for all PO Types/Line Item Types
Questions?

https://clipartfest.com/download/3f9541f1b679ba871791d164882d16f7e0a7d6b6.html
THANK YOU!
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