



Voyager Product Update

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- Voyager 10.2
- Future Product Roadmap
- Q & A



Voyager 10.1

Search Line Items by Requester



- Added “Requester” as an option in the “Search By” dropdown for both quick and advanced searches by line item
- Display the requester in the search results for line items

Search Line Items

Search By: Requester

Equal Greater Less

Search For: Tom

Search Next Clear

Line Item Type	Vendor Title Number	Copies Received	Copies Canceled	Copies Returned	Instructions To Vendor	Note	Requester
Subscription		1	0	0	test		Tom in Biology
Subscription		0	0	0	test		Tom in Biology

Search Purchase Orders by Create Operator



- Added “Create Operator ID” as an option in the “Search By” dropdown for quick and advanced searches of purchase orders

Search Orders

Search By:

Equal

Search For:

Purchase Order Number /	Vendor Name	Order Status	Order Date	Order Location	Bill to Location	Ship to Location
md2106	Yankee Book Peddler	Pending	2015/04/17	Acquisitions	Acquisitions	Acquisitions
md2109	Yankee Book Peddler	Received Partial	2015/04/17	Acquisitions	Acquisitions	Acquisitions

Increase Fund Institution ID



- The Institution ID field for funds has been increased to 100 characters

The screenshot shows the 'Ledger - Big Bucks Ledger until 2020' window. The 'Fund Name' is 'BB Allocated', 'Fund Code' is 'BBA', 'Fund Category' is 'Allocated', and 'Fund Type' is 'General'. The 'Begin Date' is '6/12/2008' and the 'End Date' is '6/12/2020'. The 'Institution ID' field is highlighted with a purple box and contains the text 'can be 100 characters long starting in v10.1'. Below the form, there are tabs for 'Summary', 'Override Rules', 'Transactions', 'Notes', and 'Properties'. The 'Summary' tab is active, showing a table of Allocations, Commitments, Expenditures, and Balances.

Allocations		Commitments		Expenditures	
Original Allocation:	\$5,000,000.00	Total:	\$1,329.98	Total:	\$485.35
Increases:	\$0.00	Pending:	\$18,446,071.90	Pending:	\$16,159.38
Decreases:	\$0.00				
Net:	\$5,000,000.00				

Balances	
Available:	\$4,998,184.67
Cash:	\$4,999,514.65

Display Count on Find Related Bibs Window



- Count shows # of bibliographic records linked to an authority heading

Bib Id	Title
31832	Biology of women / by Eileen S. Gersh and Isidore Gersh ; with ill. by Mary Jo Larsen.
37893	Biological and health sciences : report of the Project 2061 phase I Biological and Health Science
6817	Man [by] Richard J. Harrison [and] William Montagna.
72979	Human biology and racial welfare; contributors: Walter B. Cannon, Alexis Carrel, Edmund V. Cow
203	Human biology and racial welfare; contributors: Walter B. Cannon, Alexis Carrel, Edmund V. Cow
25079	Counseling and learning through small-group discussion, by Helen I. Driver and thirty-seven contr
25470	Mental health in college, by Clements C. Fry ... with the collaboration of Edna G. Rostow ...
26993	Psychiatry in the American community [by] H. G. Whittington.
27248	Human mind [by] Karl A. Menninger.
28828	How you grow up, by William C. Menninger and others.
30609	Time, space and knowledge : a new vision of reality / Tarthang Tulku.
33069	Understanding human adjustment : normal adaptation through the life cycle / Douglas H. Powell.
34663	Physical fitness : a wellness approach / Jerrold S. Greenberg, David Pargman.
44917	Mental health / [by] Robert F. Peck and James V. Mitchell, Jr.
47332	Mental health / Robert F. Peck and James V. Mitchell, Jr.
48321	Art of counseling / by Rollo May ; introduction by Dr. Harry Bone.
50113	Good health: personal and community / [by] Benjamin F. Miller.

235 bibs are linked to authority record id: 58978

Default Preference for Item Statistical Categories



- An operator may set a preference to add a default item statistical category to an item record

The screenshot shows the 'Add Bib/Item' dialog box with three tabs: 'Bib', 'Holdings', and 'Item'. The 'Item' tab is active. The form contains the following fields and options:

- Temp. Location:** A dropdown menu.
- Item Type:** A dropdown menu with 'Book' selected.
- Media Type:** A dropdown menu.
- Spine:** A text input field.
- Price:** A text input field with '\$0.00' entered.
- Copy:** A text input field with '0' entered.
- Pieces:** A text input field with '1' entered.
- Self Check:** A group box containing two checkboxes: 'Magnetic Media' and 'Sensitize', both of which are unchecked.
- Item Barcode:** A text input field.
- Statistical Categories:** A dropdown menu with 'Communications' selected. This field is highlighted with a purple rectangular box.
- Options:** Two checkboxes, 'Circulation Review' and 'Cataloging Review', both of which are unchecked.

At the bottom of the dialog box are 'OK' and 'Cancel' buttons.

Display Last Use Date for Patron Records



- Added a Last Use Date to the patron record display
- Updated when one of the following happens:
 - Charge, Discharge, Renewal, Request (hold, recall, callslip, short loan, ARS)
 - Patron login to the OPAC/Update Patron Preferences
 - Item distribution
 - Fines/Fees paid or forgiven

A screenshot of a web application interface for a patron record. The interface has a tabbed menu at the top with the following tabs: Patron Id, Details, Address/Phone, Counters, Proxy Patrons, and History. The History tab is selected and highlighted with a purple border. Below the tabs, there are several input fields for registration and update information. The 'Last Use' field is highlighted with a purple border and contains the date '12/19/2017'.

Patron Id	Details	Address/Phone	Counters	Proxy Patrons	History
Registered:	<input type="text"/>				
Created:	2/27/2013	by: demo	at: Circulation Desk		
Updated:	12/19/2017	by: miked	at: Circulation Desk		
Suspend Until:	<input type="text"/>				
Last Use:	12/19/2017				

New Rule Conditions in GDC



- Added the following rule conditions to GDC
 - MARC Field exists and does not have
 - MARC Field Value Does not Contain
 - MARC Field Value Starts With
 - OPAC Suppress flag is suppressed / unsuppressed
- Applies to both scan and data change jobs

Rule Condition Template

Condition: MARC Field Exists And Does Not Have ▾

FieldID:

Indicator 1: (* = any value)

Indicator 2: (* = any value)

Rule Condition Template

Condition: MARC Field Value ▾

Field:

Indicator 1: (* = any value)

Indicator 2: (* = any value)

Field Occurrence: ▾

Subfield:

Subfield Occurrence: ▾

Operator: Does not Contain ▾

Value:

Find and Correct Invalid Indicators in MARC Records



- Removed check for the indicator value to be in “abcdefghijklmnopqrstuvwxy0123456789”
- Applies to rule conditions:
 - MARC Field/Subfield Exists
 - MARC Field Has Any
 - MARC Field Value

Rule Condition Template

Condition: MARC Field Value

Field: 856

Indicator 1: / (* = any value)

Indicator 2: ? (* = any value)

Field Occurrence: []

Subfield: u

Subfield Occurrence: []

Operator: Contains

Value: www.ref.oclc.org

Save Cancel



Voyager 10.2

Warning Message When Closing Voyager Clients

- Display a warning message when closing the Voyager clients
- Controlled by a preference in each module

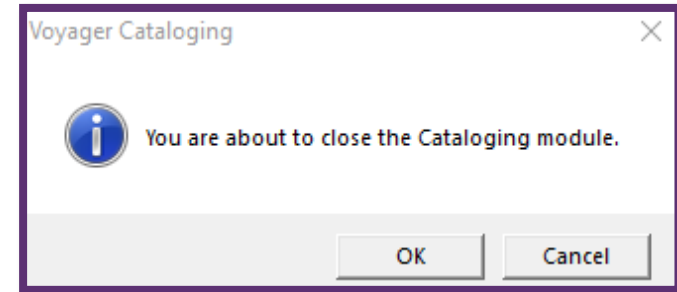
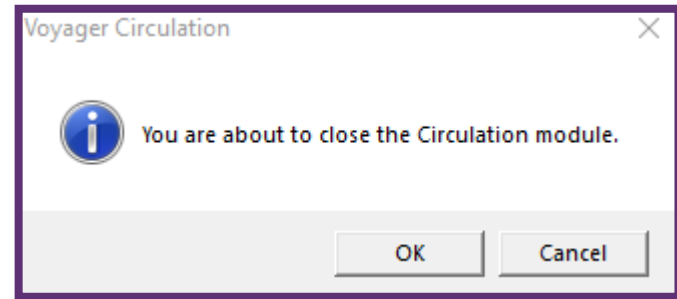
Session Preferences

Alerts, Printing and Fine/Fee/Demerit | Items and Searching

Alerts

<input type="checkbox"/> Patron Fine Fee Alerts	<input checked="" type="checkbox"/> Patron Pop-up Note Alert Upon Display
<input type="checkbox"/> Patron Available Item Alerts	<input checked="" type="checkbox"/> Patron Pop-up Note Alert Upon Discharge
<input checked="" type="checkbox"/> Charge Note Alert	<input checked="" type="checkbox"/> Temporary Location Alert on Discharge
<input checked="" type="checkbox"/> Discharge Note Alert	<input checked="" type="checkbox"/> Loan Shortened Due To Patron Expiration Alert
<input checked="" type="checkbox"/> Enable default button selection	<input checked="" type="checkbox"/> Short Loan Advanced Booking Alert

Display warning on module close



Display Title on QLI – Invoice & Purchase Order



- Display title on Quick Line Item window for purchase orders and invoices

Quick Line Item For Purchase Orders

Track of the cat : a novel / by Walter Van Tilburg Clark.

List Price: PrePay Amount per copy:

Intended Location:

Number of Copies:

Link to Holdings:

Ship To:

Ledger:

Commit to Fund:

Line Item Type:

Requester:

Instructions to Vendor:

Notes:

Open line item details after saving

QuickLineItem - Invoice

Track of the cat : a novel / by Walter Van Tilburg Clark.

Price: Number of copies:

Ledger:

Fund:

Invoice Piece Identifier:

Notes:

Open line item details after saving

Retain Patron IDs Based on Transaction Age

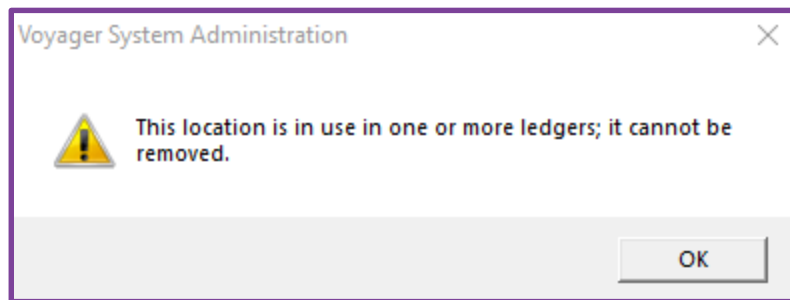
- New option in Circjob 38 to retain patron IDs based on age of the transaction
 - Existing parameter: -T (numeric value) = specifies number of IDs to retain
 - New parameter: -D (numeric value) = specifies the number of days IDs should be retained
 - Only one of the parameters must be specified
 - Available in command line and WebAdmin

<input checked="" type="radio"/> Retain Patron IDs	Please select retain patron IDs option: <input type="radio"/> By number of IDs <input checked="" type="radio"/> By number of days Number of days to retain: <input type="text"/>
--	--



Deselecting Location Used in a Ledger

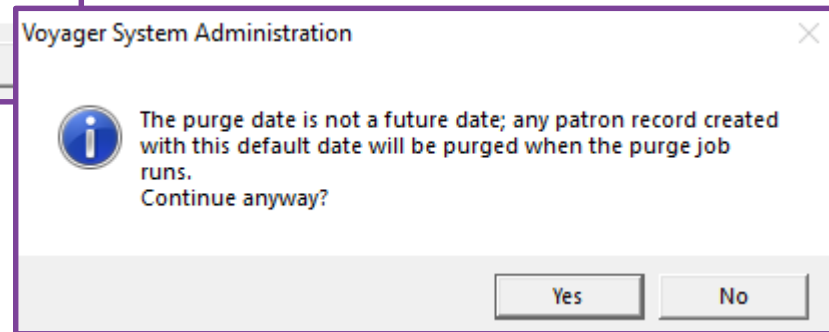
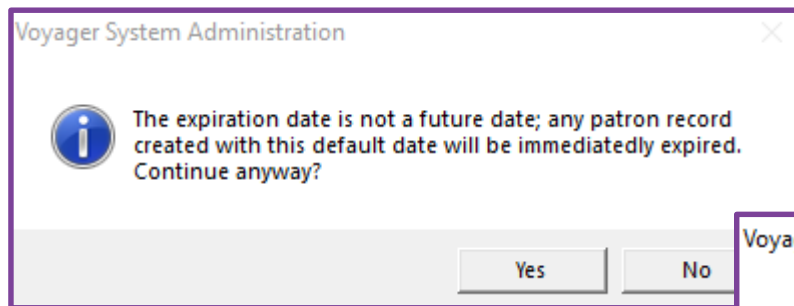
- Message appears in Sys Admin when trying to remove a location from an ACQ policy definition when the location is used in a ledger



Warn User When Patron Default Dates are in the Past




- Message appears in Sys Admin > Circulation > Patron Default Dates if the default purge or expiration date is in the past



Print Renewal Receipts from Charged Items Index

- Options to “Renew Only” or “Renew with Receipt” when renewing items from the Charged Items Index
- “Renew with Receipt” is disabled if “No Due Date Slip” is selected in preferences

Charged Items Index

 Mike Dicus Total: 2

Title	Call Number	Item Location	Item Type	Item Barcode	Due Date	Status
Harry Potter and philosophy / edited by David Baggett, Shawn Klein, William Irwin.		Main Stacks	BOOK	666777	4/30/2019 02:00 AM	Renewed 4/23/2019
Horseshoe Robinson : a tale of the Tory ascendency in South Carolina / by John P. Kennedy.	F K35h	Main Stacks	BOOK	57324	4/27/2019 03:00 AM	Renewed 4/23/2019





Display Index Column in WebVoyage Search Results

- Search column can be displayed with search results in WebVoyage

Titles

Database: My Library Catalog
2 results found
Left Anchored Title(all the kings men)
[Edit Search](#) [Save Search](#)

[Print](#) [Export](#) [Add to List](#) → **Select** Page All





- 1  **Warren, Robert Penn, 1905-**
All the king's men / by Robert Penn Warren.
Southern Living Gallery,
PS3545.A748 A7 1984b
 available, Main Collection
- 2  **All the king's men [videorecording] / Columbia Pictures Corporation.**
RCA/Columbia Pictures Home Video,
A4167
 available, OPAC Media Department

[Print](#) [Export](#) [Add to List](#) → **Select** Page All

Titles

Database: My Library Catalog
2 results found
Left Anchored Title(all the kings men)
[Edit Search](#) [Save Search](#)

[Print](#) [Export](#) [Add to List](#) → **Select** Page All

- 1  **All the king's men /**
Warren, Robert Penn, 1905-
All the king's men / by Robert Penn Warren.
Southern Living Gallery,
PS3545.A748 A7 1984b
 available, Main Collection
- 2  **All the king's men [videorecording] /**
All the king's men [videorecording] / Columbia Pictures Corporation.
RCA/Columbia Pictures Home Video,
A4167
 available, OPAC Media Department

[Print](#) [Export](#) [Add to List](#) → **Select** Page All

Display Index Column in WebVoyage Search Results

- Search column can be displayed with search results in WebVoyage

Titles

Database: My Library Catalog

2 results found

Left Anchored Title(大金集禮)

Edit Search

Save Search

Print Export Add to List Select Page All

- 1 **Zhang, Wei.**
Da jin ji li : [40 juan] / (Jin) Zhang Wei deng zhuan. [txt n nc]
[publisher not identified],
D862.057 C36
✓available, Reserve Desk
- 2 **Zhang, Wei.**
Da jin ji li : [40 juan] / (Jin) Zhang Wei deng zhuan. [txt n nc]
[publisher not identified],
D862.057 C36
✓available, Main Collection

Print Export Add to List Select Page All

Titles

Database: My Library Catalog

2 results found

Left Anchored Title(大金集禮)

Edit Search

Save Search

Print Export Add to List Select Page All

- 1 **大金集禮 : [40 卷] / Zhang, Wei.**
Da jin ji li : [40 juan] / (Jin) Zhang Wei deng zhuan. [txt n nc]
[publisher not identified],
D862.057 C36
✓available, Reserve Desk
- 2 **大金集禮 : [40 卷] / Zhang, Wei.**
Da jin ji li : [40 juan] / (Jin) Zhang Wei deng zhuan. [txt n nc]
[publisher not identified],
D862.057 C36
✓available, Main Collection

Print Export Add to List Select Page All

Staff Profile to Allow Changing of User Passwords



- Separate ability to change staff user passwords from other Sys Admin permissions

Security - Master Profiles

Names

- Single Profile
- System Administrator
- Test Admin
- Test Change Password**
- Test New Profile 2

View

View Master Profile:

Profile Name | Operator | Profile Values | Locations

<input type="checkbox"/> Security (add, edit, delete)	<input type="checkbox"/> Circulation Policy Groups (add, edit, delete)
<input checked="" type="checkbox"/> Security (view)	<input type="checkbox"/> Circulation Policy Groups (view)
<input checked="" type="checkbox"/> Change Password	<input type="checkbox"/> Patron Groups (add, edit, delete)
<input type="checkbox"/> Acq/Serials Policy Groups (add, edit, delete)	<input type="checkbox"/> Patron Groups (view)
<input type="checkbox"/> Acq/Serials Policy Groups (view)	<input type="checkbox"/> Cluster Create
<input type="checkbox"/> Cataloging Policy Groups (add, edit, delete)	<input type="checkbox"/> Cluster Edit
<input type="checkbox"/> Cataloging Policy Groups (view)	<input type="checkbox"/> Cluster Delete
<input type="checkbox"/> System-Wide and OPAC Configuration (add, edit, delete)	<input type="checkbox"/> Cluster View-Only
<input type="checkbox"/> System-Wide and OPAC Configuration (view)	<input type="checkbox"/> Media Policy Groups (view, add, edit, delete)

Close

MARC Tag Table Updates



- Implemented MARC21 tag table changes described in MARC 21, Update 26 (April 2018) and Update 27 (November 2018)
- Also updated the Country.cfg file with three recent changes

Files Updated		
Amarc0xx.cfg	Bmarc0xx.cfg	Bmarc2xx.cfg
Bmarc3xx.cfg	Bmarc5xx.cfg	Bmarc7xx.cfg
Bmarcfix.cfg	Hmarcfix.cfg	Master.cfg
Country.cfg	Limits.ini	Limits.xml

Updates to Subject/Genre Thesaurus Codes

- Added new subject thesarus codes approved through March 27, 2019 to the HEADING_TYPE table in Voyager
- An index regen will be performed as part of the upgrade to Voyager 10.2 in order to properly index new thesaurus codes already in use in Voyager records.



Future Product Roadmap

Extending Development of Voyager 10

- Voyager 10.x will include additional minor releases
 - 10.3 – planned for 2021
 - 10.4 – planned for 2022
- Extends support for both Voyager 9.x and Voyager 10.x
- NERS enhancements from 2018 will be allocated to 10.3 and 10.4 to deliver them as part of version 10

NERS Enhancement Voting Results - 2018

- The highest-ranked enhancements are:
 - Provide descriptive error message when record cannot be saved
 - Add option to GDC to insert subfields in specified order
 - Increase limit on length of EDI filenames
 - Viewing fixed field grid headings with larger font size
 - Holdings Boolean Keyword search need in GDC module
 - Rule consequences should have the same predefined 008 positions as rule conditions/GDC should include the blank when changing pub place from 3 chars to 2
 - Session preferences in Circ should be renamed
 - Rollover Rule should have an “All” check box for all PO Types/Line Item Types

Questions?



<https://clipartfest.com/download/3f9541f1b679ba871791d164882d16f7e0a7d6b6.html>



THANK YOU!

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