Alma August 2019 Release Notes

Make the Most of August's Release

<table>
<thead>
<tr>
<th>Action Items</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Merge Patron Records</td>
<td>You can now duplicate user records that have been created for the same patron, resulting in one user record that is a merge of both duplicated records.</td>
</tr>
<tr>
<td>Reshelving Items</td>
<td>You can now clearly mark items that have been returned but not yet reshelved, so that the patrons and staff know when to expect the returned items to be available on the shelf.</td>
</tr>
<tr>
<td>MODS Metadata Schema</td>
<td>We have expanded the set of metadata standards for cataloging digital records to include MODS, allowing institutions to deposit, catalog, publish and deliver digital content using MODS.</td>
</tr>
<tr>
<td>Provider Subscription Tool</td>
<td>Check the status of your ProQuest subscriptions using the new Provider Subscription Tool.</td>
</tr>
</tbody>
</table>

For information on Primo VE new release features, see the Primo VE August 2019 Release Notes.

Note
The Content Operations release notes are located here.

Sandbox Refresh
As a reminder, premium sandboxes will update this month according to Alma's premium sandbox refresh policy.

2020 Release Schedule
In addition to in the help menu in Alma, the 2020 release schedule is here.

Next Release Sneak Preview
Select here to view the next release sneak preview.

Main Enhancements

Display of All 035 $a Contents in Search Results

August 2019 Resource Management
Idea Exchange
The All titles, Physical titles, Electronic titles, and Digital titles repository search results now display all 035 $a content. This is handled as part of the existing Record number search results and the new multiple values icon ( ). When you select the multiple values icon, all 035 $a content appears listed in the same order as presented in the MD Editor. The values that appear can be copied for copy/paste actions and can be exported using the Export list icon. When multiple values are exported to Excel, they are concatenated and delimited by a semicolon. See Record List Fields with Multiple Values for more information.

Expanded Resource Description

August 2019 Resource Management

Idea Exchange
The resource description in the headings information for the Record View, List of Items, List of Holdings, the Physical Item Editor, and single holdings was expanded. Also, the resource description was expanded in the MD Editor holdings record header. The resource description now includes the a, n, p, h, b, f, g, k, and s subfields of the MARC 21 / KORMARC 245 field and the a through i subfields of the UNIMARC 200 field. See below for some examples.

Publishing Additional Fields to Primo from the Authority Record

August 2019 Resource Management
For Institution Zone and Network Zone publishing to Primo, you can now configure your publishing profile to enrich the published record with any field from the authority record that the bibliographic record is linked to. See Publishing to Primo for more information.
Upon Import - Restrict Creation of the Electronic Inventory For New Bibliographic Records

August 2019 Resource Management

When importing bibliographic records and choosing to create electronic inventory, a new option is available that enables you to create electronic inventory only for new bibliographic records. When you enable this option, Alma does not create electronic inventory for existing bibliographic records. See Create inventory only for new bibliographic records for more information.

Number of Requests

August 2019 Resource Management

The number of requests now appear 1) on the Holdings tab on the 'Held By' Details page for monographs and 2) in a new column on the List of Items page for serials. See Held By Details and Working with the List of Items for more information.

UNIMARC / CNMARC Repository Search Results Display

August 2019 Resource Management SF: 00629205

Formatting the subject content in the repository search results for the UNIMARC / CNMARC 600 $a and $b was changed. Since these fields contain first name and family name, the content now appears in search results as one subject entity, instead of two subject entities. See an example of this change below. Note that this change requires a reindexing to be fully implemented. Contact Ex Libris support if you are interested in this change before the next scheduled reindexing.

MARC 21 Authority Metadata Configuration

August 2019 Resource Management

The following changes were made to the configuration for MARC 21 Authority (Configuration Menu > Resources > Cataloging > Metadata Configuration > MARC21 Authority):

- 008 field – In position 9, the | value (No attempt to code) was added.
- LDR field – Position 18 and 19 and now defined separately. Position 18 is described as Punctuation policy and position 19 is described as Undefined.

Browse Shelf Listing

August 2019 Resource Management

In the Browse Shelf Listing's Call Number Level drop-down list of options, the Alternative call number option was changed to Item call number. This change also appears in the Level column of the Browse Shelf Listing's results.
To improve cost-per-use reporting in Analytics for COUNTER reports, a new COUNTER Platform feature was implemented in the following areas of Alma: Electronic Collection Editor, Electronic Portfolio Editor, Repository Search Results, Search Configuration, Add Local Electronic Collection, Add Local Portfolio, and Electronic Service Editor. With this feature, you can specify a specific platform for electronic collections and/or electronic portfolios for Alma Analytics usage data and cost-per-use reports. The purpose of this feature is to address the issue that arises where, as a result of the same resource appearing in different COUNTER reports for different platforms, multiple platforms appear in the usage data and cost-per-use reports as shown in the following examples:

See the following for more information:

- COUNTER Platform (Electronic Collection Editor / Adding a Local Electronic Collection)
- Electronic collection COUNTER Platform (Electronic Portfolio Editor)
- COUNTER Platform (Electronic Portfolio Editor)
- iepa_counterPlatform and portfolio_counterPlatform (Search Index)
- Portfolio Loader

There is a new option under Resources (Resources > Publishing > Publishing Information) for accessing the information that is published by the following types of publishing jobs: General Publishing, Primo, Summon, OCLC, Primo Central, Summon Central, Libraries Australia, and Google Scholar. Enter a resource ID, such as a title ID, to view the details of what was published for that entity. For more information, see Publishing Information.

There are new physical material type descriptions that you can configure to appear in the Physical Item Editor. The new physical material type descriptions are:
• Standard record, shellac record = An old-style 78rpm record made of a molding material that we now call a thermoplastic in which shellac was greatly extended by assorted neutral filler materials, among them the carbon black which gives the black look to most records.

• Vertical-cut disc, Path? record = The vertical cut recording process is an early method of audio recording by which a stylus cuts a vertical groove into a phonograph record. This is in contrast to the lateral recording system which uses a stylus that cuts side-to-side across a record.

• Cardboard record, flexi disc = A cardboard record was a type of cheaply made phonograph record made of plastic-coated thin paperboard. These discs were usually small, had poor audio quality compared to vinyl or acetate discs, and were often only marginally playable due to their light weight, slick surface, and tendency to warp like a taco shell.

• Magnetic tape = Magnetic tape is a medium for magnetic recording, made of a thin, magnetizable coating on a long, narrow strip of plastic film. It was developed in Germany in 1928, based on magnetic wire recording. Devices that record and play back audio and video using magnetic tape are tape recorders and video tape recorders respectively.

• Piano roll = A piano roll is a music storage medium used to operate a player piano, piano player or reproducing piano. A piano roll is a continuous roll of paper with perforations (holes) punched into it. The perforations represent note control data. The roll moves over a reading system known as a 'tracker bar' and the playing cycle for each musical note is triggered when a perforation crosses the bar and is read.

• Phonograph cylinder = Phonograph cylinders are the earliest commercial medium for recording and reproducing sound. Commonly known simply as "records" in their era of greatest popularity (c. 1896–1915), these hollow cylindrical objects have an audio recording engraved on the outside surface, which can be reproduced when they are played on a mechanical cylinder phonograph.

By default, these are not enabled. To enable them, see Configuring Physical Item Material Type Descriptions.

Browse Bibliographic Headings

August 2019 Resource Management
New options are available for working with bibliographic records when viewing them from Browse Bibliographic Headings (Resources > Cataloging > Browse Bibliographic Headings). You can search through the list of records on the Bibliographic Records tab by title, creator, and uniform title. There are several options for sorting the list of records on the Bibliographic Records tab. Also, there is a link to open the list as repository search results with all its available functions to include being able to create a set. See Browsing Bibliographic Headings for more information.

Complementing this change, you can now use Advanced search and the new Heading Information index to locate the same records that you view on the Bibliographic Records tab with Browse Bibliographic Headings. With the Heading Information index in Advanced search, you have the same criteria as with Browse Bibliographic Headings: Heading Type, Source Code, and Record Format (Family). The Heading Information search configuration setting is set to true by default for advanced search. See Configuring Search for more information.

Provider Subscriptions Tool

August 2019 Resource Management
The Provider Subscriptions tool gives you the ability to easily view your subscriptions with the provider and their availability status in Alma. This tool also provides you the ability to activate any resources that you subscribe to but have not activated. See Provider Subscriptions Tool for more information.

The Provider Subscriptions tool initially provides your subscription status with the ProQuest platform (including the Government platform, History Vault and Statistical products excluding Alexander Street products, and Book products). The tool will be expanded to additional providers based on their ability to provide the subscriptions information per customer.
MODS Metadata Schema Now Supported

August 2019 Digital Resource Management
The MODS metadata schema is now supported in Alma, enabling you to deposit, catalog, publish, and deliver digital content cataloged in MODS. Note that to have this schema available, you must submit a request to Ex Libris support.

MODS is available in the following locations in Alma:

- In the new MD Editor for MODS.
- In the Record Format field, when adding a representation (Resources > Add Digital Representation).
- In the Source Format field, when configuring import profiles (Resources > Manage Import Profiles).
- In the Output Format field, when configuring a Publishing Profile (Resources > Publishing Profiles).
- In the Bibliographic record formats to include field, when running the Export Digital Titles job (Admin > Run a Job).

Using the Circulation Desk IP for RFID Integrations

August 2019 Fulfillment

When adding/editing an RFID integration profile, you can now add IP configuration if Other is selected in the System field. A new check box, Item Information Update, is also available to indicate whether the vendor writes to the tag or only updates the security bit. When Item Information Update is selected, links display for RFID Material Type Definition, RFID Item Policy Definition, and Mapping of RFID Fields to Alma Fields.

See RFID Support.

Reshelving Items

August 2019 Fulfillment

💡 Idea Exchange

Time to reshelve (hours) is now available on the Organization Unit Details (when configuring a library), Circulation Desk, and Reshelve Without Transit Rules Editor pages. When configured, items that are marked as reshelved or reshelved without transit, will be displayed as Awaiting Shelving, instead of Item in Place, for the period of time configured. The item is considered as available, but appears as being reshelved in Alma and Primo so students and librarians know not to search for it on the shelf. Alma removes the 'Awaiting Reshelving' indication when the configured time since the item return has passed.

You can configure Time to reshelve once for the entire library, or override for a specific circulation desk.

Watch the Reshelving Items Time video (2:07 min).

See Editing a Library, Adding a Reshelve Without Transit Rule, and Adding a Circulation Desk.

Merge Patron Records

August 2019 Administration and Infrastructure

💡
Idea Exchange
A user with appropriate privileges can now merge one or more user records into another user record. You can select which segments to merge (contacts, identifiers, notes, blocks, demerits, statistics, attachments and proxy for). All fulfillment activities are merged (loans, requests, fines/fees and interested users) to the new user. To enable this feature, contact Ex Libris customer support.

Watch the Merge Duplicate Patron Records video (2:17 min).

See Merging Patron Records.

Letter Customization Tool

August 2019 Administration and Infrastructure

NERS Enhancement (ID #5730)

For more information, see Configuring Letters, Configuring Components, and Centrally Managing Letters in a Network Zone.

Translating Notifications

August 2019 Fulfillment - Course Reserves SF: 00624647 00636708
You can now translate the recent changes (in Leganto, these are notifications) in the System Event Types code table. See Translating Notifications.

Additional Enhancements

• August 2019 Acquisitions
  The real-time charts on the Trial Analysis page have been updated.

  There is a known issue that the numbers at the top of each bar can sometimes be overlapping when the encumbrance and/or expenditure balances are very small.

• August 2019 Resource Management SF: 00605382
  When a portfolio is activated for the first time in the institution zone (directly from the portfolio list of actions, not the Electronic Resource Activation Tasklist), the history tab and the Information icon for the portfolio on the Electronic Portfolio Editor page now identifies the operator who activated the portfolio. Previously, the history tab was empty and the Information icon only provided date and role information.

• August 2019 Resource Management
  Daily scheduling options are now available for the ProQuest Ebook Central Upload Electronic Holdings configuration profile.

• August 2019 Resource Management SF: 00683070 00420703
  When entering record content in the MD Editor and entering special characters such as accents, Eszetts and umlauts, the MD Editor suggestions can be sensitive to these characters with a new parameter. For example, with the new parameter set:
    ◦ When typing content with ?, such as Großbritannien, the MD Editor suggestions display only results that contain ?; and when typing values with ss, such as Grossbritannien, the MD Editor suggestions display only results that contain ss.
• When typing content with the umlaut character, such as München, the MD Editor suggestions display only results that contain the umlaut character; and if you type Munich, you get suggestions without the umlaut character.

• When you type content with a hyphen such as Baden-Baden, only results that contain a hyphen appear. If, for example, you type Baden Baden without the hyphen, only results that do not contain a hyphen appear.

Contact Support to set the customer parameter for subfield suggestions to handle MD Editor suggestions in the manner that you prefer. See Creating Bibliographic Records for more information.

• August 2019 Resource Management SF: 00672115 00673816
  The Edit and Add record to editing list action buttons are now available on the Authority tab when viewing a Network Zone record from Browse Bibliographic Headings when logged into a member institution.

• August 2019 Resource Management
  Controlled vocabulary was added for GND 670 $u. The controlled vocabulary is now visible when editing the 670 $u in the MD Editor.

• August 2019 Resource Management
  Integration with CALIS is now supported. See Integrating Alma with CALIS for more information.

• August 2019 Resource Management SF: 00632128
  In addition to Ctrl+Alt+E (which does something different on German keyboards), you can now press Ctrl+Alt+W to enhance a record in the MD Editor.

• August 2019 Resource Management SF: 00511062 00517261 00520282 00525045 00551990 00659871
  The Alma RSS publishing profile has a new option for publishing RSS feeds in RSS 2.0 XML. See RSS version 2.0 for more information.

• August 2019 Digital Resource Management
  When configuring remote digital repositories, you can now configure linking parameters to be encoded in the delivery URL during normalization.

• August 2019 Digital Resource Management
  For new customers, ViewIt now groups the list of services by representations instead of by viewer, by default.

• August 2019 Digital Resource Management
  Alma now supports the SWORD API for non-DC terms.

• August 2019 Digital Resource Management
  When importing bibliographic records, titles can now be assigned to collections by External System with External ID for non-MARC records.

• August 2019 Fulfillment

  Idea Exchange
  In the digitization process, a new confirmation message displays when neither a file nor a URL was supplied.

• August 2019 Administration and Infrastructure / Fulfillment
Idea Exchange

Campus, Expiration Date, and Blocks are now available to appear in the user information pop-up window. See Configuring User Information for Pop-ups.

- **August 2019 Administration and Infrastructure** SF: 00553262 00683732 00688821
  Set disable_from_address to true to disable a librarian's ability to change the From: address when sending an email (General Message) to a user. A librarian can send a General Message when editing a user. See Configuring Other Settings.

- **August 2019 Administration and Infrastructure**
  User identifiers Wikidata and VIAF were added. These were added to support Esploro but are available to all institutions.

- **August 2019 Analytics**
  The following fields were added to the Institution dimension in all subject areas for which it appears:
  - Institution Timezone – the timezone of the institution
  - Data Available As Of – when the data became available to analytics
  - Data Updated As Of – when the data was taken from Alma

- **August 2019 Analytics**
  Enhancements were implemented in the Fulfillment subject area changes for loans that were renewed with the auto renewal process “Notifications - Send Courtesy Notices and Handle Loan Renewals”. The enhancements improve the performance of the nightly ETL, which was delayed for all sites when some sites had processed a very high number of auto renewals.

  Before this change, regardless of the renewal method:
  - The Last Renewal Date field in the Last Renewal Date folder displayed the last renewal date.
  - The Renewal Date field in the Renewal Date folder displayed the renewal date.

  After this change:
  - When the renewal type is Auto Renewal, the Renewal Date field is empty, so there is only one line for all of the auto renewals, and the Number of Auto Renewals field in this line displays the total number of auto renewals. Note that the the Last Renewal Date field did not change and displays the date for both loans that are both type auto renewal and not auto renewal. There is no Last Auto Renewal Date field.
  - When the renewal type is not auto renewal, there is no change.

  The following is an example of the functionality before the change:

  ![Before the Change](image)

  The following is an example of the functionality after the change:
After the Change

**August 2019 Analytics**
The **Vendor Access Provider** field was added to E-Inventory > Portfolio PO Line and to Funds Expenditure > PO Line. It displays the access provider of the vendor.

**August 2019 Analytics**
The following fields were added to the E-Inventory subject area. You can use them to match the journal title in Alma to the COUNTER report data and create useful reports when the same resource appears in different COUNTER reports for different platforms.

- **Portfolio COUNTER Platform** (in the Portfolio dimension) – the platform of the portfolio
- **Electronic Collection COUNTER Platform** (in the Electronic Collection dimension) – the platform of the collection
- **COUNTER Platform (defined in E-Resource of UI Alma)** (in Cost Usage > Cost Usage Details) – the platform for calculating cost usage, defined in the Alma e-resource

In addition, the **Normalized Platform (from COUNTER report)** field was added to Cost Usage > Cost Usage Details. It contains the normalized name of the platform.

**August 2019 APIs**
Add COUNTER platform to the API that creates an electronic collection.

**August 2019 APIs**
The expected due date is now available in the item API.

**August 2019 APIs**
When Summon Over Alma is installed, the is_selective parameter is added to the electronic collection output for GET and can be added or updated with POST and PUT APIs.

**August 2019 APIs**
Request time is now available for the Get-Request and GET-requested-resources (task lists) APIs, including the exact time (HH:MM:SS) the request was placed.

**August 2019 APIs**
When using the Delete-Bib API to delete a record in the Network Zone institution, the linked records in member institutions are now deleted as well. If the `enable_deletion_of_linked_nz_record_without_inventory` parameter is set to `false` (see Configuring Other Settings (Resource Management)), an error message is displayed and the Network Zone record is not deleted.

**August 2019 Fulfillment - Course Reserves** SF: 00629342 00636801 00637272 00673661
In any persistent or secondary search, unlike other searches, a search for course code, course name, reading list code, or reading list name a) also searches for special characters (such as commas and dashes), and b) is limited to a search string of 40 characters, regardless of the size of the entity being searched.

### Resolved Issues

**August 2019 Administration and Infrastructure**
Validating file rows when creating an itemized set was slow. The performance was improved.

**August 2019 Administration and Infrastructure** SF: 00321093
The **Language** facet in the repository search results did not correctly account for special characters when sorting the list of languages. This was fixed.

**August 2019 Administration and Infrastructure** SF: 00543688 00653987 00633483 00650851 00650953 00651424 00651934 00654559 00656487 00657120 00661789 00668749 00700154
The sandbox link in the Help menu did not support SAML. This was fixed.

**August 2019 Analytics** SF: 00577249 00577273 00642850 00570789 00576528 00577251
In Analytics, holdings records without items were not updated when there was a change in the Physical Items subject area. This was fixed.
• **August 2019 Analytics** SF: 00516457
  In Analytics, running a report on more than one fiscal year produced incorrect expenditure values. This was fixed.

• **August 2019 Analytics** SF: 00681305 00682688 00686141 00686272 00686322 00673216 00679741 00685419
  In Analytics, duplicate portfolios were returned after adding the field **Availability**. This was fixed.

• **August 2019 Acquisitions** SF: 00619185
  A user with the Physical Inventory Operator role was able to view and edit funds, even though the user did not have the Update Funds privilege. This was fixed.

• **August 2019 Acquisitions** SF: 00669359
  In the MD Editor, a user with the Purchasing Operator or Purchasing Manager role did not have access to the action **Tools > MARC Bibliographic > Create PO Line & Edit**. This was fixed.

• **August 2019 Acquisitions** SF: 00668826 00654532 00658372 00661555
  In the PO Line Claim Letter, **Subject** and **newSubject** were not translated. This was fixed.

• **August 2019 Acquisitions** SF: 00605253
  The BCC field was removed from the PO line cancellation letter code table.

• **August 2019 Acquisitions** SF: 00643291 00642816
  Import profiles uploaded Excel file data incorrectly. This was fixed.

• **August 2019 Acquisitions** SF: 00653809
  For a PO that had more than 1000 PO lines, the PO Summary page could not be loaded. This was fixed.

• **August 2019 Acquisitions** SF: 00359712 00608648 00359712 00360583
  When an invoice was set to **Ready to be Paid**, the assignment was not removed and the invoice could only be updated by the assignee. This was fixed, and now the invoice can be edited by any Invoice Manager.

• **August 2019 Acquisitions** SF: 00674345
  The VAT code drop-down list displayed enabled and disabled values. This was fixed, and now the drop-down list displays only enabled values.

• **August 2019 Acquisitions** SF: 00613855
  The Manage License Terms table was not sorted properly. It is now sorted by description in alphabetical order.

• **August 2019 Acquisitions** SF: 00613857
  In the Manage License Terms page the label **Walk-In User** was changed to **Walk In User**.

• **August 2019 Acquisitions** SF: 00653563 00680738
  A user with the License Viewer role could edit all fields when selecting the license name in the license list. This was fixed and now the license is opened in view mode.

• **August 2019 Acquisitions** SF: 00598833 00590949 00655051
  A 404 error appeared after completing a trial form for the first time. This is fixed.

• **August 2019 Acquisitions** SF: 00665067 0065803
  The question type **Scale of Satisfaction** in a trial survey form contained **Very Satisfied** and **Very Dissatisfied**. These were removed, as they are not required in the new UI.

• **August 2019 Acquisitions** SF: 00659471
  When a question in a trial survey form had a special charter (\, \{, and so forth), the form could not be opened. This was fixed.

• **August 2019 Acquisitions** SF: 00651410
  After rolling over a ledger, the allocated transaction appeared without the amount. This was fixed.

• **August 2019 Acquisitions** SF: 00628691
  The connection to the S/FTP server failed when using the Authentication API Key. This was fixed.

• **August 2019 Administration and Infrastructure** SF: 00649740
  The password reset letter was not sent to a user when the user had two identical email addresses. This was fixed.

• **August 2019 APIs** SF: 00577276
  When using the GET Items Per Bib API, the total number of items was incorrect when it was higher than 500. This was fixed.

• **August 2019 APIs** SF: 00617248
  When Create Bib API was sent with the validate=true parameter, the API failed if the Marc21BibFindMatchesValidationTask was defined. This was fixed.
Importing calendar hours removed the institution's standard operating hours. This was fixed.

The GET Items for Bib Record API only fetched the first 500 items. This was fixed.

The GET Item By Barcode API failed to find items in some cases. This was fixed.

Searching for a hyphenated last name did not return any auto-complete results in the Manage Patron Services page. This was fixed.

A user role exported to Excel from the User Details page did not include the **Active** column. This was fixed.

In some cases, when running the Update/Notify User job on a logical set, the count and the affected users were different than as shown by the set results. This was fixed.

When creating a new user from the Manage Patron Services page, in some cases the user’s password was not written to the new IdP until the user was updated. This was fixed.

Multi-matches were found when the incoming record had multiple ISBNs and the record in Alma also had multiple ISBNs, but there was only one record in Alma. This was fixed.

Not all occurrences of the **Alternative Call Number** label were changed to **Item Call Number** as previously announced. This was fixed.

In the Shelf report job, in some cases the match with a barcode was wrong. This was fixed.

When marking an item missing on the Pick from Shelf page and switching back and forth between other desks, a random item was also marked missing. This was fixed.

In the MD Editor, re-linking a holdings record did not get picked up when republishing and was not recorded in the history. This was fixed.

The SPRINGER Upload Electronic Holdings job was unable to download vendor files for institutions with reserved and special characters in their institution token. This was fixed. In addition, the job events report included unnecessary warnings. The warnings were refined so that they no longer appear when irrelevant.

The **Relink to another bibliographic record** button was visible when the **View** action was selected for a portfolio from the Portfolio List of an electronic title. This was fixed.

Portfolios of a non-activated services appeared in a Summon holdings file. This was fixed.

Selecting the **Republish Modes** radio button caused the publishing profiles list to reset the pagination and republish an unintended publishing profile. This was fixed.

When using a non-English UI to search records in the Network Zone, some information appeared in English. This was fixed.
• **August 2019 Administration and Infrastructure** SF: 00566101 00516484 00566101
  When changing from the simple search to the advanced search without executing any search and then changing back to a simple search that does not have an advanced option, the drop-down became stuck and could no longer be changed. This was fixed.

• **August 2019 Resource Management** SF: 00576090
  When creating an itemized set from an input file with the 035 Field header, records that contain the identifier from the file in field 773 $w (related record) were erroneously added to the set. This was fixed, and now the identifiers from an input file whose header is 035 Field are now matched only against field 035$a.

• **August 2019 Administration and Infrastructure** SF: 00657475 00651212 00657610 00653610
  The Add Members to Set job was slow. Its performance was improved.

• **August 2019 Resource Management** SF: 00652582
  When selecting Add All for an All Titles set, the itemized set did not work. This was fixed.

• **August 2019 APIs** SF: 00651791
  The DLF API response included a user that was missing a user identifier. This was fixed, and a user is no longer returned if it is missing a user identifier.

• **August 2019 Fulfillment** SF: 00461263
  In the new Primo UI, the Get it tab headers were not aligned in Internet Explorer. This was fixed.

• **August 2019 Fulfillment** SF: 00635190
  In some cases, when creating an item, the title level request was not recalculated. This was fixed.

• **August 2019 Fulfillment** SF: 00666669
  Two blocks set at the same time did not correctly accumulate the expiration dates (so that one begins after the other one ends). This was fixed.

• **August 2019 Fulfillment** SF: 00656745 00498988 00662812 00532705
  After entering the Manage Patron Users page by selecting the user name and **Go**, the user was not added to the **Recents** list. This was fixed.

• **August 2019 Fulfillment** SF: 00630200 00626522
  When a circulation desk supported both digitization and other work order types, the In Process Items page sometimes did not display the button for switching from the digitization work order to the other work orders. This was fixed. In addition, the text on this button was unclear, so it was changed to **Other Departments**.

• **August 2019 Fulfillment** SF: 0068414 00674807 00655906 00674815 00566005 00574878
  When the overdue block due date was set to a date in the future when no calendar was defined for the library, then, when returning an overdue item, an error appeared and the action was blocked. This was fixed. Now, the overdue block due date is set to the latest date possible, which is the last day for which the library has an entry.

• **August 2019 Fulfillment** SF: 00476132 00690750
  On the Active Hold Shelf page for reading room desks, the **Edit**, **Update Expiry**, and **View Audit Trial** actions were removed.

• **August 2019 Fulfillment** SF: 00661592 00622638
  When an item was received in the Acquisition department, if the title had a patron type request, the item was not added to fulfill the request. This was fixed.

• **August 2019 Fulfillment - Resource Sharing** SF: 00427359
  Renewing a lending resource sharing request that was supplied to a partner using SLNP returned the message **Sent message successfully**, even though nothing was sent. This was fixed.

• **August 2019 Fulfillment - Resource Sharing** SF: 00484094 00546158
  When a barcode of a temporary resource sharing item was modified using the item editor page, the barcode was not updated in the borrowing request. This was fixed.

• **August 2019 Fulfillment - Resource Sharing** SF: 00530505 00661485
  In the Resource Sharing Receive Slip Letter, the **cost_to_patron** field was not populated as expected. This was fixed.

• **August 2019 Fulfillment - Resource Sharing** SF: 00564633
  The DOI/PMID augmentation of borrowing requests did not always add the publication date and ISSN to the request. This was fixed.

• **August 2019 Fulfillment - Resource Sharing** SF: 00595320
  When a borrowing request with a fulfillment network partner received a reject message from the partner, and no other
partner existed in the rota, the borrowing request was rejected but a cancelation letter was not sent to the requester. This was fixed.

- **August 2019 Fulfillment - Resource Sharing** SF: 00678812 00605162 00689998
  When using the barcode scanner, some barcodes were attached to incorrect requests. Now a progress bar appears when the current scanning process needs to complete before the next scan can take place.

- **August 2019 Fulfillment - Resource Sharing** SF: 00613922
  In some cases, shipping items caused an error because the request was not found. This was fixed.

- **August 2019 Fulfillment - Resource Sharing** SF: 00674721 00649059
  The digital shipping request that was created automatically for lending requests did not have the note with the details from the lending request (title, pages, etc.). This was fixed.

- **August 2019 Fulfillment - Resource Sharing** SF: 00642580 00643308
  The cancelation reason for a borrowing request did not always appear in the Ful Cancel Request Letter. This was fixed.

- **August 2019 Fulfillment - Resource Sharing** SF: 00678408
  When creating borrowing requests for articles, if the title and journal title were the same, the title and publication date were deleted from the request. This was fixed.

- **August 2019 Fulfillment - Resource Sharing** SF: 00686248
  When a borrowing request was rejected because of a conditional message, a cancelation letter was not sent to the requester. This was fixed.

- **August 2019 Fulfillment - Resource Sharing** SF: 00682706
  The Send Overdue Message job incorrectly changed requests with Lost and Lost and Fee Communicated statuses. This was fixed.

- **August 2019 Fulfillment - Resource Sharing** SF: 00488254 00639910
  Borrowing requests in Hebrew had unrecognized characters when exported to ILLIAD. This was fixed.

- **August 2019 Analytics** SF: 00675832
  In Analytics, the 010 field could not be used for local param in bibliographic details. This was fixed.

- **August 2019 Resource Management** SF: 00527082 00502554
  When browsing bibliographic headings, selecting **Browse**, **Next**, or **Prev** did not reset the scroll bar. This was fixed.

- **August 2019 Resource Management** SF: 00079706
  For a MARC21 Bibliographic profile, the 983 field now includes all subfields (0-9 and a-z).

- **August 2019 Resource Management** SF: 00530750 00526121 00662571
  When creating a PO line, the holdings 852 field contained unordered subfields. This was fixed. The 852 subfields are now sorted in alphabetic order. If you want this alphabetic sort disabled, contact Support.

- **August 2019 Resource Management** SF:
  In the MD Editor, in the pop-up list for the 006 field, the list was not sorted. This was fixed, and the list also displays the code and value.

- **August 2019 Resource Management, Collaborative Networks** SF: 00647043
  In the MD Editor, subfield 6 for Network Zone records appeared as duplicated for certain fields. This was fixed.

- **August 2019 Resource Management** SF: 00665809
  Author number generation based on Lee Jai Chul did not map the term ??? correctly. This was fixed.

- **August 2019 Resource Management** SF: 00673281
  In the MD Editor, when adding a new 007 field to a MARC21 bibliographic record, a pop-up window appeared and the drop-down list in it was not translated to the UI language. This was fixed.

- **August 2019 Resource Management** SF: 00612523
  In the MD Editor, for a MARC 21 bibliographic field, when LDR pos. 6 = m (Computer File), the 008 pos. 23 drop-down menu was missing the values # and |. This was fixed.

- **August 2019 Resource Management** SF: 00636754
  In the MD Editor, when using F3 to find matching headings for field 730 with second indicator 2 and selecting any headings from bibliographic records, the following error message appeared: The authority record has no relevant preferred term. The bibliographic record was not updated. This was fixed and now the record is updated with the value from the selected heading.
• **August 2019 Resource Management** SF: 00640476
  In the MD Editor, **Browse Bibliographic Headings** opened the repository search with one of the filters preselected to the wrong condition. This was fixed.

• **August 2019 Resource Management** SF: 00654399
  There were some issues with the MARC21 authority profile. The following fixes were made according to the MARC standards: 1) In field 008, position 9, the value | was added. 2) In the LDR field, position 18, the field's description and values were updated. 3) In the LDR field, position 19 was added.

• **August 2019 Resource Management** SF: 00677882
  Searching for all bibliographic records associated with an authority record did not retrieve the relevant records when the authority record included more than one 1XX field. This was fixed.

• **August 2019 Resource Management** SF: 00628382
  The preferred term correction job caused the link to the authority record to disappear when there was more than one 880 field linked to this authority. This was fixed.

• **August 2019 Administration and Infrastructure** SF: 00632577
  The number of records imported when using an Excel file was rounded down to a number divisible by 50. This was fixed.

• **August 2019 Resource Management** SF: 00645408
  In the MD Editor, when a user imported a record from an External Resource and copied the 001 field into a data field, if the system number was 8 characters or less, a carat (^) appeared in the new field after normalization. This was fixed.

• **August 2019 Administration and Infrastructure** SF: 00645476
  For UNIMARC bibliographic records, the 325 field was missing subfields in the profile. This was fixed.

• **August 2019 Resource Management** SF: 00699016
  In the MD Editor, when pressing F3 from a 5XX field of a GND authority, if there was more than one subfield 4, selecting an authority record caused a duplication of the subfields. This was fixed.

• **August 2019 Administration and Infrastructure** SF: 00530591 00532448 00531353 00531226 00531377 00530655 00531801 00531570 00539060 00531791 00531148 00627569 00530765 00531793 00530808 00530821 00531220 00570469 00531210 00531758 00531282 00530766 00530825 00661721 00531245 00538380
  Some workflows resulted in a blank screen. Now an error screen appears with information about the error. You can close the screen and try again (if it was a connectivity issue) or try another action.

• **August 2019 Administration and Infrastructure** SF: 00504818
  When jumping to another repository search page by entering the page number while the page was scrolled down, the destination page was loaded scrolled down, instead of at the top of the page. This was fixed.

• **August 2019 Administration and Infrastructure** SF: 00651962
  When a location had an ampersand in the name, there was an issue with the location drop-down list. This was fixed.

• **August 2019 Resource Management** SF: 00660404
  In the MD Editor, diacritics did not appear properly for translations. This was fixed.

• **August 2019 Fulfillment - Course Reserves** SF: 00666597
  When exporting the Citation Alternate Suggestion job report, the column **Reading List Code** should have been **Reading List Name**. This was fixed for all new job reports. Note that old job reports continue to have this error.

• **August 2019 Fulfillment - Course Reserves** SF: 00638955
  The Edit Citations page was slow to load. This was fixed.

• **August 2019 Fulfillment - Course Reserves** SF: 00614085
  When using the course loading profile to rollover courses, when **On Rollover Overwrite Course Instructors** was selected but there were empty fields in the loader file, instructors were copied to the new course, anyway. This was fixed.

• **August 2019 Fulfillment - Course Reserves** SF: 00689829
  In the citation purchasing rules, the **Item to Student Ratio** parameter did not work correctly. This was fixed.