



Pivot

Release Notes

**October
2019**

What's New – October 2019

Key Benefits

Embedded Search Results

- ✓ Ability to embed Pivot search results directly on your own webpages

- Add value to your webpages by putting up-to-date funding opportunities in front of your users
- Easily put targeted, topical funding results in department web pages or other web environments that your users are visiting most often
- Bring more visibility to Pivot and give users a convenient way to access relevant Pivot opportunities


What is an Embedded Search Result?

New: Embedded Search Results

```
<iframe width='560' height='800' src='https://pivot.proquest.com/embedded/24fd5e015c694b05b442bbfc71465d6d' frameborder='0' title='Funding from Pivot'></iframe>
```

- Add a snippet of code to your website to embed live Pivot results within an iframe **on your own webpages**
- **You choose** what results list or saved search results to display
- You can create unlimited numbers of embedded searches to include on multiple web pages

Your search embedded in this page

Funding opportunities powered by 

Food Science Opportunities [view more details in Pivot](#)

LIMITED 1890 Institution Teaching, Research and Extension Capacity Building Grants (CBG) Program
United States Department of Agriculture (USDA)
National Institute of Food and Agriculture (NIFA)

Amount \$100,000 usd to \$600,000 usd

▼ Details

2018 Partnerships Investment Round
Ministry of Business, Innovation and Employment (MBIE) / Hikina Whakatutuki - New Zealand

Amount \$400,000 nzd

▼ Details

2018/19 Funding call for Expressions of interest
Australian Government
Cooperative Research Centre for Developing Northern Australia (CRCNA)

▼ Details

2019 Bycatch Reduction Engineering Program (BREP)
United States Department of Commerce (DOC)

Amount \$50,000 usd to \$250,000 usd

▼ Details

2020 Fisheries Resource Monitoring Program
United States Department of the Interior (DOI)

How it works

- Once the code is added to your webpage, Pivot displays different levels of information within the iframe depending on whether the user is authenticated (or not)*
- Users can click the Title of the opportunity to view the full record within Pivot, or click through to view the entire result set in Pivot

* **Authenticated** means a user is either logged in to their Pivot account or they are accessing Pivot from within your institution's IP range

Funding opportunities powered by pivot

Food Science Opportunities [view more details in Pivot](#)

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[Details](#)

2020 Fisheries Resource Monitoring Program
United States Department of the Interior (DOI)
U.S. Fish and Wildlife Service (USFWS)

What Information is Displayed?

Funding opportunities powered by 

Food Science Opportunities [view more details in Pivot](#)

1890 Institution Teaching, Research and Extension Capacity Building Grants (CBG) Program ←

United States Department of Agriculture (USDA)
National Institute of Food and Agriculture (NIFA)

2018 Partnerships Investment Round

Ministry of Business, Innovation and Employment (MBIE) / Hikina
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United States Department of Commerce (DOC)

2020 Fisheries Resource Monitoring Program

United States Department of the Interior (DOI)
U.S. Fish and Wildlife Service (USFWS)

21st Century Challenges Exploration Awards


United Kingdom Government

- Non-authenticated users **only see the Title and sponsor**
- Authenticated users can see **additional details** such as:
 - **Amount**
 - **Amount notes**
 - **Brief Abstract**
 - **Eligibility requirements**
 - **Deadlines**
- Users can always click through to the full record in Pivot

Expanded Details View

- Authenticated users can toggle to view details about the opportunity

Your search embedded in this page

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LIMITED 1890 Institution Teaching, Research and Extension Capacity Building Grants (CBG) Program
United States Department of Agriculture (USDA)
National Institute of Food and Agriculture (NIFA)

Amount \$100,000 usd to \$600,000 usd

Amount Note The anticipated amount available for grants in FY 2019 is approximately \$18 million.

Abstract The 1890 CBG is intended to strengthen teaching, research and extension programs in the food and agricultural sciences by building the institutional capacities of the 1890 Land-Grant Institutions. The CBG program...

Eligibility Applications may only be submitted by eligible 1890 Land-Grant Institutions, including:

The eligible institutions are:
Alabama A&M University
Prairie View A&M University
Alcorn State University
South Carolina State...

Deadline 18 Apr 2020

View the full details of this record in Pivot

Less

2018 Partnerships Investment Round
Ministry of Business, Innovation and Employment (MBIE) / Hikina Whakatutuki - New



***Authenticated** means a user is either logged in to their Pivot account or they are accessing Pivot from within your institution's recognized IP range

How to Create an Embedded Search Result?

New: Embedded Search Tool - Admin Dashboard

Select **Create an Embedded Search** from the Admin Dashboard

The screenshot displays the Admin Dashboard interface with the following sections:

- Reports** (document icon):
 - Pivot Usage and Activity Stats
 - Funding Alerts**
 - Alert History
 - Alert Statistics
 - Funding Opps**
 - Active Opps
 - Tracked Opps
 - Opps You Shared
 - Funding Activity Stats
 - Funding Searches
 - Funding Notes
 - Accounts**
 - User Accounts
 - New Accounts
 - Profiles**
 - Profile Claims
 - Profile Searches
- Institutional Settings** (gear icon):
 - Search Settings
 - Global Message
 - Announcements
 - Pivot Admin Accounts
 - Custom Branding
 - Full Text Linking
- Groups** (group icon):
 - Manage Groups
- Education & Training** (document icon):
 - Report and Statistics Overview [🔗]
 - Pivot for Research Administrators [🔗]
 - Promoting Pivot at your Institution [🔗]
- Statistics** (gauge icon):
 - Overview
 - Publications
 - Grants
- Tools** (wrench icon):
 - Embedded Search**
 - Create an Embedded Search
 - Manage Embedded Searches
 - Widgets**
 - Pivot Funding Search Widget
 - Newsletters**
 - Create a Newsletter
 - Manage Newsletters
 - Internal Opps**
 - Add an Internal Funding Opportunity
 - Manage Internal Opportunities

A red rectangular box highlights the "Embedded Search" section, and a blue arrow points to the "Create an Embedded Search" option.

Note: Admin Privileges Required

- If you don't see the Embedded Search Tool you will need to request privileges from your primary Pivot Administrator
- To enable privileges go to Institutional Settings > Admin Accounts > Edit Details and then check "Manage Embedded Search Results"

The screenshot shows the 'Institutional Settings' page for 'Admin features for Eddie Neuwirth' (eddie.neuwirth@proquest.com). The page has a navigation bar with 'Reports', 'Institutional Settings', 'Groups', 'Education & Training', 'Statistics', and 'Tools'. Below the navigation bar, there is a 'Remove admin status' link. The main content area is titled 'Admin features for Eddie Neuwirth' and contains a list of features with checkboxes. The 'Manage Embedded Search Results' option is highlighted in yellow, and a blue arrow points to it. A blue callout box at the bottom right contains the text: "Manage Embedded Search Results" is a new Admin setting. This must be selected for a user to be able to see the embedded search tools in the Admin Dashboard. A 'Save' button is visible at the bottom left of the settings area.

Features	Checked
Basic Admin Account Features ⓘ	<input checked="" type="checkbox"/>
Custom Branding	<input checked="" type="checkbox"/>
Access reports on the admin page	<input checked="" type="checkbox"/>
Manage Public Groups	<input checked="" type="checkbox"/>
Manage Embedded Search Results	<input checked="" type="checkbox"/>
Manage Full Text Urls	<input checked="" type="checkbox"/>

How to Create an Embedded Search

Reports ▾ Institutional Settings ▾ Groups ▾ Education & Training ▾ Statistics ▾ Tools ▾

Create an Embedded Search

[Manage Embedded Searches](#)

Use this form to create an iframe html snippet that you can embed on your organizations website.

Step 1: Name Your Embedded Search

General Name 1

This name will display for your users inside the iframe on whichever webpage you embed it.

Step 2: Choose Funding Opps to Share

Select a Curated List or Curated Search to embed

Step 3: Pick the Sort Order for Results Display

Title

Sponsor name

Deadline *soonest > latest*

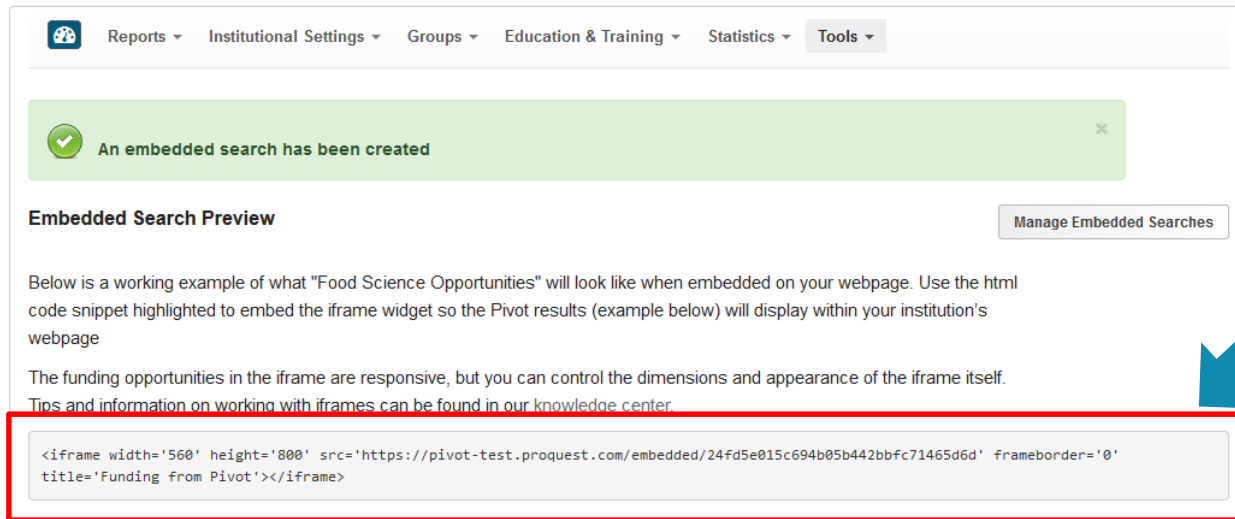
Amount *highest > lowest*

Step 4: Save Embedded Search

It takes just a few seconds to generate the iframe code.

1. Just give your search a Name
2. Choose a Curated Search or Curated List to share
3. Pick a Sort Order for the results to display
4. Save your search

Confirmation and Preview Page



The screenshot shows a web interface with a navigation bar at the top containing 'Reports', 'Institutional Settings', 'Groups', 'Education & Training', 'Statistics', and 'Tools'. A green notification banner at the top left states 'An embedded search has been created'. Below this is the 'Embedded Search Preview' section, which includes a 'Manage Embedded Searches' button. The main content area contains two paragraphs of text: 'Below is a working example of what "Food Science Opportunities" will look like when embedded on your webpage...' and 'The funding opportunities in the iframe are responsive...'. A red rectangular box highlights a code snippet for an iframe. Below the text is a preview of the embedded search results.

```
<iframe width='560' height='800' src='https://pivot-test.proquest.com/embedded/24fd5e015c694b05b442bbfc71465d6d' frameborder='0' title='Funding from Pivot'></iframe>
```

After creating and saving an embedded search, Pivot will display the iframe code you will need to add to your web page.

Your search embedded in this page

Funding opportunities powered by 


Food Science Opportunities [view more details in Pivot](#)

LIMITED 1890 Institution Teaching, Research and Extension
Capacity Building Grants (CBG) Program



Pivot also display a live preview of what the iframe and results will actually look like once embedded in your page

Your search embedded in this page

Funding opportunities powered by 

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Pivot displays a preview of the embedded search

- This will show you what the search will look like when embedded on your webpage
- Using basic HTML and iframe editing skills you can modify the size and look and feel of the content for your website

Tips for working with iframes:

https://knowledge.exlibrisgroup.com/Pivot/Product_Documentation/The_Admin_Menu/Embedded_Search/Working_with_iFrames

Managing Embedded Searches

Embedded searches can be edited and modified at any time

Manage Embedded Searches Create an Embedded Search

View and manage your Embedded Searches

All Embedded Searches (3) Sort ▾	Created	Last Updated		
BioMedical Funding Opportunities	September 20, 2019 18:06	September 20, 2019 18:44	edit	delete
Biology Funding Opportunities	September 27, 2019 10:48	September 27, 2019 11:07	edit	delete
Food Science Opportunities	October 02, 2019 17:30	October 02, 2019 17:30	edit	delete

Select the embedded search title to revisit the preview page and get the code snippet

- Select **Edit** to update the embedded search (or you can **Delete** embedded searches that are no longer needed)

Editing Embedded Searches

Edit Embedded Search

Use this form to edit the embedded search.

[Manage Embedded Searches](#)

Step 1: Name Your Embedded Search Last Updated: October 2nd, 2019 17:30

This name will display for your users inside the iframe on whichever webpage you embed it.

Step 2: Choose Funding Opps to Share

Step 3: Pick the Sort Order for Results Display

Title

Sponsor name

Deadline *soonest > latest*

Amount *highest > lowest*

Step 4: Update Embedded Search

- You can change any parameters (such as the Opportunities to share)
- After saving changes, **the original code snippet for this embedded search doesn't change**
- This means that saved changes will automatically be reflected in real time on any webpage where the code for this search is already embedded

```
<iframe width='560' height='800' src='https://pivot-test.proquest.com/embedded/24fd5e015c694b05b442bbfc71465d6d' frameborder='0' title='Funding from Pivot'></iframe>
```

Notes on Working with iframes

The embedded search feature assumes that you have some knowledge of basic html design and working with iframes. To get started, you may need some help from your IT staff or web development team to add the Pivot code snippet to your site

However, once the Pivot iframe code is embedded on your webpage, you can control the Pivot content that appears within that frame from the Pivot Admin Dashboard without ever having to make any direct programming changes to your website again

- The Pivot Support team does not support helping customers with customizing their own web pages. However, if you have technical issues related to the functionality of the Pivot embedded search tool, feel free to submit a ticket : <https://supportcase.exlibrisgroup.com/s/pivot> or email Pivot.Support@exlibrisgroup.com

Resources for Working with iframes

- Please note that the Pivot funding opportunities within the iframe are responsive, but you can control the dimensions of the frame itself.
- It is possible for you to configure the width of the iframe so that the width changes as the browser width changes. This can be achieved by adding some custom HTML and CSS to the page. Some suggested tutorials are below:
- <https://benmarshall.me/responsive-iframes/>
<https://coolestguidesontheplanet.com/videodrome/youtube/>

As with many of our enhancements, the embedded search feature in this release was inspired by feedback and requests from customers.

We encourage you to visit the Idea Exchange to share your ideas for improvements with the Pivot community.

The screenshot displays the ExLibris Idea Exchange interface. At the top left is the ExLibris logo with the tagline 'a ProQuest Company' and 'idealexchange'. A navigation bar includes links for 'Ex Libris', 'Knowledge Center', 'Contact Support', and 'Developer Network'. The main content area features a blue header with the text 'Have an Idea for Ex Libris?' and three icons: a lightbulb for 'Share your ideas', a thumbs-up for 'Support your favorite ideas', and a speech bubble for 'Get feedback on popular ideas'. A forum post is highlighted with a white background and a drop shadow. The post title is 'Create a preview window to display a created search that can be embedded into a user's website, à la, the Twitter preview window.' It shows '7 votes' and a 'Vote' button. Below the post, another forum entry is visible with the title 'RSS feeds' and a description: 'Allow users to create RSS feeds for created searches that can be embedded in a user's website.' This entry has '24 votes' and a 'Vote' button. At the bottom of the post, it says '1 comment · Integration with other systems'.

<https://ideas.exlibrisgroup.com/forums/911902-pivot>

**If you have any questions or need assistance,
please contact our Support team**

pivot.support@exlibrisgroup.com

<https://supportcase.exlibrisgroup.com/s/pivot>



**We have a new Support URL and
Support form!**