



360 Services and Intota Roadmap

Proposed Feature Set for 2020

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2020 Release Schedule: 360 and Intota Services

Release	Date
2020 Q1	February 19
2020 Q2	May 13 -14
2020 Q3	August 5-6
2020 Q4	November 4-5

360 & Intota 2020 Roadmap Highlights



ANALYTICS

- COUNTER r5
- SUSHI
- PR, DR
- Out-of-the box reports



ELECTRONIC RESOURCE MANAGEMENT

- Territorial rights solution for EBC packages
- Tighten 360 MARC Updates integration with Summon
- Streamline internal content delivery tools



DISCOVERY & LINKING

- Monthly linker releases
- OpenAthens Redirector
- IEDL enhancement
- CDI Support



USER EXPERIENCE & ACCESSIBILITY

- Limit EJP auto-suggest to subscribed titles
- Display database update time stamp
- VPAT analysis

Overview of COUNTER r5 Delivery Dates



Feature	Projected Release
DRS form support for r5 manual & SUSHI credentials	February 2020
SUSHI harvesting framework for TR reports	Early Q2 (outside of official release cycle)
Manual & SUSHI support for PR, DR reports	2020 Q2 – Q3
Intota Assessment out-of-the-box reports	2020 Q2 – Q3

2020 Q1: What to Expect for COUNTER r5



New DRS Forms

- Centralized storage for manual and SUSHI credentials
- Ex Libris vets and manages details of providers that are COUNTER r5 certified



SUSHI Harvester*

- Re-architected JSON harvesting framework
- Automated harvesting every month
- Full r5 validation compliance with clear warning/error message feedback

* Deployed outside of the release cycle

2020 Q1: Support for CDI



DISCOVERY & LINKING

- CDI was released to Summon clients on February 5
- Seamless transition to CDI
 - Rights feed from Client Center/Intota
 - OpenURL & IEDL resolution with 360 Link
- CDI [overview](#)



2020 Q1: Resolve Territorial Rights with Ebook Central



ELECTRONIC RESOURCE MANAGEMENT

- Eliminate access issues for titles governed by territorial rights
- Opt-in to a new collection dedicated to discovery for all EBC titles
- Contact Support for additional details



2020 Release Targets

2020 Q2

- Embedded Support Chat feature in 360 Core/Client Center and Intota
- DR, PR SUSHI & manual upload
- IEDL enhancement package
- OpenAthens redirector linking parameters
- Streamline internal content delivery tools

2020 Q3 – Q4

- Intota Assessment reports (mid-year)
- Eliminate record inconsistencies in 360 MARC Updates and Summon pipeline
- Analyze and evaluate VPAT results
- Limit E-Journal Portal auto-suggestions to profile's subscribed titles
- View "last updated" for databases in 360 Core/Client Center and Intota



Thank you!