

How to recommend relevant resources for patron searches in Primo VE

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Introduction

- There may be a case where the institution wants to refer users to recommended resources on the context of their searches
- In this case we will use the Resource Recommender to show on top of the search results relevant resources when a patron searches for either “library hours” or “Coronavirus” or “Corona updates”

Here are search results for the term “Coronavirus”

The screenshot shows the ExLibris search interface. At the top, there is a navigation bar with links for LIBRARY SEARCH, JOURNAL SEARCH, ILL REQUEST, FETCH ITEM, TAGS, and BROWSE SEARCH. A search bar contains the term "coronavirus" and shows "Everything" as the selected filter. The search results are displayed on page 1 of 49,929 results. The results list includes:

- 1** REFERENCE ENTRY: **Coronavirus**, Bacteria and Viruses. The ability of SARS coronavirus to jump to humans... coronavirus genome consists of a single strand of... No Online Access.
- 2** ARTICLE: **Coronavirus?**, Pediatrics, October 1984, Vol.74(4), pp.560-2. PEER REVIEWED. Available Online.
- 3** ARTICLE: **Coronavirus**, Ieki, R. Nihon rinsho. Japanese journal of clinical medicine, November 1999, Vol.57 Suppl, pp.298-300. No Online Access.
- 4** ARTICLE / multiple sources exist. see all: **The 2019-new coronavirus epidemic: Evidence for virus evolution**, Benvenuto, Domenico; Giovanetti, Marta; Ciccozzi, Alessandra; Spoto, Silvia; Angeletti, Silvia; Ciccozzi, Massimo. Journal of medical virology, 29 January 2020. PEER REVIEWED. Available Online.

On the right side, there is a "Tweak your results" panel with filters for Sort by (Relevance), Availability (Available online, Peer-reviewed Journals, Open Access), Subject, Author/Creator, Resource Type, Collection, Creation Date, Journal Title, Language, and New Records (New From Last 3 Month).

Open the Resource Recommender Configuration page

The screenshot displays the Alma interface with the 'Discovery' tab selected. A dropdown menu is open, listing various configuration options. The 'Resource Recommender Configuration' option is highlighted with a red box. The background shows the 'Resource Recommender Configuration' page with a table of resource types and a description panel.

Active	Type
<input checked="" type="checkbox"/>	DATABASE
<input checked="" type="checkbox"/>	LIBRARY_GUIDE
<input checked="" type="checkbox"/>	WEBSITE
<input checked="" type="checkbox"/>	PERSON
<input checked="" type="checkbox"/>	LIBRARY_INFORMATION
<input checked="" type="checkbox"/>	CUSTOM1
<input checked="" type="checkbox"/>	CUSTOM2
<input checked="" type="checkbox"/>	CUSTOM3

Description
A collection of data organized to optimize search and retrieval of information, typically focused on a specific topic or research area.
A subject guide, course guide, information portal, or a set of research help pages created by the library to help library users.
A group of World Wide Web pages, made available online by an individual, organization, educational institution or government.
A reference desk person, subject specialist or librarian able to assist users in specific subject areas.
Information about a library, including its opening hours and location.
This type can be customized to fit a local resource type.
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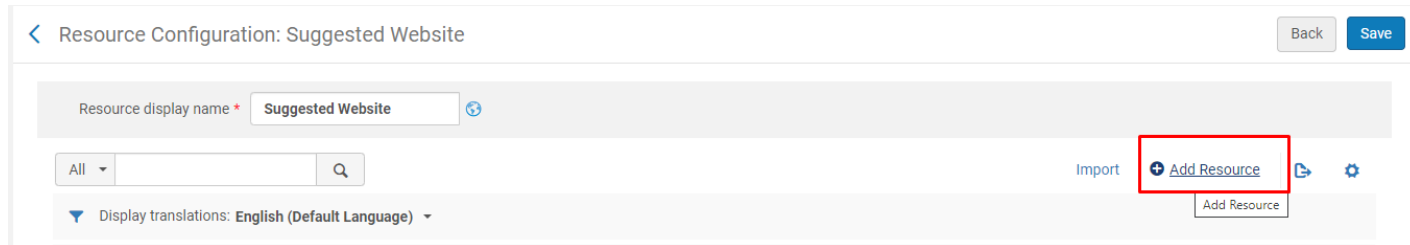
Edit Resource “Suggested Website”

The screenshot shows the ExLibris Alma interface. The top navigation bar includes the ExLibris logo, the Alma name, and a menu with items: Acquisitions, Resources, Discovery, Fulfillment, Admin, and Analytics. On the right side of the navigation bar are icons for location, user profile, notifications, settings, and help. Below the navigation bar is a search bar with 'All titles' and 'Keywords' dropdowns, a search icon, and an 'Advanced' dropdown. The main content area is titled 'Resource Recommender Configuration' and has a 'Back' button in the top right corner. Below the title is a table with columns: Active, Type, Display name, and Description. The table contains 8 rows of resource types. The third row, 'WEBSITE', is highlighted in blue. A red box highlights the 'WEBSITE' row, and another red box highlights the 'Edit' button in the rightmost column of that row.

Active	Type	Display name	Description	
1	DATABASE	Suggested database	A collection of data organized to optimize search and retrieval of information, typically focused on a specific topic or research area.	...
2	LIBRARY_GUIDE	Library guide	A subject guide, course guide, information portal, or a set of research help pages created by the library to help library users.	...
3	WEBSITE	Suggested Website	A group of World Wide Web pages, made available online by an individual, organization, educational institution or government.	...
4	PERSON	Suggested librarian	A reference desk person, subject specialist or librarian able to assist with subject areas.	...
5	LIBRARY_INFORMATION	Library information	Information about a library, including its opening hours and location.	...
6	CUSTOM1	Custom resource	This type can be customized to fit a local resource type.	...
7	CUSTOM2	Custom resource	This type can be customized to fit a local resource type.	...
8	CUSTOM3	Custom resource	This type can be customized to fit a local resource type.	...

Add new Resource to Suggested Websites

- We will add a resource of type website
- This website resource will link to the “Exlibris Trust Center Coronavirus updates” Page
- It will pop up on top of the search results when users search for the following tags: covid-19 or coronavirus or corona updates
- Click on the Add Resource:





Fill the “Add Resource” form


RESOURCES DISCOVERY EQUIPMENT AUDIO AUDIOVISUAL

Add Resource

Key *

Name * 

Description 

Tags * 

Link


Link text 

Image URL

Note

Check results and see change

The screenshot displays the ExLibris search interface. At the top, the ExLibris logo is on the left, and navigation links for LIBRARY SEARCH, JOURNAL SEARCH, ILL REQUEST, FETCH ITEM, TAGS, BROWSE SEARCH, and a menu icon are on the right. A search bar contains the text 'coronavirus' with a clear button (X), a dropdown menu set to 'Everything', a microphone icon, and a search icon. To the right of the search bar is an 'ADVANCED SEARCH' link.

Below the search bar, a 'SUGGESTED WEBSITE' box is highlighted with a red border. It contains the ExLibris logo and the text 'Latest News about Coronavirus Exlibris Trust Center'.

Below the suggested website, there is a selection box with '0 selected' and 'PAGE 1 49,929 Results'. The main results area shows three items:

- 1. REFERENCE ENTRY: **Coronavirus** (Bacteria and Viruses). Description: 'The ability of SARS coronavirus to jump to humans... coronavirus genome consists of a single strand of...'. Status: No Online Access.
- 2. ARTICLE: **Coronavirus?** (Pediatrics, October 1984, Vol.74(4), pp.560-2). Status: PEER REVIEWED, Available Online.
- 3. ARTICLE: **Coronavirus** (Ieki, R; Nihon rinsho. Japanese journal of clinical medicine, November 1999, Vol.57 Suppl, pp.298-300). Status: No Online Access.

On the right side, there is a 'Tweak your results' section with various filters: Sort by (Relevance), Availability (Available online, Peer-reviewed Journals, Open Access), Subject, Author/Creator, Resource Type, Collection, Creation Date, Journal Title, Language, and New Records.

A 'PAGE 1' indicator is visible in the bottom left corner of the results area.

