June 2020 Sneak Peek

- Supports bulk update list job reset options.
- Displaying item price and list cost statistics.
- Enables performing a search in Rialto.

Main Features

Instructor Personal Copy Management

May 2020 Fulfillment - Course Reserves
Alma now includes enhanced workflows to enable instructors to lend their personal copies of items to the library for circulation. This allows the library to catalog instructor-owned copies, track which instructor owns the item, and easily re-use previous items in subsequent terms.

When enabled, library staff can indicate that an item is a personal copy when creating a Brief Citation (Add Citation > Add Brief) and enter the instructor’s name. Alma will store information about all instructor-owned copies using dedicated personal copy locations. Locations in the library are automatically created when the instructors’ copies are cataloged, with one location per instructor. All items deposited by the instructor will be created in that same location.

Instructor’s Name for Personal Copy

Personal copy locations indicate that the items are owned by the instructor, and also allow the library to track items that are not physically in the library at that time, but rather, in the instructor’s possession. All personal copy locations and the items in them will be suppressed. When the instructor lends the item to the library, the item can be moved to a temporary location representing a non-personal copy location in the library, where it will circulate according to standard fulfillment rules. For example, library staff may move the item to the temporary location of “Course Reserves” with a due back date of the end of the term. The item will temporarily circulate as part of the library collection, but with the instructor’s name stored as the permanent location, indicating the person to which the item should be returned at the end of the term.

Copy Moved to Desired Location

When the item is moved back to its permanent location, which is the personal copy location, it will automatically be
suppressed. The item can then be returned to the instructor, but the record does not need to be deleted and can be easily re-used in subsequent terms by following the workflow above.

To enable this feature, configure the following parameters:

Personal copy library: To enable the personal_copy_library flag (Fulfillment > General > Other Settings) you must enter a library code as the parameter value, such as MAIN. This code corresponds to the library where the personal copy locations will be created.

Personal copy fulfillment unit: To enable the personal_copy_fu flag, you must enter a fulfillment unit code as the parameter value. Fulfillment terms for items in the instructor-owned locations are determined by the rules set in this Fulfillment Unit. Keep in mind that the intended workflow is that items in an instructor location are not currently part of the library collection and are physically stored with the instructor.

For more information on adding citations to a reading list, see Contributing Instructor Resources to a Reading List.

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**Instructor Guided Tours**

**May 2020 Leganto**

Leganto now includes built-in guided tours for instructors. These guided tours direct instructors through specific workflows, demonstrating exactly where to click using on-screen arrows and messages. For more information about the guided tours, see The Guided Tours.

These tours walk instructors through the procedures shown below:

![Instructor Guided Tours](image)

You can enable or disable whether the guided tours are displayed in Leganto (Configuration Menu > Leganto > Features > Leganto Features).

The guided tours are displayed in Leganto by setting the guided_tours flag to instructor in Alma. Leaving the parameter value blank disables guided tours.
Enabling or Disabling the Guided Tours

For more information about the guided tours, see The Guided Tours.

For more information about configuring the guided tours, see Enabling or Disabling the Guided Tours.

Link to a Digitized Version of an Item in HathiTrust

May 2020 Leganto

A link to a digitized version of an item on HathiTrust is displayed on a Leganto citation, when relevant.

The HathiTrust link is displayed under the following conditions:

- The citation has an OCLC Number value.
- A digitized version of the item is available in HathiTrust.
This functionality is based on the Primo plugin developed by University of Minnesota.

To activate this functionality, set the `display_hathitrust_availability` parameter value (Configuration Menu > Leganto > Leganto Features) to `true`.

### Parameter Value for Displaying the Link to HathiTrust Set to True

**Note**

If you are a HathiTrust partner institution and want the link to HathiTrust to use HathiTrust's automatic login, set the parameter value to your **SAML IDP entity ID** instead of `true`.

The entity ID can either be a string, such as `urn:mace:incommon:umn.edu`, or it can be a URL, such as `https://shibboleth.xxx.edu/idp/shibboleth`.

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**Optimizing the Leganto Screen Embedded in Moodle**

**May 2020 Leganto**

By default, the Leganto view in iFrame integrated in Moodle through LTI is very small. To improve the instructors’ and students’ experience, you can increase the iFrame height by using this plugin.

To increase the iFrame height:


2. Follow the installation instructions on the Moodle plugin page (the link in Step 1 directs you to the Moodle plugin page with these instructions):

   **Installation:**
   
   This plugin should be installed on the tool consumer site. See "Usage" for how to make use of this plugin as a tool provider.
   
   - Download this repository.
   - Extract the ZIP to `mod/legp/`
   - The folder name within the source directory should be "message_handler".
   - Login to your Moodle site as an administrator and install the plugin.
   - Login to your Moodle site as an admin and go to Administration -> Site administration -> Plugins -> Install plugins.
   - Upload the ZIP file.

   **Installation Instructions on Moodle Plugin Page**
3. In Alma, navigate to the LTI settings (Configuration Menu > Leganto > LTI > Settings).

4. Configure the `iframe_height` parameter value.

![Recommended iFrame Height Setting](image)

**Note**

The recommended value is **90vh** (which is 90% of the current browser screen height). You can also set a value in pixels, such as **800px**.

The following figure shows the difference between the default and increased iFrame heights.

![Difference between Default and Increased iFrame Heights](image)

**Importing BibTex Files**

**May 2020 Leganto**

Instructors can now import citations to reading lists using BibTex files. Citations can be imported to reading lists when the list is being created, imported to sections of a reading list, or imported to the collection.

![Option to Import Citations to a Section](image)
Generating Citations Based on Reference Files (Beta Version)

May 2020 Leganto

Instructors can now import citations to reading lists using files that include references, such as those in the bibliography section of an essay. A different citation is automatically generated for each reference in a reference file. This feature is only available for librarians in Leganto and does not display for instructors.

All uploaded references are automatically created as articles but can be changed manually.

The following is an example of the References section of an imported reference file.
When the import is complete, the references shown above are converted to citations in Leganto.

References from Reference File Imported into Citations in Leganto

For more information on enabling or disabling importing (Configuration Menu > Leganto > Citation Menu), see Configuring List, Section, and Citation Menus.

Navigating and Exporting to (new) RefWorks

May 2020 Leganto

Leganto now enables users to navigate directly to (new) RefWorks by selecting Go to RefWorks from the user menu.

Note

This feature applies only to users with access to (new) RefWorks.
In addition, you can now export citations to (new) RefWorks. You can access this menu from the reading list, section, and citation levels by selecting **Export** from the list options menu.

Selecting **To RefWorks** at the reading list level exports it to an automatically created folder in RefWorks titled **Reading List** and gives it a time stamp. Exporting the same list more than once does not override it in RefWorks. Instead, RefWorks creates a folder with an identical name and reading list, but with a unique time stamp for every export.

Selecting **To RefWorks** at the section level exports it to an automatically created folder in RefWorks, and assigns it the title `<name of reading list>_<name of section>`. As with reading lists, exporting the same section more than once does not override it, but creates a section with an identical name and unique time stamp.
Selecting To RefWorks at the citation level exports that citation to an automatically created folder in RefWorks titled References. Exporting the same citation adds citations to the References folder.

Librarians can modify the default folder names in (new) RefWorks (Reading List and References) from Configuration Menu > Leganto > Labels:

- **Reading lists** - refworks.folder.name.reading.list
- **References** - refworks.folder.name.references

Go to RefWorks is disabled by default. For information on how to enable this feature, see Enabling RefWorks.

For more information on organizing your folders in RefWorks, see Organizing References by Folders.

**New User Task for Citations with Files**

**May 2020 Leganto**

You can now easily manage citations with new uploaded files from the task list in Alma (Citation has a New File task).
Selecting **Citation has a New File** displays the **Edit Citations** page filtered for all citations with new files. Note that the **Alerts** indicator for each citation on this page shows **Citation has a New File**. You can remove an alert by selecting **Remove**.

**Edit Citations Page Filtered for All Citations with New Files**

In addition, the new **File** facet (**Exists** and **Not Exists**) has been added for filtering to citations with and without files.
For more information about the citations with file task, see Tasks in the Task List and scroll to Citation has a New File.

Display the Reason a Digitization Request Cannot Be Created

May 2020 Leganto
In the Leganto user interface, rejected digitization or copyright requests now display a message with the reason for the rejection.

Digitization Request Denial with Explanation Message

For more information about digitization requests, see Digitization Department Workflow for a Physical Item.

For more information about the Leganto digitization workflow, see Leganto Digitization Workflow.

Rialto Student Affordability (Beta Version)

May 2020 Leganto
A number of student affordability measures are being implemented utilizing the increased integration between Leganto and Rialto. To this end, the Select price and Get price menu items have been added at the citation level. This feature is only available to librarians signed into Leganto; it will not display to instructors.

Select Price and Get Price can be enabled using the display_price parameter (Configuration Menu > Leganto > Leganto Features). Once the display_parameter is enabled, you can enable the get_price parameter.

The Select price and Get price menu items only display for citations with ISBN values, and Leganto will match with Rialto items using ISBN.
Clicking **Get Price** fetches the price from Rialto and updates the citation with that price.

When the price is updated successfully, the following message is displayed:

**Price Updated Successfully Message**

Selecting **Select price** opens Rialto in a new tab and displays the item in Rialto.

**Displaying Book Price**
If more than one price exists in Rialto, Leganto fetches a random price.

A configuration will be added in the July 2020 release to set which price Leganto pulls (the minimum, maximum, or median).

For more information, see Setting and Getting Prices from Rialto.

### Additional Enhancements

- **May 2020 Fulfillment**
  Excel exports from the Edit Citations screen now include the **Course Code**, **Course Term**, **No. of Participants**, and **Academic Department** columns.

- **May 2020 Fulfillment**
  Previously, when a librarian issued a digitization request for an item on a reading list, the email notification the librarian received with the digitized file lacked some of the information needed to associate the file with the correct citation. The following information is now included in the email notification so that librarians will know which citation to associate this file with:
  - Name of the reading list
  - Citation ID
  - Creator of the request (the person who submitted the request).

- **May 2020 Fulfillment**
  When working with the DCS, instructors can now make digitization requests for citations on reading lists that are not associated with a course or courses. For more information, see Integrating with the UK's Digital Content Store (DCS).

- **May 2020 Fulfillment**
  In the Edit Citations screen, Alma now provides a link to reading lists in each citation in Alma.

- **May 2020 Fulfillment - Course Reserves / Analytics**
  In the the Course Reserves subject area, the **Leganto Citation Library Discussions** field was added to Reading List Citation dimension and the **Leganto List Library Discussions** field was added to Reading List dimension. They display the library discussions.

- **May 2020 Leganto**
  CiteIt! now supports the Library Hub Discover site. For more information about using Cite It!, see Adding a Citation from A Website (Using Cite It!). For more information about configuring Cite It!, see Configuring Default Status for Citations/Reading Lists (and scroll to the cite_it_filter parameter) and Configuring Links for Electronic Citations.

- **May 2020 Leganto**
  Libraries can now decide whether to show or hide the Newspapers menu item when searching for library resources, regardless of whether it is enabled in Primo (Configuration Menu > Leganto > Discovery). Configuring the **display_newspapers** parameter key determines whether to show (**true**) or hide (**false**) the Newspapers search scope. The default is **true**.
When iframe is used, the Logout menu item is hidden. This hides the Logout option when Leganto is embedded in the Learning Management System.

Configuring the `display_logout_in_embedded` parameter key determines whether to show (`true`) or hide (`false`) the Logout menu item. The default is `true`.

Newspaper Search Scope Added for Primo in Leganto

- **May 2020 Leganto**

  When iframe is used, the Logout menu item is hidden. This hides the Logout option when Leganto is embedded in the Learning Management System.

- **May 2020 Analytics**

  Instructor Add Citation was added as an event type in the Leganto Instructor Usage Events subject area. Its value is the citation ID.

Resolved Issues

- **May 2020 Fulfillment - Course Reserves SF: 00828403**

  When editing a book chapter citation, duplicate Publication Date and Place of Publication fields appeared and displayed identical information in the Main section and More Item Details section. This was fixed.
• **May 2020 Leganto SF: 00730255**  
The Other Formats & Editions feature displayed the incorrect resource type and edition number. This was fixed.

• **May 2020 Leganto SF: 00792059**  
Cite It! did not function for some essential sources. This was fixed.

• **May 2020 Leganto SF: 00733227 00734152 00785470 00791484 00799529 00808332**  
For reading lists, Ready for Processing was displayed in the Being Prepared facet. This was fixed.

• **May 2020 Leganto SF: 00659593 00734401**  
View Online was displayed when the link was hidden. This was fixed.

• **May 2020 Leganto SF: 00690351 00690885 00724941**  
Course loader performance was improved.

• **May 2020 Leganto SF: 00672029 00724966**  
Instructors were receiving notifications about citation notes of type Library. This was fixed.

• **May 2020 Leganto SF: 00633901**  
The Create Course button was disabled when the dates were incorrect. This was fixed.

• **May 2020 Leganto SF: 00800252**  
The text for "0/14 items are in process" was changed to "All items are processed".

• **May 2020 Leganto SF: 00718182**  
The RIS export for book chapters was not mapping correctly for Mendeley. This was fixed.

• **May 2020 Leganto SF: 00736234**  
When publishing reading lists, the status did not change from "Being Prepared" to "Ready for Processing" when auto_publish is set to yes. This was fixed.

• **May 2020 Leganto SF: 00802131**  
Specific accounts were missing the citation_availability_format parameter. This was fixed.

• **May 2020 Leganto SF: 00785705 00802704**  
RefWorks settings were displayed even when the flags are empty. This was fixed.

• **May 2020 Leganto SF: 00757647**  
The location order in the Availability statement in the brief view did not select the first location based on the defined order settings. This was fixed.

• **May 2020 Leganto SF: 00806300 00809179 00806722**  
A new flag (`disable_capitalization_languages`) removes incorrect capitalization on Leganto UI labels ([Configuration Menu > Leganto > Features > Leganto Features](#)). The affected language is set by defining a language code (such as `en` for English). Multiple language codes can be configured in comma separated format (`en, he, fr`). The default value is blank, which retains capitalization unchanged.