August 2020 Release Notes

September 2020 Sneak Peek

• Leganto will enable sharing of personal students’ usage data with instructors.

• NERS Enhancement (ID #6805): A keyword search will be added to the Citation List search options.

• NERS Enhancement (ID #6804): Leganto will include permalinks on the export files.

• NERS Enhancement (ID #6763): Leganto will include jobs in the Recent Changes tab.

Main Enhancements

Common Workflows Guided Tours

August 2020 Leganto
Additional guided tours have been added to Leganto. These tours have been divided into categories. For more information on guided tours, see Getting Started.
New Guided tours

Manage the reading list

- Associate a list with a course
- Publish your list to students
- Send your list for library review
- Communicate with the library about:
  - List
  - Item
- Reuse your list for a new course (Roll Over)

Grant access to students

- Create a permalink to the following
New Guided tours (collapsed)

These include the following:

Under Manage the reading list:

• Associate a list with a course
• Publish your list to students
• Send your list for library review
• Communicate with the library about: List/Item
• Reuse your list for a new course (Roll Over)

Under Grant access to students:

• Create a permalink to the following: List/Section/Item
• Relink your course link to a specific list/section/item

Note

• The "Publish your list to students" guided tour is displayed only when "Publish" is enabled in your list menu.

• The "Send your list for library review" guided tour is displayed only when "Send List" is enabled in your list menu or the Library Review button is enabled for lists.

• The "Communicate with the library about: List " option is displayed only when the library_discussion parameter (configured in the Leganto Features configuration table) is set to "All" or "List", and the "Communicate with the library about: Item" option is displayed only when the library discussion is set to "All" or "Item". The Leganto Features configuration table is found in Leganto Configuration > Features > Leganto Features.

• The "Reuse your list for a new course (Roll Over)" guided tour is displayed only when "Roll Over list" is enabled in your list menu.

• The "Create a permalink" guide options are displayed only when "Permalink" is enabled in your list/section/citation menu.

• The "Relink your list" guide options are displayed only when "LTI relink" is enabled in your list/section/citation menu.

For information on configuring the list, section and citation menus, see Configuring Other Leganto UI Elements. For information on enabling guided tours, see Configuring Leganto UI Elements.

In addition, the existing guided tours have been moved under new Add and edit list items category header.
New Guided Videos for Instructors

August 2020 Leganto

A number of helpful how-to Leganto videos from YouTube have been added to the guided tours, under the new **Getting Started Videos** section of the guided tours. The videos are viewable in an embedded window in the Leganto screen.
The display of the videos in the Getting Started Videos section is configured in the Guided Videos table, found in Leganto Configuration > Features.

In this table you can enable/disable the display of a video link in the guided tours section, change the name of the link, change the URL of the link, and change the order of the link in the displayed list. For more details on configuring the guided tours section and other Leganto UI elements, see Configuring Other Leganto UI Elements. For more information on the guided tours section, see Getting Started.

Present a Cite It! Installation Video on the Cite IT! Window

The Cite It! window now includes a link to a video that explains how to install the Cite It! button. If you opened the guide to learn about Cite It!, the movie plays automatically.
Cite It!

The Cite It! bookmarklet enables you to collect resources while browsing the web. To install it simply drag and drop the link below to your bookmarks panel.

Cite It! button installation

Supported sites:

- ACS Publications
- Alexander Street
- Amazon
- American Institute of Physics

CLOSE

Cite It! Window

You can configure this link in the Leganto Features table, found in Leganto Configuration > Features > Leganto Features.

Cite It! video link parameter in Leganto Features table

Reset Usage in Instructor-Facing Reports

August 2020 Leganto

You can now reset usage in instructor-facing reports. As part of the reading list bulk update in Alma, the ability to reset the usage in the UI has been added to the reset options in the job screen. This will filter the instructor reports to show data only from the date that the job ran. Note that the usage is not deleted in Alma Analytics. For more information on running jobs, see Running Manual Jobs on Defined Sets.
Changed Out-of-the-box Values for Labels

August 2020 Leganto

The labels below (found in Leganto > Configuration > General > Labels) have had their out-of-the-box values changed. If you have never changed the value of one of these labels, the value will be updated to the new value. If you have already changed a value for one of these labels, it will not be updated. You can change the value of any updated label after the update.

<table>
<thead>
<tr>
<th>Current</th>
<th>New</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mark as Read</td>
<td>Mark as Done</td>
<td></td>
</tr>
</tbody>
</table>
New Book Extract Material Type

August 2020 Leganto

NERS Enhancement (ID #6863)
A new "Book Extract" material type has been added to the list of available material types to select from when creating a new citation. This material type allows you to add one or more page ranges from a book, as opposed to an entire chapter.
New Conference Paper Material Type

August 2020 Leganto
A new "Conference Paper" material type has been added to the list of available material types to select from when creating a new citation.

New Book Extract material type

The new type corresponds to a new entry in the Fulfillment Configuration > Courses > Citation Material Type table. For more information on configuring citation material types, see Courses.
This corresponds to a new entry in the Fulfillment Configuration > Courses > Citation Material Type table. For more information on configuring citation material types, see Courses.

Citation Material Type table-Book Extract
Leganto Presents Newer List Indication to Instructors

**August 2020 Leganto**

When there is a newer version of a reading list, a message will appear notifying you of this. This may happen when a list was rolled over or copied and a newer version exists.

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Leganto Supports URLs in Public Notes

**August 2020 Leganto**

When adding/editing a public note for a citation, you can now add a URL, which will show up as clickable in the public note in the brief and full view. For more information, see Working With Citations.

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Leganto Displays the Names of the Course Instructors in List View

**August 2020 Leganto**

The Lists view now displays the instructor(s) for the list's course. If a reading list has one instructor, that instructor's name appears. If there are multiple instructors for the course, the number of instructors appears.
List View - Instructors

For lists with multiple instructors, hovering over the number of instructors displays a tooltip with the names of the instructors.

Tooltip - Names of Instructors

Move Citation Option

August 2020 Leganto

You can now move a citation to a different list or section within a list, using the new Move Citation option in the citation options menu.

Move citation option

Selecting this option opens a dialog where you can select the list and section to which to move the citation. The current list is selected by default in the "Move into list" field.
In order for this feature to be available, you must enable it in the Citation Menu table found in Leganto Configuration > UI. For more information on configuring citation menu options, see Configuring Other Leganto UI Elements.

Lock a Section for Editing

NERS Enhancement (ID #6563)

August 2020 Leganto

You can now lock a section for editing, using the new Lock option in the section menu. For more information on working with sections, see Working With Sections.
Lock section option

If you click the Lock option, you will receive a notification that a locked section cannot be changed until it has been unlocked again by the owner who locked it. In Leganto, if the list has multiple owners, only the owner who locked the section will be able to unlock it. In Alma, a librarian can unlock a locked section.

When a section has been locked, a "Locked" indicator appears under the section name.

"Locked" indicator

When you hover over the "Locked" indicator, the name of the user who locked the section appears in a tooltip.

Section locked by

Only users with the following roles can use this feature: Librarian, Course Operator, List Owner. In Alma, a librarian can unlock a locked section, while in Leganto only the user who locked the section can unlock it.

If you locked a section, you can unlock it by selecting Unlock from the section menu.

If you duplicate or roll over a locked section, the duplicated or rolled over section will not be locked.

Note

Locking and unlocking sections can only be done from the Leganto UI, not from Alma.

When viewing a reading list in Alma, a locked section will be indicated as such next to the section name. For more information on editing reading lists from within Alma, see Managing Reading Lists.

Locked section - Leganto Alma

For this feature to be available, you must enable it in the Section Menu table found in Leganto Configuration > UI. For
more information on configuring section menu options, see Configuring Other Leganto UI Elements.

You can now configure multiple authentication profiles for logging in to Leganto. For more information, see Configuring Other Leganto UI Elements.

There are several steps involved in enabling multiple authentication profiles.

1. Verify that you have multiple authentication profiles set up by entering the Integration Profiles table under Leganto Configuration > LTI > Integration Profiles and searching for the authentication profiles. These may be some variation of Local, SAML and/or CAS (e.g. "saml"and "saml2").

2. In the authentication_method parameter in the Settings table under Leganto Configuration > General > Settings, enter a value of "Multiple" and click Save.
3. Once you have saved a value of "Multiple" in the authentication_method parameter, a new Multiple Login mapping table appears under Leganto Configuration > General. Enter the table and add a new row for each authentication profile that you wish to use. Make sure that the profile type and profile code matches that of the authentication profiles you wish to use, and that each profile code is unique.

4. Click Customize to save the authentication profiles into the Multiple Login table.

Now, when you log into Leganto, the multiple authentication profiles will appear, and you will be able to select one of them to proceed with the login.

You can also customize the display name of each authentication profile. To do this:

1. Go to the Leganto Configuration > General > Customer Labels table and add a row for each authentication profile. Ensure that the Code field contains "multiple.login.[profile code]", and that the Description field contains the name of the profile as you wish for it to appear in the login.
2. Click **Customize** to register the new labels. When you log in again, these labels will appear:

Undone Like on Citation

**August 2020 Leganto**

If you have clicked **Like** on a citation, you can now undo the like by clicking the same button, which is relabeled to **Liked** once it's been clicked. Clicking on the **Liked** button will undo your like for the citation, and will revert the button to **Like**.
## Expand Button in Leganto iFrame

**August 2020 Leganto**
The Leganto iFrame now includes an expand button to open Leganto in a new tab.

<table>
<thead>
<tr>
<th>Admin</th>
<th>English</th>
</tr>
</thead>
<tbody>
<tr>
<td>User Settings</td>
<td>Go to RefWorks</td>
</tr>
<tr>
<td>Cite It!</td>
<td>Accessibility Menu</td>
</tr>
<tr>
<td>Help</td>
<td></td>
</tr>
<tr>
<td><strong>Open in new tab</strong></td>
<td></td>
</tr>
<tr>
<td>Logout</td>
<td></td>
</tr>
</tbody>
</table>

## Duplicate Reading Lists Using the Course API

**August 2020 Leganto**
The Course API now supports the ability to duplicate a reading list. The syntax is as follows: POST course/<course id>/reading-list?copyid=<list id to duplicate>.

## Add/Edit Citation Field Mapping

**August 2020 Leganto**
You can now configure the fields that will be included in the citation full display and the citation Add/Edit form. The fields are configured per citation type in the Citation Field Mapping Table ([Configuration Menu > Leganto > UI](#)). Types not configured in this table will be mapped as type Other.
### Citation Field Mapping Table

The order of the fields can be defined in the **Order field.** Select **Yes in More Details** to display the information in the More Details section of the citation.

<p>| | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Book</td>
<td>-</td>
<td>-</td>
<td>No</td>
<td>Yes</td>
<td>19/02/2022</td>
</tr>
<tr>
<td>2</td>
<td>Book</td>
<td>-</td>
<td>-</td>
<td>No</td>
<td>Yes</td>
<td>19/02/2022</td>
</tr>
<tr>
<td>3</td>
<td>Book</td>
<td>-</td>
<td>-</td>
<td>Yes</td>
<td>Yes</td>
<td>19/02/2022</td>
</tr>
<tr>
<td>4</td>
<td>Book</td>
<td>-</td>
<td>-</td>
<td>Yes</td>
<td>Yes</td>
<td>19/02/2022</td>
</tr>
</tbody>
</table>

### Citation More Details

**Water**

ISBN: 978073886451  
Publication Date: 2000  
Publisher: Capstone Publishing Corporation  
More details  
Add tags to item

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Ex Libris, a ProQuest Company
Note

- The Title field cannot be mapped because it is a mandatory field.
- When removing a mapping from this table make sure you also remove this field from the Brief Citation Format mapping table.

For more information, see Configuring Citation Information Appearing in Citation Lists.
Additional Enhancements

• August 2020 Leganto

Reading lists in the Recently Deleted lists group will now be automatically removed from the system once they have spent more than 30 consecutive days in the deleted lists group. After 30 days, they will be permanently purged from the system. In addition, for each reading list in the Recently Deleted lists group, an indicator now shows you how many days are left before the list is purged.

• August 2020 Leganto

NERS Enhancement (ID #6764)

The Add Items button now supports customizable text.
The text is configured in the Labels code table (found in Leganto Configuration > General > Labels) using the `list.action.addItems` parameter. For more information on adding items to a reading list, see Managing Citations.

- **August 2020 Analytics**
  The **Citation Covered by Library** field was added to Leganto Student Usage > Citations. It indicates if the citation is available through the library.

- **August 2020 Analytics**
  The **Reading List Reset Date** field was added to the Reading Lists dimension in the Leganto Student Usage and Leganto Instructor Usage Events subject areas. It indicates the date the reading list was reset.

In addition, Instructor Usage reports were filtered to Event Data > Reset Date.

## Resolved Issues

- **August 2020 Leganto** SF: 00639008
  Two fixes have been made.
  1. When copyright requests or digitization requests were created, they had the Start Date as the Course Start Date, even if the Course Start Date was in the past. This has been fixed: if the Course Start Date is in the past, the Start Date for the request will be the current system date.
  2. If a citation associated with an approved request is deleted, the Start Date of the request will be updated with the value of the current system date.

- **August 2020 Leganto** SF: 00789674
  If a purchase request is created from a citation, the citation's "source" field value will be written into the "Notes" field of the purchase request.
- **August 2020 Leganto** SF: 00752502
  Course searching in Leganto has been improved. For example, special characters such as commas and hyphens are now ignored.

- **August 2020 Leganto** SF: 00813028
  When searching for courses to associate with a list in Leganto, the number of results displayed has been increased from 20 to 50.

- **August 2020 Leganto** SF: 00644855
  Previously, Cite It didn't fetch the title correctly from JISC. This has been fixed.

- **August 2020 Leganto** SF: 00800700
  The User Settings option was not hidden, even when no options are displayed to students. This has been fixed.

- **August 2020 Leganto** SF: 00820747
  The counter that displays the number of items in a section used to include notes. Now it only counts citations.

- **August 2020 Leganto** SF: 00797213
  Long section titles caused a problem in the UI. This has been fixed.

- **August 2020 Leganto** SF: 00804158
  A long value used in the add.it label in the Cite It window caused a UI problem. This has been fixed.

- **August 2020 Leganto** SF: 00847447
  Exporting a locked list as an .lgn file, and then importing the .lgn file, resulted in a locked list. This has been fixed so that the imported list is no longer locked.

- **August 2020 Leganto** SF: 00845806
  Viewing the "Find Lists" view in low resolution caused problems in viewing search results. This has been fixed.

- **August 2020 Leganto** SF: 00849816
  The Copy to Clipboard (formerly known as Bag It) function was displayed even when configured to not display. This has been fixed.

- **August 2020 Leganto** SF: 00857290
  The View Online or Check Availability links appeared in the citation brief view, even when all links were hidden. This has been fixed.

- **August 2020 Leganto** SF: 00803645
  The display_report_tab flag has been added in the Leganto Features table (Leganto Configuration > Features > Leganto Features). When set to 'true', the report tab will display in the Leganto UI.