2.0
Enabling and customizing EJP 2.0 and Link 2.0

Introductions
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Learning Objectives

• Link & EJP 2.0 – what’s new?

• Objectives:
  • Learn what’s new in version 2.0
  • Be able to turn on and customize 2.0 features

• Who is this for?
  • Anyone new to 2.0
  • E-resources/serials librarians

Agenda

1. What’s new? 1.0 and 2.0 side by side.
2. How do I turn it on?
3. The Administration Console: customization basics
4. Tips & Tricks
5. Next Steps, Support Resources and Survey
EJP 1.0 vs 2.0: The Basics

1.0 ("Legacy")

Major changes

• Easy e-book search activation

• Summon integration

• Syndetics cover images

• Peer Reviewed & Open Access indicators

• Ulrichsweb integration
Link 1.0 vs 2.0: The Basics

1.0 (“Legacy”)

- Helper Window
- Citation Linker
- Results Page

Link 1.0 vs 2.0: The Big Changes

- Improved look & feel
- Index-Enhanced Direct Linking
- Sidebar helper
- Easily update custom links
- Exclude databases from using Sidebar
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EJP: Activation & Preview

- Preview button
- &newEJP=true
- ?newEJP=true
Link: Activate & Preview

- Preview button
- Sidebar: &newUI=1clickwsidebar
- Results page: &newUI=1clickoff

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What carries over from 1.0? Review and update current settings.

Three settings are still controlled in the E-Journal Portal (1.0) tab:

- **Languages**
- **Database list** (order)
- **Custom Text**
EJP – Basic Search Page Options

Search Options: Journals, Books, or both?

What best fits your collection and your users’ needs?

EJP – Search options continued

More Search Page Options

Most useful features:

- Alt. title searching – improve retrieval
- "Already have a Citation?" – link to “Citation linker” (360 Link)
- Database List
- PMID/DOI Search box
EJP – Search Results

Results page options & Integrations

Most useful features:
- Syndetics cover images
- 360 Link database order
- Summon journal search
- Open Access/Peer Reviewed options
- Ulrichsweb integration

EJP – Custom Branding

Branding options – Add custom HTML, CSS, & JavaScript

Useful features:
- Add external CSS and Javascript files
- Customize header and footer
- Change Hyperlink colors
EJP – Search widget

If inserting custom branding into the EJP isn’t working, try instead inserting the EJP into your custom branding.

• Add an EJP search box for Journals, Ebooks (or both) to an existing library webpage.

• Embed HILCC or MESH subject browse and A-Z browse option, too.
What carries over from 1.0 - do you like your current settings? Several settings are still controlled in the 360 Link tab:

- **Languages**
- **Full-Text Links** (deduplication & circular links)
- **Database list** (order)
- **Public Note** display
- **Citation formatting**
- **Scholar Universe**
- **Custom Text**
- **CrossRef Options**

Activation & Configuration Page

- **Report a problem**
- **ILL form**
- **Chat**
- **Syndetics, Ulrichsweb, and Altmetrics integration**
- **Hyperlink colors**
- **External JavaScript file**
**Sidebar Branding Options**

- Logos
- Coloring
- Collapsibility and collapsed logo
- “Additional Options” and “Open content in new tab”

**Non-Sidebar Branding Options**: Results Page, No Results Page, Citation Linker

- Add custom HTML
- Change hyperlink & button colors
- Configure display options
**Link 2.0 – Custom Links**

**Custom Links**

- Add text and/or links to the Sidebar and results pages – keep “legacy” custom links, too!
- Customize links with HTML (buttons, images, etc.)
- Construct OpenURL queries (ILL, catalog search, Google Scholar, etc.)
- Duplicate and/or translate links
- Arrange layout and spacing
- Preview changes on all 360 Link pages

**Link 2.0 – Citation Linker**

**Citation Linker Form Options**

- Enable/disable the Citation Linker page
- Configure search options
- Customize ILL Link
“Sidebar Exclude Options for Problem Resources”

- With the Sidebar, the content provider’s page is loaded in a frame – sometimes causing display issues.
- Prevent articles from certain providers from opening with the Sidebar by adding the database code here.

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Tips & Tricks

1. Now is the time to reflect & evaluate
   • It’s what’s inside that counts - are your holdings up-to-date?
   • What did you like with your previous design?
   • What would you like to change or improve?
   • What have you been meaning to update?

Tips & Tricks

2. Keep it clean & simple
   • A busy or cluttered UI is challenging for users
   • The more complex the code, the harder to implement and maintain
3. Preview is your friend

• Test your changes before they’re live!

• Catch errors before users can see them

• Interact with the “preview” versions to troubleshoot customization issues more quickly

4. 1.0 ≠ 2.0

• Custom HTML/CSS/Javascript from 1.0 won’t look the same in 2.0

• New pages have new code and new functionality

• Be careful where you make changes in the Admin Console
5. Ask for help!

• Support is here for you

• ...but we’re not web developers.

• Library/parent organization web designer/IT?

• “Summon” Listserv – not just for Summon
Next Steps and Support Resources

Link 2.0:

• Overview of new features
• Activation & Configuration
• Previewing changes
• Branding: Sidebar & all other pages
• Custom Links

• Send in a case via the Support Portal
• Check out other Technical Seminar Presentations (located in the Cross-Product section of the CKC)

EJP 2.0:

• Overview of new features
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• Previewing changes
• Branding options

Q & A

Questions?
Session Survey Evaluation

Please use the following link to provide feedback on your sessions.