Overview of the February 2018 Release

• Release date is February 7
• Preview environment becomes available on January 24
• Includes customer requested user interface improvements and system enhancements
• Feedback received directly from customers, through Idea Exchange, and coordinated with the Summon Working Group
Overview of Enhancements

• Customer Requested UI improvements
  ✓ Allow library to set if electronic or print item displays first
  ✓ “Add results beyond your library...” should not appear when results refined to catalog
  ✓ Custom location mapping
  ✓ Configurable force redirect to HTTPS

• System Enhancements
  ✓ Java 8 upgrade

• Other Notable Updates
  ✓ Increased Frequency of Rights Update
  ✓ Urchin retirement
February Release Preview
Customer Benefits

- Allow library to set whether electronic or print item displays first
Customer Benefits

- Add results beyond your library's collection should not appear when results are refined to library catalog.
Custom Location Mapping Form

Customer Benefit

- Initiate location mapping updates directly via the admin console

- The Mapping tab in the admin console will now include a form for requesting location mapping changes
Option to force Summon over HTTPS

Customer Benefit

- Ensure secure connections to Summon for all users

Feature

- While your site may be HTTPS compliant, URLs from outside of your site (such as links from bookmarks, emails or typed in the browser’s address bar) may be referred across HTTP rather than HTTPS
- For any referring URL, direct the traffic over HTTPS regardless of the original URL
- You can turn this on or off for your institution

Note: You may get a certificate warning for HTTPS in the preview environment; once you accept the certificate, HTTPS should perform as expected; This will not occur in the production environment
Java 8 Upgrade

• Our production environment will be updated to Java 8 as part of this release

• For most instances of Summon this upgrade should be transparent
  • The API and UI are not affected as part of this upgrade
  • This predominantly impacts internal tools and should resolve some outstanding issues with RTA
Other Updates
Increased Frequency of Rights Update

• Initially deployed in production as part of November release

• Since release we have:
  o Compared outputs to existing index process and made adjustments to the process to reconcile any differences
  o Identified areas for fine tuning the process for optimal performance

• Will be live January 31
  o Will compare to at least two Search Index Update outputs before switching to using new daily rights
  o Can roll back to previous process if needed
  o Will require no changes in your processes, only the timing of processing changes
Urchin Retirement

- Urchin will be decommissioned on February 14
  - The platform has increasing security and stability concerns

- If you want to save reports indefinitely, use the Urchin export functionality by the end of January
**Key FAQs**

**Q: When is the release?**
- Our release is scheduled for February 7.

**Q: Can we preview changes before activating?**
- A preview option becomes available on January 24.

**Q: Will these Summon improvements automatically go live for my end-users on February 7?**
- Improvements to the “Add results beyond your collection” feature will be activated immediately. No other user-facing feature is inherited by default with this release, and require configuration and activation.

**Q: What about custom scripts that I have implemented?**
- We recommend that you check your custom scripts if you make any configuration and customization changes.

**Q: Will I be able to access Urchin stats beyond February 14?**
- Access to Urchin will stop on February 14. We encourage you to download any stats prior to that date.
THANK YOU
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