

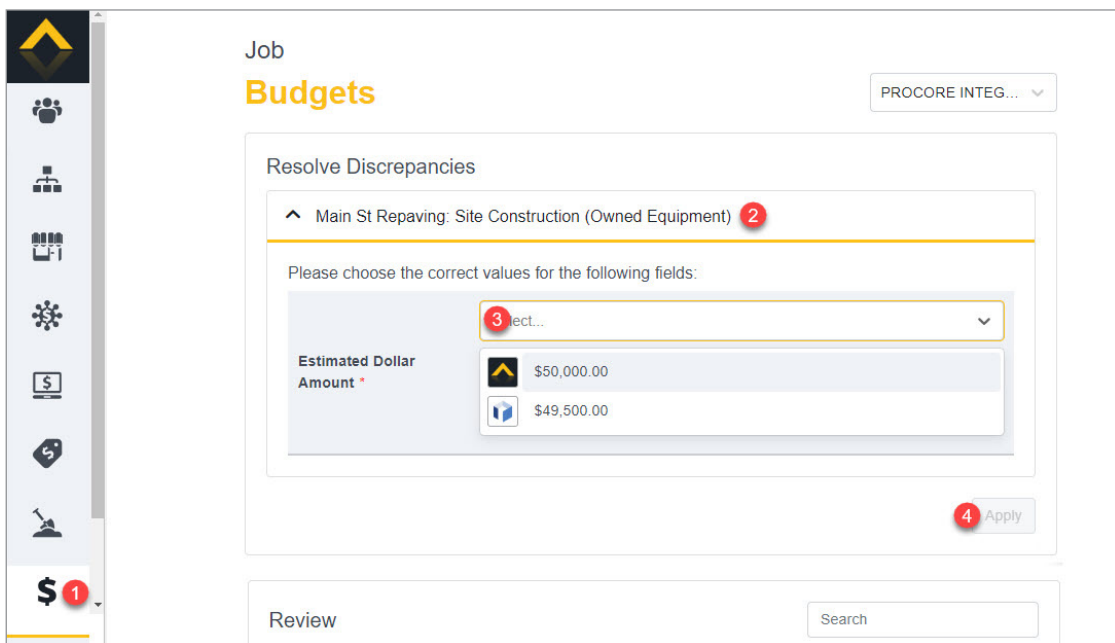
PROCORE INTEGRATION - BUDGETS

Using Procore Integration you can sync job budgets from FOUNDATION to Procore as well as from Procore to FOUNDATION. The budget is synced by each individual line.

SYNCING RECORDS THAT EXIST IN BOTH FOUNDATION AND IN PROCORE

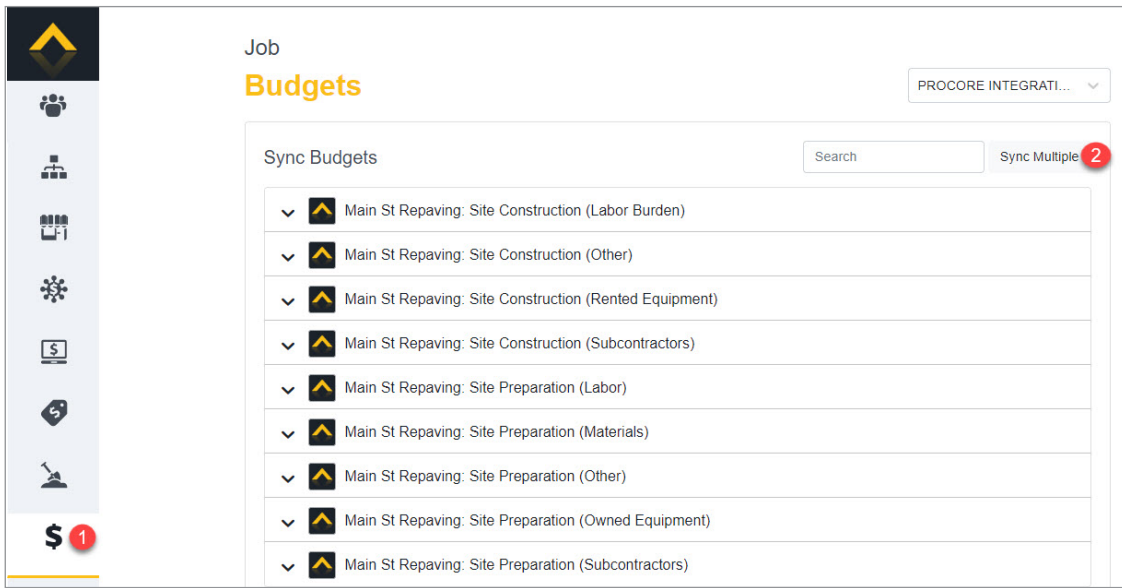
If a job budget already exists in both FOUNDATION and Procore, each of the line items that match exactly in both systems will automatically be synced in the Procore Integration system. Any line items that do not match exactly will display in the *Resolve Discrepancies* section of the Job Budgets screen. To resolve discrepancies:

1. Click on the Budget icon on the left side of the screen.
2. Click on the line item that has discrepancies.
3. Click on each field that requires a correction to select the appropriate value.
4. Click [Apply].



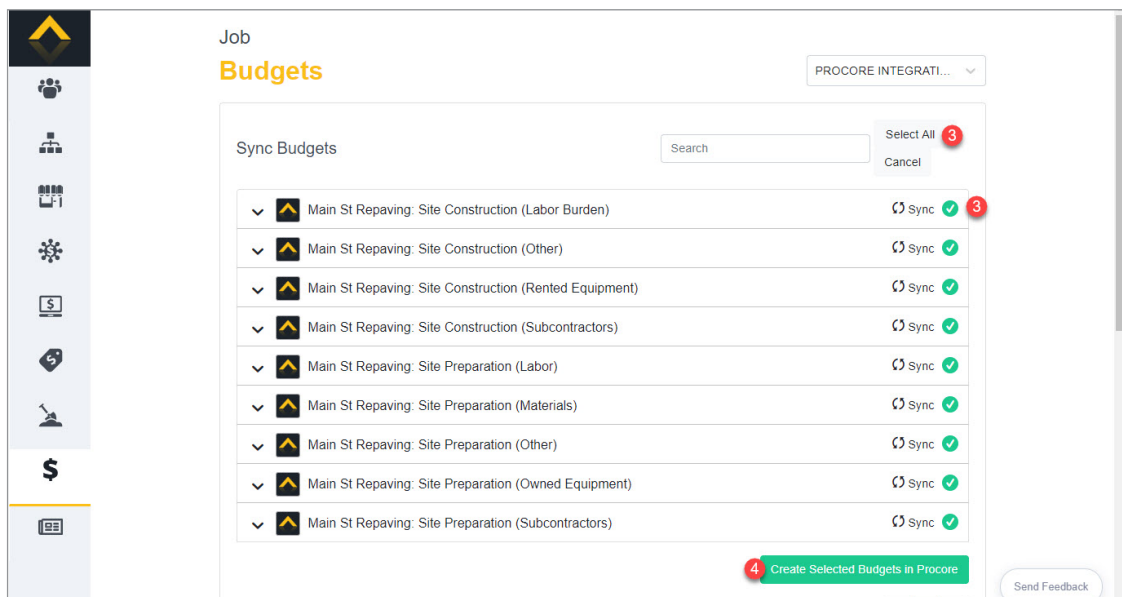
SYNCING BUDGETS THAT EXIST ONLY IN FOUNDATION OR PROCORE

1. In the Procore Integration system, click on the Budgets icon on the left side of the screen.
2. Click [Sync Multiple].



3. Click the radio buttons of the individual lines you want to sync, or click [Select All] to select all lines to sync.
4. Click [Create Selected Budgets in Procore]/[Create Selected Budgets in Foundation].

Please note that the name of the button will be determined by the program from which you are syncing. For example, if you are syncing from Procore to Foundation, the button will be labeled [Create Budgets in Foundation].



All budget lines are now synced.

UPDATING BUDGET INFORMATION

If you make changes to the budget in FOUNDATION or Procore, the cost class will appear in the *Resolve Discrepancies* section of the Procore Integration Budgets screen. Resolve the discrepancies to make sure the information is updated in both FOUNDATION and Procore.