



Integrating Spot-r With Procore

Summary

By integration Spot-r with Procore you'll be able to:

- Sign into Spot-r using your Procore account
- Create job sites using data from your Procore account
- Synchronize hours workers spend on site using Spot-r with Procore into the manpower and daily construction log and for reporting
- Synchronize alerts and events from Spot-r with Procore into the accident log and for reporting

Getting Procore Ready

We recommend creating a system user for Spot-r (integrations@triaxtec.com) in your Procore environment that we can use to initiate your integration. The user should be set with the following permissions for your project:

PROJECT PERMISSIONS TEMPLATES: Do Not Apply A Permission Template New Feature

Name	None	Read Only	Standard	Admin
Home	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Budget	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Incidents	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Punch List	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Daily Log	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Reports	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Drawings	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Forms	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Directory	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Admin	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Home: *Read Only*

Budget: *None*

Incidents: *None*

Punch List: *None*

Daily Log: *Admin*

Reports: *None*

Drawings: *None*

Forms: *None*

Directory: *Read Only*

Admin: *None*

Trades

Please ensure that the trades assigned to workers in Spot-r also exist in Procore.

Next Steps

We'll use the integrations@triaxtec.com system account to create your jobsite in Spot-r, linking it to your Procore project. With that link in place hours, alerts and events will be sent to Procore as needed.