

Group Information	
Group Name: _____	Further Group Number: _____
Location Name (if applicable): _____	
Employee Information	
SSN#: _____	Primary Phone: _____
Last Name: _____	First Name: _____ Middle Initial: _____
Street Address: _____	
City: _____	State: _____ ZIP Code: _____
Email Address: _____	Date of Birth: _____
Account Information	
VEBA:	
Effective Date: _____ (to be provided by group contact)	
Health Plan Coverage:	
<input type="checkbox"/> VEBA Active	<input type="checkbox"/> VEBA Post <small>(Effective date is the last day of employment)</small>
<input type="checkbox"/> VEBA Wellness	<input type="checkbox"/> VEBA Retiree <small>(Account is pre-funded and funds frozen)</small>
Dependent on Health Plan	
<input type="checkbox"/> Single	
Does this dependent have Medicare?	
<input type="checkbox"/> Yes. Medicare Effective Date: _____	
<input type="checkbox"/> No.	
<input type="checkbox"/> Family Coverage (if checked, fill out the VEBA dependent form)	
Employer's Signature	
Signature: _____	Date: _____

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