

# HSA INVESTMENT ELECTION FORM



Member Profile		
<b>Member Name:</b>	<b>Social Security #:</b>	
<b>Date:</b>	<b>Date Effective:</b>	
<b>To change future contributions alignment only, complete column A. To change existing balance alignments only, complete column B. To change both existing balances and future contributions, complete both columns.</b>		
Investment Election		
Investment	A. New Percentage of Future Contributions	B. New Percentage to Allocate Existing Balances
American Funds Growth Fund of America	_____ %	_____ %
American Funds Income Fund of America	_____ %	_____ %
Blackrock Equity Dividend	_____ %	_____ %
Calamos Growth & Income Fund	_____ %	_____ %
Delaware Small Cap Core Fund	_____ %	_____ %
Federated Kaufmann Small Cap	_____ %	_____ %
Fidelity Advisor Intl Discovery	_____ %	_____ %
First Eagle Overseas Fund	_____ %	_____ %
Goldman Sachs Balanced Strategy	_____ %	_____ %
Goldman Sachs Growth Strategy	_____ %	_____ %
Goldman Sachs Growth & Income Strategy	_____ %	_____ %
Hartford Capital Appreciation	_____ %	_____ %
Hotchkis & Wiley Large Cap Value	_____ %	_____ %
Neuberger Berman Genesis	_____ %	_____ %
Neuberger Berman Real Estate	_____ %	_____ %
PIMCO Commodity Real Return	_____ %	_____ %
PIMCO Low Duration Fund	_____ %	_____ %
PIMCO Total Return Fund	_____ %	_____ %
Schwab Government Money Market Fund	_____ %	_____ %
Thornburg International Value	_____ %	_____ %
Vanguard Small Cap Index	_____ %	_____ %
Vanguard 500 Index	_____ %	_____ %
Vanguard Mid Cap Index	_____ %	_____ %
Vanguard High Yield	_____ %	_____ %
	100%	100%
I hereby elect to initiate or change my HSA investment elections as designated on this form. I understand the risks associated with investing and acknowledge that information including a prospectus, have been made available to me that would enable me to make an informed investment decision.		
<b>Member Signature:</b>		<b>Date:</b>

### Fax or Mail Completed Election Form:

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