

# **Kofax Medical Claims Add-on 2.8.0 for KTM**

Release Notes



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# About This Release

The release notes give you late-breaking information about Kofax Medical Claims Add-on 2.8.0 for KTM and Kofax Export Connector for Medical Claims. These versions must be used together. Please read this document carefully as it contains information that is not included in other documentation.

**Important** In order to use this project in production, you need the Medical Claims Add-on license.

## Version Information

This product is identified by the following build numbers:

- Kofax Medical Claims Add-on 2.8.0 for KTM is identified by build number 2.8.0.0.412, which appears as a comment in the project script.
- Kofax Export Connector for Medical Claims version 8.2.0.3 is required for use with Kofax Medical Claims Add-on 2.8.0 for KTM. The export connector is identified by build number 8.2.0.0.182, which is listed when you view the properties for KofaxExportConnectorMedicalClaims.dll.

## New Features

This section describes the new features for Kofax Medical Claims Add-on 2.8.0 for KTM.

### Updated Code Sets

Code sets have been updated to include HIPPS codes.

### POA Fields

UB-04 forms now have fields for POA indicators to accompany principal, secondary, and reason diagnosis fields. Validation checks to make sure the POA fields have valid indicators (either Y, N, U, or W). On the validation form, the POA fields for the principal (PrincDiagCode) and secondary diagnosis (SecondDiagCdeA - SecondDiagCdeQ) fields are on UB-04 tab 7, and the POA fields for the reason diagnosis fields (ECICdeA, ECICdeB, ECICdeC ) are on UB-04 tab 8.

### UB-04 Field 44 Extraction

Two columns were added to the UB-04 table for field 44 extraction. The indicator is determined by the value in the REV CD column. Validation is performed on the columns based on the indicator selected. On the validation form, the table is on UB-04 tab 5.

## **UB-04 Field 81 Group Extraction**

Validation rules have been added to the UB-04 field 81 group on tab 9 to ensure correct extraction.

# Resolved Issues

The following section describes issues from Kofax Medical Claims Add-on for KTM and Kofax Claims Agility that were resolved in this version of Kofax Medical Claims Add-on 2.8.0 for KTM.

## UB-04 Red Overlay Not Correctly Applied

The UB-04 red overlay was not correctly applied when none of the four bottom section NPI numbers exist. (619122)

## Project Fails when Extracting from Sample Image

When extracting data from sample images, the CMS1500\_0212\_BW script locator SL\_ChangeZones failed with the error "(10080) Type mismatch." (452409)

## Note Not Shown in First Line of Table

On CMS-1500 08/05 forms, the note from the first line did not appear in the table. (382682)

## Script Error in CustomAmountFormatter\_FormatDoubleField

The CustomAmountFormatter\_FormatDoubleField function generated a script error in line 3374 when extraction returns a string like "-----" to the FormattedText variable. (377204)

## Incorrect Validation for UB-04 Field 41

UB-04 field 41 did not allow negative values. (375749)

## Invalid EDI Output when Value Code Pairs Are Incomplete

Although UB-04 tab 4 value code fields can be entered without amounts (and vice versa), the EDI output was invalid. The value code value was not generated and the section was not terminated by a tilde (~). (345113)

## Insured Name Fields Incorrectly Formatted

Of the three insured name fields, only the last name field InsuredName correctly applied the capital letters and RemoveSomeNonAlphaNum field formatting. On UB-04 forms, the names did not have formatters applied to them and did not trim trailing spaces. (344814, 321023)

## **Corrections to the Administrator's Guide**

The *Kofax Medical Claims Add-on 2.8.0 for KTM Administrator's Guide* includes corrections to information in previous versions. (344471)



# Known Issues

The following sections describe known issues, and if available, useful workarounds for Kofax Medical Claims Add-on 2.8.0 for KTM.

## CMS-1500 \$ Charges Field Marked as Invalid

For CMS-1500 forms, the \$ Charges field must equal 0 if the Outside Lab field is set to N. If you enter 0.001 in the field, the value is formatted as 0.00 but is still marked as invalid. (621849)

## Data Series in Incorrect Order

EDI output for UB-04 forms may be generated in the incorrect order depending on the order that the data was entered. For example, if you entered a value in box 20 and left boxes 18 and 19 empty, invalid EDI output is generated. This is because of errors in the order that fields are processed. (341268)

**Workaround:** Modify the DataMappings.xml file and change all data series mappings to follow the same format as Occurrence Span Code:

```
<MappingClass name="Occurance Span Codes Prefix/Suffix">
  <Conditions>
    <Condition field="OccurrenceSpanCode35a" operator="is not blank"
      value="" connector="and" />
    <Condition field="OccurrenceSpanCode35b" operator="is not blank"
      value="" connector="or" />
    <Condition field="OccurrenceSpanCode36a" operator="is not blank"
      value="" connector="or" />
    <Condition field="OccurrenceSpanCode36b" operator="is not blank"
      value="" connector="or" />
  </Conditions>
  <Fields>
    <Field name="_OccuranceSpanBegin" value="HI" />
    <Field name="_OccuranceSpanEnd" value="~[_newlineChar]" />
  </Fields>
</MappingClass>
<MappingClass name="Occurance Span Codes 1">
  <Conditions>
    <Condition field="OccurrenceSpanCode35a" operator="is not blank"
      value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OccuranceSpan1"
      value="*BI:[OccurrenceSpanCode35a]:RD8:[OccurrenceSpanFrom35a:date{yyyymmdd}]-
[OccurrenceSpanThrough35a:date{yyyymmdd}]" />
  </Fields>
</MappingClass>
<MappingClass name="Occurance Span Codes 2">
  <Conditions>
    <Condition field="OccurrenceSpanCode36a" operator="is not blank"
      value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OccuranceSpan2"
      value="*BI:[OccurrenceSpanCode36a]:RD8:[OccurrenceSpanFrom36a:date{yyyymmdd}]-
[OccurrenceSpanThrough36a:date{yyyymmdd}]" />
  </Fields>
</MappingClass>
```

```

    </Fields>
  </MappingClass>
<MappingClass name="Occurance Span Codes 3">
  <Conditions>
    <Condition field="OccurrenceSpanCode35b" operator="is not blank"
      value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OccuranceSpan3"
      value="*BI:[OccurrenceSpanCode35b]:RD8:[OccurrenceSpanFrom35b:date{yyyymmdd}]-
[OccurrenceSpanThrough35b:date{yyyymmdd}]" />
  </Fields>
</MappingClass>
<MappingClass name="Occurance Span Codes 4">
  <Conditions>
    <Condition field="OccurrenceSpanCode36b" operator="is not blank"
      value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OccuranceSpan4"
      value="*BI:[OccurrenceSpanCode36b]:RD8:[OccurrenceSpanFrom36b:date{yyyymmdd}]-
[OccurrenceSpanThrough36b:date{yyyymmdd}]" />
  </Fields>
</MappingClass>

```

## Missing Implementation Convention Reference Code

For UB-04 forms, the ST segment is missing the 005010X223A2 element from the Implementation Convention Reference code. (341003)

**Workaround:** Modify the FieldMappings.xml file to replace the A-HEADER1 field mapping class with the following:

```

<Field name="A-HEADER1"
  value="ST*837*[_RecordIdentifier:truncate{9}]*005010X223A2~[_newlineChar]" />

```

## Zonal Shift Caused by X Characters in Some Fields

When a single X character is used in names and fields other than check boxes, a zonal shift may occur. The X character is used for registration, and have a single X in an unexpected field may cause errors. (325950)

## FedTaxID Must Have a Default Value

If the FedTaxID field for a CMS-1500 02/12 form has a blank string as a value, validating the EDI output generates the following error, "MISSING REQUIRED REFEI R segment." The field should default to the employer identification number if the FedTaxID field is blank. (325705)

**Workaround:** Modify DataMapping.xml to add flowing data before the "HCFA Bill Provider Insurer" mapping class:

```

<MappingClass name="FedTaxID Default value">
  <Conditions>
    <Condition field="FedTaxID" operator="is blank" value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="FedTaxID" value="EIN" />
  </Fields>
</MappingClass>

```

## Date Value of PatDOB Incorrectly Formatted

The PatDOB field on box 3 for CMS-1500 forms does not use the correct format. In EDI output, dates should be in yyyymmdd format. (323484)

**Workaround:** Modify the DataMapping.xml to replace following data for the \_PatDMG\_Other field:

```
<Field name="_PatDMG_Other"
  value="DMG*D8*[PatDOB:date{yyymmdd}]*[PatGender]~[_newlineChar]" />
```

## IsPrimaryClaim Is Identified Incorrectly

On CMS-1500 forms, the IsPrimaryClaim field should be identified with the value for box 11d. An incorrect value appear in the EDI output. If you set the value for box 11d to Yes, The EDI output has the following string, "~SBR\*P\*". (323483)

**Workaround:** Modify the FieldMappings.xml file to replace C-LP2000B2 line with following:

```
<Field name="C-LP2000B2"
  value="SBR*[_IsPrimaryClaim:lookup{Y:P|
N:U}]*[_L2000BPatRelCode]*[InsPolicyGroup]*[_InsPlanNameSBR04]*****[_TypeOfClaim]
~[_newlineChar]" />
```

## Missing Square Quote for the MedicaidReSubCode Field Value

For CMS-1500 forms, the MedicalReSubCode field (box 22) should have a square quote. In the EDI output, the square quote is missing, which makes the string invalid. (323482)

**Workaround:** Modify the DataMappings.xml to add "[]" to the MedicaidReSubCode:

```
<MappingClass name="Claim Frequency Code Segment2">
  <Conditions>
    <Condition field="MedicaidReSubCode" operator="is not blank" value=""
connector="and" />
  </Conditions>
  <Fields>
    <Field name="_ClaimFreqCode" value="[MedicaidReSubCode]" />
  </Fields>
</MappingClass>
```

## Export Fails When the Mapping File Is Not Present

If you select the "Create one EDI file per batch" option and a mapping file is not present, a "Your export connector may need to be re-installed" error appears. (293391)

**Workaround:** Make sure that you have a mapping file before exporting data with the Export Connector.

## Unexpected Error When Deleting Text in the Class List

When creating and editing items in the class list, clicking Delete generates an "Invalid procedure call or argument" error. (293381)

**Workaround:** Press Backspace instead of clicking Delete to remove text.

## Error Occurs When Loading a Map File with Supported Characters

If the path of a map file contains unsupported characters (such as < > ? / |), the following error appears when you click Load Mapping, “Run-time errors '52': Bad file name or number.” The Administration needs to be restarted. (293379)

**Workaround:** Make sure that the mapping file path does not contain invalid characters before loading.

# Additional Documentation

This section supplements the documentation provided with the product with changes and corrections.

## Multi-Value Field Delimiter

You can set a character as a delimiter for multi-value fields when configuring Kofax Export Connector for Medical Claims. The “Multi-value field delimiter” field is in the Batch Class Properties window on the Advanced tab. (644365)

## Integration with Kofax Capture

The installation instructions that involve integrating the Kofax Medical Claims Add-on 2.8.0 for KTM with Kofax Capture can be ignored when using Kofax Transformation Modules.

