

Kofax Insight **5.3.0**

Release Notes



2015-12-18

Contents

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About This Release

The release notes may contain late-breaking information about Kofax Insight. Please read this document carefully, as it may contain information that is not available in other documentation.

Version Information

This Kofax Insight 5.3.0 product is identified by build number 5.3.0.0.0.2192, which is listed in the About window on the Kofax Insight Admin Console, Themes & Formats Manager, Studio or Designer.

License

A valid Insight 5 license is required. Any valid Insight 5.x license will work with this release. However, if you have an Insight 4.x license, that license will not work and you will need to obtain an Insight 5 license.

To obtain the license, please contact the Kofax Sales Support group in your region.

System Requirements

The primary source of information about Kofax Insight requirements and dependencies on other products, including Kofax Analytics for Capture and Kofax Analytics for Total Agility, is the *Cross Product Compatibility Matrix*, which is available on the Kofax website at www.kofax.com. The matrix is updated regularly, and we recommend that you review it carefully to ensure success with your Kofax Insight product.

New Features

This section describes features introduced in this release of Kofax Insight.

Process Intelligence

The following functionality has been added to the Process Intelligence capability.

Add Multiple Dates to the Process

You can add multiple date fields to a record, build a process on the record and map individual steps with different date fields.

Average Time Across Steps for Swimlane

You can see the average time taken to go through the process steps for a swimlane. The average time can be displayed on the transitions for each step.

Track Cost per Swimlane Path

You can now track the cost for each swimlane path.

Using Process Instances as Filters

You can now filter a metric or record by a set of instances in a process chart and a set of instances in a swimlane.

Bottlenecks Instance

You can define and show bottlenecks in a process chart.

Trellis Chart on a Process Component

You can now compare a number of process charts filtered by a certain dimension using the Trellis chart for your process

Geo Map Component Improvements

Insight Geo Map Components has been improved. It is now possible to import your Geo Data (Shapefiles) into your project from Insight Studio.

Style Improvements

Padding in Text Styles

You can set and edit the padding for a text style.

Border Radius

You can define how rounded the border corners are for components.

Title Style for the Pop-Up Window

You can select a pop-up window title style that appears when you click on an actionable item.

Multiple Forms of Authentication

You can configure multiple authentications (Insight users, HTTP or Windows AD) in Insight for your end users to connect to the Viewer (dashboard display).

Context Help

Help Icon via Property Panel

You can add a Help icon to the component and provide custom text for it.

Custom Text via Outgoing Actions

You can assign custom text to display when actionable components (such as a Button, Image, Menu or Text) are selected.

Filter Parameters

Parameters filters controls can be added to your dashboard and configured to be used as a filter for your components. The end user can change the values of the parameter to increase or decrease chart thresholds, color grids. You can also provide the ability to save the filter parameters on a per-user basis in the Viewer.

Chart Drill Down

You have two ways to drill down to any dimension on a chart: according to the predefined sequence or by allowing the end-user to select how to drill down.

Slide Show

You can present views as a slide show.

PowerShell Script in Execution Plans

You can execute a PowerShell script from the execution plan.

Customizing Connection Strings

In the Studio, Insight provides an input form for the connection string with the following fields:

- Database type
- Provider name

- Server Name
- Database Name
- User Name
- Password

You can expand the connection string by an additional string.

Sending Extracted Reports/Views by Email

You can define a list of email addresses to send the extracted reports/Views.

Adding Grid Actions to an Actionable Component

You can assign all grid actions to any component that evokes an action, such as the Button component.

Password Strength Rules

Password strength rules are added in Insight. The password must:

- Be at least 8 characters
- Contain at least one alpha character (a-z; A-Z)
- Contain at least one numeric character (0-9)
- Contain at least one special character. For example: @&%”

Resave All Documents Button

You can resave all the project documents by clicking this button, it will ensure that all the documents have the correct underlying tables in the database.

MongoDB and Hadoop ODBC Connection Support

You can connect to Hadoop/Hive and MongoDB via third-party ODBC drivers.

Send to Back and Bring to Front

You can use Send to back and Bring to front buttons in Studio > Design to manage the order of showing the components in the dashboard.

Chart Thresholds Appearance

Use the Display wizard to configure the appearance of chart thresholds.

Adding an Image to the Text Component

You can now add an image to the text component.

Property Panel Descriptions

Description and help for property panels have been added in Insight 5.3.

Changes in Behavior

Forecast Metrics Support Discontinued

Forecast metrics are no longer supported and have been removed from the “Select the metric type to create” screen.

Installation Notes

This section lists important installation and upgrade notes.

Upgrading from older versions of Insight 5 and Insight 4.3.1

Insight 5.3 can upgrade older versions of Insight 5 and Insight 4.3.1. The instructions for upgrading from older version of Kofax Insight are included in the *Kofax Insight Installation Guide*.

Resolved Issues

This section lists previously reported issues that are resolved when you install Kofax Insight 5.3.0.

ID	Title
651569	Horizontal scrolling isn't shown if the View is bigger than the View holder (Chrome, IE11).
651857	DisplayName is used for filtering process components instead of DimensionID.
656260	Data Source password cannot pass reserved character like a semicolon.
644224	The trellis chart does not refresh after applying filters.
668421	Changing execution plan (EP) name will result in a scheduled job not being triggered; also, EP reference in another EP is lost after a name change.
670532	An error happens when opening the File Parser template preview.
648323	When .NET trust level is not set to "FULL" in IIS, the user gets an error when trying to open the Admin Console.
662132	Record grid query executed on the server without any paging limitation, returns too much data to the browser.
662752	When placing metrics/data series in rows, and when a dimension is added, the dimension is always displayed as the first column.
665269	Property panel does not allow the user to hide/show the Pivot option for Metric components.
652539	'Timeout expired' error for already finished data load.
653117	DateTime formats aren't applied for DateTime dimensions of metrics.
655621	Bundle import doesn't overwrite existing translations in meta DB Resource_... tables.
618447	Format name drop down list doesn't work in record grid dialog.
619626	Wrap button style does not match with the style "Wrap button style" of the theme.
620813	An error occurs after changing the ID of process step property.
621207	Sorting by metric value doesn't work for the second level drill down.
625546	CURRENT_DATETIME and CURRENT_UTC_DATETIME functions require argument despite appropriate query templates that does not have it.
626413	Web Service Data Source does not properly enumerate table fields.
627767	DATEADD and DATEDiff functions generate incorrect query in some cases.
631186	The chart is cut off in the PDF.
632621	"Export to excel" command for the button (or menu) doesn't work.
642790	On-demand metrics selected in execution plan cause the running execution plan to stop without an error message.
642791	When FTP downloader fails with "authorization fails" exception, the execution plan still reports "success" status in the log.

Resolved Issues

642842	Page size and component grid size may cause repeated information if not changed to accommodate the difference in sizing.
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Known Issues

This section describes issues that you may encounter while using Kofax Insight.

List of Known Issues

ID	Title
664374	Image form label can't be printed in a report.
664385	The field "Data load time" is displayed as '-' in a tooltip.
665041	Project driver groups are not shown in the dialog directly after import
667186	Alert Messages are not properly filtered on the dashboard by User Filter values
667304	In Android, it is hard to change the value of Parameter filter (slider)
667520	Checkbox for Studio rights in a project isn't shown after import.
667570	Unable to export a grid to Excel when "Show grid filter" option is enabled.
667898	Total as pie is not broken by dimension.
667943	It's not possible to define the custom format for the series with Count aggregation in a record grid.
667949	Count series are always in the last column in a record grid.
668553	Opening the drop-down list with styles takes about 6-7 seconds.
669329	Scatter with the same fields on both axes does not display any data.
670726	Some basic charts property descriptions are empty.
671277	Sorting by execution start time in Load console is wrong.
671317	Process grid filters do not work.
672039	The filter applies to charts, but filter values are not printed in pdf.