

Kofax Insight

Release Notes

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Chapter 1

About This Release

The release notes contain late-breaking information about Kofax Insight 5.3.1. Please read this document carefully, as it contains information that is not available in other Insight documentation.

Version Information

This product is identified by build number 5.3.1.0.2381, which is listed in the About window in the tool bar.

System Requirements

The primary source of information about Insight requirements and dependencies on other products is the *Cross Product Compatibility Matrix*, which is available on the Kofax website at www.kofax.com. The matrix is updated regularly, and we recommend that you review it carefully to ensure success with your Insight product.

New Features

This section describes features introduced to the product since Insight 5.3.0.

Support for Multiple Active Directory Domains

Insight 5.3.1 supports multiple LDAP paths. Windows authentication is supported from multiple Active Directory domains.

High Availability Setup for the Scheduler

You can set up multiple instances of the Scheduler to provide for the high availability. Only one instance will be active at a time, while the others will be in the reserve mode. In this case when the active Scheduler instance goes down, one of the reserve Schedulers becomes active and picks up the task automatically.

Active Directory Access for All Insight Applications

You can use Windows Active Directory authentication for all the Insight applications: Admin Console, Studio, Themes and Formats, Data Loader.

Improved Historic Data Load Capabilities

You can break up the historic data into smaller segments of data (smaller chunks) for the Insight execution plan.

Administrator Role

A new role for an Insight Administrator is developed. All admin users should be assigned to this role.

Changes in Behavior

This section describes product behavior that has changed since Kofax Insight 5.3.0.

'Is admin' Check Box Removed for User

"Is admin" check box is removed for the User. This functionality is replaced by the new "Administrator" role.

Default Parameter Filter Can Be Saved from the Viewer

Former action "Save user settings" is replaced with "Save parameter default value." When evoked, this action saves the parameter value as default directly from the Viewer.

Chapter 2

Resolved Issues

This chapter lists the issues that are resolved in Kofax Insight 5.3.1.

Cross-Schema Query Failed

The cross-schema queries for joining tables from different data sources but from the same server did not take into account the fact that external schema table access may be missing for a user account used to execute a cross-schema query. (679768)

Intermittent Browser Failure While Opening Map

If zip code layers were set by default for a map, it sometimes failed to open in the browser. (679998)

Absent Values Not Replaced with a String

If absent values were set to be filled with a string (such as N/A), the specified string was not applied. (680918)

Filter for MDX Metric Used Member Key Instead of Member Name

If the member key did not coincide with member name in the dimension, the dimension filter did not work. (679231)

'Load from server' Requested Too Many Records at One Time

When the "Load from server" option was selected for a record form, too many records were requested from the server at once. (676302)

Scheduled Data Load Worked Incorrectly

If the data load interval was specified in minutes, the year 1901 was used as the start date for the initial data load. (680903)

Metric Grid Not Updated with Data Changes

After a record grid was edited, the changes were not reflected in the associated metric grid. (680044)

Duplicate Rows Appeared on Grid After Scrolling

If you scrolled to the bottom of a record grid, rows of data were unexpectedly duplicated. (679714)

Intermittent Exception Happened During Export to Excel

An exception sometimes occurred when a grid was exported to Excel. (676512)

Chapter 3

Known Issues

This chapter describes issues that you may encounter while using Kofax Insight. Workarounds are provided, as applicable.

Menu Item Not Marked as Selected If Multiple Actions Are Used

If you assign multiple actions to a view holder, the selected action is not refreshed when you switch from one action to another. (679121)

Scroll Bars Not Present in Preview

If you use Preview in Studio or "Display view in new window," horizontal and vertical scrolling are not applicable if the Views exceed the size of the Preview window. (674803)

Parent Item in Horizontal Menu Not Open

If you create a View that includes a menu in horizontal mode with parent and child items, the parent item does not respond when you click it. (674484)

Property Panel Not Displayed in Edit Mode

If you open a chart, drill down to the record, and open it in the Edit mode, the Property panel does not appear. This issue exists both for charts and records in Edit mode. (673908)

Incorrect Sort Order for Execution Start Time

If you open the Load Console in Data Loader, sorting by execution start time is wrong. Sorting is performed by the string name, not by the chronological order. (671277)

Missing Property Descriptions for Basic Charts

Some property descriptions are missing for basic charts. (670726)

Count Always in the Last Column of Record Grid

The "Count" always appears in the last column on a record grid, even if you set it to another column position. (667949)

Format Item Missing from Property Panel

If you create a record grid and add a "Count" aggregation to a field that is non-numeric, the "Format" item is not available on the Property panel. (667943)

Total as Pie Not Broken by Dimension

If "Show summary mode" is set to "Show totals," the pie chart is not broken down by dimension. (667898)

Grid Not Exported to Excel

Export to Excel does not work if the **Show grid filter** option is enabled for the record grid. (667570)

Check Box Not Shown after Import

After the project import, if you open the user role, the check box for Studio rights is not shown. (667520)

Driver Groups Not Shown after Import

If you import a project with driver groups, they are not shown after the import is complete. (665041)

Data Load Time Not Shown in Tooltip

If you attempt to display the tooltip for "Data load time" on a chart in the Viewer, a minus sign appears in place of the "Data load time" text. (664385)

Image Not Printed

If you add an image to a printable text component, the image is missing when you print the component. (664374)