

# Kofax Accounts Payable Agility

Release Notes

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# Table of Contents

<b>Chapter 1: About This Release</b> .....	<b>4</b>
Version Information.....	4
System Requirements.....	4
<b>Chapter 2: Known Issues</b> .....	<b>5</b>
Configuration Change Audit Performer is incorrectly listed.....	5
Organization, Business Unit association not accurate after invoice import.....	5
Unable to receive email notifications.....	5
Master Form does not invalidate incorrect amount fields.....	5
Export from Kofax Invoice Processing Agility fails.....	5
Some Line Items imported with incorrect LineType.....	6
Fields for Line Items not exported.....	6
Kofax Analytics for AP Agility.....	6
Theme not applied correctly.....	6
User Mapping Source is empty.....	7
Invoice Search issue.....	7

## Chapter 1

# About This Release

The release notes give you late-breaking information about Kofax AP Agility version 2.0.0. Please read this document carefully, as it contains information that is not included in other Kofax AP Agility documentation.

## Version Information

The build number for Kofax AP Agility is 2.0.0.0.0.779, which appears in `versions.txt` when you extract `KofaxAccountsPayableAgility-2.0.0.zip`.

## System Requirements

The primary source of information about Kofax AP Agility requirements and dependencies on other products, including Kofax TotalAgility, Kofax Insight, Kofax Invoice Processing Agility, and Kofax Analytics for AP Agility, is the Technical Specifications document on the Kofax website at [www.kofax.com](http://www.kofax.com). The document is updated regularly, and we recommend that you review it carefully to ensure success with your Kofax AP Agility product.

## Chapter 2

# Known Issues

This chapter lists issues that you may encounter while using Kofax AP Agility 2.0.0. Workarounds are provided, as applicable.

## Configuration Change Audit Performer is incorrectly listed

In the Configuration Change Audit table, the Performer is always listed as "dbo" instead of the actual user name. (1087369)

## Organization, Business Unit association not accurate after invoice import

Kofax AP Agility does not validate the association between an Organization and a Business Unit during the invoice import. If a user enters a Company Code in Kofax Invoice Processing Agility (Business Unit) that does not belong to an Organization, the invoice comes to an incorrect Organization in Kofax AP Agility. (1081014)

## Unable to receive email notifications

If an invoice owner is a group of users, and one of the users selects the Save and Retain Ownership option, the configured email notifications will not be received. (1078346)

## Master Form does not invalidate incorrect amount fields

If you enter incorrect values in the **Invoice Amounts** section of the Exception activity form, the **Invoice Amount** field is not marked as invalid. (1076550)

## Export from Kofax Invoice Processing Agility fails

When exporting invoices from Kofax Invoice Processing Agility to Kofax AP Agility with the XML output and PDF output options enabled, the following errors may occur (1059021):

XMLExporter: The process cannot access the file '<IP Agility Export Path>\.XML' because it is being used by another process.

Or:

PDFExporter: The process cannot access the file '<IP Agility Export Path>\.pdf' because it is being used by another process.

**Workaround:** In the Kofax Invoice Processing Agility Exports Options, clear the XML and PDF output options.

## Some Line Items imported with incorrect LineType

Kofax Invoice Processing Agility Misc charges, such as freight and pallets in Line Items, are imported to Kofax AP Agility with incorrect LineType ITEM instead of LineType Misc charges. (982757)

## Fields for Line Items not exported

The following fields are not exported from Kofax Invoice Processing Agility to Kofax AP Agility (982753):

- Line Items Unit of Quantity
- Line Items Discount
- Line Items Tax Amount
- Line Items Category

## Kofax Analytics for AP Agility

### Theme not applied correctly

After you install Kofax Analytics for AP Agility on the same environment where Kofax Analytics for TotalAgility is installed, the Kofax Analytics for AP Agility viewer (dashboard) uses the Kofax Analytics for TotalAgility theme. (1083125)

**Workaround:**

1. Open Insight Admin Console.
2. In **Documents Tree**, click **Roles**.
3. For **APA role** and **APA Admin role**, on the **External DB mapping** tab, add the following string:  
and '<ViewId>'='59cbbc95-41b2-4e13-ba21-9ddda9f72ace'
4. For **KTA Role** and **KTA Admin Role**, on the **External DB mapping** tab, add the following string:  
and '<ViewId>'<>'59cbbc95-41b2-4e13-ba21-9ddda9f72ace'
5. Clear your browser cache.

## User Mapping Source is empty

After you install Kofax Analytics for AP Agility on the same environment where Kofax Analytics for TotalAgility is installed, the **Source** field in **User mapping** is blank. (1083107)

### Workaround:

1. Open Insight Admin Console.
2. In **Documents Tree**, click **User mapping**.
3. Set the value of the **Source** field to **TotalAgility**.

## Invoice Search issue

If an attempted action fails to execute from Invoice Search, an error does not appear. (973629)