

# **Kofax** **e-Transactions** 3.0.1

Release Notes



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# Applying This Service Pack

## About This Release

The Kofax e-Transactions Version 3.0.1 software is available from the Kofax Fulfillment Site: <https://delivery.kofax.com/>. A representative from your company registers on this site to download the software and documentation.

If you are an existing Customer, contact your Kofax Practice Manager to discuss and plan for applying this service pack. New customers receive email from Sales after completing their agreement with Kofax. The email contains a serial number to use when registering on the fulfillment site. Registration provides customers with the credentials needed to download the software.

To access the software for this release:

- 1 Log in to the Kofax Fulfillment Site (<https://delivery.kofax.com/>).
- 2 From the your software list, select **Kofax e-Transactions**.
- 3 Under Product Downloads, locate **version 3.0.1**.

The available packages include all the software, documentation, and license keys for the release.

## Preparing a System for the Service Pack

This service pack requires that you have the Kofax e-Transactions 3.0 Sender and Receiver already installed and configured. If you do not yet have version 3.0 installed, do so before applying this service pack.

See the Kofax e-Transactions 3.0 documentation for information about installing or upgrading your version of Kofax e-Transactions.

Once you have Kofax e-Transactions 3.0 installed, follow the instructions in these release notes to install the service pack versions of the Sender and Receiver.

### Installing the Sender

- 1 On the print server or a computer where a printer is installed locally, log in with Administrator rights.
- 2 Close any applications that are running on the system.
- 3 Run the Kofax e-Transactions Sender installation program, **KetSenderSetup.msi**. The Setup Wizard opens.
- 4 Follow the on-screen instructions to install the Kofax e-Transactions Sender

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**Note** Depending on your operating system, you may have to restart your computer after installation.

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### Virtual Printers

Virtual printers created in previous versions of Kofax e-Transactions use a file (ketprinter.txt) located under Program Files in the Sender installation folder. Access to this subfolder might be restricted and thereby prevent printing on printers activated in previous versions of Kofax e-Transactions.

To solve this issue, do one of the following:

- Create a new virtual printer.
- Grant read and write access to the ketprinter.txt file for user groups.
- Change the printer port.

To change the printer port on Windows NT:

- 1 From the Control Panel, open **Printers and Faxes**.
- 2 Right-click the printer and select **Properties**.
- 3 Select the **Ports** tab and change the port number.

To change the printer port on Windows 7:

- 1 From the Start menu, open **Devices and Printers**.
- 2 Right-click the printer and select **Printer Properties**.
- 3 Select the **Ports** tab and change the port number.

### Installing the Receiver

- 1 On the computer where you will install Kofax e-Transactions, log in with Administrator rights and close any open applications.
- 2 Run the Kofax e-Transactions Receiver installation program, **KetReceiverSetup.msi**. The Kofax e-Transactions Receiver Setup Wizard is displayed.
- 3 In the welcome window, click **Next**.

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**Note** If your installed version of Kofax Capture is earlier than 8.0, the installer displays a message and cancels the installation. If you do not have Microsoft .NET Framework 3.5 installed, the installer displays a message, cancels the installation, and opens a window to let you download Microsoft .NET Framework 3.5. Download and install Microsoft .NET Framework 3.5 and restart the Kofax e-Transactions installation.

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- 4 In the End-User License Agreement window, select **I accept the terms in the License Agreement**, and click **Next**.
- 5 In the Custom Setup window:
  - To accept the default location (C:\Program Files\Kofax\e-Transactions\Receiver\), click **Next**.
  - To specify another location, click **Browse**, locate and select the <location> to use, and click **Next**.

- 6** In the Ready to install Kofax e-Transactions Receiver window, click **Install**.  
The setup wizard installs the application.
- 7** In the Completed the Kofax e-Transactions Receiver Setup window, click **Finish**.  
The Kofax e-Transactions Receiver Setup Wizard installs and runs the Kofax e-Transactions services in the background.  
For information about configuring the Sender and Receiver, see the related administrator's guide.





# New Features

This service pack includes the following new features, which are documented in the related user documentation. The SPR numbers following the descriptions identify the report number that the feature addresses.

- **Dynamic Custom Layout for EDI Import**—lets you create your own layout for EDI documents that you import. (SPR00091123, SPR00091106, SPR00091104)  
See the *EDI Capture Getting Started Guide*.
- **Using the Sender as a Non-Administrative User**—Lets a non-administrative user access and use basic Sender features. Some restrictions apply to the non-administrative user, for example, the user cannot add a printer, start or stop the Sender service, or select a printer that is not available in the Printing window. (SPR00091394)  
See the *Kofax e-Transactions Sender Administrator's Guide*.
- **Combining split fields**— Lets you specify that fields incorrectly split by a text processor be recombined. Some text processors generate spooler files for printing and the generated files often have incorrectly split fields. Enabling this feature allows the Sender to recombine fields before transmitting to the Receiver. (SPR00095960)  
See the *Kofax e-Transactions Sender Administrator's Guide*.
- **Documentation Updates**
  - **Information about the type of data accepted by Kofax e-Transactions fields.** (SPR00092275)  
See the reference sections in the following guides:
    - *Kofax e-Transactions Sender Administrator's Guide*.
    - *Kofax e-Transactions Receiver Administrator's Guide*.
    - *EDI Capture Getting Started Guide*.
  - **Import fixed and delimited text files**— Provides information about how to work with text imports in Kofax e-Transactions. The new content offers insight into the characteristics of each file type and guidance for configuring them. (SPR00091500)  
See the *EDI Capture Getting Started Guide*.



# Resolved Issues

## Kofax e-Transactions Sender

### SPR00072478

The EDI import service stops after several seconds when running on Windows 7, 64-bit.

### SPR00089982

Sender Settings: complicated line-item in the context menu.

### SPR00090051

Sender Settings: The “Retrieve Data from” context menu does not have the “Middle Pages” value.

### SPR00091075

Sender Settings: You cannot open two sections of Sender Settings help because the files are missing.

### SPR00091339

Sender Settings: The second step of the Export Template dialog box has a confusing interface.

## Kofax e-Transactions Receiver

### SPR00066038

If an agreement has not been established, documents are lost at the Receiver.

### SPR00090690

The Receiver initially shows information for the previously accessed document.

### SPR00091205

In the German operating system, a wrong Total value appears in an email report sent from the Receiver to Sender.

## Other Fixed Issues

### SPR00071361

Removed the recurring option to add a new printer.

### SPR00047033

User is not prompted to save settings after making a change in Settings.

### SPR00064623

The EDI Setup Wizard does not filter available EDFs by KeTType.

**SPR00065604**

The Current Company field should be populated with data already entered in the My Company Information dialog box.

**SPR00065615**

The user should be notified if removing a Document Transport that is in use by an Organization.

**SPR00073092**

Document Template Import: Unexpected error message occurs.

**SPR00090428**

Template Wizard: Data is lost because the list of the labels is prioritized alphabetically.

**SPR00090439**

Kofax e-Transactions may crash in case Event log overflow.

**SPR00091218**

The abbreviation for Moveable Fields, MF, is not localized.

**SPR00092394**

A security risk existed when using a third-party COM object created by LEADTools, Inc. The component is called LEADSmtplib and is primarily used for sending e-mails.

# Known Issues

Currently, there are no known issues to report.

