

Risk Assess - Custom Admin Group Form

To create a Custom Admin Group, specify a name for the group in the space provided, and then select the admin functions that the group should restrict. Submit this completed form in a ticket to Support and create the group with that name. Support will advise when the new custom group is functional.

Specify if this is for Test, Production, or Both: Test Production Both Test & Production

Custom Group Name:

Requested by:

Requested for:

Note: The Program Management, Email Management, and Migration Utilities sections are also available under the Program Admin tab. Use this form to restrict access to functions on that tab as well. For groups for users specified as Admins, place the restrictions in both locations. For non-Admins who have access to the Program Admin tab, place the restrictions only on the Program Admin section.

If items are selected in the Program Management, Email Management, or Migration Utilities sections, please specify if the restrictions should be placed on: The Program Admin section Both the Admin and Program Admin sections.

User Management and Security

- | | |
|---|---|
| <input type="checkbox"/> User Management | <input type="checkbox"/> Security Policy |
| <input type="checkbox"/> System Permissions | <input type="checkbox"/> Group Management |
| <input type="checkbox"/> Report Security Category | <input type="checkbox"/> Activity Log |

Data Management

- | | |
|--|--|
| <input type="checkbox"/> Change Internal User Ownership/Assignment | <input type="checkbox"/> Change External User Ownership/Assignment |
| <input type="checkbox"/> Delete Objects | <input type="checkbox"/> Change Relationship Supplier |
| <input type="checkbox"/> View All Action Plans | |

Company Information And Settings

- | | |
|---|--|
| <input type="checkbox"/> Company Information And Settings | <input type="checkbox"/> Organization Units Management |
| <input type="checkbox"/> Company Settings | |

Configuration Data Management

- [Setup Data Type Management](#)
- [Setup Data Management](#)
- [Supplier Index Configuration](#)
- [Third Party Bank Configuration](#)
- [Supplier Life Cycle Status Management](#)
- [Configuration Files](#)
- [Data Dictionary Management – Objects](#)
- [Data Dictionary Management – Fields](#)

Program Management

- [Hiperos KPI Library](#)
- [Program Template Library](#)
- [Program Launch](#)
- [Evaluation/Approval Status](#)
- [Program Acceptance Text Management](#)
- [At Risk Payment Categories](#)
- [Run-Time Program Management](#)
- [Program Enrollment Import](#)
- [Program Workflow Log](#)
- [Tenant KPI Library](#)
- [Section/Performance Category Management](#)
- [Compliance Category Type Management](#)
- [Evaluation/Approval Delegation](#)
- [Program Component Library](#)
- [Final Rating Ranges](#)
- [Program Scorer Replacement](#)

Email Management

- [Recently Sent Emails](#)
- [Custom Email Text Management](#)
- [General Email Settings](#)
- [Bounced Emails](#)
- [Emails Set To Not Send](#)

Migration Utilities

- [Program Export and Import](#)
- [Migration Utilities](#)
- [Custom Email Export and Import](#)
- [Supplier Sync Errors](#)

Integration

- [User Import](#)
- [Supplier Import](#)
- [Organization Import](#)
- [User Defined Data Import](#)
- [Extended Supplier Import](#)
- [Supplier Diversity Import](#)
- [Supplier Principal Import](#)
- [User Defined Object Import](#)
- [Data Dictionary Object Import](#)
- [Data Dictionary Field Import](#)
- [Candidate Supplier Import](#)
- [Relationship Import](#)
- [Supplier Location Import](#)
- [Setup Data Import/Export](#)
- [User Group Import](#)
- [Engagement Import](#)
- [Supplier Identifier Import](#)
- [Supplier Market Import](#)
- [Product Import](#)
- [Supplier Product Import](#)
- [Data Dictionary Field Culture Import](#)