



Adaptive Live | 2018

Report Efficiencies

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Report Efficiencies

What will we be covering?

- Helpful techniques for Matrix Report building in Adaptive
 - Custom display as
 - Report shifting
 - Reusable reports
 - Virtual versions

What is the benefit for you?

- Learn ways to quickly build dynamic reports
- Less maintenance in future budget cycles

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Let's Take a Deeper Look!

Live Demo

Report Efficiencies - Recap

- Custom display as - Allows accessing the Formula Assistant to create expressions that evaluate at the current intersection. This Formula Assistant is not restrained to the elements on the report. A Custom element can be placed on the same tier as the Display As % of Account element.
- Report shifting – Offsetting versions in reporting
- Reusable reports - Use the elements of saved matrix reports to build new reports
- Virtual versions – Constant Currency reporting. Report the variances between the original exchange rate version and the virtual version without having to consider how exchange rate fluctuations impact the data.

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