

Adaptive Live | 2018

New and Hidden Gems

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New and Hidden Gems

What will we be covering?

- Features and tricks you may not know about

What is the benefit for you?

- Leverage tricks to make administration and planning easier
- Get the most value out of Adaptive Insights

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Let's Take a Deeper Look!

Live Demo

New and Hidden Gems - Recap

Modelling and Administration

- Model overview – visual representation of your model.
- Help menu – links to documentation on the current page.
- View dependencies – see what components are using an object in the model.
- Cube entry account – configure a general ledger account to have data entry on a cube sheet.
- Search cell notes – use the sheets overview page to search through all cell notes in a version.
- User activity log – see who logged in to your Adaptive instance, and when.
- Custom exchange rates – define any currency in your Adaptive model, not just the ones that are pre-loaded.
- Download modeled sheets – download the definition of a modeled sheet so you can easily create new sheets with the same structure.

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New and Hidden Gems - Recap

Reports

- Shift version – configure a time offset for a version element for more streamlined version comparison.
- Suppress rollups, zeroes, repeat row labels – format a report for export into external systems.
- Reusable report – make report elements reusable so you can use the same structure in multiple reports.
- Dynamic parameter choices – use dynamic values for time parameters like current or previous period instead of fixed periods.

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New and Hidden Gems - Recap

Versions

- Drill into transactions – customize transaction drill-through filters for each version.
- Folder permissions – group versions together so you can set user access for the entire group all at once.
- Virtual versions – read-only copy of an existing version with different exchange rates.

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