

# What's New In Procore

Here's what we've been up to from January 2020 - March 2020

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## Resources to help you navigate COVID-19

Given the current climate and challenges our customers are facing with COVID-19 we have released a few features and added additional support articles to help you manage communication with your teams and keep projects on track while working remote.

### Make remote meetings feel like you're in the same room

Procore now has a direct integration with Zoom, the leading provider in video communications. From directly inside the Meetings tool you can schedule and launch a Zoom meeting, or include a link to any video conferencing service. That link is available on web, mobile, and meeting exports for attendees to easily join your meeting. Share your screen to review documents and check in with large teams who are working remotely through the day. [Learn more.](#)

### Documenting COVID-19 incidents

With the Incidents tool, Procore can help you capture and report on a 'Recordable/Notifiable' incident in the event an illness or injury related to COVID-19 is discovered on the jobsite or office. [Learn how here.](#)

### New job site cleanliness and preparedness inspection template

On March 20th Procore added a 'Jobsite Cleanliness and Preparedness Checklist' to the 'Company Level Inspection Template Library' for each customer account. This checklist is industry sourced pulling from CDC best practices and customer feedback. It can be used as-is or modified by your Procore Administrator. French and Spanish versions coming soon. [Learn more.](#)

### Document project delays caused by COVID-19

The 'Delay' Log, within Procore's Daily Log, allows for customizable types to be added to the default delay types. This will allow project teams to track total hours of delay as a result of COVID-19. [Learn more.](#)



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## FEATURED UPDATES

### Introducing Procore Prequalification

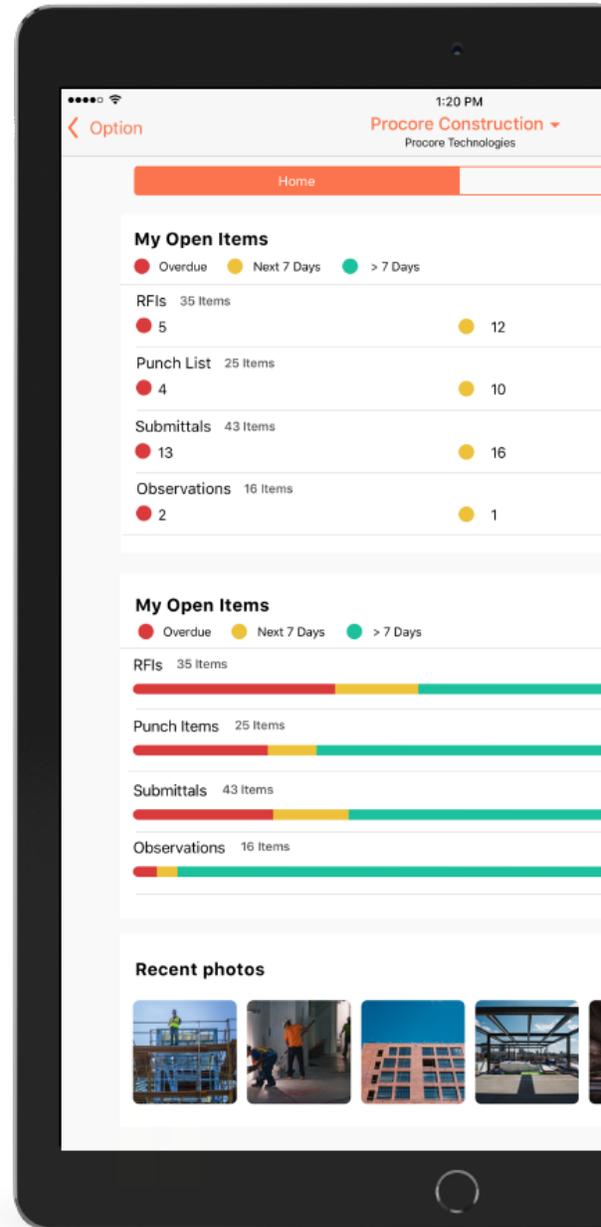
A major step toward Procore's unified platform for owners. Portfolio Financials and Capital Planning (formerly Honest Buildings) are now a part of the Procore platform with shared access and design. Users can access everything from one place, with a single login experience and the ability to switch between all companies and tools from within the platform. Portfolio Financials and Capital Planning were also given a design update to look and feel consistent with the other Procore products. [Learn more.](#)

### Procore Analytics is available now

Generate actionable insights from project data by extracting and analyzing data from across Procore and your wider techstack. Analyze that data using visual reports, dashboards, and other advanced analytic approaches like machine learning to identify trends and pull meaningful insights out of large data sets. Finally, take action to improve profitability and hold project teams accountable. [Learn more.](#)

### Documents redesign: Easily collaborate and provide team members with the latest information

Procore's Document tool is a secure way to manage files and includes automatic version control so everyone on a project team has access to the latest information. The new design offers a more efficient uploading experience, an updated information side panel, the ability to perform actions in bulk, the ability to open and edit Microsoft files in Office 365, and more. [Learn more.](#)



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## PLATFORM

### Configure observations to meet your company's needs

Create a company standard within Procore tools to better fit your business. Observations is the first tool to offer this level of configurability. This new flexibility allows admins to create distinct forms for a quality vs. safety observation by choosing what fields are mandated or even visible. The standard you create will apply to all new projects, with the option to also apply it to existing projects when creating new observations. [Learn more.](#)

### Avoid overdue projects by only including working days

Now, days like Saturday and Sunday or holidays won't cause an item to become overdue prematurely, so you can say goodbye to manual "working day" adjustments. By defining what days of the week are counted as 'working days' for the purpose of due date calculations on tools like Punch List and Observations, you can eliminate the manual corrections needed to avoid incorrect calculations of due date. [Learn more.](#)

## PROJECT MANAGEMENT

### Save time with Procore's Office 365 integration

The Microsoft Office 365 integration allows files to be edited in real time. This means more files can be uploaded and viewed in a fewer number of clicks. Customers with an Office 365 Business account can create, edit, and save Microsoft Word, Excel, and Powerpoint files directly in Procore without having to download them first. [Learn more.](#)

### Get the information you need with custom fields

Capture and track the information that matters most to you using custom fields. Add new fields with custom names and field type, then, apply those custom fields at the company level or to specific projects. You even have the option to make it a requirement to help drive standardization within your company. Available on Punch, Observations, ManPower Logs, and more. [Learn more.](#)

### Configure Procore inspections tool fieldset

Design inspection templates the way you want. Don't overwhelm your field teams with unneeded data entry. Focus on what's important to your business and start capturing consistent data. Inspections can now be configured at creation using configurable fieldsets, allowing you to set a standard for inspections across your company. This feature will be available to all new Inspections with the option to apply it to existing projects. Designate certain project fields as optional, required, or hidden when creating or editing a Procore Inspection. [Learn more.](#)

## PRECONSTRUCTION

### Introducing Procore Prequalification

Manage your entire qualification process from creating and sending forms to reviewing financial, safety, and insurance information, in order to approve or deny submissions. Reduce the time it takes to collect and evaluate a company's capability and capacity to perform work so you can quickly identify the lowest risk partners and subcontractors. [Learn more.](#)

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## QUALITY & SAFETY

### Immediately notify critical stakeholders of safety incidents

Individuals or groups of stakeholders can be automatically notified of incidents based on severity—leading to timely contributions to the report and follow through. [Learn more.](#)

### Add recordings to witness statements

Remove friction in a time of crisis with Incidents' new feature, witness statement recordings. You can now capture critical details directly from your mobile device, leading to more accurate incident investigation reports and more impactful lessons learned. [Learn more.](#)

## FINANCIAL MANAGEMENT

### Project cost reporting

Create the project financial reports you need without leaving the platform. The new Project Cost Report feature in Portfolio Financials enables you to pull all project-level financial data into reports, and adds new grouping options so you can organize project cost reports the way you want to. Now, you can do things like compare multiple budget revisions alongside actual cost data, pivot reports based on accounting code, and create reports or exports with cost item detail (SOV-level of detail). [Learn more.](#)

### Automatic cash flow spreading

Automatically spread cash flow forecasts over time. Rather than having to input values manually for all periods, the user can now automatically generate cash flow spreads using four different methods - straight line, bell curve, front loaded, or back loaded. [Learn more.](#)

## BIM & DESIGN COORDINATION

### Count on accessible BIM data to improve productivity

Empower field teams with access to reliable BIM data, right in the palm of their hand. Superintendents and foremen need to have the ability to measure and validate both planned and installed work. Utilize Procore BIM to improve productivity and project quality. [Watch now.](#) [Learn more.](#)

### Prevent issues with seamless observation creation

Seamlessly create a new observation from a coordination issue with automatically populated information. Design Coordination and Quality & Safety tools now share more information with each other—allowing teams to correct issues before they become a problem. [Watch now.](#) [Learn more.](#)

## OTHER UPDATES & ENHANCEMENTS

### Additions & updates to the App Marketplace

Our newest integrations include: NYFTY.AI, Maestro\*ERP Connector, Verity Photo, BIMTrace, ExakTime, BirdDogHR, Dell Boomi, Procore Analytics Embedded, Cloudsfer, Milwaukee - OneKey, Linxup, ProjectReady, Tiks VMS, Reconstruct, SmartBarrel, Automatic Weather Logs, Knight Solution, McDonnell Consulting, LLC, Para Solutions, MRI Connector, Yardi Connector, JD Edwards Data Exchange, Workato, Bldbox Express Estimate, AvidXchange Lite, Office 365, Bridgit Bench Integration, Green Badger, Aconex by BIM Launcher, Salesforce, DynaVentures Consulting, Drag and Drop Form Builder by ResponseVault, Lumicon.

[Visit the App Marketplace to learn more.](#)