

RISK ASSESS POWER USER TRAINING & CERTIFICATION

COURSE DESCRIPTION

OVERVIEW

This course will cover the concepts of understanding the results of Third-Party Management risk assessments, compliance attestations, performance appraisals, and information management surveys that have been completed by third parties.

Focus will be on how to:

- Complete and/or approve information returned from the third-party,
- Analyze the results,
- Create action plans,
- Report on the capture of information to determine the risk doing business with a third-party, and
- Understand the frequency of needed assessments based on the risk evaluation.

AUDIENCE

Organizational executives, managers, and any employee who may have a need to determine risk of entering into a business agreement with a third party.

LEARNING OBJECTIVES

- Complete and/or approve assessments, compliance attestations, performance appraisals, and information management surveys.
- Analyze the risk of conducting business with third parties based on the results of provided information.
- Create action plans against information provided by third parties.
- Generate reports based on the risk and third-party information from Risk Assess sources.
- Understand the current programs that are required by an organization and determine if additional programs are needed.
- Determine if additional, or different, information is needed for continual monitoring of risk associated with third parties.
- Learn when programs will launch on an on-going basis for both new and existing third parties.

DURATION

- ▶ 4 days

DELIVERY FORMAT

- ▶ Classroom
- ▶ In Person or Virtual

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MODULES AND TOPICS

Engagements & Products

What are engagement and products and how are they used in CRA?

Relationships

What are relationships?

Creation
Monitoring

Program Management

Understanding the design and administration of programs

Evaluations
Approvals
Delegation of Programs
Action Plans
Program Status

Reporting

Creating and Sharing Reports
Standard Reports vs Custom Reports
Analyzing Reports

Customized (Personal) Dashboard

Creation
Adding Widgets to the Personal Dashboard

Capstone Project

Hands-on project using all features of the Risk Assess application